



WEEKLY REPORT

MARKET REPORT FOR JANUARY 16TH, 2026

PRODUCTS

EQUITY

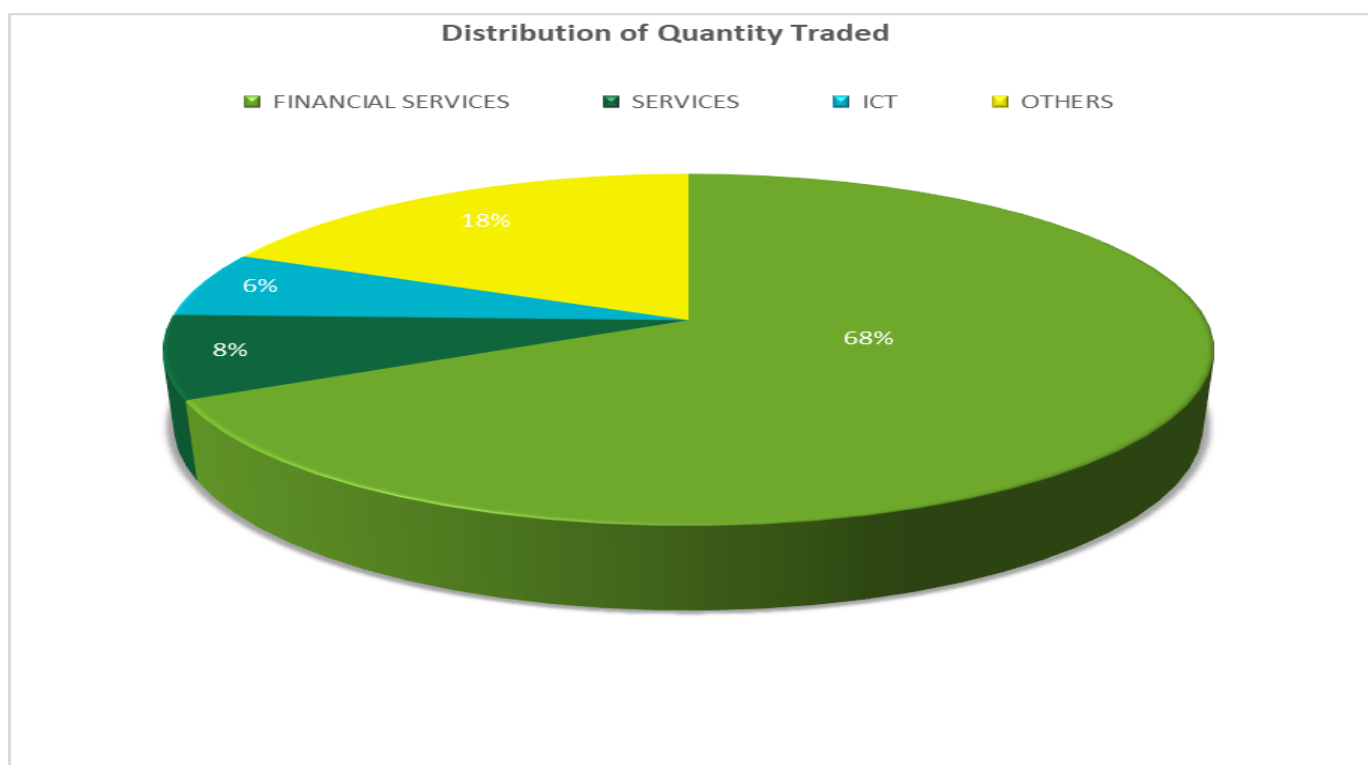
A total turnover of 4.607 billion shares worth N130.636 billion in 263,439 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 4.164 billion shares valued at N94.026 billion that exchanged hands last week in 248,254 deals.

The Financial Services Industry (measured by volume) led the activity chart with 3.126 billion shares valued at N47.225 billion traded in 94,186 deals; thus contributing 67.84% and 36.15% to the total equity turnover volume and value respectively. The Services Industry followed with 353.436 million shares worth N5.096 billion in 17,764 deals. Third place was the ICT Industry, with a turnover of 277.263 million shares worth 18.009 billion in 28,525 deals.

