

WEEKLY REPORT

MARKET REPORT FOR SEPTEMBER 18TH, 2026

PRODUCTS

EQUITY

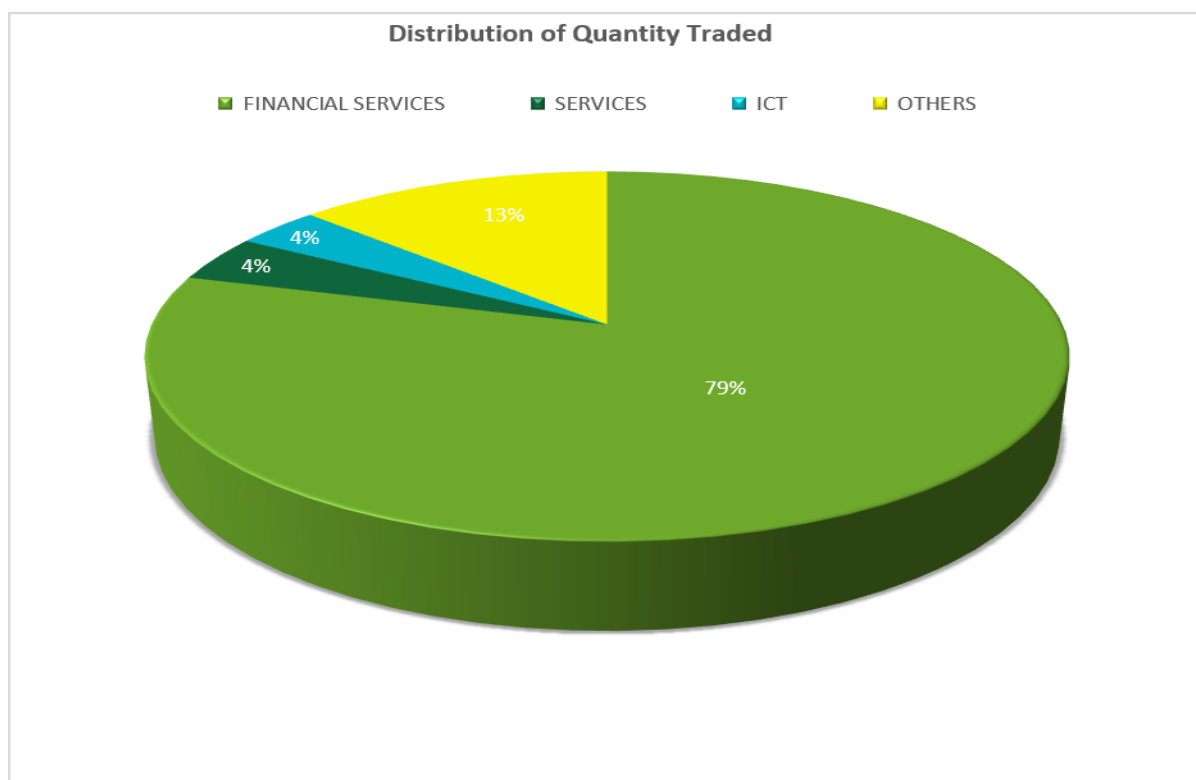
A total turnover of 3.249 billion shares worth ₦237.986 billion in 287,919 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 3.647 billion shares valued at ₦130.151 billion that exchanged hands last week in 244,777 deals.

The Financial Services Industry (measured by volume) led the activity chart with 2.581 billion shares valued at ₦97.212 billion traded in 138,900 deals: thus contributing 79.43% and 40.85% to the total equity turnover volume and value respectively. The Services Industry followed with 131.102 million shares worth ₦2.731 billion in 15,084 deals. Third place was the ICT Industry, with a turnover of 114.622 million shares worth ₦21.541 billion in 29,152 deals.

