



# WEEKLY REPORT

## MARKET REPORT FOR JULY 26TH, 2024

### PRODUCTS

#### EQUITY

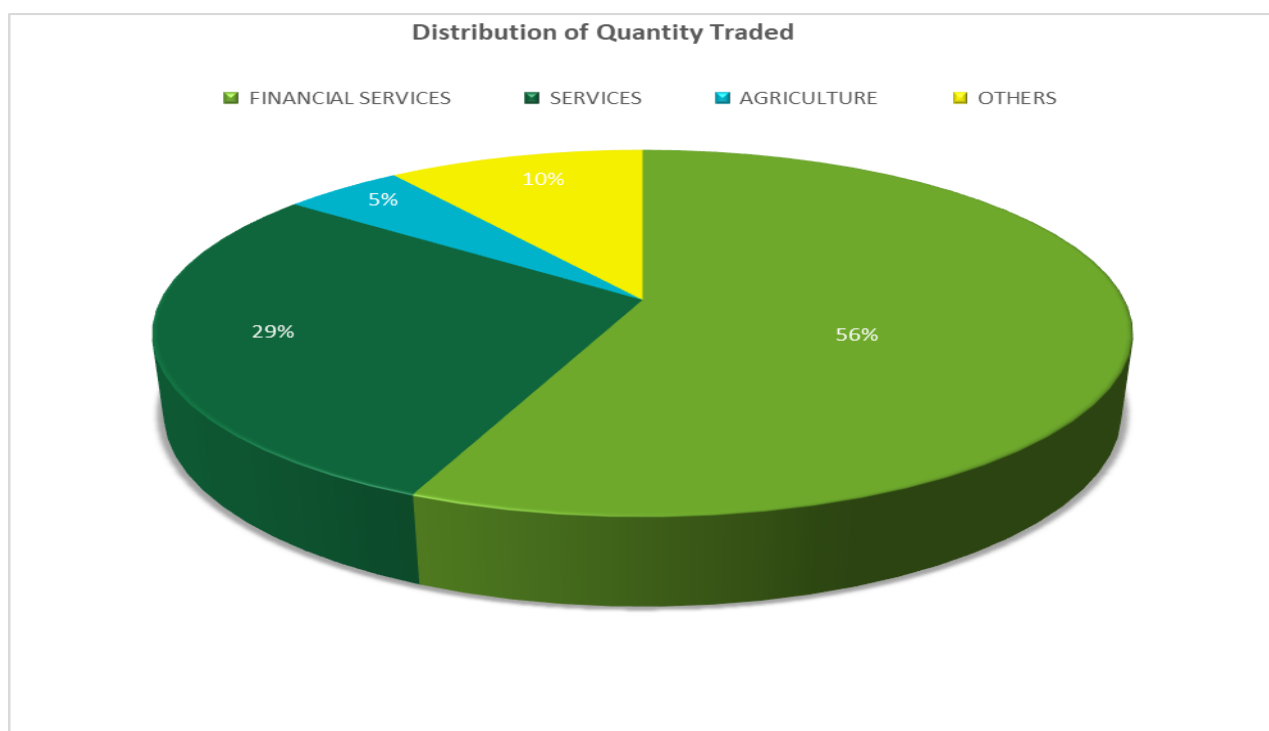
A total turnover of 3.557 billion shares worth N47.220 billion in 42,871 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 2.827 billion shares valued at N42.366 billion that exchanged hands last week in 44,277 deals.

The Financial Services Industry (measured by volume) led the activity chart with 2.011 billion shares valued at N25.783 billion traded in 24,350 deals; thus contributing 56.52% and 54.60% to the total equity turnover volume and value respectively. The Services Industry followed with 1.020 billion shares worth N3.216 billion in 1,846 deals. The third place was the Agriculture Industry, with a turnover of 168.028 million shares worth N647.859 million in 1,473 deals.

Trading in the top three equities namely Tourist Company of Nigeria Plc, FCMB Group Plc and Abbey Mortgage Bank Plc (measured by volume) accounted for 1.876 billion shares worth N8.511 billion in 935 deals, contributing 52.73% and 18.02% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
22-Jul-24	8,760	335,704,787	3,717,218,092.45	120	23	15	82
23-Jul-24	8,403	280,922,197	3,625,620,975.33	117	14	27	76
24-Jul-24	8,412	497,842,944	8,605,259,125.34	117	17	21	79
25-Jul-24	8,198	1,339,599,940	9,674,877,829.53	124	12	25	87
26-Jul-24	9,098	1,103,330,581	21,596,855,742.02	116	17	25	74





# WEEKLY REPORT

## ETP

A total of 81,047 units valued at N7.433 million were traded this week in 141 deals compared with a total of 314,760 units valued at N9.459 million transacted last week in 177 deals.