Trading in the top three equities, namely Sovereign Trust Insurance Plc, Access Holdings Plc and Linkage Assurance Plc (measured by volume), accounted for 1.406 billion shares worth N9.735 billion in 11,732 deals, contributing 30.52% and 7.45% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
12-Jan-26	59,326	1,149,318,529	19,205,429,808.78	128	50	20	58
13-Jan-26	49,181	1,131,139,101	33,542,674,300.91	128	56	14	58
14-Jan-26	55,739	752,417,205	29,620,960,319.85	131	47	28	56
15-Jan-26	51,195	1,034,688,368	31,578,504,043.55	132	36	41	55
16-Jan-26	47,998	539,840,196	16,688,088,183.91	130	43	26	61





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ETP

A total of 1.189 million units valued at N191.945 million were traded this week in 1,927 deals compared with a total of 604,668 units valued at N138.521 million transacted last week in 1,480 deals

S/N	Security	Deals	Volume	Value
1	VETGRIF30	187	543,638	37,683,964.90
2	VETGOODS	108	219,910	10,119,895.17
3	VETBANK	90	112,527	2,657,957.25
4	VETINDEF	121	99,721	6,870,513.38
5	VSPBONDEF	108	60,200	16,729,591.22
6	LOTUSHAL15	122	58,682	6,248,731.77
7	STANBICETF30	806	44,449	71,506,533.94
8	GREENWETF	151	22,228	15,119,169.18
9	MERGROWTH	69	13,220	6,079,419.20
10	MERVALUE	40	9,565	3,411,442.37
11	SIAMLETF40	112	4,762	13,792,450.88
12	NEWGOLD	13	28	1,725,395.19
	TOTAL	1,927	1,188,930	191,945,064.45

BONDS

A total of 104,111 units valued at N111.736 million were traded this week in 27 deals compared with a total of 93,349 units valued at N94.735 million transacted last week in 24 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2033S6	12	40,700	45,284,501.21
2	FG202031S1	1	26,250	29,938,766.98
3	TAJSUKS2	2	22,002	22,001,779.98
4	FGSUK2031S4	2	5,500	5,141,276.00
5	FGS202780	2	4,000	4,674,940.83
6	FGS202656	1	3,400	2,592,666.03
7	FGS202770	1	1,000	654,417.00
8	FG202033S6	1	975	1,098,899.39
9	FG162029S1	3	145	162,966.07
10	FG142037S2	2	139	186,250.10
	TOTAL	27	104,111	111,736,463.59