Trading in the top three equities, namely Fidelity Bank Plc, Sterling Financial Holdings Company Plc and Mutual Benefits Assurance Plc (measured by volume), accounted for 1.229 billion shares worth ₦15.942 billion in 7,796 deals, contributing 37.83% and 6.70% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
14-Sept-26	54,506	428,943,782	20,509,928,532.22	134	21	28	85
15-Sept-26	71,977	520,649,683	37,137,367,549.09	133	34	26	73
16-Sept-26	63,167	662,353,879	37,433,787,850.49	133	34	26	73
17-Sept-26	54,029	1,111,490,428	46,012,585,445.20	133	34	23	76
18-Sept-26	44,240	525,991,720	96,892,825,564.72	133	36	22	75





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ETP

A total of 1.844 million units valued at ₦504.229 million were traded this week in 5,684 deals compared with a total of 2.259 million units valued at ₦451.246 million, transacted last week in 5,627 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	562	582,505	16,215,902.90
2	VETGRIF30	609	338,678	33,359,789.41
3	STANBICETF30	2,070	280,861	294,858,753.65
4	VETGOODS	390	220,670	9,393,447.18
5	LOTUSHAL15	431	156,024	20,077,107.71
6	VETINDEF	344	91,805	10,698,177.90
7	MERGROWTH	165	79,184	8,647,961.72
8	VSPBONDEF	169	38,870	8,223,746.48
9	MERVALUE	114	25,794	3,359,341.35
10	GREENWETF	270	14,736	10,695,675.70
11	SIAMLETF40	322	14,065	35,210,739.83
12	NEWGOLD	238	608	53,488,694.85
	TOTAL	5,684	1,843,800	504,229,338.68

BONDS

A total of 108,943 units valued at ₦112.766 million were traded this week in 38 deals compared with a total of 115,145 units valued at ₦123.330 million transacted last week in 50 deals.

S/N	Security	Deals	Volume	Value
1	FGS202768	2	40,000	40,202,351.65
2	FGS202783	6	18,800	18,201,534.14
3	FGSUK2032S7	9	17,117	21,381,508.95
4	FGS202892	2	15,000	14,894,683.93
5	FGSUK2027S3	5	5,020	4,813,775.95
6	FGS202884	1	5,000	5,094,510.84
7	TAJSUKS1	1	2,000	1,999,984.00
8	FGSUK2032S5	3	1,800	1,823,646.86
9	FGSUK2031S4	1	1,000	818,416.30
10	TAJSUKS2	1	1,000	999,996.00
11	FG202033S6	1	1,000	1,202,335.65
12	FGSUK2033S6	1	600	710,827.87
13	FGS202772	1	500	501,989.73
14	FGS202882	2	51	62,943.72
15	FGS202781	1	50	52,972.66
16	FGS202888	1	5	4,893.59
	TOTAL	38	108,943	112,766,371.84

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by **2.78%** and **2.90%** to close the week at 249,804.56 and ₦162.157 trillion respectively.

