

WEEKLY REPORT

MARKET REPORT FOR APRIL 17TH, 2025

PRODUCTS

EQUITY

The market opened for four trading days this week as the Federal Government of Nigeria declared Friday 18th April and Monday 21st April 2025 as Public Holidays to commemorate 2025 Easter celebration.

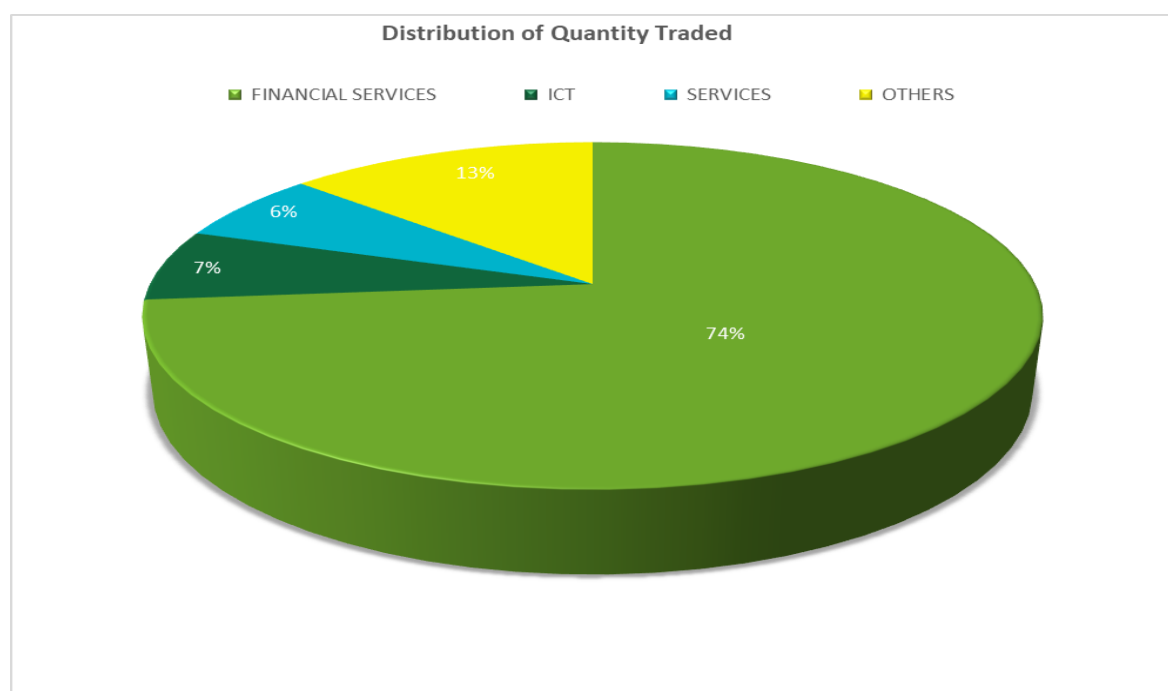
Meanwhile, a total turnover of 1.525 billion shares worth N43.006 billion in 51,156 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 2.094 billion shares valued at N52.967 billion that exchanged hands last week in 64,612 deals.

The Financial Services (measured by volume) led the activity chart with 1.122 billion shares valued at N24.015 billion traded in 28,818 deals; thus contributing 73.56% and 55.84% to the total equity turnover volume and value respectively. The ICT industry followed with 101.252 million shares worth N 4.819 billion in 2,541 deals. Third place was the Services Industry, with a turnover of 99.776 million shares worth N1.230 billion in 3,063 deals.

Trading in the top three equities namely Access Holdings Plc, Fidelity Bank Plc and Universal Insurance Plc (measured by volume) accounted for 448.105 million shares worth N6.730 billion in 6,481 deals, contributing 29.39% and 15.65% to the total equity turnover volume and value respectively.

