



WEEKLY REPORT

MARKET REPORT FOR AUGUST 9TH, 2024

PRODUCTS

EQUITY

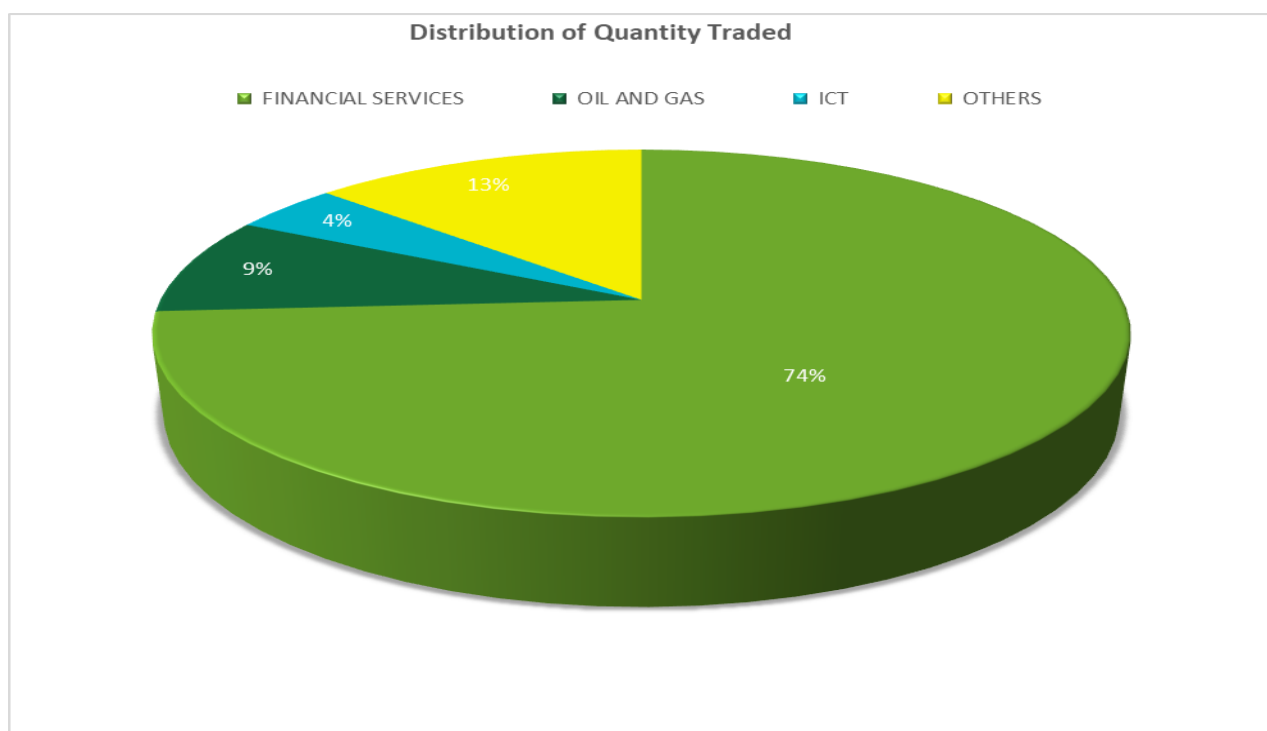
A total turnover of 2.679 billion shares worth N49.017 billion in 47,451 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 3.393 billion shares valued at N52.304 billion that exchanged hands last week in 44,814 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.982 billion shares valued at N31.985 billion traded in 23,467 deals; thus contributing 74.00% and 65.25% to the total equity turnover volume and value respectively. The Oil and Gas Industry followed with 229.680 million shares worth N7.441 billion in 4,021 deals. The third place was the ICT Industry, with a turnover of 113.887 million shares worth N3.059 billion in 4,260 deals.

Trading in the top three equities namely Access Holdings Plc, Veritas Kapital Assurance Plc and United Bank for Africa Plc (measured by volume) accounted for 756.035 million shares worth N10.726 billion in 6,985 deals, contributing 28.22% and 21.88% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
5-Aug-24	9,738	324,019,567	6,217,761,055.01	120	23	25	72
6-Aug-24	9,381	449,210,428	6,735,228,795.73	120	30	25	65
7-Aug-24	9,744	636,501,134	12,769,638,605.43	119	27	22	70
8-Aug-24	9,059	791,781,659	15,126,201,192.27	117	33	19	65
9-Aug-24	9,529	477,443,740	8,168,013,692.43	117	38	18	61





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ETP

A total of 20,375 units valued at N5.912 million were traded this week in 148 deals compared with a total of 21,051 units valued at N2.202 million transacted last week in 97 deals.

