



WEEKLY REPORT

MARKET REPORT FOR JULY 14TH, 2023

PRODUCTS

EQUITY

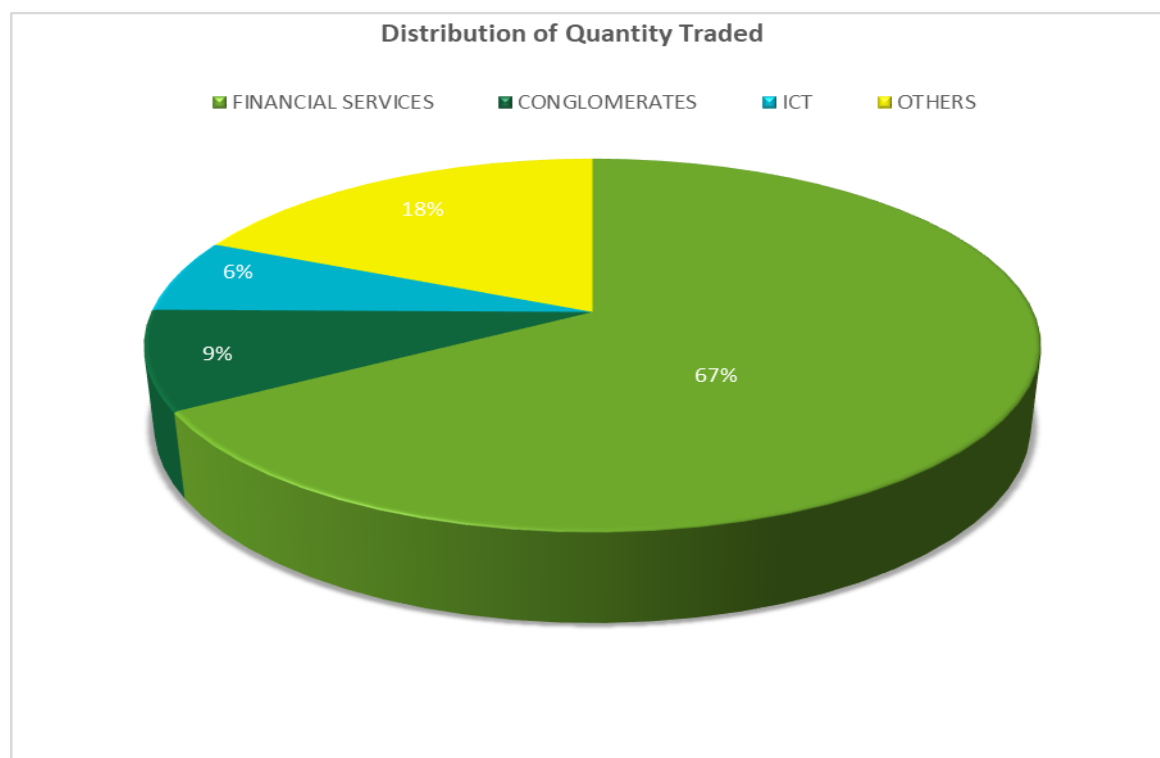
A total turnover of 5.246 billion shares worth N63.417 billion in 57,234 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 9.831 billion shares valued at N145.408 billion that exchanged hands last week in 54,478 deals.

The Financial Services Industry (measured by volume) led the activity chart with 3.494 billion shares valued at N38.032 billion traded in 28,633 deals; thus contributing 66.60% and 59.97% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 451.410 million shares worth N2.186 billion in 3,147 deals. The third place was the ICT Industry, with a turnover of 332.705 million shares worth N5.638 billion in 4,207 deals.

Trading in the top three equities namely United Bank for Africa, Transnational Corporation Plc and FBN Holding Plc (measured by volume) accounted for 1.222 billion shares worth N15.523 billion in 8,260 deals, contributing 23.28% and 24.48% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

| Date | Deals | Turnover Volume | Turnover Value (N) | Traded Stocks | Advanced Stocks | Declined Stocks | Unchanged Stocks |
|-----------|--------|-----------------|--------------------|---------------|-----------------|-----------------|------------------|
| 10-Jul-23 | 14,584 | 1,839,046,861 | 22,033,063,696.22 | 128 | 71 | 19 | 38 |
| 11-Jul-23 | 8,922 | 844,715,909 | 9,412,564,761.38 | 115 | 38 | 34 | 43 |
| 12-Jul-23 | 13,878 | 1,163,228,654 | 12,694,727,512.48 | 122 | 12 | 63 | 47 |
| 13-Jul-23 | 10,296 | 798,467,481 | 10,449,334,299.29 | 116 | 19 | 57 | 40 |
| 14-Jul-23 | 9,554 | 600,487,398 | 8,827,390,726.51 | 118 | 13 | 57 | 48 |



