

# WEEKLY REPORT

## MARKET REPORT FOR DECEMBER 5TH, 2025

### PRODUCTS

#### EQUITY

A total turnover of 6.617 billion shares worth N113.224 billion in 109,590 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 4.140 billion shares valued at N115.889 billion that exchanged hands last week in 102,351 deals.

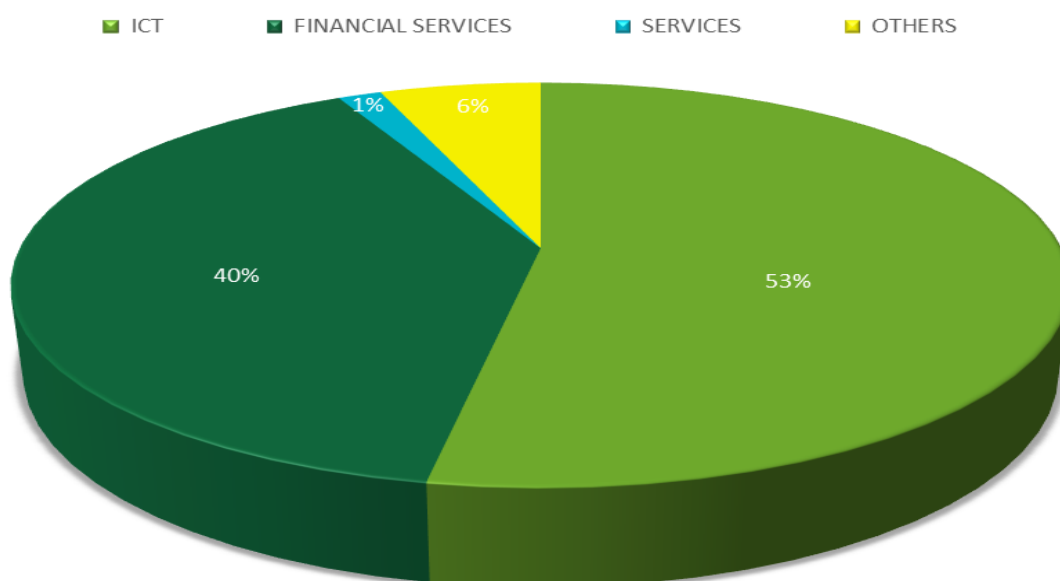
The ICT Industry (measured by volume) led the activity chart with 3.500 billion shares valued at N17.759 billion traded in 11,184 deals; thus contributing 52.89% and 15.68% to the total equity turnover volume and value respectively. The Financial Services Industry followed with 2.625 billion shares worth N50.188 billion in 42,574 deals. Third place was the Services Industry, with a turnover of 104.524 million shares worth N1.166 billion in 7,255 deals.

Trading in the top three equities, namely E-Tranzact International Plc, Cornerstone Insurance Plc and Access Holdings Plc (measured by volume), accounted for 4.871 billion shares worth N27.422 billion in 6,438 deals, contributing 73.60% and 24.22% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
01-Dec-25	28,923	1,466,143,793	18,650,268,654.87	128	20	26	82
02-Dec-25	14,782	606,226,912	39,663,101,566.52	126	27	21	78
03-Dec-25	21,510	2,250,848,510	20,949,051,908.97	127	30	16	81
04-Dec-25	23,353	1,932,423,671	19,166,958,108.72	129	23	28	78
05-Dec-25	21,022	361,554,672	14,794,702,901.82	126	38	16	72

Distribution of Quantity Traded





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## ETP

A total of 411,382 units valued at N105.657 million were traded this week in 1,022 deals compared with a total of 214,478 units valued at N54.458 million transacted last week in 761 deals

S/N	Security	Deals	Volume	Value
1	VETINDEF	92	96,978	5,792,202.68
2	VETGRIF30	80	82,739	5,131,035.94
3	VETGOODS	90	78,049	3,363,687.45
4	VETBANK	28	59,194	839,823.41
5	STANBICETF30	558	53,752	82,450,091.28
6	LOTUSHAL15	67	24,718	2,019,574.29
7	VSPBONDEF	23	9,203	1,940,676.00
8	MERVALUE	42	4,887	1,381,807.01
9	MERGROWTH	10	1,078	499,850.10
10	GREENWETF	14	739	202,772.00
11	NEWGOLD	15	36	2,029,433.58
12	SIAMLETF40	3	9	6,300.18
	<b>TOTAL</b>	<b>1,022</b>	<b>411,382</b>	<b>105,657,253.92</b>

## BONDS

A total of 410,186 units valued at N443.071 million were traded this week in 54 deals compared with a total of 117,523 units valued at N120.742 million transacted last week in 38 deals.