S/N	Security	Deals	Volume	Value
1	MERVALUE	44	55,530	4,686,764.58
2	MERGROWTH	43	22,536	2,010,524.60
3	VETGRIF30	3	1,399	50,367.00
4	LOTUSHAL15	5	1,150	34,319.30
5	STANBICETF30	23	370	211,783.52
6	GREENWETF	7	41	35,300.00
7	NEWGOLD	11	15	401,985.70
8	VSPBONDEF	3	4	1,264.10
9	VETBANK	1	1	8.20
10	SIAMLETF40	1	1	1,060.20
	<b>TOTAL</b>	<b>141</b>	<b>81,047</b>	<b>7,433,377.20</b>

## BONDS

A total of 20,856 units valued at N20.993 million were traded this week in 20 deals compared with a total of 640,759 units valued at N683.018 million transacted last week in 24 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2032S5	3	8,290	8,914,872.58
2	FGSUK2024S1	1	3,499	3,697,877.57
3	FG202033S6	1	2,565	2,498,692.80
4	FGSUK2033S6	1	2,000	1,889,512.20
5	FGSUK2025S2	6	1,975	1,645,204.81
6	FGSUK2027S3	5	1,012	882,698.52
7	FGS202764	1	1,000	1,009,808.61
8	FGS202520	1	500	439,877.65
9	FGSUK2031S4	1	15	14,109.81
	<b>TOTAL</b>	<b>20</b>	<b>20,856</b>	<b>20,992,654.55</b>

## INDEX MOVEMENT

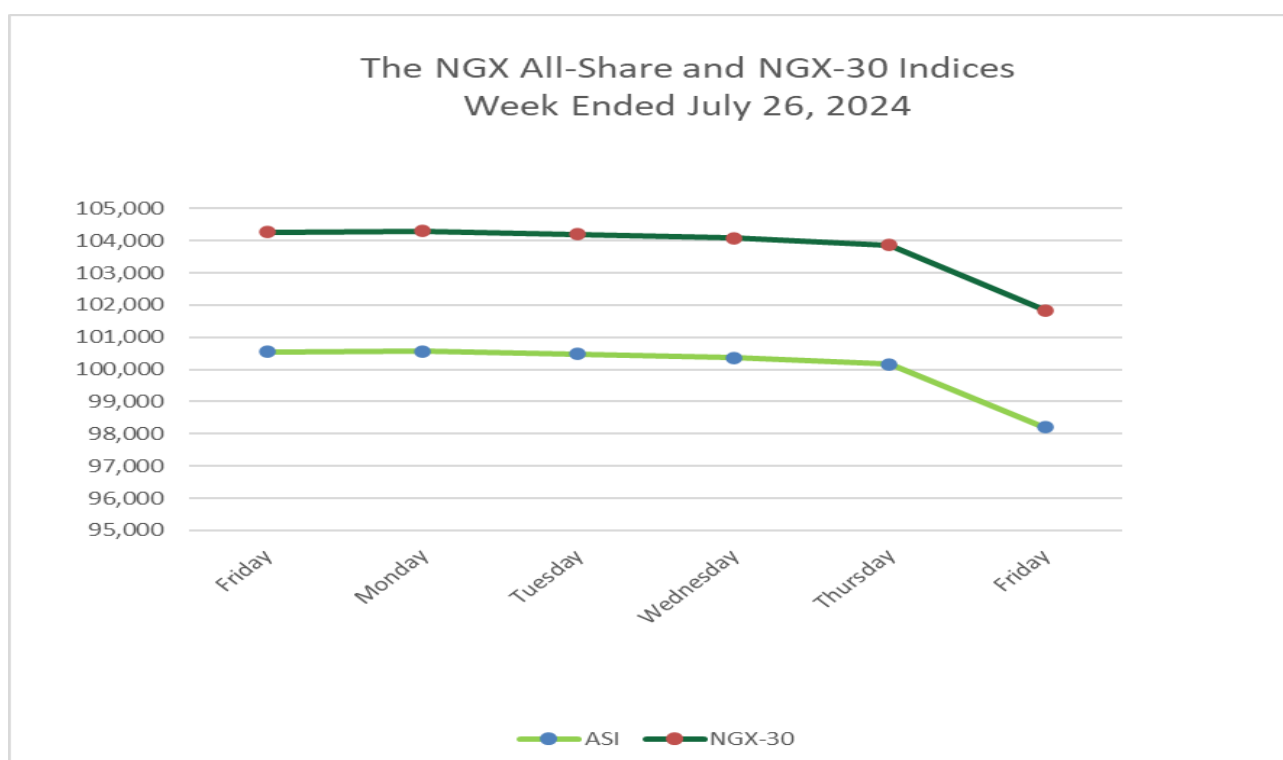
The NGX All-Share Index and Market Capitalization depreciated by **2.33%** to close the week at 98,201.49 and N55.605 trillion respectively.

