



# WEEKLY REPORT

## MARKET REPORT FOR JUNE 26TH, 2026

### PRODUCTS

#### EQUITY

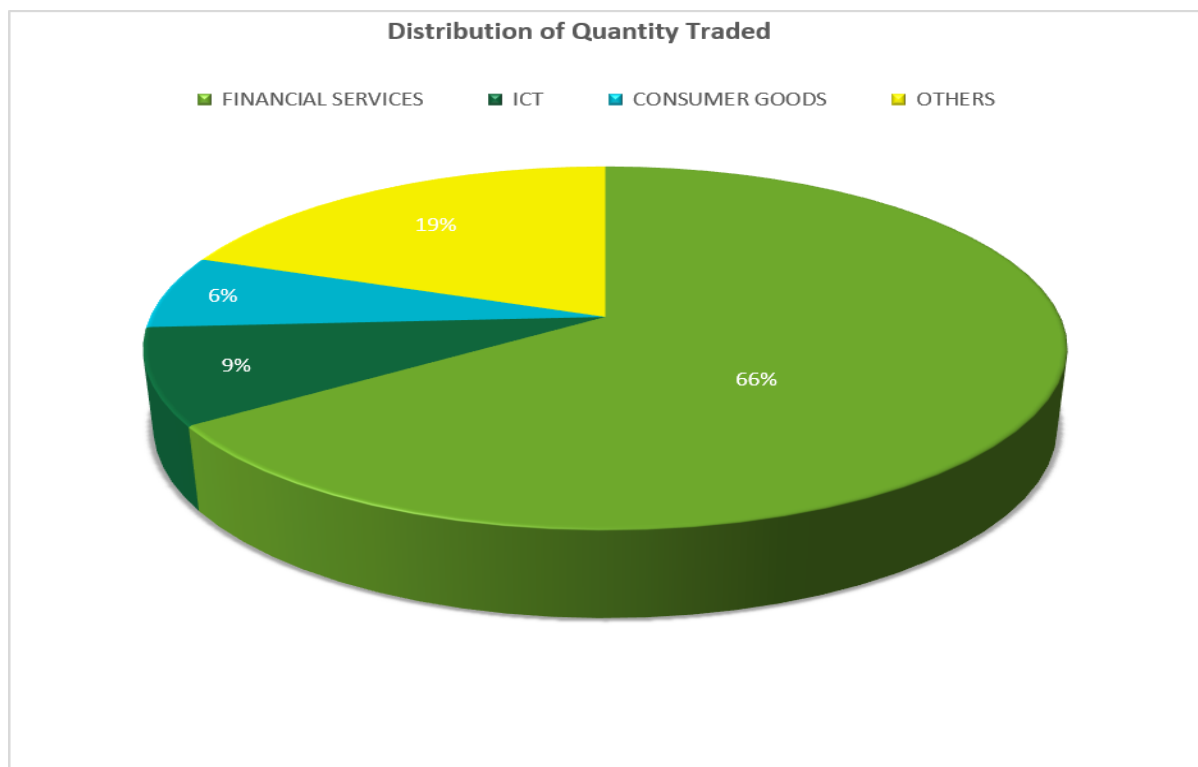
A total turnover of 2.324 billion shares worth ₦134.486 billion in 249,328 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 3.075 billion shares valued at ₦254.614 billion that exchanged hands last week in 287,157 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.523 billion shares valued at ₦47.542 billion traded in 105,230 deals: thus contributing 65.53% and 35.35% to the total equity turnover volume and value respectively. The ICT Industry followed with 198.821 million shares worth ₦32.622 billion in 29,905 deals. Third place was the Consumer Goods Industry, with a turnover of 151.635 million shares worth ₦10.933 billion in 23,951 deals.

Trading in the top three equities, namely Access Holdings Plc, Fidelity Bank Plc and Chams Holding Company Plc (measured by volume), accounted for 485.749 million shares worth ₦7.656 billion in 17,843 deals, contributing 20.90% and 5.69% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
22-Jun-26	63,747	489,049,350	36,707,928,527.43	132	17	35	80
23-Jun-26	49,147	564,879,652	39,331,725,023.50	132	33	23	76
24-Jun-26	46,161	488,039,969	20,921,238,312.85	132	17	38	77
25-Jun-26	45,716	393,536,771	19,166,093,473.23	130	14	34	82
26-Jun-26	44,557	388,587,053	18,359,068,431.45	132	13	38	81