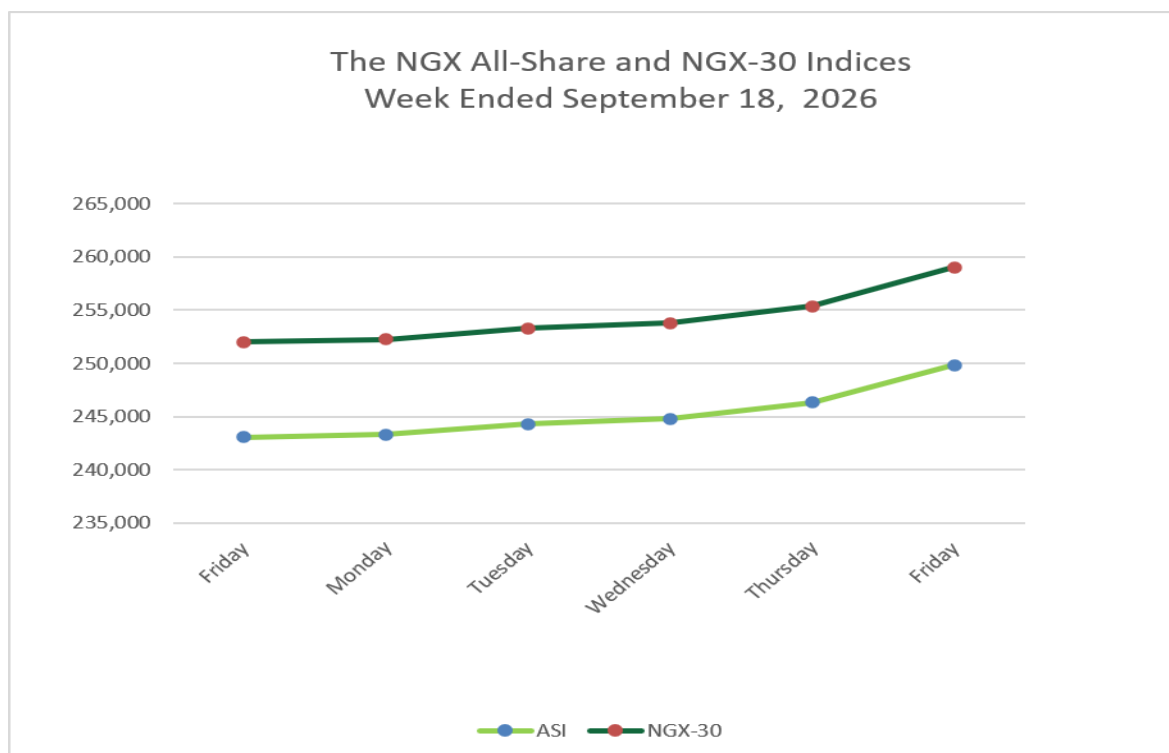
Similarly, all other indices finished higher with the exception of NGX Growth index which depreciated by 0.14%.



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See a summary of index movements in the table below):

INDEX	WEEK CLOSE 09/14/2026	WEEK CLOSE 09/18/2026	WEEKLY CHANGE	WtD	MtD	Qtd	Ytd
NGX All-Share Index (ASI)	243,052.74	249,804.56	6,751.82	2.78	2.30	8.89	60.53
NGX-Main Board Index	10,670.88	10,803.94	133.06	1.25	-0.56	0.03	43.49
NGX 30 Index	8,940.99	9,196.85	255.86	2.86	2.53	10.46	62.12
NGX CG Index	7,136.69	7,484.58	347.89	4.87	4.21	28.82	77.90
NGX Premium Index	30,099.27	31,622.73	1,523.46	5.06	6.63	27.99	104.11
NGX Banking Index	2,528.80	2,640.90	112.10	4.43	0.64	27.57	74.22
NGX Pension Index	12,689.03	13,141.95	452.92	3.57	3.01	18.19	84.63
NGX Insurance Index	1,059.16	1,099.33	40.17	3.79	0.95	0.11	-7.57
NGX-AFR Bank Value Index	5,001.20	5,061.61	60.41	1.21	-0.88	10.73	56.05
NGX AFR Div Yield Index	37,173.37	37,510.13	336.76	0.91	3.48	13.15	70.64
NGX MERI Growth Index	15,832.90	15,874.38	41.48	0.26	-2.13	1.57	51.64
NGX MERI Value Index	22,328.72	22,493.17	164.45	0.74	1.73	15.52	71.32
NGX Consumer Goods Index	4,048.07	4,069.22	21.15	0.52	-0.31	-11.43	2.36
NGX Oil/Gas Index	5,817.36	6,033.10	215.74	3.71	14.79	18.78	125.94
NGX Lotus II	22,792.79	23,636.85	844.06	3.70	3.21	2.24	75.11
NGX Industrial Goods Index	9,994.79	10,306.65	311.86	3.12	-0.05	1.42	81.57
NGX Growth Index	26,649.80	26,611.47	-38.33	-0.14	-0.30	-37.69	-4.19
NGX Sovereign Bond Index	668.47	669.45	0.98	0.15	-0.42	-0.77	-1.86
NGX Pension Broad Index	4,880.30	5,018.41	138.11	2.83	2.31	10.97	71.99
NGX Commodity Index	1,888.79	1,912.16	23.37	1.24	8.70	9.10	62.89



SUMMARY OF PRICE CHANGES

Fifty-two (52) equities appreciated in price during the week, higher than nine (9) equities in the previous week. Thirty-two (32) equities depreciated in price, lower than eighty (80) equities in the previous week, while sixty-three (63) equities remained unchanged, higher than fifty-eight (58) recorded in the previous week.