Equity Turnover - Last 4 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
14-Apr-25	14,583	428,163,482	10,518,458,072.15	128	28	24	76
15-Apr-25	13,228	368,769,054	10,871,350,033.10	129	25	29	75
16-Apr-25	12,141	351,655,167	13,710,519,526.99	124	25	20	79
17-Apr-25	11,204	376,292,025	7,905,757,352.68	127	24	24	79





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ETP

A total of 19,814 units valued at N3.572 million were traded this week in 62 deals compared with a total of 111,693 units valued at N6.115 million transacted last week in 83 deals

S/N	Security	Deals	Volume	Value
1	VETGOODS	4	7,775	153,323.55
2	VETBANK	2	5,500	68,850.00
3	LOTUSHAL15	7	2,384	86,060.60
4	STANBICETF30	12	1,695	517,335.00
5	SIAMLETF40	5	715	214,480.80
6	GREENWETF	3	478	253,351.95
7	MERVALUE	1	359	43,080.00
8	VETGRIF30	6	337	13,547.40
9	VSPBONDETF	13	334	92,260.04
10	MERGROWTH	2	190	67,100.00
11	NEWGOLD	6	42	2,062,278.00
12	VETINDETF	1	5	205.75
	TOTAL	62	19,814	3,571,873.09

BONDS

A total of 81,759 units valued at N84.283 million were traded this week in 27 deals compared with a total of 144,487 units valued at N151.615 million transacted last week in 100 deals.

S/N	Security	Deals	Volume	Value
1	FGS202886	2	52,500	54,504,812.50
2	FGSUK2033S6	7	20,403	21,040,943.89
3	FGS202764	3	6,002	5,726,458.82
4	FG202033S6	1	1,821	1,998,688.00
5	FGSUK2032S5	5	1,008	989,149.02
6	FG132026S1	1	10	10,013.51
7	FGSUK2027S3	4	6	4,790.15
8	DIF2032S1TB	2	5	4,164.09
9	LAB2031S4	1	3	2,526.43
10	FGS202762	1	1	965.31
	TOTAL	27	81,759	84,282,511.72

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization depreciated by **0.32%** to close the week at 104,233.81 and N65.499 trillion respectively.

Similarly, all other indices finished lower with the exception of NGX Premium, NGX Pension, NGX MERI Growth, NGX Consumer Goods, NGX Oil & Gas, NGX Lotus II, NGX Growth, NGX Sovereign Bond and NGX Pension Broad Indices, which appreciated by 0.57%, 0.42%, 2.67%, 2.33%, 0.20%, 0.16%, 0.26%, 0.39%, and 0.55% respectively while the NGX AseM and NGX Commodity indices closed flat. (See a summary of index movements in the table below):



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INDEX	WEEK CLOSE 04/11/2025	WEEK CLOSE 04/17/2025	WEEKLY CHANGE	WtD	MtD	QtD	YtD
% Change							
NGX All-Share Index (ASI)	104,563.34	104,233.81	-329.53	-0.32	-1.35	-1.35	1.27
NGX-Main Board Index	5,034.01	5,025.56	-8.45	-0.17	-0.84	-0.84	0.74
NGX 30 Index	3,880.15	3,864.25	-15.90	-0.41	-1.46	-1.46	1.37
NGX CG Index	2,943.74	2,854.32	-89.42	-3.04	-5.16	-5.16	1.42
NGX Premium Index	10,005.30	10,062.73	57.43	0.57	-1.07	-1.07	3.53
NGX Banking Index	1,136.91	1,075.19	-61.72	-5.43	-7.31	-7.31	-0.86
NGX Pension Index	4,726.49	4,746.43	19.94	0.42	-0.82	-0.82	4.98
NGX Insurance Index	639.11	624.13	-14.98	-2.34	-10.65	-10.65	-13.07
NGX ASeM Index	1,588.92	1,588.92	0.00	0.00	0.06	0.06	0.33
NGX-AFR Bank Value Index	2,617.85	2,406.35	-211.50	-8.08	-9.08	-9.08	-2.47
NGX AFR Div Yield Index	16,514.43	16,270.42	-244.01	-1.48	-2.91	-2.91	-2.24
NGX MERI Growth Index	6,781.50	6,962.72	181.22	2.67	0.47	0.47	7.27
NGX MERI Value Index	10,146.98	10,011.21	-135.77	-1.34	-2.57	-2.57	-3.51
NGX Consumer Goods Index	1,788.39	1,830.01	41.62	2.33	0.78	0.78	5.68
NGX Oil/Gas Index	2,417.66	2,422.56	4.90	0.20	-1.47	-1.47	-10.67
NGX Lotus II	7,426.81	7,438.94	12.13	0.16	-1.49	-1.49	6.94
NGX Industrial Goods Index	3,473.27	3,473.16	-0.11	0.00	-0.48	-0.48	-2.77
NGX Growth Index	7,414.09	7,433.57	19.48	0.26	0.43	0.43	-4.24
NGX Sovereign Bond Index	649.10	651.61	2.51	0.39	3.95	3.95	8.32
NGX Pension Board Index	1,870.60	1,880.91	10.31	0.55	-0.48	-0.48	2.96
NGX Commodity Index	1,002.53	1,002.53	0.00	0.00	-0.10	-0.10	0.00

The NGX All-Share and NGX-30 Indices
Week Ended April 17, 2025



SUMMARY OF PRICE CHANGES

Thirty-one (31) equities appreciated in price during the week, higher than twenty-seven (27) equities in the previous week. Forty-four (44) equities depreciated in price, lower than fifty-six (56) in the previous week, while seventy-two (72) equities remained unchanged, higher than sixty-four (64) recorded in the previous week.



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Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
ABBEY MORTGAGE BANK PLC	6.13	8.96	2.83	↑ 46.17
NIGERIAN BREW. PLC.	32.00	36.20	4.20	↑ 13.13
ASSOCIATED BUS COMPANY PLC	1.26	1.42	0.16	↑ 12.70
LIVESTOCK FEEDS PLC.	8.54	9.50	0.96	↑ 11.24
UNILEVER NIGERIA PLC.	34.70	38.05	3.35	↑ 9.65
VFD GROUP PLC	87.70	96.00	8.30	↑ 9.46
ECOBANK TRANSNATIONAL INCORPORATED	26.85	29.25	2.40	↑ 8.94
WEMA BANK PLC.	11.00	11.95	0.95	↑ 8.64
LEARN AFRICA PLC	3.00	3.25	0.25	↑ 8.33
ACCESS HOLDINGS PLC	20.45	22.10	1.65	↑ 8.07

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
GUARANTY TRUST HOLDING COMPANY PLC	68.00	59.00	-9.00	↓ -13.24
ZENITH BANK PLC	49.95	44.00	-5.95	↓ -11.91
DAAR COMMUNICATIONS PLC	0.63	0.56	-0.07	↓ -11.11
CAVERTON OFFSHORE SUPPORT GRP PLC	2.54	2.27	-0.27	↓ -10.63
R T BRISCOE PLC.	2.12	1.90	-0.22	↓ -10.38
INDUSTRIAL & MEDICAL GASES NIGERIA PLC	38.00	34.20	-3.80	↓ -10.00
N NIG. FLOUR MILLS PLC.	87.75	79.00	-8.75	↓ -9.97
INTERNATIONAL ENERGY INSURANCE PLC	1.64	1.48	-0.16	↓ -9.76
MUTUAL BENEFITS ASSURANCE PLC.	0.94	0.85	-0.09	↓ -9.57
C & I LEASING PLC.	3.60	3.27	-0.33	↓ -9.17

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div/Ex-Scrip Price
1	Stanbic IBTC Holdings Plc	14/04/2025	N62.00	N3.00	NIL	N59.00
2	United Bank for Africa Plc		N35.30	N3.00	NIL	N32.30
3	Custodian Investment Plc	15/04/2025	N17.90	N1.10	NIL	N16:80
4	Fidelity Bank Plc	16/04/2025	N18.30	N1.25	NIL	N17.05
5	Guaranty Trust Holding Company Plc		N67.00	N7.03	NIL	N59.97
6	Zenith Bank Plc		N49.80	N4.00	NIL	N45.80
7	Nascon Allied Industries Plc	17/04/2024	N43.95	N2.00	NIL	N41.95
8	FCMB Group Plc		N9.10	N0.55	NIL	N8.55

LISTINGS

Wema Bank Plc: Activation of Code for Trading in Rights

Trading Licence Holders are hereby notified that trading in Wema Bank Plc's Rights Issue of 14,286,785,417 ordinary shares of 50 Kobo each at N10.45 per share on the basis of two (2) new ordinary shares for every existing three (3) ordinary shares held as at the close of business on Wednesday, 5 March 2025, opened on Monday, 14 April 2025.



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Below are details of the Rights:

Issuer	Wema Bank Plc
Name	WEMA BANK 2025 RIGHTS
Quantum offered	14,286,785,417 ordinary shares of 50 kobo
Right Issue Price	N10.45
Symbol Code	RR25WEMA
ISIN	NGRR25WEMA02
Ratio	2 for 3
Opening date	14 April 2025
Closing date	21 May 2025
Registrars	Greenwich Registrars & Data Solutions Limited

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