



# WEEKLY REPORT

## MARKET REPORT FOR FEBRUARY 27TH, 2026

### PRODUCTS

#### EQUITY

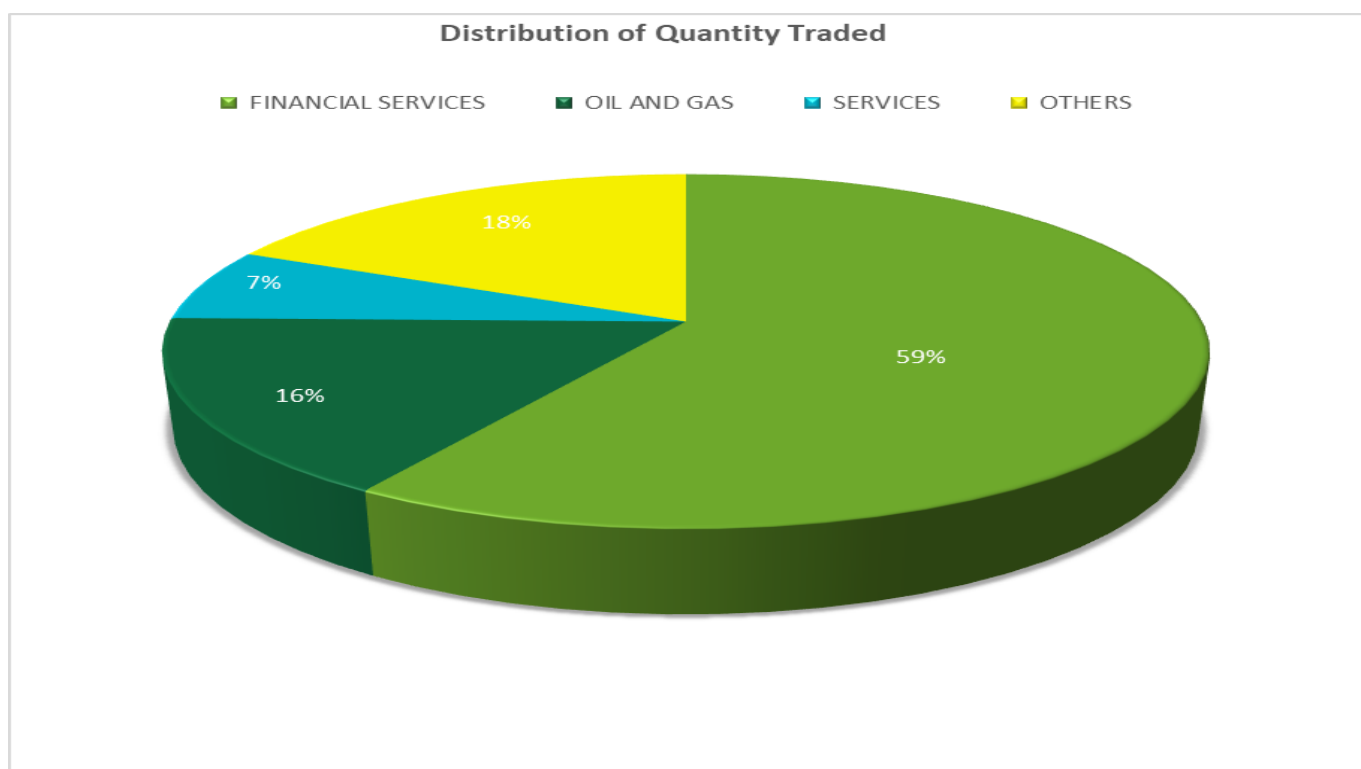
A total turnover of 5.494 billion shares worth ₦196.709 billion in 370,233 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 7.662 billion shares valued at ₦252.566 billion that exchanged hands last week in 345,118 deals.

The Financial Services Industry (measured by volume) led the activity chart with 3.241 billion shares valued at ₦82.775 billion traded in 153,744 deals: thus contributing 58.99% and 42.08% to the total equity turnover volume and value respectively. The Oil and Gas Industry followed with 897.862 million shares worth ₦38.816 billion in 29,179 deals. Third place was the Services Industry, with a turnover of 360.490 million shares worth ₦5.782 billion in 22,971 deals.