INDEX MOVEMENT

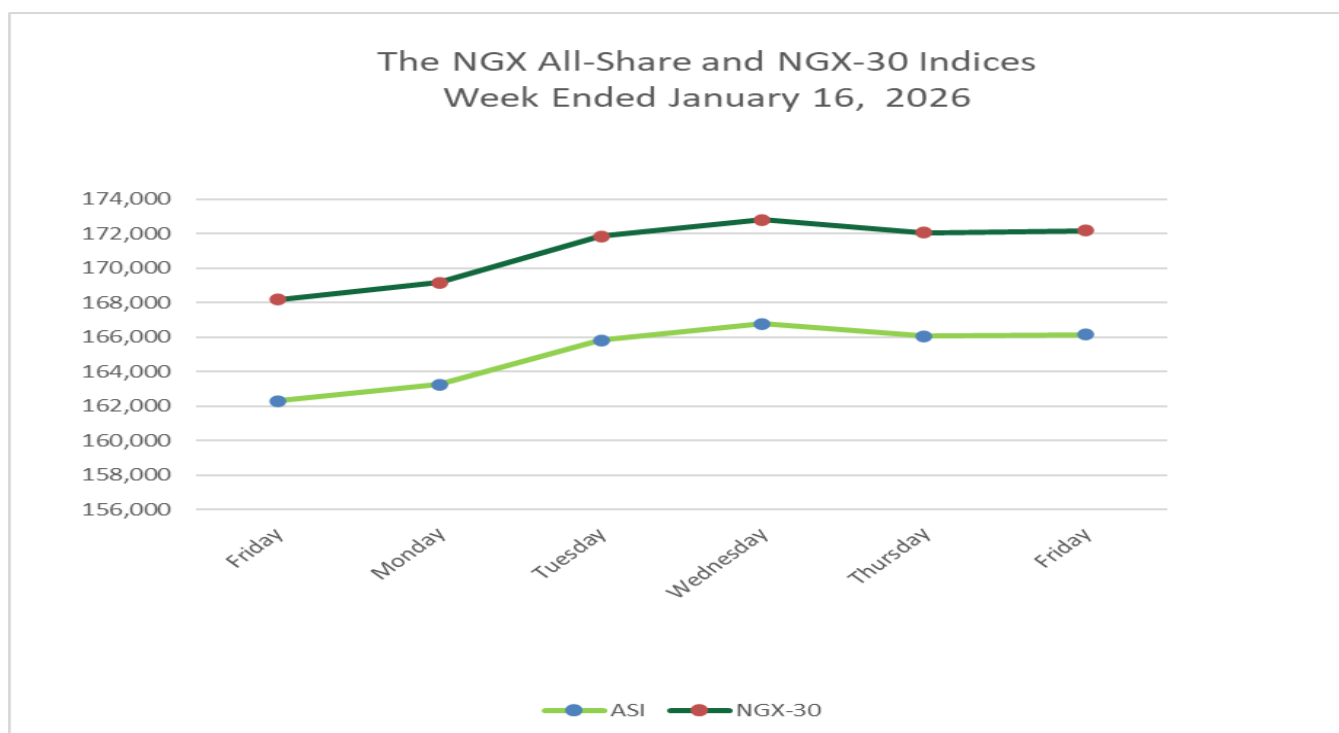
The NGX All-Share Index and Market Capitalization appreciated by **2.36%** and **2.48%** to close the week at 166,129.50 and N106.354 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX AFR Div Yield index which depreciated by 0.15% (See a summary of index movements in the table below):



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INDEX	WEEK CLOSE 01/09/2026	WEEK CLOSE 01/16/2026	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	162,298.08	166,129.50	3,831.42	2.36	6.76	6.76	6.76
NGX-Main Board Index	7,774.67	7,864.26	89.59	1.15	4.45	4.45	4.45
NGX 30 Index	5,894.87	6,028.33	133.46	2.26	6.27	6.27	6.27
NGX CG Index	4,447.26	4,634.50	187.24	4.21	10.16	10.16	10.16
NGX Premium Index	16,418.92	17,096.44	677.52	4.13	10.35	10.35	10.35
NGX Banking Index	1,598.77	1,653.90	55.13	3.45	9.11	9.11	9.11
NGX Pension Index	7,528.22	7,753.34	225.12	2.99	8.92	8.92	8.92
NGX Insurance Index	1,296.79	1,319.90	23.11	1.78	10.98	10.98	10.98
NGX-AFR Bank Value Index	3,511.13	3,626.01	114.88	3.27	11.79	11.79	11.79
NGX AFR Div Yield Index	23,998.14	23,961.11	-37.03	-0.15	9.00	9.00	9.00
NGX MERI Growth Index	11,190.05	11,304.36	114.31	1.02	7.99	7.99	7.99
NGX MERI Value Index	13,962.50	14,437.45	474.95	3.40	9.96	9.96	9.96
NGX Consumer Goods Index	4,093.84	4,158.81	64.97	1.59	4.61	4.61	4.61
NGX Oil/Gas Index	2,834.22	2,996.08	161.86	5.71	12.20	12.20	12.20
NGX Lotus II	14,483.16	14,810.76	327.60	2.26	9.72	9.72	9.72
NGX Industrial Goods Index	5,945.63	5,985.57	39.94	0.67	5.45	5.45	5.45
NGX Growth Index	34,505.97	40,691.32	6,185.35	17.93	46.50	46.50	46.50
NGX Sovereign Bond Index	682.13	683.00	0.87	0.13	0.12	0.12	0.12
NGX Pension Broad Index	3,043.43	3,115.40	71.97	2.36	6.77	6.77	6.77
NGX Commodity Index	1,236.34	1,273.23	36.89	2.98	8.46	8.46	8.46