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## ETP

A total of 3.017 million units valued at ₦643.966 million were traded this week in 6,615 deals compared with a total of 3.625 million units valued at ₦739.290 million, transacted last week in 7,119 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	804	1,183,082	35,307,957.50
2	VETGRIF30	1,002	571,759	69,057,613.88
3	VETINDEF	501	439,928	59,346,217.99
4	VETGOODS	431	266,514	14,720,848.15
5	LOTUSHAL15	394	188,308	24,054,571.10
6	MERGROWTH	263	131,138	15,827,212.58
7	VSPBONDEF	314	85,032	23,544,327.21
8	SIAMLETF40	1,051	57,716	199,884,665.80
9	STANBICETF30	1,214	53,461	141,944,395.39
10	MERVALUE	123	29,850	3,947,432.88
11	GREENWETF	304	9,384	6,846,071.47
12	NEWGOLD	214	464	49,484,582.77
	<b>TOTAL</b>	<b>6,615</b>	<b>3,016,636</b>	<b>643,965,896.72</b>

## BONDS

A total of 185,340 units valued at ₦191.483 million were traded this week in 36 deals compared with a total of 151,573 million units valued at ₦160.590 million transacted last week in 34 deals.

S/N	Security	Deals	Volume	Value
1	TAJSUKS2	11	98,281	93,056,966.92
2	FGSUK2032S7	6	32,000	40,649,939.95
3	FG202034S2	2	22,969	25,218,038.25
4	FGS202882	2	10,000	10,355,682.69
5	FGSUK2033S6	2	6,180	6,488,852.52
6	TAJSUKS1	2	5,000	4,799,999.00
7	FGS202780	1	5,000	5,032,646.60
8	FGS202764	2	4,005	4,167,050.71
9	FGS202801	1	1,200	1,058,260.96
10	FGSUK2027S3	4	584	533,048.39
11	FGS202772	1	70	71,188.25
12	FGS202768	1	50	50,300.38
13	FGS202778	1	1	1,221.05
	<b>TOTAL</b>	<b>36</b>	<b>185,340</b>	<b>191,483,195.67</b>

## INDEX MOVEMENT

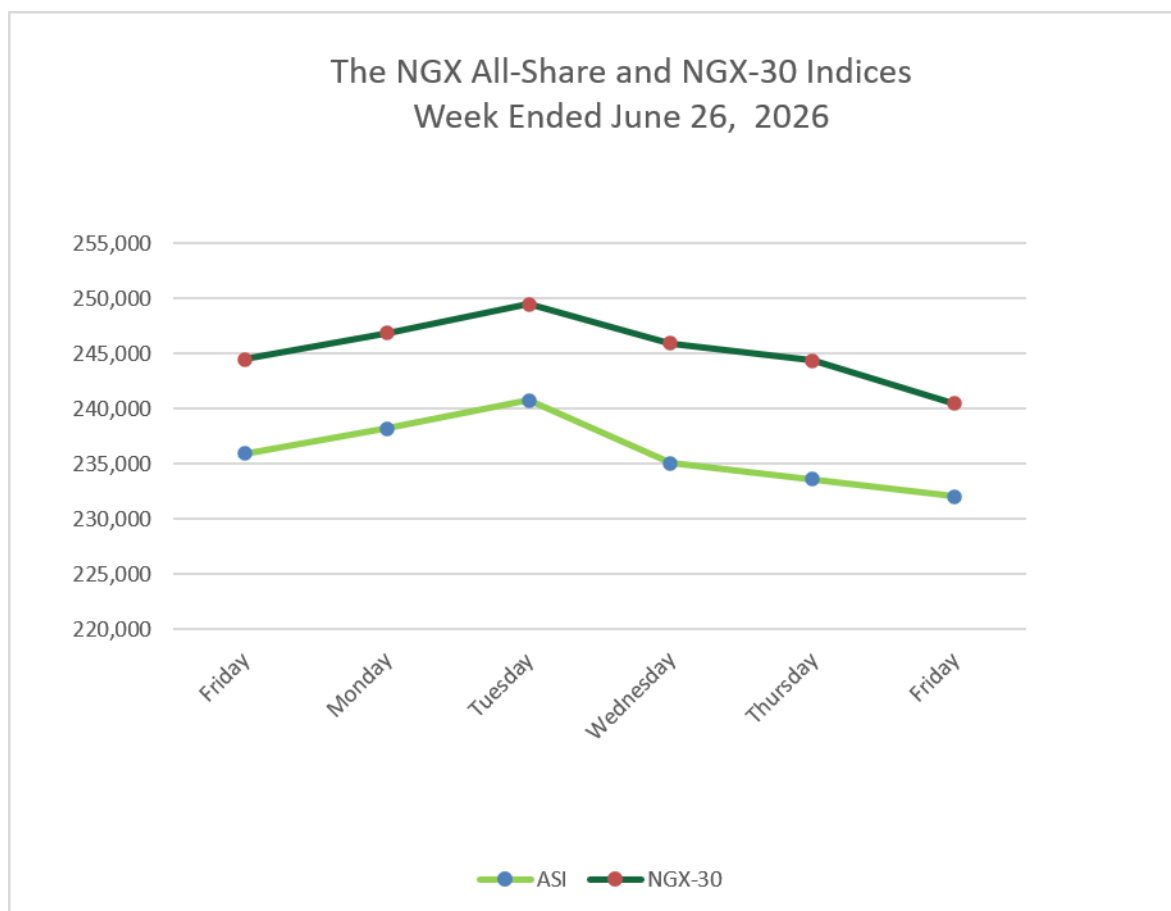
The NGX All-Share Index and Market Capitalization depreciated by **1.65%** and **1.60%** to close the week at 232,049.02 and ₦148.905 trillion respectively.

Similarly, all other indices finished lower with the exception of NGX CG, NGX Banking, NGX AFR Bank Value, NGX AFR Div Yield and NGX MERI Value which appreciated by 2.40%, 3.51%, 3.28%, 9.93% and 0.56% respectively (See a summary of index movements in the table below):



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INDEX	WEEK CLOSE 06/19/2026	WEEK CLOSE 06/26/2026	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				<b>% Change</b>			
NGX All-Share Index (ASI)	235,941.27	232,049.02	-3,892.25	-1.65	-7.32	15.28	49.12
NGX-Main Board Index	10,862.73	10,653.74	-208.99	-1.92	-6.55	14.81	41.50
NGX 30 Index	8,554.76	8,411.81	-142.95	-1.67	-7.37	15.15	48.29
NGX CG Index	5,923.58	6,065.99	142.41	2.40	-7.64	10.57	44.19
NGX Premium Index	26,387.38	26,079.78	-307.60	-1.17	-7.29	19.71	68.33
NGX Banking Index	2,058.07	2,130.27	72.20	3.51	-9.66	14.48	40.53
NGX Pension Index	11,358.00	11,298.99	-59.01	-0.52	-8.24	17.86	58.74
NGX Insurance Index	1,168.47	1,117.15	-51.32	-4.39	-11.55	-9.28	-6.07
NGX-AFR Bank Value Index	4,594.69	4,745.31	150.62	3.28	-11.56	8.63	46.30
NGX AFR Div Yield Index	30,847.23	33,909.00	3,061.77	9.93	-6.92	23.60	54.26
NGX MERI Growth Index	15,804.33	15,737.50	-66.83	-0.42	-10.32	11.12	50.34
NGX MERI Value Index	19,848.72	19,960.12	111.40	0.56	-6.09	15.39	52.02
NGX Consumer Goods Index	4,696.54	4,624.77	-71.77	-1.53	-5.71	6.08	16.33
NGX Oil/Gas Index	5,637.73	5,081.62	-556.11	-9.86	-15.02	15.88	90.31
NGX Lotus II	24,992.03	23,631.14	-1,360.89	-5.45	-12.37	17.89	75.06
NGX Industrial Goods Index	11,114.23	10,201.73	-912.50	-8.21	-16.70	16.25	79.72
NGX Growth Index	43,073.08	42,976.92	-96.16	-0.22	-2.31	46.20	54.73
NGX Sovereign Bond Index	676.97	674.67	-2.30	-0.34	-2.37	0.08	-1.10
NGX Pension Broad Index	4,641.16	4,575.18	-65.98	-1.42	-5.87	19.53	56.80
NGX Commodity Index	1,893.41	1,752.64	-140.77	-7.43	-12.76	6.28	49.30





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## SUMMARY OF PRICE CHANGES

Twenty-two (22) equities appreciated in price during the week higher than eleven (11) equities in the previous week. Fifty-seven (57) equities depreciated in price, lower than seventy-eight (78) equities in the previous week, while sixty-seven (67) equities remained unchanged, higher than fifty-seven (57) recorded in the previous week.

### Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
MCNICHOLS PLC	6.80	8.60	1.80	↑ 26.47
INTERNATIONAL ENERGY INSURANCE PLC	5.06	5.79	0.73	↑ 14.43
GUARANTY TRUST HOLDING COMPANY PLC	115.55	127.90	12.35	↑ 10.69
FIRST HOLDCO PLC	55.00	60.50	5.50	↑ 10.00
AIRTEL AFRICA PLC	3962.60	4358.80	396.20	↑ 10.00
SKYWAY AVIATION HANDLING COMPANY PLC	155.75	171.20	15.45	↑ 9.92
TRIPPLE GEE AND COMPANY PLC.	3.36	3.69	0.33	↑ 9.82
CHAPEL HILL DENHAM NIG. INFRAS DEBT FUND	129.00	135.00	6.00	↑ 4.65
UNIVERSITY PRESS PLC.	5.45	5.70	0.25	↑ 4.59
ZENITH BANK PLC	110.00	114.95	4.95	↑ 4.50

### Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
TRANS-NATIONWIDE EXPRESS PLC.	4.48	3.28	-1.20	↓ -26.79
DEAP CAPITAL MANAGEMENT & TRUST PLC	4.89	3.75	-1.14	↓ -23.31
ABBAY MORTGAGE BANK PLC	10.10	8.05	-2.05	↓ -20.30
ARADEL HOLDINGS PLC	1750.00	1417.50	-332.50	↓ -19.00
REGENCY ASSURANCE PLC	0.97	0.79	-0.18	↓ -18.56
ACADEMY PRESS PLC.	8.10	6.70	-1.40	↓ -17.28
CONSOLIDATED HALLMARK HOLDINGS PLC	7.14	6.00	-1.14	↓ -15.97
DAAR COMMUNICATIONS PLC	1.81	1.53	-0.28	↓ -15.47
UPDC PLC	3.80	3.25	-0.55	↓ -14.47
ROYAL EXCHANGE PLC.	1.53	1.31	-0.22	↓ -14.38

## LISTING

### **First HoldCo Plc: Listing of 1,021,334,544 Ordinary Shares of 50 Kobo each at N44.06 per Share Offered through Private Placement**

Trading Licence Holders are hereby notified that additional 1,021,334,544 ordinary shares of 50 Kobo each of First HoldCo Plc (the Company) were on Monday, 22 June 2026, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional shares listed on NGX arose from the Company's Private Placement of 1,021,334,544 ordinary shares of 50 Kobo each at N44.06 per share. With the listing of the additional shares, the total issued and fully paid-up shares of First HoldCo Plc have now increased from 44,453,693,133 to 45,475,027,677 ordinary shares of 50 Kobo each.



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### **Ellah Lakes Plc: Listing of 2,252,142,858 Ordinary Shares of 50 Kobo Each Arising from the Conversion of Ellah Lakes Plc's N6,306,000,000.00 Debt to Equity at N2.80 Per Share**

Trading Licence Holders are hereby notified that additional 2,252,142,858 ordinary shares of 50 Kobo each of Ellah Lakes Plc (the Company) were on Tuesday, 23 June 2026, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional shares listed on NGX arose from Ellah Lakes Plc's Conversion of N6,306,000,000.00 Debt to Equity. With this listing of the additional 2,252,142,858 ordinary shares, the total issued and fully paid-up shares of Ellah Lakes Plc has now increased from 3,858,173,678 to 6,110,316,536 ordinary shares of 50 Kobo each.

### **Federal Government of Nigeria: Listing of FGN Savings Bonds Issued in June 2026**

Trading Licence Holders are hereby notified that the June 2026 Issue of the Federal Government of Nigeria (FGN) Savings Bonds were listed on Nigerian Exchange Limited (NGX) on Friday, 26 June 2026.

Below are the details of the Bonds:

June 2026 Issue		
Symbol Name	13.777% FGS JUN 2028	14.777% FGS JUN 2029
Amount Issued (N)	876,188,000.00	3,802,183,000.00
Units	876,188	3,802,183
Coupon	13.777%	14.777%
Symbol Code	FGS202816	FGS202917
ISIN	NGFGS2028168	NGFGS2029174
Tenor	2 Years	3 Years
Issue Date	10 June 2026	10 June 2026
Maturity Date	10 June 2028	10 June 2029
Coupon Payment Date	10 September, 10 December, 10 March, 10 June	

This is for your information and records update, please.

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