



WEEKLY REPORT

MARKET REPORT FOR JULY 25TH, 2025

PRODUCTS

EQUITY

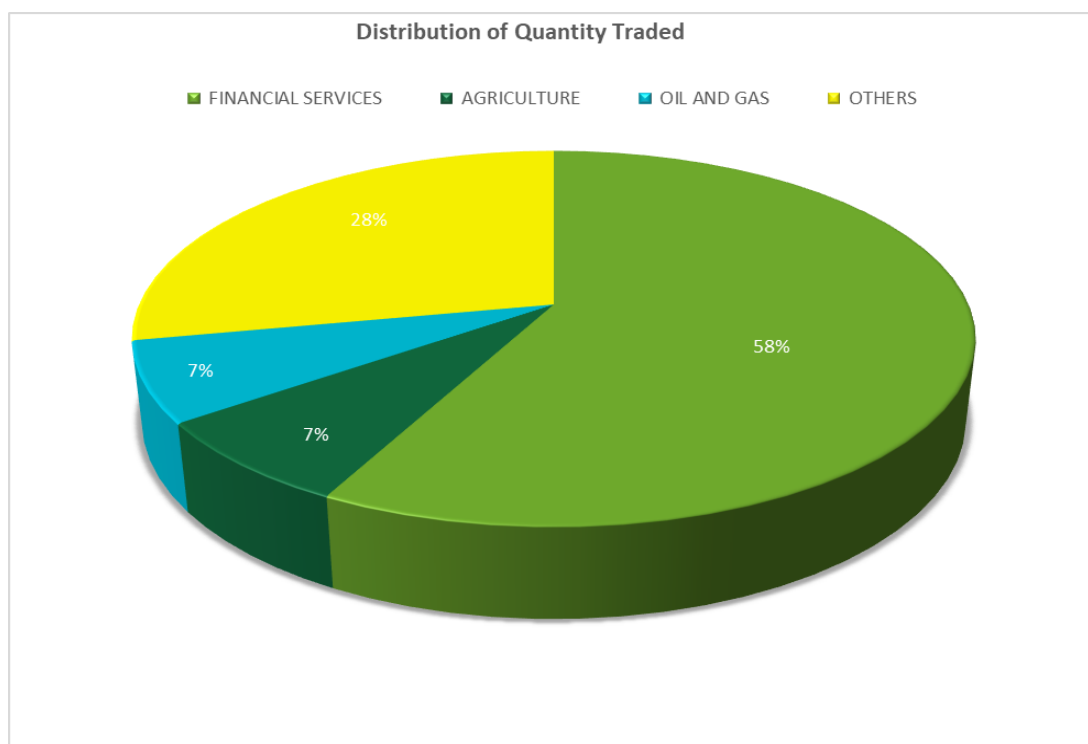
A total turnover of 3.691 billion shares worth N112.261 billion in 138,250 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 17.498 billion shares valued at N500.762 billion that exchanged hands last week in 142,082 deals.

The Financial Services Industry (measured by volume) led the activity chart with 2.127 billion shares valued at N47.298 billion traded in 57,121 deals; thus contributing 57.62% and 42.13% to the total equity turnover volume and value respectively. The Agriculture Industry followed with 273.694 million shares worth N12.872 billion in 11,284 deals. Third place was the Oil and Gas Industry, with a turnover of 255.144 million shares worth N11.808 billion in 10,706 deals.

Trading in the top three equities, namely Access Holdings Plc, United Bank for Africa Plc and Japaul Gold & Ventures Plc (measured by volume), accounted for 745.391 million shares worth N19.457 billion in 15,720 deals, contributing 20.19% and 17.33% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
21-Jul-25	30,750	706,038,882	21,559,351,326.17	129	31	45	53
22-Jul-25	32,734	771,653,983	26,785,330,303.33	129	36	34	59
23-Jul-25	26,931	681,240,677	17,017,110,385.99	128	30	37	61
24-Jul-25	22,955	818,387,390	22,665,288,665.00	129	46	33	50
25-Jul-25	24,880	713,720,330	24,234,028,753.98	128	48	22	58





