



WEEKLY REPORT

MARKET REPORT FOR MARCH 13TH, 2026

PRODUCTS

EQUITY

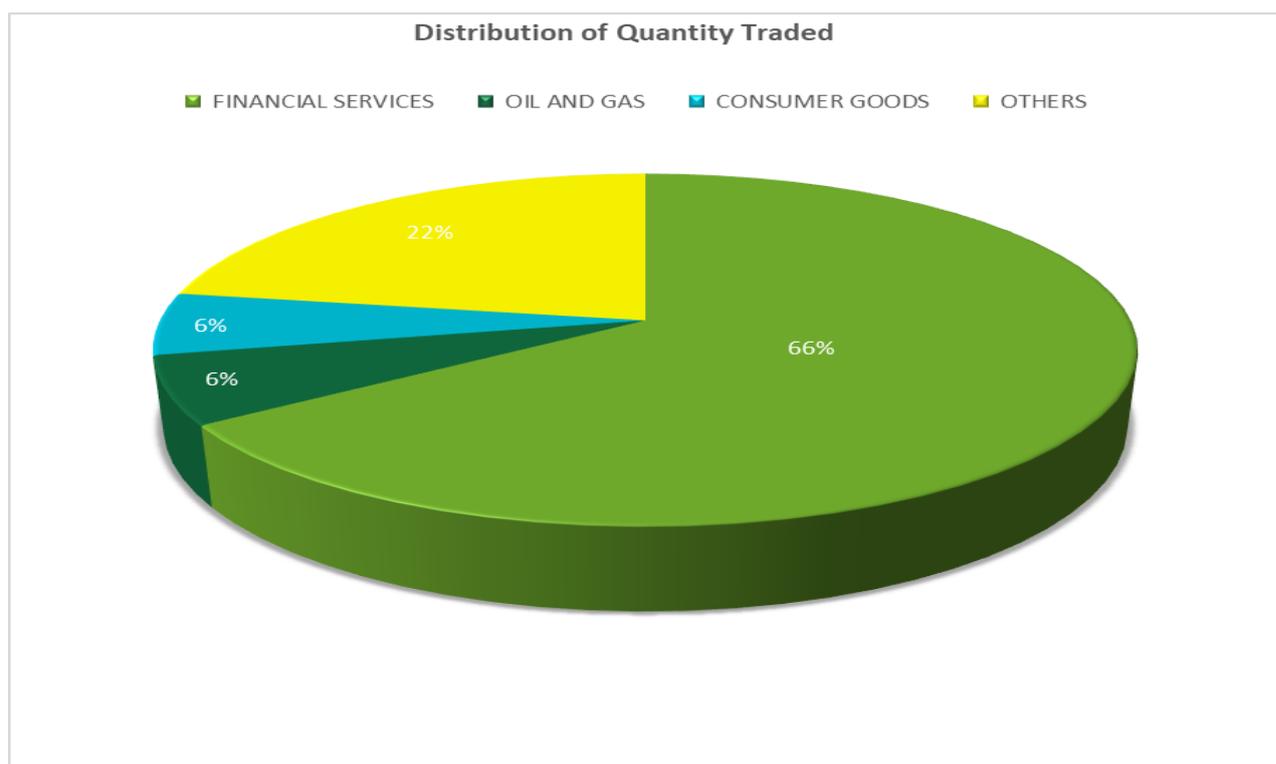
A total turnover of 3.321 billion shares worth ₦164.845 billion in 318,907 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 3.695 billion shares valued at ₦177.687 billion that exchanged hands last week in 370,980 deals.

The Financial Services Industry (measured by volume) led the activity chart with 2.179 billion shares valued at ₦59.809 billion traded in 124,992 deals: thus contributing 65.61% and 36.28% to the total equity turnover volume and value respectively. The Oil and Gas Industry followed with 207.690 million shares worth ₦27.606 billion in 32,820 deals. Third place was the Consumer Goods Industry, with a turnover of 189.633 million shares worth ₦11.852 billion in 34,288 deals.