S/N	Security	Deals	Volume	Value
1	LOTUSHAL15	8	6,820	216,243.40
2	MERVALUE	29	6,011	696,006.55
3	STANBICETF30	36	4,151	2,209,049.12
4	MERGROWTH	26	1,658	196,761.99
5	VSPBONDEF	7	1,043	179,300.00
6	VETBANK	2	325	2,666.75
7	GREENWETF	14	202	175,436.20
8	NEWGOLD	18	97	2,184,599.07
9	SIAMLETF40	5	56	50,979.00
10	VETINDEF	2	11	528.00
11	VETGRIF30	1	1	35.90
	TOTAL	148	20,375	5,911,605.98

BONDS

A total of 184,955 units valued at N187.759 million were traded this week in 40 deals compared with a total of 63,807 units valued at N61.528 million transacted last week in 37 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2033S6	4	110,000	115,514,325.45
2	LASUK2030S2	1	24,700	25,468,284.10
3	FGSUK2027S3	5	11,051	9,030,965.07
4	FG202033S6	3	10,773	10,412,142.24
5	FG202034S2	4	10,603	10,443,032.16
6	FGSUK2025S2	6	9,579	8,826,279.85
7	FGS202514	2	4,645	4,715,890.97
8	FGSUK2031S4	4	3,000	2,740,527.31
9	FGS202764	1	500	507,110.52
10	FGSUK2024S1	6	84	86,439.71
11	FGS202530	1	5	3,661.32
12	FGS202636	1	5	3,435.04
13	FGS202640	1	5	3,291.97
14	FGS202758	1	5	3,287.60
	TOTAL	40	184,955	187,758,673.31

INDEX MOVEMENT

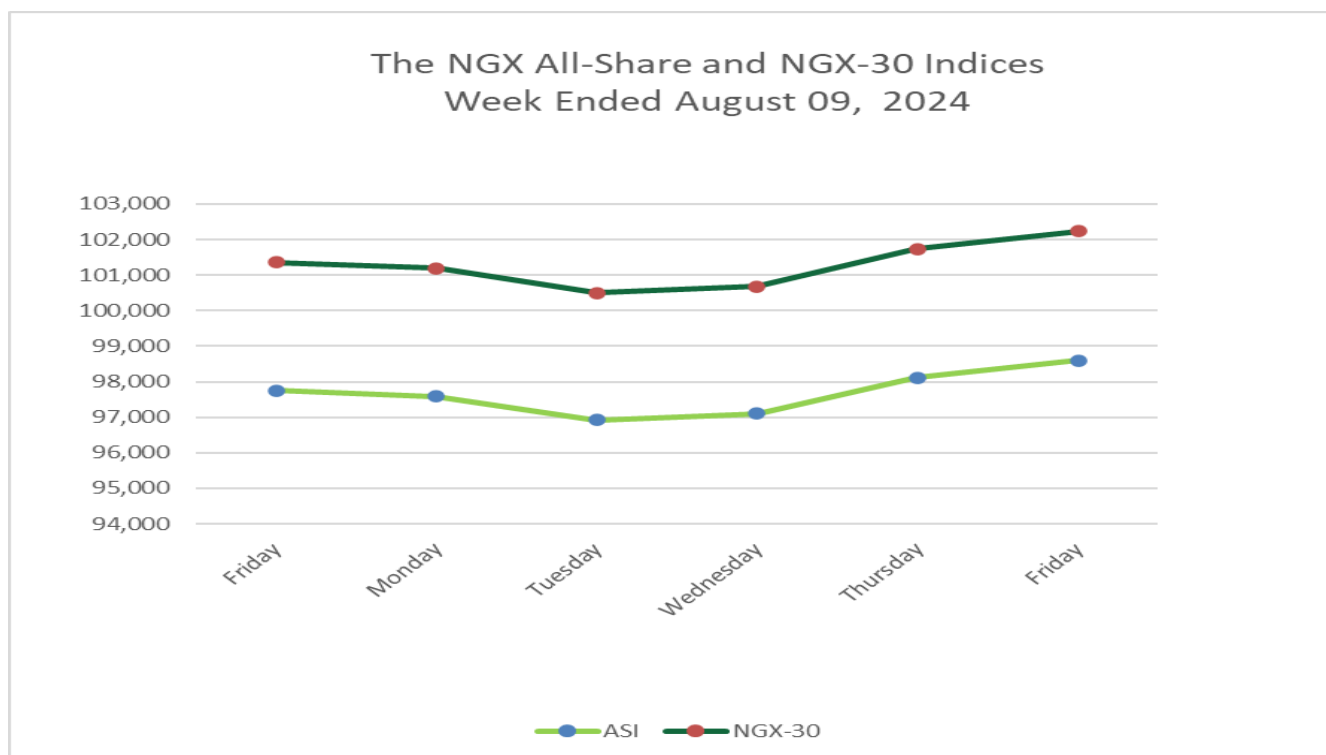
The NGX All-Share Index and Market Capitalization appreciated by **0.87%** to close the week at 98,592.12 and N55.978 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX Main Board and NGX Industrial Goods which depreciated by 0.09% and 3.67% respectively, while the NGX ASeM and NGX Sovereign Bond indices closed flat. (See a summary of index movements in the table below):