S/N	Security	Deals	Volume	Value
1	FG202031S1	1	100,000	114,723,432.61
2	FG202033S6	1	100,000	120,564,450.28
3	FGSUK2032S5	4	35,000	34,783,949.71
4	FGSUK2027S3	7	30,569	28,154,320.04
5	TAJSUKS2	18	28,109	27,429,287.17
6	FGSUK2033S6	4	26,061	26,647,428.64
7	FG162029S1	2	18,363	18,641,935.60
8	FGS202882	1	15,000	15,408,815.95
9	FGS202760	2	15,000	14,806,100.55
10	FGSUK2031S4	7	12,251	11,106,572.01
11	FG202034S2	2	6,683	8,174,297.80
12	FGS202764	1	6,000	6,164,767.83
13	FGS202774	1	6,000	6,252,027.69
14	FGS202679	1	6,000	6,242,072.31
15	FGS202787	1	5,100	3,933,969.65
16	FGS202671	1	50	37,830.46
	<b>TOTAL</b>	<b>54</b>	<b>410,186</b>	<b>443,071,258.30</b>



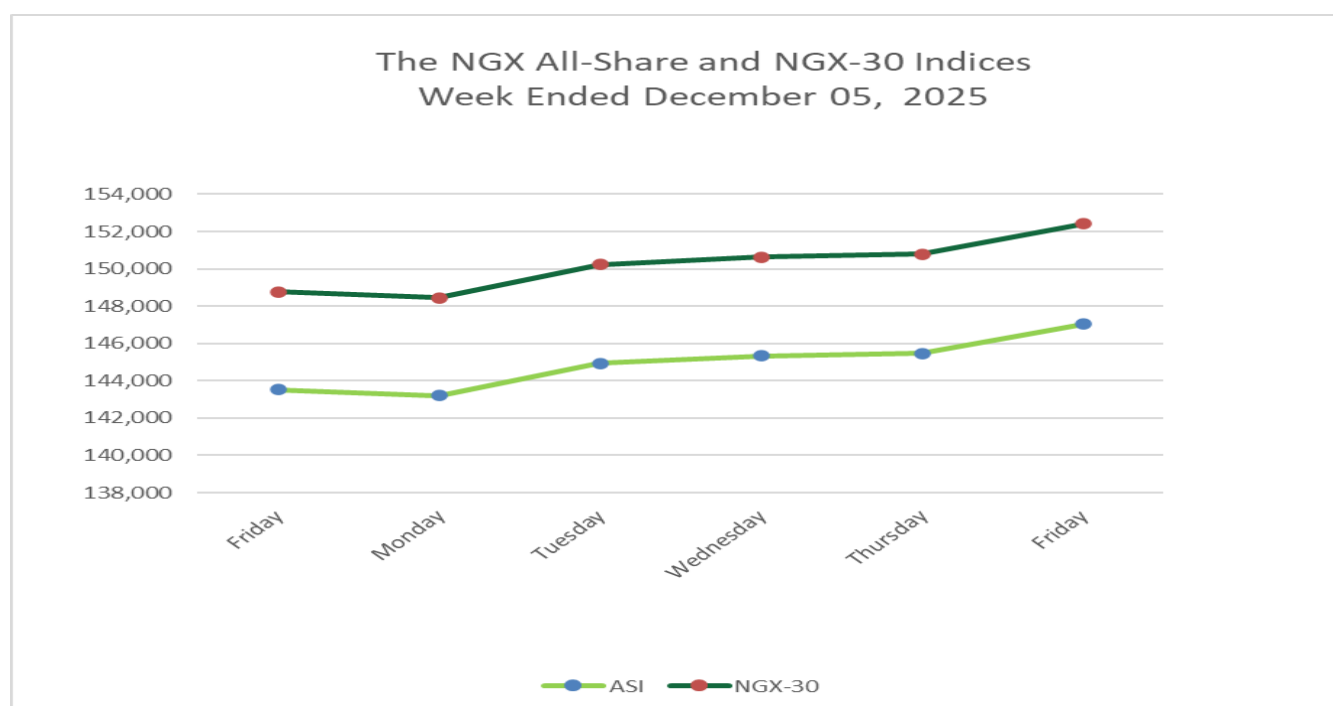
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## INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by **2.45%** and **2.67%** to close the week at 147,040.08 and N93.722 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX Oil and Gas and NGX Commodity Indices which depreciated by 0.57% and 0.30% respectively.