Trading in the top three equities, namely Access Holdings Plc, Fortis Global Insurance Plc, and First Holdco Plc (measured by volume), accounted for 677.312 million shares worth ₦14.561 billion in 17,346 deals, contributing 20.39% and 8.83% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

| Date | Deals | Turnover Volume | Turnover Value (N) | Traded Stocks | Advanced Stocks | Declined Stocks | Unchanged Stocks |
|-----------|--------|-----------------|--------------------|---------------|-----------------|-----------------|------------------|
| 09-Mar-26 | 86,475 | 762,504,028 | 31,206,587,434.56 | 131 | 27 | 43 | 61 |
| 10-Mar-26 | 65,258 | 746,832,449 | 27,842,784,445.56 | 131 | 33 | 44 | 54 |
| 11-Mar-26 | 58,784 | 671,255,667 | 26,117,048,511.01 | 131 | 29 | 40 | 62 |
| 12-Mar-26 | 55,438 | 549,731,974 | 44,720,100,986.89 | 132 | 30 | 30 | 72 |
| 13-Mar-26 | 52,952 | 590,867,693 | 34,958,379,194.21 | 131 | 35 | 20 | 76 |





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ETP

A total of 4.426 million units valued at ₦741.652 million were traded this week in 4,713 deals compared with a total of 3.800 million units valued at ₦548.240 million, transacted last week in 4,487 deals.

| S/N | Security | Deals | Volume | Value |
|-----|--------------|--------------|------------------|-----------------------|
| 1 | VETBANK | 486 | 1,651,223 | 48,937,375.30 |
| 2 | VETGRIF30 | 460 | 1,028,507 | 82,430,190.07 |
| 3 | VETGOODS | 397 | 618,306 | 35,330,463.84 |
| 4 | VETINDEF | 508 | 528,471 | 61,246,376.16 |
| 5 | LOTUSHAL15 | 150 | 209,253 | 28,509,268.16 |
| 6 | MERVALUE | 311 | 133,468 | 43,375,653.80 |
| 7 | MERGROWTH | 305 | 99,119 | 38,911,750.66 |
| 8 | STANBICETF30 | 1,433 | 90,310 | 302,573,917.26 |
| 9 | VSPBONDEF | 213 | 46,067 | 21,552,619.83 |
| 10 | GREENWETF | 188 | 13,986 | 10,328,767.12 |
| 11 | SIAMLETF40 | 184 | 6,542 | 41,248,635.04 |
| 12 | NEWGOLD | 78 | 290 | 27,207,127.71 |
| | TOTAL | 4,713 | 4,425,542 | 741,652,144.95 |

BONDS

A total of 84,691 units valued at ₦87.531 million were traded this week in 38 deals compared with a total of 30,180 units valued at ₦29.456 million transacted last week in 26 deals.

| S/N | Security | Deals | Volume | Value |
|-----|--------------|-----------|---------------|----------------------|
| 1 | TAJSUKS2 | 12 | 38,775 | 38,773,162.03 |
| 2 | FGSUK2032S7 | 8 | 23,950 | 27,300,858.93 |
| 3 | FGS202764 | 1 | 5,000 | 5,162,889.72 |
| 4 | FGSUK2027S3 | 2 | 4,600 | 4,175,395.02 |
| 5 | FGSUK2031S4 | 2 | 4,007 | 3,395,710.79 |
| 6 | FGS202766 | 2 | 2,000 | 2,024,818.42 |
| 7 | TAJSUKS1 | 3 | 2,000 | 1,985,928.43 |
| 8 | FG202031S1 | 2 | 1,804 | 1,998,324.03 |
| 9 | FGSUK2032S5 | 1 | 1,000 | 1,065,117.38 |
| 10 | FG202034S2 | 1 | 860 | 997,220.20 |
| 11 | FGS202774 | 1 | 500 | 452,500.00 |
| 12 | FGS202778 | 1 | 150 | 152,020.11 |
| 13 | FGSUK2033S6 | 1 | 40 | 42,693.54 |
| 14 | FGS202785 | 1 | 5 | 4,250.00 |
| | TOTAL | 38 | 84,691 | 87,530,888.60 |

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by **0.73%** to close the week at 198,407.30 and ₦127.361 trillion respectively.

