

WEEKLY REPORT

MARKET REPORT FOR SEPTEMBER 4TH, 2026

PRODUCTS

EQUITY

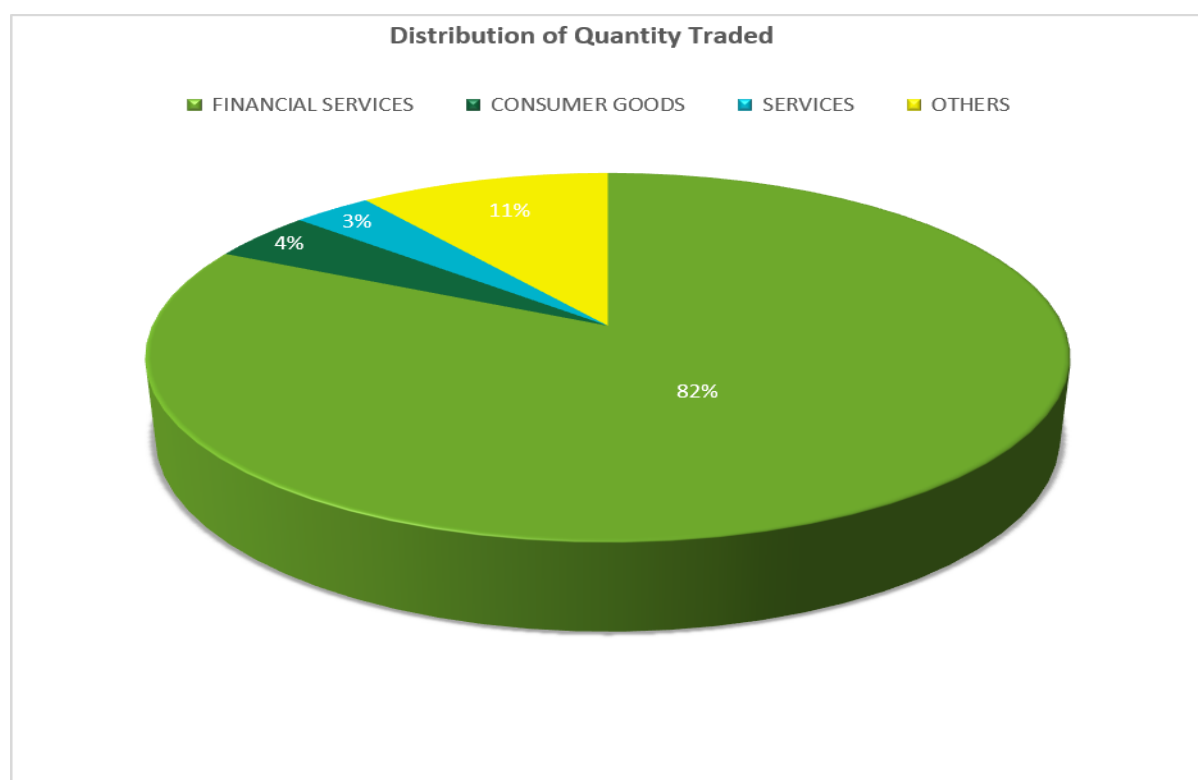
A total turnover of 4.360 billion shares worth ₦210.331 billion in 223,284 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 2.507 billion shares valued at ₦123.223 billion that exchanged hands last week in 173,561 deals.

The Financial Services Industry (measured by volume) led the activity chart with 3.580 billion shares valued at ₦88.635 billion traded in 99,488 deals: thus contributing 82.10% and 42.14% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 188.039 million shares worth ₦15.343 billion in 24,518 deals. Third place was the Services Industry, with a turnover of 142.292 million shares worth ₦2.020 billion in 14,007 deals.