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INDEX	WEEK CLOSE 08/02/2024	WEEK CLOSE 08/09/2024	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	97,745.73	98,592.12	846.39	0.87	0.84	-1.46	31.85
NGX-Main Board Index	4,753.77	4,749.63	-4.14	-0.09	0.26	1.21	37.22
NGX 30 Index	3,613.38	3,641.78	28.40	0.79	0.76	-1.85	30.52
NGX CG Index	2,142.43	2,247.67	105.24	4.91	5.64	0.86	1.75
NGX Premium Index	9,072.21	9,301.34	229.13	2.53	1.85	-5.70	28.70
NGX Banking Index	815.29	857.23	41.94	5.14	6.96	3.26	-4.45
NGX Pension Index	3,658.48	3,785.74	127.26	3.48	4.07	0.63	16.81
NGX Insurance Index	383.60	390.46	6.86	1.79	2.60	-0.03	21.39
NGX ASeM Index	1,583.71	1,583.71	0.00	0.00	0.00	5.26	147.63
NGX-AFR Bank Value Index	1,851.26	1,968.73	117.47	6.35	9.60	4.17	-5.14
NGX AFR Div Yield Index	11,444.95	12,706.40	1,261.45	11.02	18.37	19.28	71.16
NGX MERI Growth Index	4,566.46	4,929.72	363.26	7.95	12.15	7.38	8.41
NGX MERI Value Index	6,891.23	7,121.85	230.62	3.35	4.04	2.17	37.11
NGX Consumer Goods Index	1,503.01	1,538.30	35.29	2.35	1.88	-2.73	37.19
NGX Oil/Gas Index	1,558.80	1,573.90	15.10	0.97	3.50	9.25	50.89
NGX Lotus II	6,059.93	6,208.90	148.97	2.46	2.47	-1.25	34.40
NGX Industrial Goods Index	4,434.75	4,272.03	-162.72	-3.67	-3.65	-9.03	57.51
NGX Growth Index	4,747.66	5,178.54	430.88	9.08	-3.44	-7.14	-17.79
NGX Sovereign Bond Index	732.70	732.70	0.00	0.00	0.00	-4.35	-3.56
NGX Pension Board Index	1,724.64	1,734.61	9.97	0.58	0.57	-2.08	32.56



SUMMARY OF PRICE CHANGES

Forty-six (46) equities appreciated in price during the week higher than forty (40) equities in the previous week. Thirty-eight (38) equities depreciated in price lower than forty (40) in the previous week, while sixty-seven (67) equities remained unchanged, lower than seventy-one (71) recorded in the previous week.



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Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
OANDO PLC	25.30	40.60	15.30	↑ 60.47
R T BRISCOE PLC.	0.84	1.27	0.43	↑ 51.19
JAPPAUL GOLD & VENTURES PLC	1.76	2.39	0.63	↑ 35.80
ACADEMY PRESS PLC.	2.14	2.88	0.74	↑ 34.58
UNITED CAPITAL PLC	12.15	15.95	3.80	↑ 31.28
INDUSTRIAL & MEDICAL GASES NIGERIA PLC	15.70	20.50	4.80	↑ 30.57
SKYWAY AVIATION HANDLING COMPANY PLC	20.40	25.80	5.40	↑ 26.47
VERITAS KAPITAL ASSURANCE PLC	0.95	1.18	0.23	↑ 24.21
NIGERIAN BREW. PLC.	26.00	31.00	5.00	↑ 19.23
MECURE INDUSTRIES PLC	7.35	8.52	1.17	↑ 15.92

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
CHAMPION BREW. PLC.	3.26	2.77	-0.49	↓ -15.03
BUA CEMENT PLC	143.20	128.90	-14.30	↓ -9.99
UNIVERSITY PRESS PLC.	2.42	2.18	-0.24	↓ -9.92
UNION DICON SALT PLC.	8.10	7.30	-0.80	↓ -9.88
DEAP CAPITAL MANAGEMENT & TRUST PLC	0.52	0.47	-0.05	↓ -9.62
IKEJA HOTEL PLC	7.35	6.80	-0.55	↓ -7.48
AXAMANSARD INSURANCE PLC	5.40	5.03	-0.37	↓ -6.85
FIDSON HEALTHCARE PLC	14.75	13.75	-1.00	↓ -6.78
SUNU ASSURANCES NIGERIA PLC.	1.35	1.26	-0.09	↓ -6.67
THOMAS WYATT NIG. PLC.	1.76	1.65	-0.11	↓ -6.25

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	Transcorp Power Plc	07/08/2024	N373.90	N1.50	NIL	N372.40
2	Transcorp Hotel Plc	08/08/2024	N98.40	N0.10	NIL	N98.30
3	Transnational Corporation Plc		N10.40	N0.10	NIL	N10.30
4	Okomu Oil Palm Plc	09/08/2024	N353.30	N8.00	NIL	N345.30

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