

WEEKLY REPORT

MARKET REPORT FOR AUGUST 21ST, 2026

PRODUCTS

EQUITY

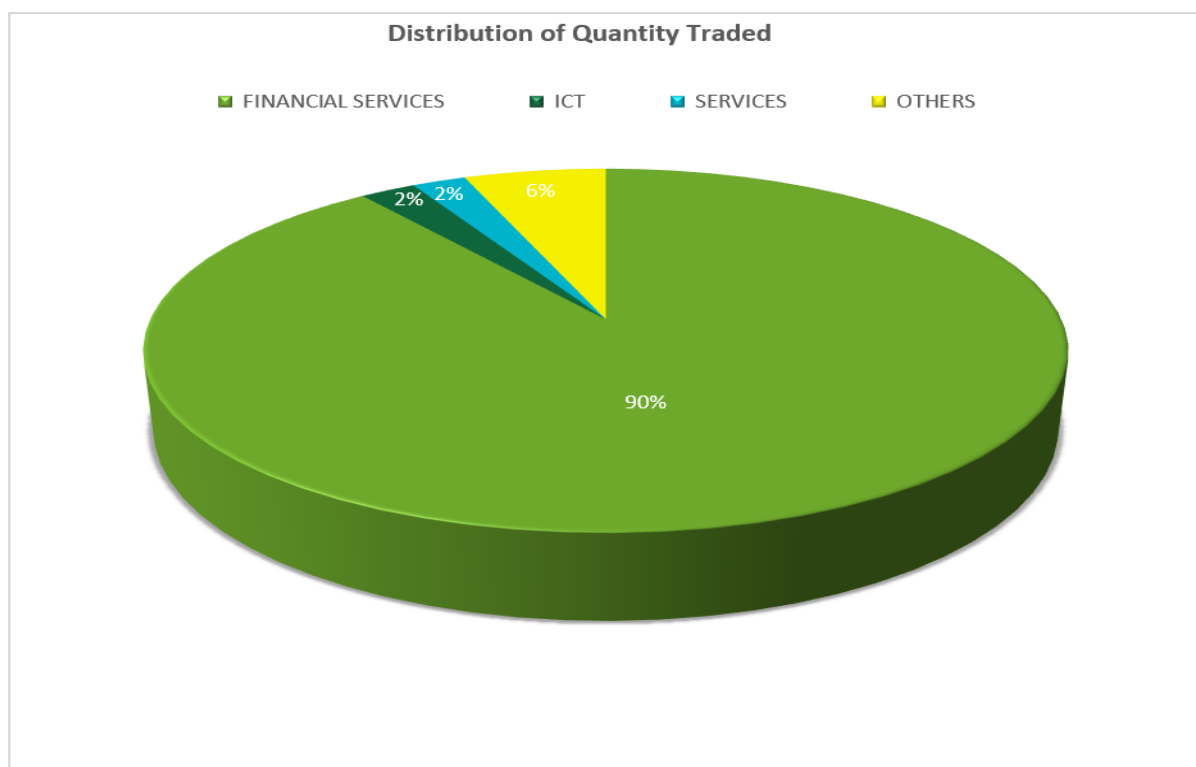
A total turnover of 6.242 billion shares worth ₦157.764 billion in 186,496 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 12.153 billion shares valued at ₦176.058 billion that exchanged hands last week in 224,146 deals.

The Financial Services Industry (measured by volume) led the activity chart with 5.594 billion shares valued at ₦56.431 billion traded in 82,300 deals: thus contributing 89.62% and 35.77% to the total equity turnover volume and value respectively. The ICT Industry followed with 143.704 million shares worth ₦29.793 billion in 23,740 deals. Third place was the Services Industry, with a turnover of 138.672 million shares worth ₦1.751 billion in 11,438 deals.