Trading in the top three equities, namely Fortis Global Insurance Plc, United Bank for Africa Plc and Access Holdings Plc (measured by volume), accounted for 2.287 billion shares worth ₦35.232 billion in 20,975 deals, contributing 52.46% and 16.75% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
31-Aug-26	53,364	606,134,580	38,664,290,439.96	132	43	16	73
01-Sept-26	43,674	651,240,201	40,752,755,334.45	132	42	19	71
02-Sept-26	41,391	426,661,588	28,273,496,610.88	132	33	29	70
03-Sept-26	42,217	433,967,007	29,256,218,820.21	133	22	34	77
04-Sept-26	42,638	2,242,356,570	73,383,961,350.86	133	29	31	73





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ETP

A total of 2.102 million units valued at ~~N~~425.921 million were traded this week in 5,042 deals compared with a total of 1.792 million units valued at ~~N~~418.519 million, transacted last week in 4,785 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	577	902,728	27,209,109.67
2	VETGRIF30	625	482,688	51,018,813.56
3	VETGOODS	338	216,411	11,349,808.03
4	LOTUSHAL15	396	156,468	20,002,923.23
5	STANBICETF30	1,495	125,998	203,306,279.32
6	VETINDEF	259	65,751	8,028,977.11
7	MERGROWTH	184	50,205	6,621,509.55
8	VSPBONDEF	186	39,419	8,505,275.11
9	SIAMLETF40	528	32,508	56,451,113.43
10	MERVALUE	119	22,003	3,213,905.16
11	GREENWETF	222	7,742	5,991,461.58
12	NEWGOLD	113	251	24,221,350.09
	TOTAL	5,042	2,102,172	425,920,525.84

BONDS

A total of 295,465 units valued at ~~N~~293.761 million were traded this week in 49 deals compared with a total of 164,122 units valued at ~~N~~171.540 million transacted last week in 46 deals.

S/N	Security	Deals	Volume	Value
1	TAJSUKS2	23	240,901	240,882,287.14
2	FGSUK2027S3	3	20,000	17,723,088.26
3	FGSUK2031S4	2	10,000	8,449,012.42
4	FGS202882	1	10,000	10,272,533.97
5	FGSUK2032S7	2	5,750	7,004,390.93
6	FG202034S2	4	3,000	3,254,771.87
7	FGS202768	1	2,000	2,023,063.15
8	FGSUK2033S6	9	1,826	2,172,732.48
9	FG202033S6	1	915	1,078,235.36
10	FGS202778	1	500	405,511.96
11	FG152028S1	1	423	342,925.41
12	FGSUK2032S5	1	150	152,897.05
	TOTAL	49	295,465	293,761,450.00

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by **2.36%** and **2.40%** to close the week at 246,992.44 and ~~N~~159.559 trillion respectively.

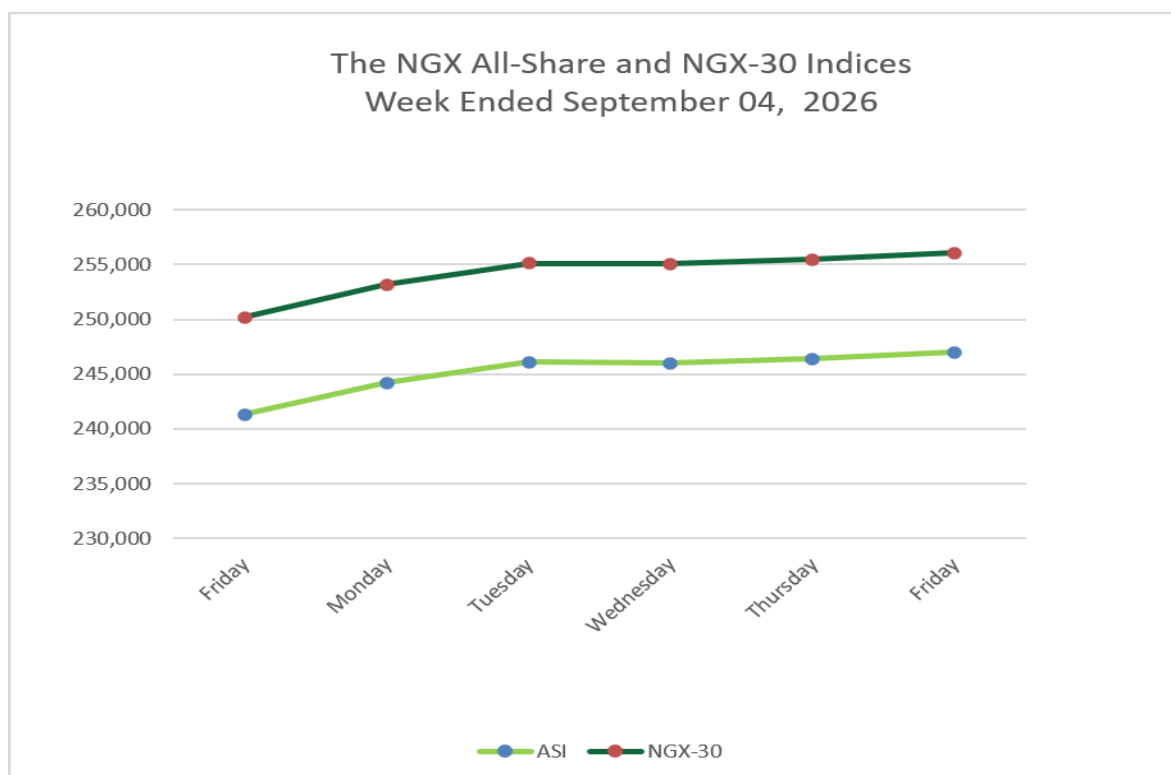
Similarly, all other indices finished higher with the exception of NGX Industrial Goods and NGX Sovereign Bond indices which depreciated by 0.35% and 0.36% respectively.