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ETP

A total of 3.562 million units valued at N96.268 million were traded this week in 110 deals compared with a total of 6.592 million units valued at N49.718 million transacted last week in 119 deals.

| S/N | Security | Deals | Volume | Value |
|-----|--------------|------------|------------------|----------------------|
| 1 | MERVALUE | 2 | 1,819,253 | 50,029,746.67 |
| 2 | MERGROWTH | 1 | 1,558,441 | 29,999,989.25 |
| 3 | SIAMLETF40 | 7 | 158,026 | 12,642,088.00 |
| 4 | VETGRIF30 | 14 | 10,678 | 250,021.61 |
| 5 | LOTUSHAL15 | 11 | 9,838 | 184,437.78 |
| 6 | STANBICETF30 | 27 | 3,896 | 996,483.69 |
| 7 | VETBANK | 8 | 1,381 | 9,732.29 |
| 8 | NEWGOLD | 32 | 141 | 2,154,534.83 |
| 9 | VETINDEF | 5 | 30 | 828.85 |
| 10 | VETGOODS | 3 | 20 | 175.70 |
| | TOTAL | 110 | 3,561,704 | 96,268,038.67 |

BONDS

A total of 20,386 units valued at N21.934 million were traded this week in 14 deals compared with a total of 45,738 units valued at N46.148 million transacted last week in 30 deals.

| S/N | Security | Deals | Volume | Value |
|-----|--------------|-----------|---------------|----------------------|
| 1 | FGSUK2025S2 | 7 | 13,745 | 15,448,262.57 |
| 2 | FGSUK2027S3 | 3 | 3,500 | 3,354,683.06 |
| 3 | FGSUK2031S4 | 1 | 1,500 | 1,530,487.30 |
| 4 | FGS202520 | 1 | 1,000 | 987,253.94 |
| 5 | FGS202644 | 1 | 400 | 400,010.46 |
| 6 | FGS202535 | 1 | 241 | 213,295.65 |
| | TOTAL | 14 | 20,386 | 21,933,992.98 |

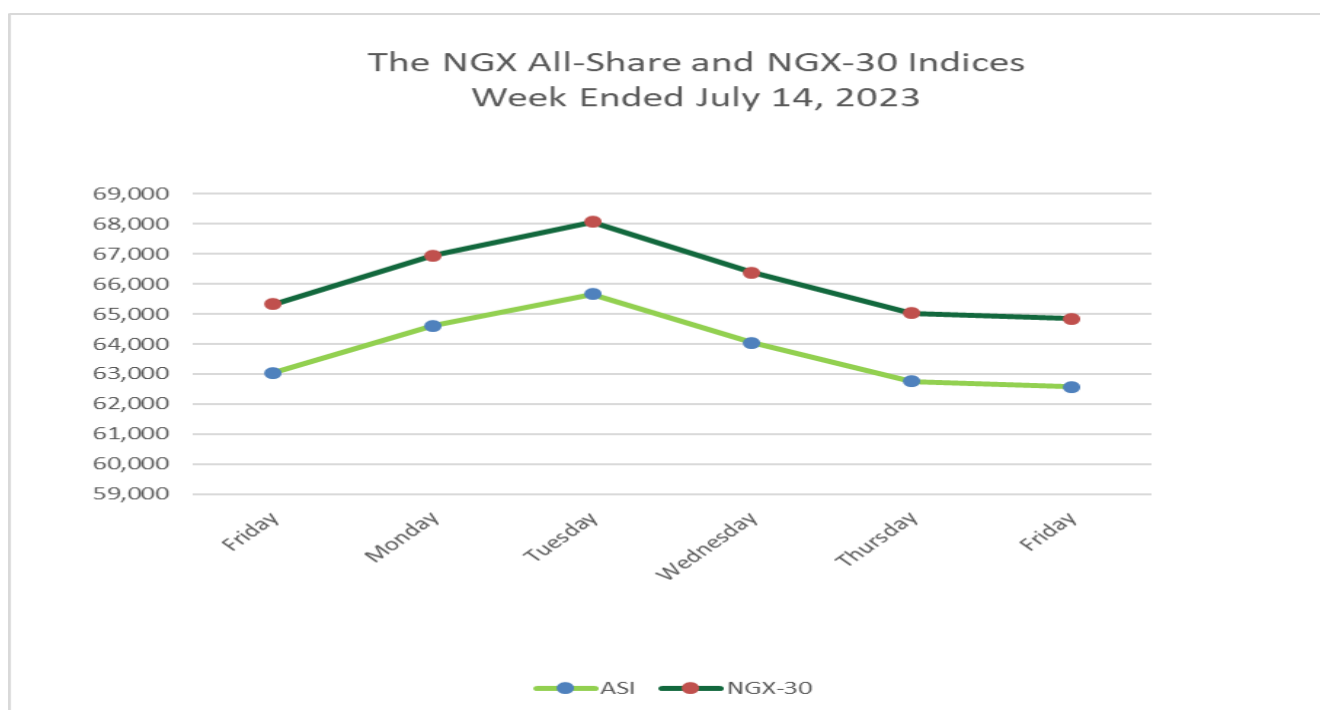
INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization depreciated by 0.75% to close the week at 62,569.73 and N34.070 trillion respectively.