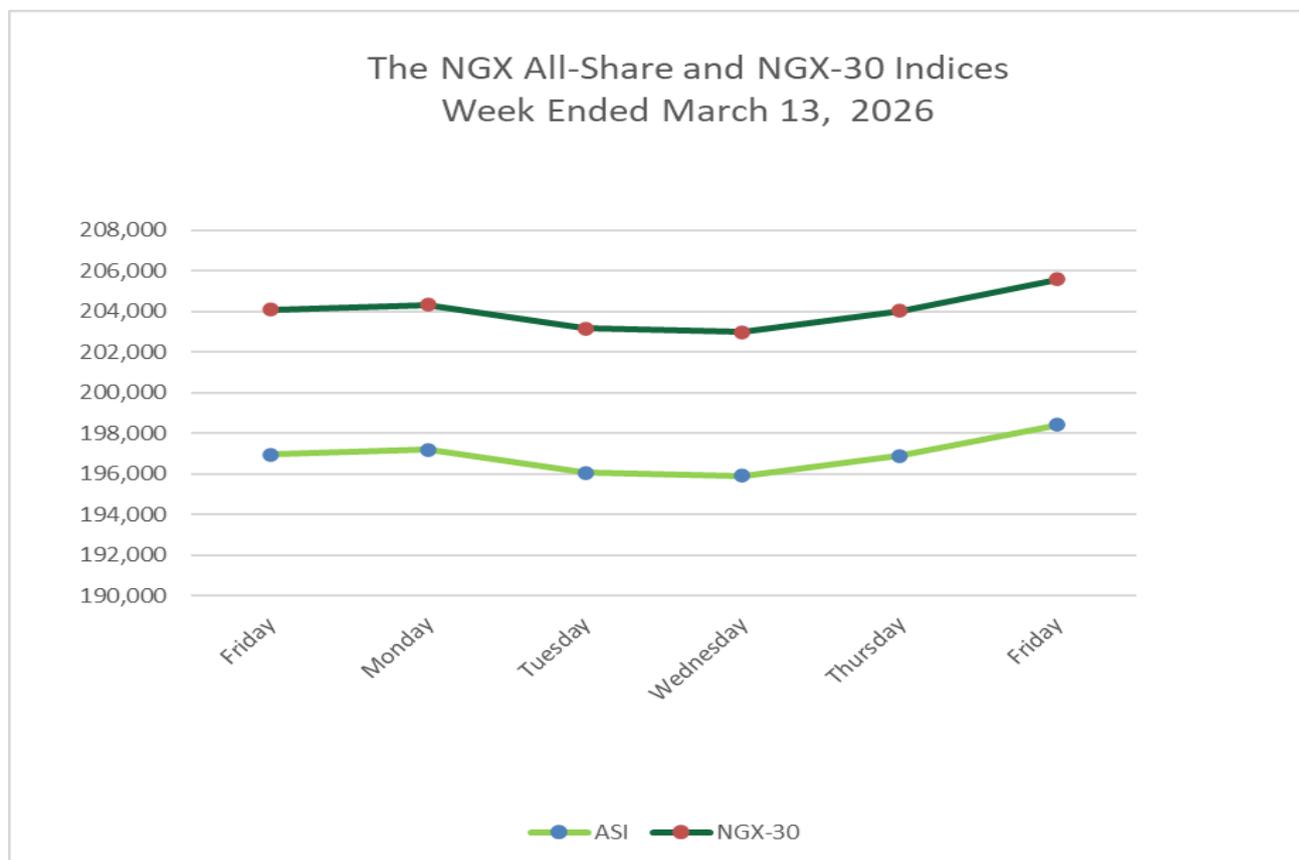
All other indices finished lower with the exception of NGX Main Board, NGX 30, NGX Consumer Goods, NGX Oil & Gas, NGX Industrial Goods, NGX Sovereign Bond and NGX