See a summary of index movements in the table below):



WEEKLY REPORT

INDEX	WEEK CLOSE 08/28/2026	WEEK CLOSE 09/04/2026	WEEKLY CHANGE	WtD	MtD	QtD	YtD
NGX All-Share Index (ASI)	241,298.47	246,992.44	5,693.97	2.36	1.14	7.66	58.72
NGX-Main Board Index	10,784.43	10,939.66	155.23	1.44	0.69	1.29	45.29
NGX 30 Index	8,863.34	9,077.49	214.15	2.42	1.20	9.02	60.02
NGX CG Index	7,000.40	7,313.57	313.17	4.47	1.82	25.88	73.84
NGX Premium Index	29,100.22	30,184.35	1,084.13	3.73	1.78	22.16	94.82
NGX Banking Index	2,544.92	2,636.10	91.18	3.58	0.46	27.34	73.90
NGX Pension Index	12,481.10	12,938.32	457.22	3.66	1.41	16.36	81.77
NGX Insurance Index	1,079.54	1,121.08	41.54	3.85	2.94	2.09	-5.74
NGX-AFR Bank Value Index	4,945.46	5,101.59	156.13	3.16	-0.10	11.60	57.28
NGX AFR Div Yield Index	35,549.60	36,910.70	1,361.10	3.83	1.82	11.34	67.92
NGX MERI Growth Index	15,779.37	16,213.65	434.28	2.75	-0.04	3.75	54.88
NGX MERI Value Index	21,588.44	22,153.93	565.49	2.62	0.20	13.78	68.73
NGX Consumer Goods Index	4,012.83	4,154.18	141.35	3.52	1.77	-9.58	4.50
NGX Oil/Gas Index	5,185.35	5,657.27	471.92	9.10	7.64	11.38	111.86
NGX Lotus II	22,661.87	23,245.96	584.09	2.58	1.50	0.55	72.21
NGX Industrial Goods Index	10,378.74	10,342.50	-36.24	-0.35	0.30	1.77	82.20
NGX Growth Index	26,693.34	26,959.22	265.88	1.00	1.01	-36.87	-2.94
NGX Sovereign Bond Index	669.89	667.51	-2.38	-0.36	-0.71	-1.06	-2.15
NGX Pension Broad Index	4,848.60	4,960.50	111.90	2.31	1.13	9.69	70.01
NGX Commodity Index	1,743.84	1,848.27	104.43	5.99	5.07	5.46	57.45



SUMMARY OF PRICE CHANGES

Fifty-six (56) equities appreciated in price during the week, higher than twenty-four (24) equities in the previous week. Thirty-five (35) equities depreciated in price, lower than fifty-five (55) equities in the previous week, while fifty-six (56) equities remained unchanged, lower than sixty-eight (68) recorded in the previous week.



