

WEEKLY REPORT

MARKET REPORT FOR DECEMBER 12TH, 2025

PRODUCTS

EQUITY

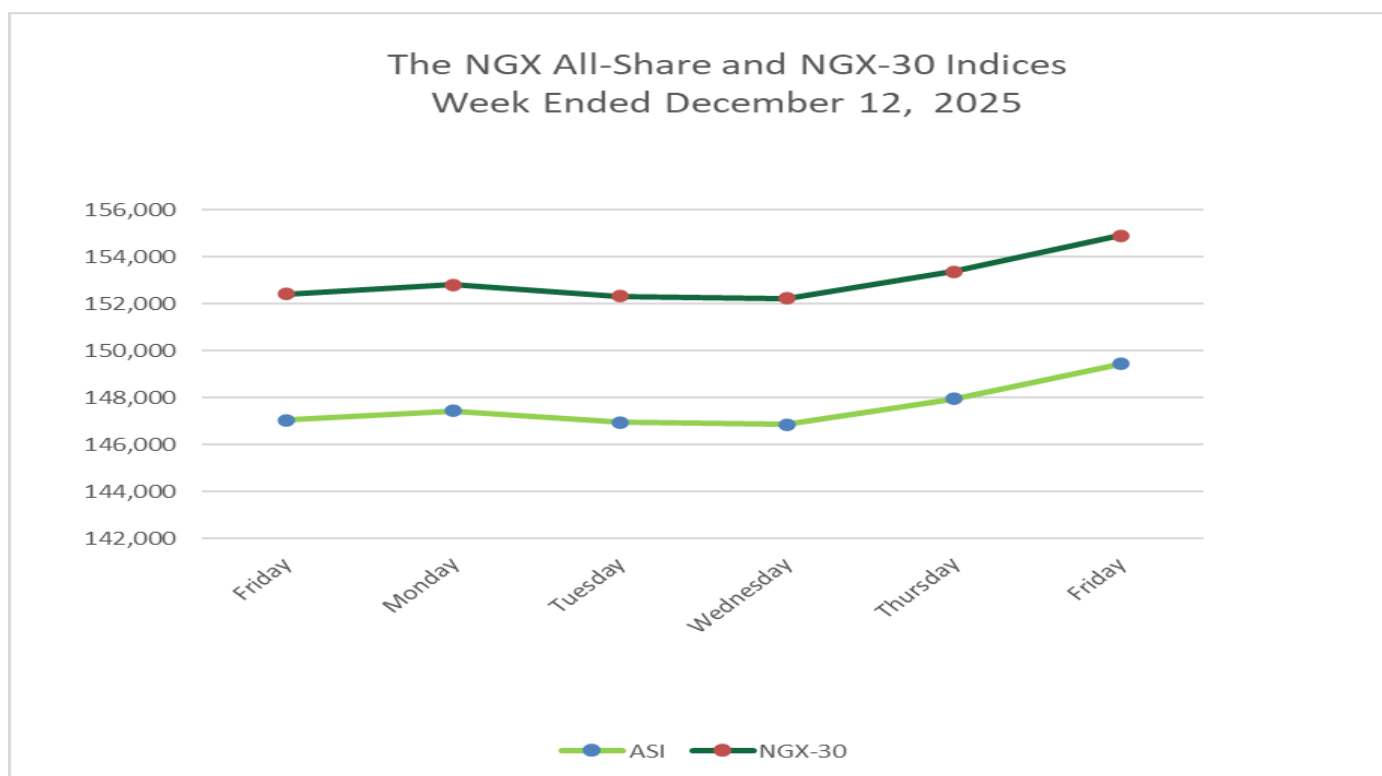
A total turnover of 4.373 billion shares worth N97.783 billion in 110,736 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 6.617 billion shares valued at N113.224 billion that exchanged hands last week in 109,590 deals.