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ETP

A total of 134,289 units valued at N15.363 million were traded this week in 246 deals compared with a total of 239,360 units valued at N18.892 million transacted last week in 240 deals

S/N	Security	Deals	Volume	Value
1	VETGRIF30	34	46,177	2,135,305.87
2	VETBANK	28	32,431	506,149.30
3	VETGOODS	22	26,009	757,881.40
4	STANBICETF30	67	12,082	5,771,406.16
5	MERVALUE	14	5,464	1,062,981.00
6	SIAMLETF40	7	4,123	1,356,830.00
7	LOTUSHAL15	14	3,307	167,650.00
8	GREENWETF	4	1,656	376,420.00
9	VSPBONDETF	24	1,502	877,300.00
10	MERGROWTH	6	1,033	472,100.00
11	VETINDETF	9	471	20,208.90
12	NEWGOLD	17	34	1,858,305.00
	TOTAL	246	134,289	15,362,537.63

BONDS

A total of 33,209 units valued at N32.134 million were traded this week in 38 deals compared with a total of 34,523 units valued at N31.470 million transacted last week in 33 deals.

S/N	Security	Deals	Volume	Value
1	FGS202892	1	15,000	15,300,082.74
2	FGSUK2033S6	4	10,005	10,261,189.75
3	FGSUK2027S3	2	5,070	3,883,972.76
4	FGS202650	4	1,061	975,256.68
5	FGS202667	1	1,000	722,240.71
6	FGSUK2031S4	6	378	323,861.89
7	FG192038S2	6	143	140,267.26
8	FGSUK2032S5	9	139	149,319.44
9	FGS202669	1	139	134,812.91
10	FGS202762	1	133	128,317.28
11	FGS202665	1	56	54,626.67
12	FGS202638	1	50	35,554.53
13	FGS202644	1	35	24,929.93
	TOTAL	38	33,209	32,134,432.55