Trading in the top three equities, namely Fortis Global Insurance Plc, Lasaco Assurance Plc and Consolidated Hallmark Holdings Plc (measured by volume), accounted for 4.168 billion shares worth ₦9.249 billion in 1,660 deals, contributing 66.77% and 5.86% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
17-Aug-26	45,439	1,330,265,703	22,910,225,367.07	133	19	36	78
18-Aug-26	35,626	429,810,771	27,471,222,967.01	134	22	37	75
19-Aug-26	34,492	1,193,404,483	37,786,226,318.77	133	27	27	79
20-Aug-26	34,670	2,871,972,044	33,983,425,692.81	133	14	29	90
21-Aug-26	36,269	416,621,428	35,613,033,748.79	133	22	26	85





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ETP

A total of 1.707 million units valued at ₦571.966 million were traded this week in 4,911 deals compared with a total of 2.346 million units valued at ₦501.051 million, transacted last week in 5,291 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	467	789,854	24,976,966.30
2	VETGRIF30	549	259,856	27,281,835.67
3	STANBICETF30	1,785	179,811	345,168,297.84
4	VETGOODS	268	137,428	7,580,093.11
5	LOTUSHAL15	250	122,102	15,756,399.31
6	VETINDEF	291	86,122	10,059,267.02
7	MERGROWTH	150	45,686	5,927,520.64
8	SIAMLETF40	602	32,407	72,920,400.14
9	MERVALUE	87	25,040	3,468,115.20
10	VSPBONDEF	145	20,786	4,671,389.09
11	GREENWETF	168	7,378	5,618,197.98
12	NEWGOLD	149	497	48,537,346.17
	TOTAL	4,911	1,706,967	571,965,828.47

BONDS

A total of 1.476 million units valued at ₦1.476 billion were traded this week in 46 deals compared with a total of 232,979 units valued at ₦226.258 million transacted last week in 35 deals.

S/N	Security	Deals	Volume	Value
1	NBET2033S1B	1	1,388,222	1,388,182,888.36
2	TAJSUKS2	16	37,070	36,641,044.21
3	FGS202888	6	11,860	11,453,783.39
4	FGSUK2027S3	4	11,558	10,636,357.56
5	FGSUK2032S7	3	9,377	11,365,758.39
6	FGSUK2032S5	2	8,109	8,169,749.26
7	FGSUK2033S6	6	4,936	5,316,716.15
8	FGSUK2031S4	1	2,000	2,034,233.51
9	FGS202808	1	1,000	1,003,901.09
10	FGS202810	1	1,000	1,024,900.16
11	FGS202768	3	507	579,772.51
12	FGS202774	1	10	8,870.96
13	FGS202778	1	10	8,060.13
	TOTAL	46	1,475,659	1,476,426,035.68

INDEX MOVEMENT

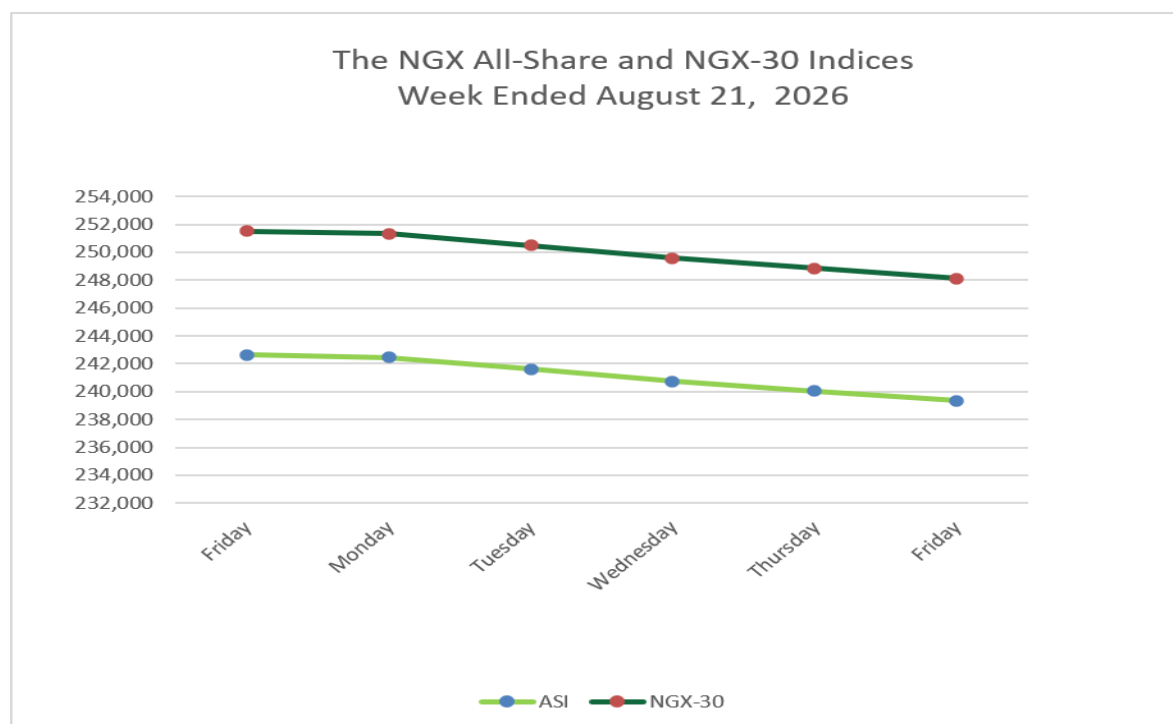
The NGX All-Share Index and Market Capitalization depreciated by **1.35% and 1.33%** to close the week at 239,351.16 and ₦154.534 trillion respectively.