The Financial Services Industry (measured by volume) led the activity chart with 2.252 billion shares valued at N47.204 billion traded in 44,808 deals; thus contributing 51.49% and 48.27% to the total equity turnover volume and value respectively. The ICT Industry followed with 1.118 billion shares worth N13.148 billion in 10,413 deals. Third place was the Oil & Gas Industry, with a turnover of 233.891 million shares worth N4.726 billion in 7,515 deals.

Trading in the top three equities, namely E-Tranzact International Plc, Access Holdings Plc and FCMB Group Plc (measured by volume), accounted for 1.921 billion shares worth N22.218 billion in 9,558 deals, contributing 43.93% and 22.72% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
08-Dec-25	30,065	550,838,343	13,832,434,641.17	129	41	15	73
09-Dec-25	23,009	1,973,930,985	30,183,320,690.58	128	21	34	73
10-Dec-25	19,125	747,065,863	12,412,728,510.92	127	28	24	75
11-Dec-25	18,140	529,689,775	12,311,253,316.14	128	31	24	73
12-Dec-25	20,397	571,675,031	29,042,922,966.08	127	30	23	74





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ETP

A total of 602,500 units valued at N142.056 million were traded this week in 1,498 deals compared with a total of 411,382 units valued at N105.657 million transacted last week in 1,022 deals

S/N	Security	Deals	Volume	Value
1	VETBANK	57	182,577	2,804,217.40
2	VETGRIF30	137	145,305	8,566,540.18
3	VETINDEF	162	69,980	4,984,032.37
4	STANBICETF30	751	61,663	97,599,682.10
5	LOTUSHAL15	101	45,033	3,873,065.90
6	VETGOODS	34	40,739	1,505,533.30
7	MERVALUE	88	29,511	12,010,301.21
8	VSPBONDEF	57	14,316	3,038,204.74
9	GREENWETF	58	10,115	3,799,131.83
10	SIAMLETF40	19	1,664	1,331,596.57
11	MERGROWTH	20	1,568	935,912.37
12	NEWGOLD	14	29	1,607,825.98
	TOTAL	1,498	602,500	142,056,043.95

BONDS

A total of 210,164 units valued at N225.125 million were traded this week in 42 deals compared with a total of 410,186 units valued at N443.071 million transacted last week in 54 deals.

S/N	Security	Deals	Volume	Value
1	FG202034S2	1	89,164	100,592,363.10
2	FGSUK2032S5	13	48,750	50,466,362.57
3	FGSUK2033S6	8	23,980	24,587,994.57
4	FGS202882	1	15,000	16,173,681.44
5	FGSUK2027S3	6	11,914	10,897,268.72
6	FGS202675	1	10,000	10,255,331.52
7	FG202031S1	1	6,457	7,018,238.23
8	FG202033S6	3	2,948	3,323,955.58
9	FGS202760	3	1,500	1,362,939.02
10	TAJSUKS2	4	405	403,346.50
11	FGSUK2031S4	1	46	44,003.81
	TOTAL	42	210,164	225,125,485.06

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by **1.63%** and **1.64%** to close the week at 149,433.26 and N95.264 trillion respectively.