INDEX	WEEK CLOSE 11/28/2025	WEEK CLOSE 12/05/2025	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	143,520.53	147,040.08	3,519.55	2.45	2.45	3.03	42.86
NGX-Main Board Index	7,010.33	7,072.58	62.25	0.89	0.89	0.65	41.77
NGX 30 Index	5,249.90	5,377.13	127.23	2.42	2.42	3.18	41.06
NGX CG Index	3,837.59	3,957.29	119.70	3.12	3.12	-2.00	40.61
NGX Premium Index	14,079.68	14,854.09	774.41	5.50	5.50	8.56	52.82
NGX Banking Index	1,381.81	1,426.04	44.23	3.20	3.20	-5.82	31.49
NGX Pension Index	6,622.07	6,777.59	155.52	2.35	2.35	0.79	49.91
NGX Insurance Index	1,082.66	1,098.68	16.02	1.48	1.48	-7.75	53.02
NGX-AFR Bank Value Index	3,105.51	3,229.53	124.02	3.99	3.99	-8.42	30.89
NGX AFR Div Yield Index	20,766.50	21,116.58	350.08	1.69	1.69	-4.78	26.88
NGX MERI Growth Index	9,969.52	10,046.78	77.26	0.77	0.77	2.24	54.79
NGX MERI Value Index	12,291.11	12,812.53	521.42	4.24	4.24	-4.11	23.49
NGX Consumer Goods Index	3,421.15	3,474.44	53.29	1.56	1.56	3.07	100.64
NGX Oil/Gas Index	2,699.31	2,684.05	-15.26	-0.57	-0.57	6.38	-1.03
NGX Lotus II	12,778.55	13,029.77	251.22	1.97	1.97	9.88	87.32
NGX Industrial Goods Index	5,133.60	5,512.64	379.04	7.38	7.38	8.76	54.32
NGX Growth Index	14,019.07	14,687.40	668.33	4.77	4.77	-2.58	89.20
NGX Sovereign Bond Index	672.94	673.26	0.32	0.05	0.05	2.43	11.92
NGX Pension Broad Index	2,694.99	2,765.93	70.94	2.63	2.63	4.52	51.40
NGX Commodity Index	1,182.24	1,178.64	-3.60	-0.30	-0.30	5.08	0.00





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## SUMMARY OF PRICE CHANGES

Fifty-five (55) equities appreciated in price during the week, higher than thirty-eight (38) equities in the previous week. Twenty-nine (29) equities depreciated in price, lower than thirty-six (36) equities in the previous week, while sixty-three (63) equities remained unchanged, lower than seventy-three (73) recorded in the previous week.

### Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
NCR (NIGERIA) PLC.	54.65	72.70	18.05	↑ 33.03
U A C N PLC.	78.90	96.80	17.90	↑ 22.69
GUINNESS NIG PLC	167.00	198.00	31.00	↑ 18.56
DANGOTE CEMENT PLC	534.60	614.90	80.30	↑ 15.02
NIGERIAN BREW. PLC.	66.75	75.00	8.25	↑ 12.36
SUNU ASSURANCES NIGERIA PLC.	3.92	4.34	0.42	↑ 10.71
NIGERIAN EXCHANGE GROUP	56.20	61.80	5.60	↑ 9.96
MULTIVERSE MINING AND EXPLORATION PLC	10.05	11.05	1.00	↑ 9.95
MORISON INDUSTRIES PLC.	3.22	3.54	0.32	↑ 9.94
SKYWAY AVIATION HANDLING COMPANY PLC	80.60	88.45	7.85	↑ 9.74

### Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
R T BRISCOE PLC.	3.44	3.00	-0.44	↓ -12.79
LEGEND INTERNET PLC	5.60	5.00	-0.60	↓ -10.71
UNION DICON SALT PLC.	7.00	6.30	-0.70	↓ -10.00
ASSOCIATED BUS COMPANY PLC	3.44	3.10	-0.34	↓ -9.88
CORNERSTONE INSURANCE PLC	6.00	5.50	-0.50	↓ -8.33
CAP PLC	73.00	68.50	-4.50	↓ -6.16
CUTIX PLC.	3.18	3.00	-0.18	↓ -5.66
LIVINGTRUST MORTGAGE BANK PLC	3.58	3.38	-0.20	↓ -5.59
CAVERTON OFFSHORE SUPPORT GRP PLC	5.15	4.90	-0.25	↓ -4.85
JAPPAUL GOLD & VENTURES PLC	2.20	2.10	-0.10	↓ -4.55

## LISTING

**Ecobank Transnational Incorporated: Listing of 5,381,656,222 Ordinary Shares of \$0.025 each Issued by way of Conversion of Preference Shares & Loans to Equity and the Exercise of Employee Share Options.**

Trading Licence Holders are hereby notified that additional 5,381,656,222 ordinary shares of \$0.025 each of Ecobank Transnational Incorporated (ETI or the Company) were listed on Tuesday, 2 December 2025, on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional shares listed on NGX arose from ETI's Conversion of Preference shares and loans to equity, and the exercise of Employee Share Options of 5,381,656,222. With this listing of the additional 5,381,656,222 ordinary shares, the total issued and fully paid-up shares of ETI has now increased from 18,349,551,215 to 23,731,207,437 ordinary shares of \$0.025 each.

**For Further Inquiries Contact: Trading and Products Department** Page 4

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**Industrial and Medical Gases Plc: Listing of 181,621,214 Ordinary Shares of 50 Kobo each Arising from Industrial & Medical Gases Plc's Rights Issue of 199,797,458 Ordinary Shares of 50 Kobo each at N32 Per Share on the Basis of Two (2) New Ordinary Shares for Every Existing Five (5) Ordinary Shares Held as at the Close of Business on Wednesday, 21 May 2025**

Trading Licence Holders are hereby notified that additional 181,621,214 ordinary shares of 50 Kobo each at N32 per share of Industrial and Medical Gases Plc (IMG Plc or the Company) were on Tuesday, 2 December 2025, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional shares listed on NGX arose from the Company's Rights Issue of 199,797,458 ordinary shares of 50 Kobo each at N32 per share (The offer was 90.9% subscribed). With the listing of the additional 181,621,214 ordinary shares, the total issued and fully paid-up shares of IMG Plc has now increased from 549,443,012 to 731,064,226 ordinary shares of 50 Kobo each.

### **Federal Government of Nigeria: Listing of FGN Savings Bonds for November 2025**

Trading Licence Holders are hereby notified that the November 2025 Issue of the Federal Government of Nigeria (FGN) Savings Bonds were listed on Nigerian Exchange Limited (NGX) on Wednesday, 3 December 2025.

Below are the details of the Bonds:

November 2025 Issue		
Symbol Name	13.565% FGS NOV 2027	14.565% FGS NOV 2028
Amount Issued (N)	958,416,000	2,874,664,000
Units	958,416	2,874,664
Coupon	13.565%	14.565%
Symbol Code	FGS202702	FGS202803
ISIN	NGFGS2027020	NGFGS2028036
Tenor	2 Years	3 Years
Issue Date	12 November 2025	12 November 2025
Maturity Date	12 November 2027	12 November 2028
Coupon Payment Date	12 February, 12 May, 12 August, 12 November	

### **Champion Breweries Plc: Activation of Code for Trading in Rights**

Trading Licence Holders are hereby notified that trading in Champion Breweries Plc's Rights Issue of 994,221,766 ordinary shares of 50 kobo each at N16.00 per share on the basis of one (1) new ordinary share for every existing nine (9) ordinary shares held as of the close of business on Thursday, 4 September 2025, opened on Monday, 24 November 2025.

Below are details of the Rights:

Issuer	Champion Breweries Plc
Symbol Name	CHAMPION BREWERIES PLC 2025 RIGHTS
Quantum offered	994,221,766 ordinary shares of 50 Kobo
Rights Issue Price	N16.00
Symbol Code	RR25CHAMP
ISIN	NGRR25CHAMP0
Ratio	1 for 9
Opening date	24 November 2025
Closing date	05 January 2026
Registrar	Africa Prudential Plc

This is for your information and records update, please.

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