Similarly, all other indices finished lower with the exception of NGX Consumer Goods index which appreciated by 0.05%, while the NGX Sovereign Bond index closed flat.

See a summary of index movements in the table below):

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INDEX	WEEK CLOSE 08/14/2026	WEEK CLOSE 08/21/2026	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	242,619.20	239,351.16	-3,268.04	-1.35	-2.42	4.33	53.81
NGX-Main Board Index	10,917.48	10,795.37	-122.11	-1.12	-2.14	-0.05	43.38
NGX 30 Index	8,893.20	8,772.93	-120.27	-1.35	-2.28	5.36	54.65
NGX CG Index	6,933.54	6,769.80	-163.74	-2.36	-2.47	16.52	60.91
NGX Premium Index	28,683.66	28,448.24	-235.42	-0.82	-1.40	15.14	83.62
NGX Banking Index	2,548.02	2,473.50	-74.52	-2.92	-2.14	19.49	63.18
NGX Pension Index	12,556.55	12,301.37	-255.18	-2.03	-1.87	10.63	72.82
NGX Insurance Index	1,128.74	1,086.42	-42.32	-3.75	-9.47	-1.07	-8.65
NGX-AFR Bank Value Index	4,984.40	4,932.26	-52.14	-1.05	-0.87	7.90	52.06
NGX AFR Div Yield Index	35,253.84	34,920.49	-333.35	-0.95	-1.06	5.34	58.86
NGX MERI Growth Index	16,452.72	16,135.48	-317.24	-1.93	-1.33	3.25	54.14
NGX MERI Value Index	20,837.05	20,805.54	-31.51	-0.15	-0.69	6.85	58.46
NGX Consumer Goods Index	4,037.91	4,040.07	2.16	0.05	-8.30	-12.07	1.62
NGX Oil/Gas Index	5,201.81	4,960.37	-241.44	-4.64	-5.38	-2.34	85.76
NGX Lotus II	23,161.95	22,712.09	-449.86	-1.94	-4.74	-1.76	68.26
NGX Industrial Goods Index	10,379.10	10,378.88	-0.22	0.00	-1.39	2.13	82.84
NGX Growth Index	27,460.97	27,117.70	-343.27	-1.25	-5.23	-36.50	-2.37
NGX Sovereign Bond Index	668.35	668.35	0.00	0.00	-0.09	-0.94	-2.02
NGX Pension Broad Index	4,846.68	4,801.31	-45.37	-0.94	-1.63	6.17	64.55
NGX Commodity Index	1,743.52	1,687.99	-55.53	-3.18	-3.19	-3.69	43.79



SUMMARY OF PRICE CHANGES

Eighteen (18) equities appreciated in price during the week, lower than twenty-six (26) equities in the previous week. Fifty-nine (59) equities depreciated in price, same as fifty-nine (59) equities in the previous week, while seventy (70) equities remained unchanged, higher than sixty-two (62) recorded in the previous week.