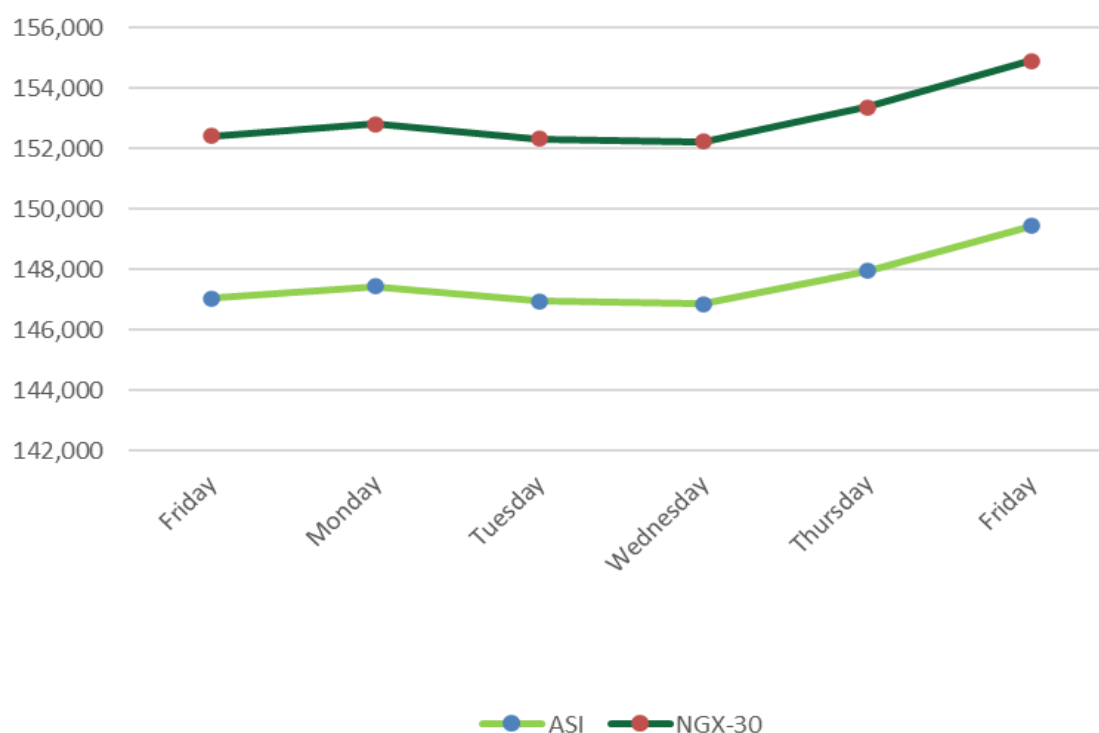
Similarly, all other indices finished higher with the exception of NGX Banking, NGX AFR Div. Yield, NGX MERI Growth, NGX MERI Value, NGX Oil and Gas, NGX Sovereign Bond, and NGX Commodity Indices which depreciated by 0.12%, 0.75%, 1.07%, 0.27% 0.13% 2.02% and 0.49% respectively.



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INDEX	WEEK CLOSE 12/05/2025	WEEK CLOSE 12/12/2025	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	147,040.08	149,433.26	2,393.18	1.63	4.12	4.71	45.18
NGX-Main Board Index	7,072.58	7,095.30	22.72	0.32	1.21	0.97	42.22
NGX 30 Index	5,377.13	5,466.77	89.64	1.67	4.13	4.90	43.41
NGX CG Index	3,957.29	4,047.43	90.14	2.28	5.47	0.23	43.81
NGX Premium Index	14,854.09	15,445.93	591.84	3.98	9.70	12.88	58.91
NGX Banking Index	1,426.04	1,424.34	-1.70	-0.12	3.08	-5.93	31.33
NGX Pension Index	6,777.59	6,867.95	90.36	1.33	3.71	2.14	51.91
NGX Insurance Index	1,098.68	1,136.05	37.37	3.40	4.93	-4.62	58.22
NGX-AFR Bank Value Index	3,229.53	3,232.48	2.95	0.09	4.09	-8.34	31.01
NGX AFR Div Yield Index	21,116.58	20,957.23	-159.35	-0.75	0.92	-5.50	25.92
NGX MERI Growth Index	10,046.78	9,939.32	-107.46	-1.07	-0.30	1.14	53.13
NGX MERI Value Index	12,812.53	12,777.48	-35.05	-0.27	3.96	-4.37	23.15
NGX Consumer Goods Index	3,474.44	3,566.12	91.68	2.64	4.24	5.79	105.94
NGX Oil/Gas Index	2,684.05	2,680.61	-3.44	-0.13	-0.69	6.24	-1.16
NGX Lotus II	13,029.77	13,197.20	167.43	1.28	3.28	11.29	89.73
NGX Industrial Goods Index	5,512.64	5,525.20	12.56	0.23	7.63	9.01	54.67
NGX Growth Index	14,687.40	17,914.86	3,227.46	21.97	27.79	18.82	130.78
NGX Sovereign Bond Index	673.26	659.64	-13.62	-2.02	-1.98	0.36	9.66
NGX Pension Broad Index	2,765.93	2,809.50	43.57	1.58	4.25	6.17	53.79
NGX Commodity Index	1,178.64	1,172.91	-5.73	-0.49	-0.79	4.57	0.00