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Pension Broad which appreciated by 1.99%, 0.80%, 0.63%, 1.50%, 5.73%, 0.02% and 0.58% respectively. (See a summary of index movements in the table below):

| INDEX | WEEK CLOSE 03/06/2026 | WEEK CLOSE 03/13/2026 | WEEKLY CHANGE | WtD | MtD | QtD | YtD |
|----------------------------|--------------------------|--------------------------|------------------|-----------------|--------|-------|-------|
| | | | | % Change | | | |
| NGX All-Share Index (ASI) | 196,968.15 | 198,407.30 | 1,439.15 | 0.73 | 2.89 | 27.50 | 27.50 |
| NGX-Main Board Index | 8,889.36 | 9,066.50 | 177.14 | 1.99 | 4.04 | 20.42 | 20.42 |
| NGX 30 Index | 7,132.85 | 7,189.86 | 57.01 | 0.80 | 3.17 | 26.74 | 26.74 |
| NGX CG Index | 5,589.41 | 5,519.33 | -70.08 | -1.25 | -0.15 | 31.19 | 31.19 |
| NGX Premium Index | 22,051.70 | 21,770.75 | -280.95 | -1.27 | 1.45 | 40.52 | 40.52 |
| NGX Banking Index | 1,896.70 | 1,876.90 | -19.80 | -1.04 | -0.80 | 23.82 | 23.82 |
| NGX Pension Index | 9,655.36 | 9,646.86 | -8.50 | -0.09 | 2.59 | 35.53 | 35.53 |
| NGX Insurance Index | 1,334.36 | 1,273.09 | -61.27 | -4.59 | -6.38 | 7.04 | 7.04 |
| NGX-AFR Bank Value Index | 4,401.74 | 4,393.41 | -8.33 | -0.19 | 0.12 | 35.45 | 35.45 |
| NGX AFR Div Yield Index | 28,902.38 | 28,538.47 | -363.91 | -1.26 | 0.37 | 29.83 | 29.83 |
| NGX MERI Growth Index | 14,201.91 | 14,184.36 | -17.55 | -0.12 | 1.59 | 35.50 | 35.50 |
| NGX MERI Value Index | 17,315.88 | 17,109.81 | -206.07 | -1.19 | -1.20 | 30.32 | 30.32 |
| NGX Consumer Goods Index | 4,366.52 | 4,393.90 | 27.38 | 0.63 | 0.54 | 10.53 | 10.53 |
| NGX Oil/Gas Index | 4,443.66 | 4,510.42 | 66.76 | 1.50 | 11.07 | 68.91 | 68.91 |
| NGX Lotus II | 20,263.81 | 20,115.89 | -147.92 | -0.73 | 3.96 | 49.02 | 49.02 |
| NGX Industrial Goods Index | 7,599.07 | 8,034.67 | 435.60 | 5.73 | 9.84 | 41.54 | 41.54 |
| NGX Growth Index | 29,087.37 | 28,544.31 | -543.06 | -1.87 | -16.89 | 2.77 | 2.77 |
| NGX Sovereign Bond Index | 674.04 | 674.16 | 0.12 | 0.02 | -2.99 | -1.17 | -1.17 |
| NGX Pension Broad Index | 3,741.71 | 3,763.57 | 21.86 | 0.58 | 2.96 | 28.98 | 28.98 |
| NGX Commodity Index | 1,695.60 | 1,687.49 | -8.11 | -0.48 | 4.26 | 43.75 | 43.75 |





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SUMMARY OF PRICE CHANGES

Thirty-four (34) equities appreciated in price during the week, lower than forty-four (44) equities in the previous week. Sixty-one (61) equities depreciated in price, higher than fifty-eight (58) equities in the previous week, while fifty-three (53) equities remained unchanged, higher than forty-six (46) recorded in the previous week.