For Further Inquiries Contact: Trading and Products Department Page 3

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Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
UPDC REAL ESTATE INVESTMENT TRUST	13.75	18.55	4.80	↑ 34.91
SOVEREIGN TRUST INSURANCE PLC	1.68	2.20	0.52	↑ 30.95
MUTUAL BENEFITS ASSURANCE PLC.	2.95	3.60	0.65	↑ 22.03
NIGERIAN EXCHANGE GROUP PLC	148.00	179.90	31.90	↑ 21.55
FIRST HOLDCO PLC	136.00	160.00	24.00	↑ 17.65
MCNICHOLS CONSOLIDATED PLC	4.45	5.20	0.75	↑ 16.85
LIVESTOCK FEEDS PLC.	6.85	8.00	1.15	↑ 16.79
FORTIS GLOBAL INSURANCE PLC	1.45	1.65	0.20	↑ 13.79
CONSOLIDATED HALLMARK HOLDINGS PLC	6.50	7.37	0.87	↑ 13.38
NPF MICROFINANCE BANK PLC	3.60	4.00	0.40	↑ 11.11

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
TRANSCORP POWER PLC	219.60	178.00	-41.60	↓ -18.94
JOHN HOLT PLC.	9.00	7.30	-1.70	↓ -18.89
ELLAH LAKES PLC.	10.20	8.35	-1.85	↓ -18.14
LIVINGTRUST MORTGAGE BANK PLC	3.15	2.60	-0.55	↓ -17.46
OMATEK VENTURES PLC	1.37	1.20	-0.17	↓ -12.41
PZ CUSONS NIGERIA PLC.	83.00	73.60	-9.40	↓ -11.33
LEARN AFRICA PLC	9.00	8.00	-1.00	↓ -11.11
INDUSTRIAL & MEDICAL GASES NIGERIA PLC	30.70	27.65	-3.05	↓ -9.93
ECOBANK TRANSNATIONAL INCORPORATED	74.00	67.00	-7.00	↓ -9.46
CADBURY NIGERIA PLC.	58.45	53.00	-5.45	↓ -9.32

PRICE ADJUSTMENT

S/N	Security	Ex-Div Date	Last Close Price	Dividend	Bonus	Ex-Div Price
1	LEARN AFRICA PLC	14/09/2026	₦9.00	₦0.35	NIL	₦8.65
2	ACADEMY PRESS PLC	17/09/2026	₦5.20	₦0.10	NIL	₦5.10

SUPPLEMENTARY LISTING

Abbey Bank Plc: Listing of Abbey Bank Plc's Private Placement of 26,562,647,265 Ordinary Shares of 50 Kobo Each at N2.43 Per Share.

Trading Licence Holders and the investing public are hereby notified that additional 26,562,647,265 ordinary shares of 50 Kobo each of Abbey Bank Plc (the Bank) were on Thursday, 17 September 2026, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional shares listed on NGX arose from the Bank's Private Placement of 26,562,647,265 ordinary shares of 50 Kobo each at N2.43 per share. With the listing of the additional shares, the total issued and fully paid-up share capital of Abbey Bank Plc have now increased from 10,153,846,154 to 36,716,493,419 ordinary shares of 50 Kobo each.



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Critical Minerals Financing Corporation Plc: Listing of 1,068,980,259 Ordinary Shares of 50 Kobo Each at N1.69 Per Share Arising from the Conversion of N1,806,576,637 Debt to Equity

Trading Licence Holders and the investing public are hereby notified that additional 1,068,980,259 ordinary shares of 50 Kobo each of Critical Minerals Financing Corporation Plc (the Company) were on Thursday, 17 September 2026, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional shares listed on NGX arose from the Company's Conversion of N1,806,576,637 Debt to Equity at N1.69 per share. With this listing of the additional 1,068,980,259 ordinary shares, the total issued and fully paid-up share capital of Critical Minerals Financing Corporation Plc has now increased from 1,500,660,000 to 2,569,640,259 ordinary shares of 50 Kobo each.

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