SUMMARY OF PRICE CHANGES

Eighty (80) equities appreciated in price during the week, lower than eighty-four (84) equities in the previous week. Seventeen (17) equities depreciated in price, lower than twenty-two (22) equities in the previous week, while fifty (50) equities remained unchanged, higher than forty-two (42) recorded in the previous week.

For Further Inquiries Contact: Trading and Products Department Page 3

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Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
NCR (NIGERIA) PLC.	79.95	128.55	48.60	↑ 60.79
S C O A NIG. PLC.	9.35	14.90	5.55	↑ 59.36
DEAP CAPITAL MANAGEMENT & TRUST PLC	3.00	4.46	1.46	↑ 48.67
JAIZ BANK PLC	5.62	8.19	2.57	↑ 45.73
OMATEK VENTURES PLC	1.28	1.77	0.49	↑ 38.28
RED STAR EXPRESS PLC	10.50	13.20	2.70	↑ 25.71
UPDC PLC	5.00	6.20	1.20	↑ 24.00
E-TRANZACT INTERNATIONAL PLC	15.00	18.35	3.35	↑ 22.33
SECURE ELECTRONIC TECHNOLOGY PLC	0.89	1.08	0.19	↑ 21.35
MULTIVERSE MINING AND EXPLORATION PLC	23.40	28.25	4.85	↑ 20.73

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
IKEJA HOTEL PLC	40.00	35.05	-4.95	↓ -12.38
AUSTIN LAZ & COMPANY PLC	4.13	3.75	-0.38	↓ -9.20
ETERNA PLC.	35.00	32.30	-2.70	↓ -7.71
UNIVERSAL INSURANCE PLC	1.30	1.20	-0.10	↓ -7.69
EUNISELL INTERLINKED PLC	169.80	156.95	-12.85	↓ -7.57
LASACO ASSURANCE PLC.	2.68	2.50	-0.18	↓ -6.72
CORNERSTONE INSURANCE PLC	6.74	6.35	-0.39	↓ -5.79
SUNU ASSURANCES NIGERIA PLC.	5.05	4.77	-0.28	↓ -5.54
FIDSON HEALTHCARE PLC	73.10	70.00	-3.10	↓ -4.24
NASCON ALLIED INDUSTRIES PLC	120.00	115.00	-5.00	↓ -4.17

LISTING

United Bank for Africa Plc: Listing of 3,156,869,665 Ordinary Shares of 50 Kobo Each

Trading Licence Holders are hereby notified that additional 3,156,869,665 ordinary shares of 50 Kobo each of United Bank for Africa Plc (the Bank) were on Monday, 12 January 2026, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional shares arose from the Bank's Rights Issue of 3,156,869,665 ordinary shares of 50 Kobo each at N50.00 per share on the basis of one (1) new ordinary share for every existing thirteen (13) ordinary shares held as at the close of business on Wednesday, 16 July 2025.

With the listing of the additional 3,156,869,665 ordinary shares, the total issued and fully paid-up shares of United Bank for Africa Plc has now increased from 41,039,305,642 to 44,196,175,307 ordinary shares of 50 Kobo each.



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Eterna Plc: Activation of Code for Trading in Rights

Trading Licence Holders are hereby notified that trading in Eterna Plc's Rights Issue of 978,108,485 ordinary shares of 50 Kobo each at N22.00 per share on the basis of three (3) new ordinary share for every existing four (4) ordinary shares held as at the close of business on Thursday, 27 November 2025, opened on Monday, 12 January 2026.