Top 10 Price Gainers

| Company | Open | Close | Gain (N) | % Change |
|------------------------------|--------|--------|----------|----------|
| PREMIER PAINTS PLC. | 14.60 | 19.40 | 4.80 | ↑ 32.88 |
| CONOIL PLC | 169.00 | 204.40 | 35.40 | ↑ 20.95 |
| BUA CEMENT PLC | 225.00 | 270.00 | 45.00 | ↑ 20.00 |
| FIDSON HEALTHCARE PLC | 88.50 | 105.35 | 16.85 | ↑ 19.04 |
| OMATEK VENTURES PLC | 2.20 | 2.60 | 0.40 | ↑ 18.18 |
| NIGERIAN EXCHANGE GROUP | 150.95 | 176.50 | 25.55 | ↑ 16.93 |
| GUINNESS NIG PLC | 344.40 | 385.00 | 40.60 | ↑ 11.79 |
| INTERNATIONAL BREWERIES PLC. | 13.60 | 14.95 | 1.35 | ↑ 9.93 |
| MAY & BAKER NIGERIA PLC. | 38.00 | 41.50 | 3.50 | ↑ 9.21 |
| CAP PLC | 92.25 | 99.00 | 6.75 | ↑ 7.32 |

Top 10 Price Decliners

| Company | Open | Close | Loss (N) | % Change |
|--------------------------------|--------|--------|----------|----------|
| S C O A NIG. PLC. | 34.35 | 22.65 | -11.70 | ↓ -34.06 |
| FORTIS GLOBAL INSURANCE PLC | 1.49 | 1.18 | -0.31 | ↓ -20.81 |
| SOVEREIGN TRUST INSURANCE PLC | 2.66 | 2.11 | -0.55 | ↓ -20.68 |
| ALUMINIUM EXTRUSION IND. PLC. | 15.50 | 12.60 | -2.90 | ↓ -18.71 |
| LIVINGTRUST MORTGAGE BANK PLC | 5.87 | 4.85 | -1.02 | ↓ -17.38 |
| LEARN AFRICA PLC | 9.80 | 8.25 | -1.55 | ↓ -15.82 |
| R T BRISCOE PLC. | 12.06 | 10.40 | -1.66 | ↓ -13.76 |
| LINKAGE ASSURANCE PLC | 1.79 | 1.56 | -0.23 | ↓ -12.85 |
| MUTUAL BENEFITS ASSURANCE PLC. | 5.20 | 4.60 | -0.60 | ↓ -11.54 |
| U A C N PLC. | 115.80 | 102.50 | -13.30 | ↓ -11.49 |

PRICE ADJUSTMENT

| S/N | Security | Ex-Div Date | Last Close Price | Dividend | Bonus | Ex-Div Price |
|-----|-----------------------|-------------|------------------|----------|-------|--------------|
| 1 | Africa Prudential Plc | 13/03/2026 | ₦15.80 | ₦0.40 | NIL | ₦15.40 |



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LISTING

Linkage Assurance Plc: Activation of Code for Trading in Rights

Trading Licence Holders are hereby notified that trading in Linkage Assurance Plc's Rights Issue of 12,320,000,000 ordinary shares of 50 Kobo each at N1.32 per share on the basis of two (2) new ordinary shares for every existing three (3) ordinary shares held as at the close of business on Thursday, 22 January 2026, opened on Wednesday, 11 March 2026.

Below are details of the Rights:

| | |
|-------------------|--|
| Issuer | Linkage Assurance Plc |
| Symbol Name | LINKAGE ASSURANCE PLC 2026 RIGHTS |
| Quantum offered | 12,320,000,000 ordinary shares of 50 Kobo |
| Right Issue Price | N1.32 |
| Symbol Code | RR26LINKAS |
| ISIN | NGRR26LINKA6 |
| Ratio | Two (2) new shares for every existing Three (3) ordinary shares held |
| Opening date | 11 March 2026 |
| Closing date | 23 April 2026 |
| Registrars | Apel Capital Registrars Limited |

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