Similarly, all other indices finished lower with the exception of NGX Oil and Gas, NGX Lotus II and NGX Industrial Goods Indices which appreciated by 1.43%, 0.72% and 9.01% respectively while the NGX ASeM and NGX Sovereign Bond Indices closed flat (See a summary of index movements in the table below):

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| INDEX | WEEK CLOSE 07/07/2023 | WEEK CLOSE 07/14/2023 | WEEKLY CHANGE | WtD | MtD | QtD | YtD |
|----------------------------|-----------------------------|-----------------------------|------------------|----------|--------|--------|-------|
| | | | | % Change | | | |
| NGX All-Share Index (ASI) | 63,040.41 | 62,569.73 | -470.68 | -0.75 | 2.63 | 2.63 | 22.08 |
| NGX-Main Board Index | 2,753.76 | 2,725.41 | -28.35 | -1.03 | 1.88 | 1.88 | 17.05 |
| NGX 30 Index | 2,288.19 | 2,278.03 | -10.16 | -0.44 | 3.49 | 3.49 | 23.64 |
| NGX CG Index | 1,899.71 | 1,737.45 | -162.26 | -8.54 | -2.85 | -2.85 | 36.11 |
| NGX Premium Index | 6,507.09 | 6,482.61 | -24.48 | -0.38 | 3.61 | 3.61 | 37.47 |
| NGX Banking Index | 708.77 | 607.29 | -101.48 | -14.32 | -5.91 | -5.91 | 45.46 |
| NGX Pension Index | 2,694.41 | 2,619.59 | -74.82 | -2.78 | 1.46 | 1.46 | 46.14 |
| NGX Insurance Index | 279.10 | 246.91 | -32.19 | -11.53 | -10.89 | -10.89 | 41.61 |
| NGX ASeM Index | 659.42 | 659.42 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| NGX-AFR Bank Value Index | 1,695.61 | 1,530.05 | -165.56 | -9.76 | -2.59 | -2.59 | 54.39 |
| NGX AFR Div. Yield Index | 5,437.90 | 5,424.25 | -13.65 | -0.25 | 7.11 | 7.11 | 63.31 |
| NGX MERI Growth Index | 3,767.03 | 3,598.45 | -168.58 | -4.48 | 5.93 | 5.93 | 56.64 |
| NGX MERI Value Index | 3,901.31 | 3,409.09 | -492.22 | -12.62 | -3.80 | -3.80 | 47.70 |
| NGX Consumer Goods Index | 892.77 | 872.37 | -20.40 | -2.29 | -2.50 | -2.50 | 48.13 |
| NGX Oil/Gas Index | 831.59 | 843.48 | 11.89 | 1.43 | 8.72 | 8.72 | 82.38 |
| NGX Lotus II | 4,076.52 | 4,105.83 | 29.31 | 0.72 | 1.65 | 1.65 | 26.69 |
| NGX Industrial Goods Index | 2,546.73 | 2,776.30 | 229.57 | 9.01 | 11.44 | 11.44 | 15.52 |
| NGX Growth Index | 2,502.37 | 2,329.82 | -172.55 | -6.90 | -6.55 | -6.55 | 29.56 |
| NGX Sovereign Bond Index | 762.85 | 762.85 | 0.00 | 0.00 | 0.00 | 0.00 | -6.77 |
| NGX Pension Board Index | 1,089.90 | 1,080.51 | -9.39 | -0.86 | 2.63 | 2.63 | 0.00 |



SUMMARY OF PRICE CHANGES

Twenty-nine (29) equities appreciated in price during the week lower than seventy-eight (78) equities in the previous week. Seventy-seven (77) equities depreciated in price higher than twenty-five (25) in the previous week, while Fifty (50) equities remained unchanged, lowerer than Fifty-three (53) recorded in the previous week.