The NGX All-Share and NGX-30 Indices
Week Ended December 12, 2025





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SUMMARY OF PRICE CHANGES

Forty-nine (49) equities appreciated in price during the week, lower than fifty-five (55) equities in the previous week. Forty-one (41) equities depreciated in price, higher than twenty-nine (29) equities in the previous week, while fifty-seven (57) equities remained unchanged, lower than sixty-three (63) recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
MORISON INDUSTRIES PLC.	3.54	4.69	1.15	↑ 32.49
MECURE INDUSTRIES PLC	29.80	37.95	8.15	↑ 27.35
JAPPAUL GOLD & VENTURES PLC	2.10	2.66	0.56	↑ 26.67
SOVEREIGN TRUST INSURANCE PLC	2.90	3.40	0.50	↑ 17.24
P Z CUSSONS NIGERIA PLC.	40.45	47.00	6.55	↑ 16.19
THE INITIATES PLC	11.10	12.75	1.65	↑ 14.86
MCNICHOLS PLC	2.60	2.95	0.35	↑ 13.46
NPF MICROFINANCE BANK PLC	2.74	3.10	0.36	↑ 13.14
MTN NIGERIA COMMUNICATIONS PLC	470.60	531.70	61.10	↑ 12.98
BERGER PAINTS PLC	35.80	40.05	4.25	↑ 11.87

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
ETERNA PLC.	35.50	30.20	-5.30	↓ -14.93
U A C N PLC.	96.80	83.00	-13.80	↓ -14.26
E-TRANZACT INTERNATIONAL PLC	14.00	12.60	-1.40	↓ -10.00
TRANSCORP HOTELS PLC	172.80	155.60	-17.20	↓ -9.95
CHELLARAMS PLC.	14.65	13.20	-1.45	↓ -9.90
JOHN HOLT PLC.	5.40	4.90	-0.50	↓ -9.26
DAAR COMMUNICATIONS PLC	0.98	0.89	-0.09	↓ -9.18
AFRICA PRUDENTIAL PLC	13.00	12.00	-1.00	↓ -7.69
SUNU ASSURANCES NIGERIA PLC.	4.34	4.01	-0.33	↓ -7.60
CUSTODIAN INVESTMENT PLC	39.90	37.00	-2.90	↓ -7.27

LISTING

Chapel Hill Denham Management Limited: Listing of Chapel Hill Denham Management Limited's Series 11 Nigeria Infrastructure Debt Fund of 140,100,000 Units of N100.00 each at N109.50 each under the N200 Billion Issuance Program

Trading Licence Holders are hereby notified that additional 140,100,000 units of N100 each at N109.50 each of Chapel Hill Denham Management Limited's Nigerian Infrastructure Debt Fund under the N200 Billion Issuance Program were on Wednesday, 10 December 2025 listed on the Daily Official List of Nigerian Exchange Limited (NGX).

With this listing of the additional 140,100,000 units, the total outstanding units of the Chapel Hill Denham Management Limited's Nigerian Infrastructure Debt Fund listed on NGX has now increased from 1,056,257,953 to 1,196,357,953 units of N100 each.

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