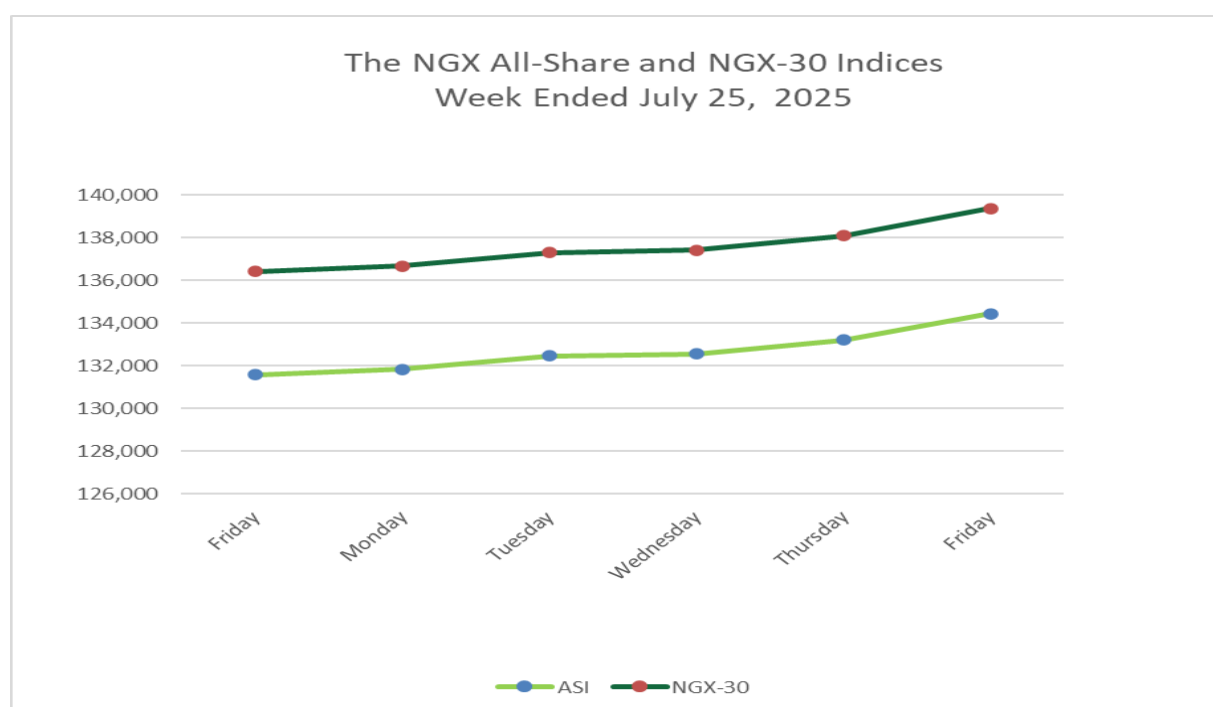
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INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by **2.18%** to close the week at 134,452.93 and N 85.055 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX ASeM Index which closed flat. (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 07/18/2025	WEEK CLOSE 07/25/2025	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	131,585.66	134,452.93	2,867.27	2.18	12.06	12.06	30.63
NGX-Main Board Index	6,293.54	6,458.44	164.90	2.62	9.67	9.67	29.46
NGX 30 Index	4,834.38	4,932.39	98.01	2.03	11.52	11.52	29.39
NGX CG Index	4,032.32	4,109.04	76.72	1.90	19.56	19.56	46.00
NGX Premium Index	13,337.48	13,520.58	183.10	1.37	16.79	16.79	39.10
NGX Banking Index	1,536.06	1,564.26	28.20	1.84	22.17	22.17	44.24
NGX Pension Index	6,516.98	6,625.03	108.05	1.66	14.25	14.25	46.53
NGX Insurance Index	871.13	897.88	26.75	3.07	18.84	18.84	25.05
NGX ASeM Index	1,446.38	1,446.38	0.00	0.00	-9.32	-9.32	-8.67
NGX-AFR Bank Value Index	3,623.64	3,672.56	48.92	1.35	24.17	24.17	48.84
NGX AFR Div Yield Index	22,118.62	22,818.55	699.93	3.16	17.08	17.08	37.11
NGX MERI Growth Index	9,222.18	9,630.01	407.83	4.42	18.17	18.17	48.37
NGX MERI Value Index	13,427.46	13,829.05	401.59	2.99	24.02	24.02	33.29
NGX Consumer Goods Index	2,818.54	2,897.68	79.14	2.81	9.93	9.93	67.33
NGX Oil/Gas Index	2,427.28	2,448.42	21.14	0.87	0.45	0.45	-9.72
NGX Lotus II	10,391.52	10,746.58	355.06	3.42	16.44	16.44	54.50
NGX Industrial Goods Index	4,386.79	4,591.02	204.23	4.66	26.19	26.19	28.52
NGX Growth Index	9,538.24	9,858.63	320.39	3.36	4.65	4.65	27.00
NGX Sovereign Bond Index	665.26	668.16	2.90	0.44	2.32	2.32	11.07
NGX Pension Broad Index	2,412.71	2,459.03	46.32	1.92	12.81	12.81	34.60
NGX Commodity Index	1,063.24	1,087.05	23.81	2.24	3.80	3.80	0.00





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SUMMARY OF PRICE CHANGES

Sixty (60) equities appreciated in price during the week, higher than forty-nine (49) equities in the previous week. Forty-three (43) equities depreciated in price, lower than fifty-four (54) in the previous week, while forty-four (44) equities remained unchanged, same as forty-four (44) recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
THE INITIATES PLC	10.03	16.13	6.10	↑ 60.82
ACADEMY PRESS PLC.	7.00	9.31	2.31	↑ 33.00
NIGERIAN ENAMELWARE PLC.	20.35	27.00	6.65	↑ 32.68
WEMA BANK PLC.	16.10	19.90	3.80	↑ 23.60
PRESCO PLC	1265.00	1550.00	285.00	↑ 22.53
NIGERIAN EXCHANGE GROUP	66.80	79.80	13.00	↑ 19.46
INTERNATIONAL ENERGY INSURANCE PLC	2.00	2.38	0.38	↑ 19.00
OANDO PLC	50.50	60.05	9.55	↑ 18.91
NIGERIAN AVIATION HANDLING COMPANY PLC	99.95	117.00	17.05	↑ 17.06
SOVEREIGN TRUST INSURANCE PLC	1.35	1.57	0.22	↑ 16.30

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
SECURE ELECTRONIC TECHNOLOGY PLC	1.21	0.92	-0.29	↓ -23.97
OMATEK VENTURES PLC	1.63	1.24	-0.39	↓ -23.93
MEYER PLC.	21.00	16.50	-4.50	↓ -21.43
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	8.05	6.50	-1.55	↓ -19.25
ASSOCIATED BUS COMPANY PLC	5.65	4.59	-1.06	↓ -18.76
TRIPPLE GEE AND COMPANY PLC.	4.32	3.51	-0.81	↓ -18.75
THOMAS WYATT NIG. PLC.	3.76	3.07	-0.69	↓ -18.35
UNION DICON SALT PLC.	10.80	9.00	-1.80	↓ -16.67
TANTALIZERS PLC	2.95	2.46	-0.49	↓ -16.61
HALDANE MCCALL PLC	5.14	4.30	-0.84	↓ -16.34

PRICE ADJUSTMENT

S/N	Security	Ex-Div Date	Last Close Price	Dividend	Bonus	Ex-Div Price
1	Mutual Benefit Assurance Plc	25/07/2025	N1.56	N0.02	NIL	N1.54



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LISTING

Craneburg EKSG Motorway Company Plc: Listing of Bonds

Trading Licence Holders are hereby notified that the Craneburg EKSG Motorway Company Plc's N32,500,000,000.00 20-Year 22% Senior Guaranteed Fixed Rate Infrastructure Bonds due 2045 was listed on Nigerian Exchange Limited on Monday, 21 July 2025.

Below are the details of the Bonds:

Particulars	Bond
Issuer	Craneburg EKSG Motorway Company Plc
Guarantor	Infrastructure Credit Guarantee Company Limited
Symbol Name	22.00% CEMC GTEED APR 2045
Symbol Code	CEMC2045S1
ISIN Code	NGCEM2045S18
Bond Description	20 Years 22% Guaranteed Fixed Rate Bonds Due 2045
Gross Proceeds	N32,500,000,000.00
Quantity to be listed	32,500,000
Unit Value	1,000
Price	At par 1,000
Coupon	22%
Issue Open	4 March 2025
Issue Close	7 April 2025
Issue Date	23 April 2025
Maturity Date	April 2045 (being the 20th year anniversary from the date of allotment)
Tenor	20 years
Coupon Payment Basis	Semi-annual payment, Fixed Rate
Coupon Payment Dates	23 October and 23 April of each year, to the Maturity Date
First Coupon Payment Date	23 October 2025
Redemption/Payment Basis	Bonds shall be amortised by equal debt service payments semi-annually after the Principal Moratorium Period until the Maturity Date.
Coupon Basis	Fixed rate
Stockbrokers	Anchoria Investment and Securities Limited and CardinalStone Securities Limited
Lead Issuing House	Anchoria Advisory Limited
Joint Issuing Houses	Coronation Merchant Bank, Greenwich Merchant Bank, and Iron Global Markets Limited
Trustees	FBNQuest Trustees Limited
Registrars	CardinalStone Registrars Limited

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SUSPENSION

MRS Oil Nigeria Plc: Full Suspension in Trading and Delisting of the Shares

Trading License Holders and the investing public are hereby notified that trading in the shares of MRS Oil Nigeria Plc (the Company) was suspended on Friday, 25 July 2025.

The suspension is necessary to prevent trading in the shares of the Company in preparation for the delisting of the securities of the Company in line with the approval obtained from Nigerian Exchange Limited (NGX).

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