WEEKLY REPORT

Top 10 Price Gainers

| Company | Open | Close | Gain (N) | % Change |
|--------------------------------------|-------|-------|----------|----------|
| DAAR COMMUNICATIONS PLC | 0.20 | 0.30 | 0.10 | ↑ 50.00 |
| JOHN HOLT PLC. | 1.25 | 1.81 | 0.56 | ↑ 44.80 |
| DEAP CAPITAL MANAGEMENT & TRUST PLC | 0.26 | 0.35 | 0.09 | ↑ 34.62 |
| COURTEVILLE BUSINESS SOLUTIONS PLC | 0.67 | 0.89 | 0.22 | ↑ 32.84 |
| GOLDEN GUINEA BREW. PLC. | 2.21 | 2.93 | 0.72 | ↑ 32.58 |
| MORISON INDUSTRIES PLC. | 2.16 | 2.83 | 0.67 | ↑ 31.02 |
| NASCON ALLIED INDUSTRIES PLC | 22.90 | 28.05 | 5.15 | ↑ 22.49 |
| CHELLARAMS PLC. | 1.46 | 1.76 | 0.30 | ↑ 20.55 |
| SKYWAY AVIATION HANDLING COMPANY PLC | 12.25 | 14.75 | 2.50 | ↑ 20.41 |
| THE INITIATES PLC | 0.51 | 0.61 | 0.10 | ↑ 19.61 |

Top 10 Price Decliners

| Company | Open | Close | Loss (N) | % Change |
|---|-------|-------|----------|----------|
| CHAMPION BREW. PLC. | 4.60 | 3.15 | -1.45 | ↓ -31.52 |
| ACADEMY PRESS PLC. | 2.50 | 1.83 | -0.67 | ↓ -26.80 |
| WEMA BANK PLC. | 5.44 | 4.05 | -1.39 | ↓ -25.55 |
| STERLING FINANCIAL HOLDINGS COMPANY PLC | 4.17 | 3.11 | -1.06 | ↓ -25.42 |
| FIDELITY BANK PLC | 8.93 | 6.70 | -2.23 | ↓ -24.97 |
| ECOBANK TRANSNATIONAL INCORPORATED | 16.50 | 12.70 | -3.80 | ↓ -23.03 |
| FBN HOLDINGS PLC | 20.30 | 15.80 | -4.50 | ↓ -22.17 |
| U A C N PLC. | 11.50 | 9.00 | -2.50 | ↓ -21.74 |
| ACCESS HOLDINGS PLC | 18.75 | 14.95 | -3.80 | ↓ -20.27 |
| LIVESTOCK FEEDS PLC. | 1.97 | 1.58 | -0.39 | ↓ -19.80 |

CORPORATE ACTION

N NIG. FLOUR MILLS PLC.

Proposed Dividend: N0.35

Proposed Bonus: null FOR null

Qualification Date: 08/22/2023

Payment Date: 09/08/2023

Closure of Register Date: 08/23/2023



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LEARN AFRICA PLC

Proposed Dividend: N0.25
Proposed Bonus: null FOR null
Qualification Date: 09/08/2023
Payment Date: 09/27/2023
Closure of Register Date: 09/11/2023

UNIVERSITY PRESS PLC

Proposed Dividend: N0.10
Proposed Bonus: null FOR null
Qualification Date: 09/05/2023
Payment Date: 09/21/2023
Closure of Register Date: 09/06/2023

ACADEMY PRESS PLC

Proposed Dividend: N0.10
Proposed Bonus: null FOR null
Qualification Date: 09/11/2023
Payment Date: 09/21/2023
Closure of Register Date: 09/12/2023

RED STAR EXPRESS PLC

Proposed Dividend: N0.20
Proposed Bonus: null FOR null
Qualification Date: 08/18/2023
Payment Date: 09/15/2023
Closure of Register Date: 08/21/2023



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SMART PRODUCTS NIGERIA PLC

Proposed Dividend: N0.10
Proposed Bonus: null FOR null
Qualification Date: 07/14/2023
Payment Date: 09/04/2023
Closure of Register Date: 07/17/2023

TRIPPLE GEE AND COMPANY PLC

Proposed Dividend: N0.10
Proposed Bonus: null FOR null
Qualification Date: 08/04/2023
Payment Date: 08/25/2023
Closure of Register Date: 08/07/2023

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