Similarly, all other indices finished lower with the exception of NGX MERI Value which appreciated by 0.72%, while the NGX ASeM and NGX Sovereign Bond indices closed flat. (See a summary of index movements in the table below):



# WEEKLY REPORT

INDEX	WEEK CLOSE 07/19/2024	WEEK CLOSE 07/26/2024	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				<b>% Change</b>			
NGX All-Share Index (ASI)	100,539.40	98,201.49	-2,337.91	-2.33	-1.85	-1.85	31.33
NGX-Main Board Index	4,758.44	4,753.10	-5.34	-0.11	1.28	1.28	37.32
NGX 30 Index	3,718.89	3,635.37	-83.52	-2.25	-2.02	-2.02	30.29
NGX CG Index	2,239.35	2,175.78	-63.57	-2.84	-2.36	-2.36	-1.51
NGX Premium Index	9,767.44	9,188.46	-578.98	-5.93	-6.85	-6.85	27.14
NGX Banking Index	843.99	819.20	-24.79	-2.94	-1.32	-1.32	-8.69
NGX Pension Index	3,776.76	3,694.36	-82.40	-2.18	-1.80	-1.80	13.99
NGX Insurance Index	378.64	377.61	-1.03	-0.27	-3.32	-3.32	17.39
NGX ASeM Index	1,504.55	1,504.55	0.00	0.00	0.00	0.00	135.25
NGX-AFR Bank Value Index	1,925.59	1,851.92	-73.67	-3.83	-2.01	-2.01	-10.77
NGX AFR Div Yield Index	12,058.70	11,514.61	-544.09	-4.51	8.09	8.09	55.11
NGX MERI Growth Index	4,768.20	4,613.57	-154.63	-3.24	0.50	0.50	1.46
NGX MERI Value Index	6,961.12	7,011.12	50.00	0.72	0.58	0.58	34.98
NGX Consumer Goods Index	1,566.18	1,554.82	-11.36	-0.73	-1.69	-1.69	38.66
NGX Oil/Gas Index	1,503.03	1,494.98	-8.05	-0.54	3.77	3.77	43.33
NGX Lotus II	6,301.39	6,155.14	-146.25	-2.32	-2.10	-2.10	33.24
NGX Industrial Goods Index	4,712.58	4,435.11	-277.47	-5.89	-5.56	-5.56	63.52
NGX Growth Index	5,725.42	5,373.39	-352.03	-6.15	-3.64	-3.64	-14.70
NGX Sovereign Bond Index	732.70	732.70	0.00	0.00	-4.35	-4.35	-3.56
NGX Pension Board Index	1,779.91	1,734.99	-44.92	-2.52	-2.06	-2.06	32.59



## SUMMARY OF PRICE CHANGES

Twenty (20) equities appreciated in price during the week lower than thirty-seven (37) equities in the previous week. Forty-seven (47) equities depreciated in price higher than thirty-four (34) in the previous week, while eighty-four (84) equities remained unchanged, higher than eighty (80) recorded in the previous week.



# WEEKLY REPORT

## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
SOVEREIGN TRUST INSURANCE PLC	0.49	0.56	0.07	↑ 14.29
CORONATION INSURANCE PLC	0.76	0.86	0.10	↑ 13.16
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	1.74	1.96	0.22	↑ 12.64
OANDO PLC	18.25	20.35	2.10	↑ 11.51
JULIUS BERGER NIG. PLC.	87.50	97.00	9.50	↑ 10.86
LIVESTOCK FEEDS PLC.	2.20	2.39	0.19	↑ 8.64
MCNICHOLS PLC	1.01	1.08	0.07	↑ 6.93
INTERNATIONAL BREWERIES PLC.	3.85	4.07	0.22	↑ 5.71
U A C N PLC.	15.15	15.80	0.65	↑ 4.29
CONSOLIDATED HALLMARK HOLDINGS PLC	1.33	1.38	0.05	↑ 3.76

## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
SECURE ELECTRONIC TECHNOLOGY PLC	0.57	0.42	-0.15	↓ -26.32
OMATEK VENTURES PLC	0.74	0.63	-0.11	↓ -14.86
CUTIX PLC.	5.99	5.15	-0.84	↓ -14.02
UNIVERSITY PRESS PLC.	2.51	2.20	-0.31	↓ -12.35
ETERNA PLC.	18.00	16.20	-1.80	↓ -10.00
DANGOTE CEMENT PLC	656.70	591.10	-65.60	↓ -9.99
JOHN HOLT PLC.	3.14	2.83	-0.31	↓ -9.87
ROYAL EXCHANGE PLC.	0.72	0.65	-0.07	↓ -9.72
DAAR COMMUNICATIONS PLC	0.52	0.47	-0.05	↓ -9.62
MECURE INDUSTRIES PLC	10.00	9.05	-0.95	↓ -9.50

## PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	AllCO insurance Plc	07/22/2024	N1.05	N0.05	NIL	N1.00

## CORPORATE ACTION

### UNITED CAPITAL PLC

Proposed Dividend: N0.90  
Proposed Bonus: 2 FOR 1  
Qualification Date: 07/31/2024  
Payment Date: 08/09/2024  
Closure of Register Date: 08/01/2024

### TRANSCORP POWER PLC

Proposed Dividend: N1.50  
Proposed Bonus: null FOR null  
Qualification Date: 08/06/2024  
Payment Date:  
Closure of Register Date: 08/07/2024



# WEEKLY REPORT

## TRANSCORP HOTELS PLC

Proposed Dividend: N0.10  
Proposed Bonus: null FOR null  
Qualification Date: 08/07/2024  
Payment Date:  
Closure of Register Date: 08/08/2024

## TRANSNATIONAL CORPORATION PLC

Proposed Dividend: N0.10  
Proposed Bonus: null FOR null  
Qualification Date: 08/07/2024  
Payment Date:  
Closure of Register Date: 08/08/2024

## CUTIX PLC

Proposed Dividend: N0.15  
Proposed Bonus: 1 FOR 1  
Qualification Date: 08/16/2024  
Payment Date: 09/04/2024  
Closure of Register Date: 08/19/2024

## CUSTODIAN INVESTMENT PLC

Proposed Dividend: N0.15  
Proposed Bonus: null FOR null  
Qualification Date: 08/16/2024  
Payment Date: 09/05/2024  
Closure of Register Date: 08/19/2024

## AFRICA PRUDENTIAL PLC

Proposed Dividend: N0.15  
Proposed Bonus: 1 FOR 1  
Qualification Date: 08/08/2024  
Payment Date: 08/16/2024  
Closure of Register Date: 08/09/2024

## OKOMU OIL PALM PLC

Proposed Dividend: N8.00  
Proposed Bonus: null FOR null  
Qualification Date: 08/08/2024  
Payment Date: 08/16/2024  
Closure of Register Date: 08/09/2024



# WEEKLY REPORT

## LISTING

### Federal Government of Nigeria: Listing of FGN Savings Bonds for July 2024

Trading Licence Holders are hereby notified that the July 2024 Issue of the Federal Government of Nigeria (FGN) Savings Bonds were listed on the Nigerian Exchange Limited (NGX) on Thursday, 25 July 2024.

Below are the details of the Bonds:

July 2024 Issue		
Symbol Name	16.668% FGNSB JULY 2026	17.668% FGNSB JULY 2027
Amount Issued (N)	1,204,377,000.00	2,367,200,000.00
Units	1,204,377	2,367,200
Coupon	16.668%	17.668%
Symbol Code	FGS202669	FGS202770
ISIN	NGFGS2026691	NGFGS2027707
Tenor	2 Years	3 Years
Issue Date	10 July 2024	10 July 2024
Maturity Date	10 July 2026	10 July 2027
Coupon Payment Date	10 October, 10 January, 10 April, 10 July.	

## PROPOSED RIGHTS ISSUE

### Zenith Bank Plc: Proposed Rights Issue

Trading License Holders are hereby notified that Zenith Bank Plc (Zenith or the Company) has through its Stockbroker, Stanbic IBTC Stockbrokers Limited, submitted an application to Nigerian Exchange Limited for the approval and listing of a Rights Issue of Five Billion, Two Hundred and Thirty-Two Million, Seven Hundred and Forty-Eight Thousand, Nine Hundred and Sixty-Four (5,232,748,964) ordinary shares of 50 Kobo each at N36.00 per share on the basis of one (1) new ordinary share for every six (6) existing ordinary shares held as at the close of business on Wednesday, 24 July 2024.

The Qualification Date for the Rights Issue is 24 July 2024

This is for your information and necessary action, please.

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