Trading in the top three equities, namely Japaul Gold & Ventures Plc, Fortis Global Insurance Plc and Zenith Bank Plc (measured by volume), accounted for 1.576 billion shares worth ₦33.464 billion in 30,055 deals, contributing 28.68% and 17.01% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
23-Feb-26	95,028	1,288,695,938	31,485,079,249.43	132	35	35	62
24-Feb-26	72,167	1,137,347,907	53,316,583,323.89	133	27	40	66
25-Feb-26	70,143	1,375,310,472	45,728,539,554.04	131	22	54	55
26-Feb-26	69,203	868,481,478	31,461,684,872.42	130	30	38	62
27-Feb-26	63,692	823,751,596	34,717,571,195.81	131	39	25	67





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## ETP

A total of 3.603 million units valued at ₦409.595 million were traded this week in 4,115 deals compared with a total of 3.837 million units valued at ₦547.380 million, transacted last week in 5,252 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	594	1,636,365	58,051,112.86
2	VETGRIF30	585	957,631	72,217,933.21
3	VETGOODS	341	355,674	25,619,997.31
4	LOTUSHAL15	342	197,785	37,642,575.81
5	VETINDEF	489	188,396	29,620,186.39
6	VSPBONDEF	402	172,227	59,948,116.35
7	STANBICETF30	887	32,771	78,987,300.18
8	MERGROWTH	125	29,270	18,395,894.37
9	GREENWETF	157	16,471	10,914,148.91
10	MERVALUE	122	15,085	9,152,014.24
11	SIAMLETF40	47	778	5,013,682.71
12	NEWGOLD	24	50	4,031,543.80
	<b>TOTAL</b>	<b>4,115</b>	<b>3,602,503</b>	<b>409,594,506.14</b>

## BONDS

A total of 579,488 units valued at ₦585.173 million were traded this week in 44 deals compared with a total of 246,779 units valued at ₦256.629 million transacted last week in 39 deals.

S/N	Security	Deals	Volume	Value
1	TAJSUKS2	10	423,260	423,180,877.78
2	FGSUK2032S7	9	81,551	87,534,883.47
3	FGS202882	3	30,000	30,998,978.34
4	TAJSUKS1	5	18,000	15,580,505.00
5	FGSUK2033S6	4	8,040	8,602,785.53
6	FGSUK2027S3	4	5,000	4,532,253.84
7	FGSUK2032S5	1	5,000	5,245,500.00
8	FG202033S6	2	2,154	2,686,599.43
9	FGS202778	1	1,600	1,609,943.57
10	FG202034S2	1	1,555	1,808,974.18
11	FGS202772	1	1,247	1,249,573.03
12	FGS202768	1	1,000	953,362.50
13	FG192053S3	1	550	599,206.87
14	FG202031S1	1	531	589,686.23
	<b>TOTAL</b>	<b>44</b>	<b>579,488</b>	<b>585,173,129.77</b>

## INDEX MOVEMENT

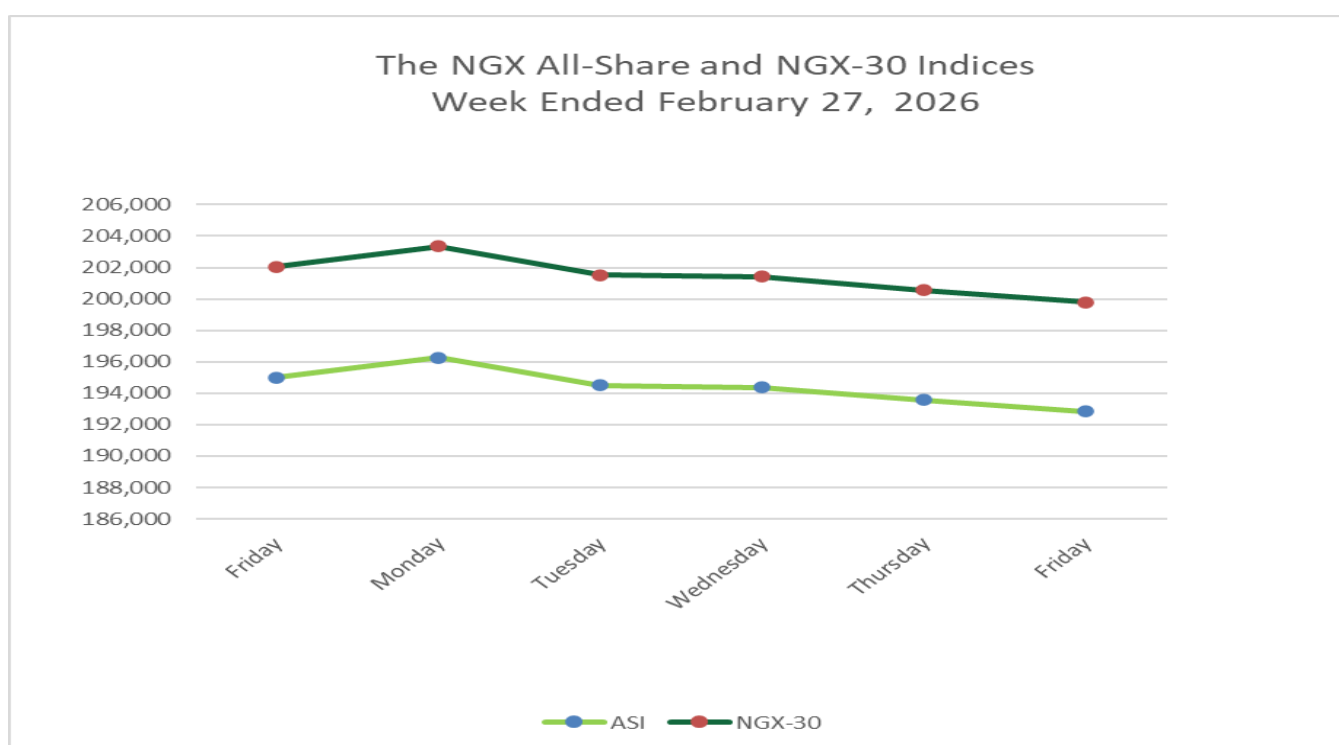
The NGX All-Share Index and Market Capitalization depreciated by **1.11%** and **1.12%** to close the week at 192,826.78 and ₦123.763 trillion respectively.



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Similarly, all other indices finished lower with the exception of NGX Banking, NGX Pension, NGX AFR Bank Value, NGX MERI Growth, NGX MERI Value, NGX Sovereign Bond and NGX Commodity which appreciated by 0.71%, 0.13%, 2.35%, 3.11%, 0.92%, 1.25% and 1.27% respectively. (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 02/20/2026	WEEK CLOSE 02/27/2026	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				<b>% Change</b>			
NGX All-Share Index (ASI)	194,989.77	192,826.78	-2,162.99	-1.11	16.60	23.91	23.91
NGX-Main Board Index	8,794.93	8,714.84	-80.09	-0.91	10.88	15.74	15.74
NGX 30 Index	7,055.25	6,968.65	-86.60	-1.23	16.55	22.84	22.84
NGX CG Index	5,549.28	5,527.59	-21.69	-0.39	21.83	31.39	31.39
NGX Premium Index	21,787.99	21,459.05	-328.94	-1.51	27.07	38.51	38.51
NGX Banking Index	1,878.66	1,892.07	13.41	0.71	16.67	24.82	24.82
NGX Pension Index	9,391.49	9,403.34	11.85	0.13	22.10	32.11	32.11
NGX Insurance Index	1,368.45	1,359.91	-8.54	-0.62	2.31	14.34	14.34
NGX-AFR Bank Value Index	4,287.21	4,388.01	100.80	2.35	20.35	35.28	35.28
NGX AFR Div Yield Index	28,606.24	28,433.95	-172.29	-0.60	18.55	29.35	29.35
NGX MERI Growth Index	13,540.89	13,962.12	421.23	3.11	23.76	33.38	33.38
NGX MERI Value Index	17,160.66	17,318.37	157.71	0.92	19.46	31.90	31.90
NGX Consumer Goods Index	4,527.47	4,370.24	-157.23	-3.47	6.51	9.93	9.93
NGX Oil/Gas Index	4,078.14	4,060.73	-17.41	-0.43	33.63	52.07	52.07
NGX Lotus II	19,418.14	19,349.85	-68.29	-0.35	29.96	43.35	43.35
NGX Industrial Goods Index	7,365.11	7,314.57	-50.54	-0.69	22.20	28.86	28.86
NGX Growth Index	38,051.67	34,345.51	-3,706.16	-9.74	-19.66	23.65	23.65
NGX Sovereign Bond Index	686.34	694.94	8.60	1.25	1.68	1.87	1.87
NGX Pension Broad Index	3,695.27	3,655.50	-39.77	-1.08	17.94	25.28	25.28
NGX Commodity Index	1,598.32	1,618.57	20.25	1.27	26.11	37.88	37.88





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## SUMMARY OF PRICE CHANGES

Thirty-two (32) equities appreciated in price during the week, lower than seventy-one (71) equities in the previous week. Sixty-nine (69) equities depreciated in price, higher than forty-one (41) equities in the previous week, while forty-seven (47) equities remained unchanged, higher than thirty-six (36) recorded in the previous week.

### Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
FORTIS GLOBAL INSURANCE PLC	0.60	0.94	0.34	↑ 56.67
OKOMU OIL PALM PLC.	1459.70	1765.00	305.30	↑ 20.92
INFINITY TRUST MORTGAGE BANK PLC	15.75	19.00	3.25	↑ 20.63
AXAMANSARD INSURANCE PLC	15.70	18.40	2.70	↑ 17.20
FCMB GROUP PLC.	11.90	13.90	2.00	↑ 16.81
JAIZ BANK PLC	11.00	12.63	1.63	↑ 14.82
AFRICA PRUDENTIAL PLC	16.00	17.95	1.95	↑ 12.19
CHAMPION BREW. PLC.	16.20	18.00	1.80	↑ 11.11
TRANS-NATIONWIDE EXPRESS PLC.	2.15	2.36	0.21	↑ 9.77
NPF MICROFINANCE BANK PLC	6.27	6.74	0.47	↑ 7.50

### Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
ASSOCIATED BUS COMPANY PLC	9.00	6.75	-2.25	↓ -25.00
DAAR COMMUNICATIONS PLC	2.66	2.11	-0.55	↓ -20.68
TANTALIZERS PLC	5.40	4.50	-0.90	↓ -16.67
LIVINGTRUST MORTGAGE BANK PLC	6.55	5.60	-0.95	↓ -14.50
UNIVERSITY PRESS PLC.	6.15	5.35	-0.80	↓ -13.01
E-TRANZACT INTERNATIONAL PLC	22.90	20.05	-2.85	↓ -12.45
TRIPPLE GEE AND COMPANY PLC.	5.40	4.73	-0.67	↓ -12.41
MUTUAL BENEFITS ASSURANCE PLC.	5.42	4.75	-0.67	↓ -12.36
VFD GROUP PLC	13.40	11.85	-1.55	↓ -11.57
HALDANE MCCALL PLC	4.50	4.03	-0.47	↓ -10.44

## SUSPENSION

### NOTIFICATION OF SUSPENSION OF TRADING IN THE SHARES OF ZICHIS AGRO-ALLIED INDUSTRIES PLC

Trading License Holders and the investing public are hereby notified that pursuant to the provisions of Rule 7.0, Rules on Suspension of Trading in Listed Securities, Rulebook of The Exchange (Issuers' Rules) which states that: "Notwithstanding any of the foregoing provisions, The Exchange, may in accordance with any of its Rules, place the trading of any security on suspension. It may also do so if it is of the view that such suspension will be in the interest of the investing public and in accordance with the SEC Rules.", the shares of Zichis Agro-Allied Industries Plc (Zichis or the Company) have been suspended from trading on the facilities of Nigerian Exchange Limited (NGX), effective, Monday, 23 February 2026.



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The suspension of trading in Zichis shares shall be lifted upon the conclusion of an investigation into the trading activities on the Company's shares.

This is for your information and records update, please.

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