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Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
HALDANE MCCALL PLC	2.91	3.85	0.94	↑ 32.30
TRANS-NATIONWIDE EXPRESS PLC.	2.84	3.30	0.46	↑ 16.20
DANGOTE SUGAR REFINERY PLC	64.55	67.90	3.35	↑ 5.19
CADBURY NIGERIA PLC.	62.00	64.90	2.90	↑ 4.68
U A C N PLC.	170.00	177.85	7.85	↑ 4.62
LEGEND INTERNET PLC	4.00	4.15	0.15	↑ 3.75
HONEYWELL FLOUR MILL PLC	16.90	17.50	0.60	↑ 3.55
R T BRISCOE PLC.	11.60	11.95	0.35	↑ 3.02
THE INITIATES PLC	26.00	26.70	0.70	↑ 2.69
NPF MICROFINANCE BANK PLC	4.05	4.15	0.10	↑ 2.47

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
INTERNATIONAL ENERGY INSURANCE PLC	5.32	3.87	-1.45	↓ -27.26
FORTIS GLOBAL INSURANCE PLC	2.63	2.00	-0.63	↓ -23.95
ROYAL EXCHANGE PLC.	1.19	0.97	-0.22	↓ -18.49
RED STAR EXPRESS PLC	18.00	14.70	-3.30	↓ -18.33
UPDC PLC	3.75	3.35	-0.40	↓ -10.67
NIGERIAN EXCHANGE GROUP	138.80	124.00	-14.80	↓ -10.66
UNIVERSITY PRESS PLC.	5.35	4.80	-0.55	↓ -10.28
NEM INSURANCE PLC	33.40	30.00	-3.40	↓ -10.18
ARADEL HOLDINGS PLC	1526.80	1374.20	-152.60	↓ -9.99
CRITICAL MINERALS FINANCING CORP PLC	3.12	2.81	-0.31	↓ -9.94

PRICE ADJUSTMENT

S/N	Security	Ex-Div Date	Last Close Price	Dividend	Bonus	Ex-Div Price
1	PRESCO PLC	17/08/2025	₦2,055.30	₦10.00	NIL	₦2,045.30
2	CUSTODIAN INVESTMENT PLC	18/08/2026	₦72.10	₦0.25	NIL	₦71.85
3	MTN Nigeria Communications Plc	21/08/2026	₦805.00	₦26.00	NIL	₦779.00

SUPPLEMENTARY LISTING

Federal Government of Nigeria: Supplementary Listing of FGN Bonds Issued in July 2026

Trading Licence Holders are hereby notified that additional units of existing Federal Government of Nigeria (FGN) Bonds issued in July 2026 were listed on Nigerian Exchange Limited (NGX) on Tuesday, 18 August 2026.

The details of the Bonds are provided below:

Bond Symbol	Total Units Outstanding as at 13 August 2026	Adjustments	Additional Units Issued	Total Units Outstanding as at 18 August 2026
22.60% FGN JAN 2035	1,888,285,764	-	245,731,848	2,134,017,612



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16.2499% FGN APR 2037	2,894,491,346	-	381,457,901	3,275,949,247
15.45% FGN JUN 2038	791,986,000	(100,642,487)	354,633,609	1,045,977,122

Veritas Kapital Assurance Plc: Listing of Veritas Kapital Assurance Plc's Private Placement of 15,000,000,000 Ordinary Shares of 50 Kobo each at N1.00 Per Share

Trading Licence Holders are hereby notified that an additional 15,000,000,000 ordinary shares of 50 Kobo each of Veritas Kapital Assurance Plc (the Company) were on Thursday, 20 August 2026, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional shares listed on NGX arose from the Company's Private Placement of 15,000,000,000 ordinary shares of 50 Kobo each at N1.00 per share. With the listing of the additional shares, the total issued and fully paid-up shares of Veritas Kapital Assurance Plc have now increased from 13,866,666,666 to 28,866,666,666 ordinary shares of 50 Kobo each.

SUSPENSION

NOTIFICATION OF SUSPENSION OF TRADING IN THE SHARES OF UNIVERSAL INSURANCE PLC

Trading License Holders and the investing public are hereby notified that pursuant to the provisions of Rule 7.0, Rules on Suspension of Trading in Listed Securities, Rulebook of The Exchange (Issuers' Rules) which states that: *"Notwithstanding any of the foregoing provisions, The Exchange, may in accordance with any of its Rules, place the trading of any security on suspension. It may also do so if it is of the view that such suspension will be in the interest of the investing public and in accordance with the SEC Rules"*; the shares of Universal Insurance Plc (the Company) have been suspended from trading on the facilities of Nigerian Exchange Limited (NGX), effective **Thursday, 20 August 2026** following the revocation of the Company's operational license by the National Insurance Commission (NAICOM) for failing to meet the capital requirement for its category of license and the appointment of a liquidator to take over the assets of the Company.

This is for your information and records update, please.

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