Below are details of the Rights:

Issuer	Eterna Plc
Name	ETERNA PLC 2026 RIGHTS
Quantum offered	978,108,485 ordinary shares of 50 Kobo
Right Issue Price	N22.00
Symbol Code	RR26ETERNA
ISIN	NGRR26ETERN5
Ratio	Three (3) new shares for every existing four (4) ordinary shares held
Opening date	12 January 2026
Closing date	18 February 2026
Registrars	Greenwich Registrars & Data Solutions

Morison Industries Plc: Listing of 266,838,125 Ordinary Shares of 50 Kobo each at N1.50 per Share Offered through Private Placement

Trading Licence Holders are hereby notified that additional 266,838,125 ordinary shares of 50 Kobo each of Morison Industries Plc (the Company) were on Tuesday, 13 January 2026, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional shares listed on NGX arose from the Company's Private Placement of 266,838,125 ordinary shares of 50 Kobo each at N1.50 per share. With the listing of the additional shares, the total issued and fully paid-up shares of Morison Industries Plc have now increased from 989,161,875 to 1,256,000,000 ordinary shares of 50 Kobo each. This is for your information and records update, please.

LIFTING OF SUSPENSION

Notification of Lifting of Suspension Placed on Trading in the Shares of Premier Paints Plc

We refer to our Market Bulletin dated 1 July 2022 with Reference Number: **NGXREG/LRD/MB37/22/07/01** wherein we notified Trading License Holders and the investing public of the suspension in the trading on the shares of Premier Paints Plc (the Company) in line with the provisions of Rule 3.1: Rules for Filing of Accounts and Treatment of Default Filing (Default Filing Rules), which provides that:

"If an Issuer fails to file the relevant accounts by the expiration of the Cure Period, the Exchange will:



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- a) send to the Issuer a “Second Filing Deficiency Notification” within two (2) business days after the end of the Cure Period;
- b) suspend trading in the Issuer’s securities; and
- c) notify the Securities and Exchange Commission (SEC) and the Market within twenty- four (24) hours of the suspension”.

The Company has now filed all outstanding financial statements to Nigerian Exchange Limited (The Exchange).

In view of the Company’s submission of its outstanding financial statements, and pursuant to Rule 3.3 of the Default Filing Rules, which states that; *“The suspension of trading in the issuer’s securities shall be lifted upon submission of the relevant accounts provided The Exchange is satisfied that the accounts comply with all applicable rules of The Exchange. The Exchange shall thereafter also announce through the medium by which the public and the SEC was initially notified of the suspension, that the suspension has been lifted”*, Trading License Holders and the investing public are hereby notified that the suspension placed on trading on the shares of Premier Paints Plc was lifted on **Wednesday, 14 January 2026**.

DELISTING

Notification of Regulatory Delisting of the Securities of ASO Savings and Loans Plc

Trading License Holders and the investing public are hereby notified that pursuant to the provisions of Clause 14 of the Amended Form of General Undertaking, for Listing on Nigerian Exchange Limited General Undertaking, which states that:

“The Exchange reserves the right to, at its sole and absolute discretion, suspend trading in any listed securities of the Issuer, delist such securities, or remove the name of the Issuer from the Daily Official List of The Exchange with or without prior notice to the Issuer, upon failure of the Issuer to comply with any one or more of the provisions of this General Undertaking, or when in its sole discretion, The Exchange determines that such suspension of trading or delisting is in the public interest, or otherwise warranted”;

The securities of ASO Savings and Loans Plc (ASO Savings or the Company) has been delisted from the facilities of Nigerian Exchange Limited (NGX) effective **Friday, 16 January 2026**, as a result of the revocation of the Company’s operating license by its primary regulator, the Central Bank of Nigeria (CBN) effective 16 December 2025. Consequently, the Company’s securities are no longer considered suitable for continued listing and trading in the market.

Please visit <http://www.ngxgroup.com/Issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures