

WEEKLY REPORT

MARKET REPORT FOR FEBRUARY 6TH, 2026

PRODUCTS

EQUITY

A total turnover of 3.860 billion shares worth N128.581 billion in 240,463 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 3.087 billion shares valued at N81.505 billion that exchanged hands last week in 222,185 deals.

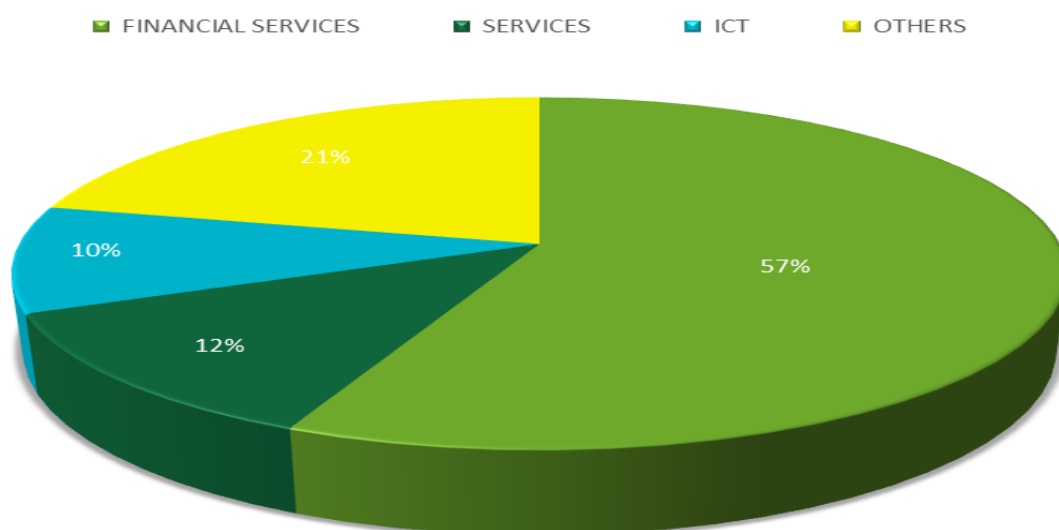
The Financial Services Industry (measured by volume) led the activity chart with 2.188 billion shares valued at N50.459 billion traded in 94,005 deals; thus contributing 56.68% and 39.24% to the total equity turnover volume and value respectively. The Services Industry followed with 466.771 million shares worth N4.495 billion in 18,526 deals. Third place was the ICT Industry, with a turnover of 377.800 million shares worth N9.049 billion in 25,653 deals.

Trading in the top three equities, namely Chams Holding Company Plc, Access Holdings Plc and Universal Insurance Plc (measured by volume), accounted for 664.942 million shares worth N6.801 billion in 15,161 deals, contributing 17.23% and 5.29% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
02-Feb-26	55,335	762,729,316	18,402,162,025.98	131	30	44	57
03-Feb-26	45,994	736,140,408	24,372,099,994.68	132	35	34	63
04-Feb-26	42,072	694,761,309	20,543,885,714.00	132	53	26	53
05-Feb-26	46,078	712,937,120	22,226,730,830.50	129	55	19	55
06-Feb-26	50,984	953,711,891	43,035,739,578.73	132	60	19	53

Distribution of Quantity Traded





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ETP

A total of 2.421 million units valued at N438.466 million were traded this week in 3,084 deals compared with a total of 2.620 million units valued at N784.230 million transacted last week in 4,396 deals.

S/N	Security	Deals	Volume	Value
1	VETGRIF30	673	1,353,399	106,630,289.77
2	VETBANK	147	496,022	15,026,566.56
3	VETGOODS	175	302,345	21,407,995.88
4	VSPBONDETf	417	76,438	48,539,123.23
5	LOTUSHAL15	93	51,820	8,592,099.07
6	MERVALUE	157	30,799	18,385,838.57
7	GREENWETF	405	27,573	23,813,422.05
8	MERGROWTH	230	27,080	29,298,199.26
9	STANBICETF30	435	27,002	116,840,180.30
10	VETINDETf	47	24,514	4,850,473.65
11	SIAMLETf40	262	3,688	32,563,808.92
12	NEWGOLD	43	157	12,518,477.90
	TOTAL	3,084	2,420,837	438,466,475.16

BONDS

A total of 449,548 units valued at N476.435 million were traded this week in 58 deals compared with a total of 91,005 units valued at N90.685 million transacted last week in 42 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2032S7	8	277,500	294,573,670.05
2	FG202031S1	1	45,000	53,669,331.20
3	FGSUK2033S6	3	43,300	46,529,735.63
4	TAJSUKS2	7	33,125	33,124,804.63
5	FGSUK2027S3	14	16,220	14,762,088.57
6	FGS202774	1	11,763	11,537,647.71
7	FGSUK2032S5	7	10,797	11,103,691.67
8	TAJSUKS1	7	3,100	3,099,969.00
9	FGS202886	2	3,000	2,836,215.55
10	FGSUK2031S4	2	2,588	2,138,614.88
11	FGS202882	1	2,208	2,126,678.75
12	FGS202785	2	500	512,705.44
13	FGS202772	2	247	231,548.90
14	FGS202783	1	200	188,125.63
	TOTAL	58	449,548	476,434,827.61



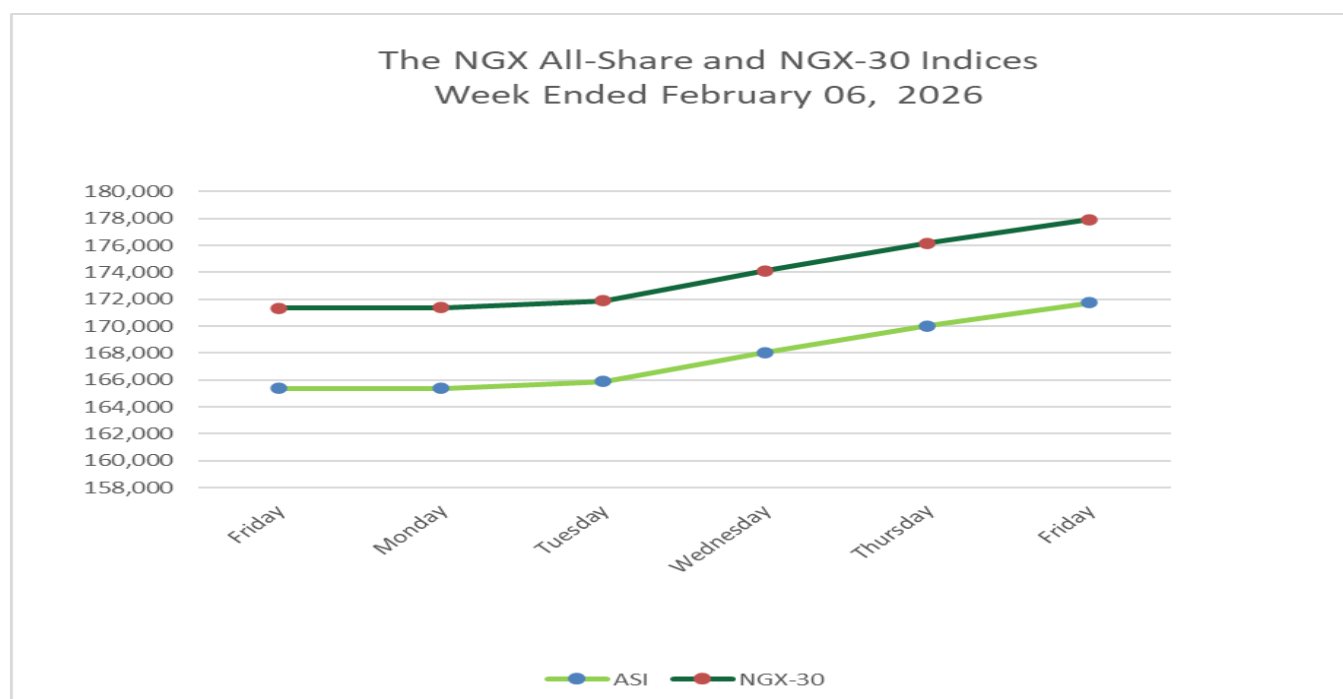
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INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by **3.84%** to close the week at 171,727.49 and N110.235 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX Insurance index which depreciated by 2.33%. (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 01/30/2026	WEEK CLOSE 02/06/2026	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	165,370.40	171,727.49	6,357.09	3.84	3.84	10.36	10.36
NGX-Main Board Index	7,859.87	8,036.44	176.57	2.25	2.25	6.73	6.73
NGX 30 Index	5,978.92	6,208.04	229.12	3.83	3.83	9.44	9.44
NGX CG Index	4,537.24	4,736.80	199.56	4.40	4.40	12.59	12.59
NGX Premium Index	16,887.29	18,036.35	1,149.06	6.80	6.80	16.41	16.41
NGX Banking Index	1,621.77	1,679.60	57.83	3.57	3.57	10.80	10.80
NGX Pension Index	7,701.37	8,106.23	404.86	5.26	5.26	13.88	13.88
NGX Insurance Index	1,329.16	1,298.15	-31.01	-2.33	-2.33	9.15	9.15
NGX-AFR Bank Value Index	3,646.16	3,732.22	86.06	2.36	2.36	15.06	15.06
NGX AFR Div Yield Index	23,983.85	24,326.21	342.36	1.43	1.43	10.67	10.67
NGX MERI Growth Index	11,281.63	11,706.43	424.80	3.77	3.77	11.83	11.83
NGX MERI Value Index	14,497.18	15,208.17	710.99	4.90	4.90	15.83	15.83
NGX Consumer Goods Index	4,103.12	4,144.67	41.55	1.01	1.01	4.26	4.26
NGX Oil/Gas Index	3,038.79	3,369.31	330.52	10.88	10.88	26.18	26.18
NGX Lotus II	14,888.71	15,828.88	940.17	6.31	6.31	17.26	17.26
NGX Industrial Goods Index	5,985.87	6,246.92	261.05	4.36	4.36	10.05	10.05
NGX Growth Index	42,752.36	43,795.71	1,043.35	2.44	2.44	57.67	57.67
NGX Sovereign Bond Index	683.48	686.43	2.95	0.43	0.43	0.63	0.63
NGX Pension Broad Index	3,099.40	3,222.29	122.89	3.96	3.96	10.43	10.43
NGX Commodity Index	1,283.42	1,364.33	80.91	6.30	6.30	16.22	16.22





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SUMMARY OF PRICE CHANGES

Seventy-one (71) equities appreciated in price during the week, higher than forty-four (44) equities in the previous week. Thirty-five (35) equities depreciated in price, lower than forty-nine (49) equities in the previous week, while forty-two (42) equities remained unchanged, lower than fifty-five (55) recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
R T BRISCOE PLC.	7.86	12.63	4.77	↑ 60.69
ZICHIS AGRO ALLIED INDUSTRIES PLC	4.19	6.72	2.53	↑ 60.38
ABBEY MORTGAGE BANK PLC	9.40	14.95	5.55	↑ 59.04
UNION DICON SALT PLC.	8.75	13.05	4.30	↑ 49.14
AUSTIN LAZ & COMPANY PLC	3.90	5.40	1.50	↑ 38.46
DAAR COMMUNICATIONS PLC	1.41	1.90	0.49	↑ 34.75
THE INITIATES PLC	14.95	19.45	4.50	↑ 30.10
FORTIS GLOBAL INSURANCE PLC	0.20	0.26	0.06	↑ 30.00
LIVINGTRUST MORTGAGE BANK PLC	4.05	5.14	1.09	↑ 26.91
JULIUS BERGER NIG. PLC.	182.00	230.80	48.80	↑ 26.81

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
DEAP CAPITAL MANAGEMENT & TRUST PLC	9.39	6.82	-2.57	↓ -27.37
UH REAL ESTATE INVESTMENT TRUST	94.85	69.25	-25.60	↓ -26.99
RED STAR EXPRESS PLC	20.80	17.15	-3.65	↓ -17.55
UPDC REAL ESTATE INVESTMENT TRUST	8.95	7.85	-1.10	↓ -12.29
CORNERSTONE INSURANCE PLC	6.21	5.45	-0.76	↓ -12.24
OMATEK VENTURES PLC	3.00	2.64	-0.36	↓ -12.00
SUNU ASSURANCES NIGERIA PLC.	5.13	4.52	-0.61	↓ -11.89
AXAMANSARD INSURANCE PLC	15.89	14.30	-1.59	↓ -10.01
CHAMS HOLDING COMPANY PLC	5.00	4.59	-0.41	↓ -8.20
LASACO ASSURANCE PLC.	2.45	2.26	-0.19	↓ -7.76

LISTING

FGN Roads Sukuk Company 1 Plc: Listing of N300,000,000,000 7-Year 19.75% Ijarah Sukuk due 2032

Trading License Holders and the investing public are hereby notified that the N300,000,000,000 7-year 19.75% Ijara Sukuk due 2032 was listed on Nigerian Exchange Limited (NGX) on 2 February 2026.

Below are details of the Bonds:

Issuer	FGN Roads Sukuk Company 1 PLC
Symbol Name	19.75% FGN MAY 2032
Symbol Code	FGSUK2032S7



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ISIN	NGFGSU203275
Amount Issued	N300,000,000,000
Units	300,000,000
Issue Price	N1,000
Interest	19.75
Tenor	7 Years
Issue Date	23 May 2025
Maturity Date	23 May 2032
Rental Payment Dates	23 May and 23 November

Notification of Lifting of Suspension Placed on Trading in the Shares of Fortis Global Insurance Plc

We refer to our Market Bulletin dated 2 July 2019 with Reference Number: **NSE/RD/LRD/MB34/19/07/02** wherein we notified Trading License Holders and the investing public of the suspension in the trading on the shares of Fortis Global Insurance Plc (the Company), formerly known as Standard Alliance Insurance Plc in line with the provisions of Rule 3.1: Rules for Filing of Accounts and Treatment of Default Filing (Default Filing Rules), which provides that:

“If an Issuer fails to file the relevant accounts by the expiration of the Cure Period, the Exchange will:

- a) send to the Issuer a “Second Filing Deficiency Notification” within two (2) business days after the end of the Cure Period;*
- b) suspend trading in the Issuer’s securities; and*
- c) notify the Securities and Exchange Commission (SEC) and the Market within twenty- four (24) hours of the suspension”.*

The Company has now filed all outstanding financial statements due to Nigerian Exchange Limited (The Exchange).

In view of the Company’s submission of its outstanding financial statements, and pursuant to Rule 3.3 of the Default Filing Rules, which states that; *“The suspension of trading in the issuer’s securities shall be lifted upon submission of the relevant accounts provided The Exchange is satisfied that the accounts comply with all applicable rules of The Exchange. The Exchange shall thereafter also announce through the medium by which the public and the SEC was initially notified of the suspension, that the suspension has been lifted”*, Trading License Holders and the investing public are hereby notified that the suspension placed on trading on the shares of Fortis Global Insurance Plc was lifted on **Wednesday, 4 February 2026**.

Federal Government of Nigeria: Listing of FGN Savings Bonds for December 2025

Trading Licence Holders are hereby notified that the December 2025 Issue of the Federal Government of Nigeria (FGN) Savings Bonds were listed on Nigerian Exchange Limited (NGX) on Thursday, 5 February 2026.



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Below are the details of the Bonds:

December 2025 Issue		
Symbol Name	12.838% FGNSB DEC 2027	13.838% FGNSB DEC 2028
Amount Issued (N)	1,100,563,000	3,083,297,000
Units	1,100,563	3,083,297
Coupon	12.838%	13.838%
Symbol Code	FGS202704	FGS202805
ISIN	NGFGS2027046	NGFGS2027053
Tenor	2 Years	3 Years
Issue Date	10 December 2025	10 December 2025
Maturity Date	10 December 2027	10 December 2028
Coupon Payment Date	10 March, 10 June, 10 September, 10 December	

This is for your information and records update, please.

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