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Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
ROYAL EXCHANGE PLC.	0.88	1.10	0.22	↑ 25.00
CHAMPION BREWERIES PLC	9.95	11.95	2.00	↑ 20.10
NIGERIAN BREWERIES PLC	69.40	82.45	13.05	↑ 18.80
CORONATION INSURANCE PLC	2.05	2.40	0.35	↑ 17.07
MCNICHOLS CONSOLIDATED PLC	4.50	5.25	0.75	↑ 16.67
SUNU ASSURANCES NIGERIA PLC.	2.84	3.29	0.45	↑ 15.85
ZICHIS AGRO ALLIED INDUSTRIES PLC	14.50	16.55	2.05	↑ 14.14
ELLAH LAKES PLC.	7.90	9.00	1.10	↑ 13.92
OMATEK VENTURES PLC	1.50	1.70	0.20	↑ 13.33
DAAR COMMUNICATIONS PLC	1.51	1.70	0.19	↑ 12.58

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
BETA GLASS PLC.	562.80	465.00	-97.80	↓ -17.38
NASCON ALLIED INDUSTRIES PLC	195.00	164.00	-31.00	↓ -15.90
RED STAR EXPRESS PLC	16.15	13.95	-2.20	↓ -13.62
R. T. BRISCOE (NIGERIA) PLC	11.40	9.90	-1.50	↓ -13.16
UNIVERSITY PRESS PLC.	5.70	5.00	-0.70	↓ -12.28
INDUSTRIAL & MEDICAL GASES NIGERIA PLC	34.10	30.70	-3.40	↓ -9.97
ACADEMY PRESS PLC.	6.15	5.55	-0.60	↓ -9.76
JULI PLC.	7.25	6.55	-0.70	↓ -9.66
ABC TRANSPORT PLC	5.25	4.75	-0.50	↓ -9.52
ABBAY BANK PLC	8.50	7.70	-0.80	↓ -9.41

PRICE ADJUSTMENT

S/N	Security	Ex-Div Date	Last Close Price	Dividend	Bonus	Ex-Div Price
1	HONEYWELL FLOUR MILL PLC	31/08/2026	₦16.20	₦0.20	NIL	₦16.00
2	UNIVERSITY PRESS PLC		₦5.70	₦0.18	NIL	₦5.52
3	RED STAR EXPRESS PLC	02/09/2026	₦15.95	₦0.45	NIL	₦15.50

SUPPLEMENTARY LISTING

Coronation Insurance Plc: Listing of Coronation Insurance Plc's Private Placement of 4,533,624,070 Ordinary Shares of 50 Kobo Each at N2.16 Per Share

Trading Licence Holders are hereby notified that an additional 4,533,624,070 ordinary shares of 50 Kobo each of Coronation Insurance Plc (the Company) were on, Monday, 31 August 2026, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional shares listed on NGX arose from the Company's Private Placement of 4,533,624,070 ordinary shares of 50 Kobo each at N2.16 per share. With the listing of the additional shares, the total issued and fully paid-up share capital of Coronation Insurance Plc have now increased from 23,991,679,506 to 28,525,303,576 ordinary shares of 50 Kobo each.



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Sterling Financial Holdings Company Plc: Listing of Sterling Financial Holdings Company Plc's Private Placement of 2,573,080,294 Ordinary Shares of 50 Kobo Each at N4.00 Per Share.

Trading Licence Holders are hereby notified that an additional 2,573,080,294 ordinary shares of 50 Kobo each of Sterling Financial Holdings Company Plc (the Company) were on Monday, 31 August 2026, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional shares listed on NGX arose from the Company's Private Placement of 2,573,080,294 ordinary shares of 50 Kobo each at N4.00 per share. With the listing of the additional shares, the total issued and fully paid-up share capital of Sterling Financial Holdings Company Plc have now increased from 65,929,251,414 to 68,502,331,708 ordinary shares of 50 Kobo each.

Sovereign Trust Insurance Plc: Listing of 2,510,848,144 Ordinary Shares of 50 Kobo Each at N2.00 Per Share.

Trading Licence Holders are hereby notified that an additional 2,510,848,144 ordinary shares of 50 Kobo each of Sovereign Trust Insurance Plc (the Company) were on Monday, 31 August 2026, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional shares arose from the Company's Rights Issue of 2,510,848,144 ordinary shares of 50 Kobo each at N2.00 per share on the basis of three (3) new ordinary shares for every existing seventeen (17) ordinary shares held as at the close of business on Tuesday, 17 March 2026.

With the listing of the additional 2,510,848,144 ordinary shares, the total issued and fully paid-up share capital of Sovereign Trust Insurance Plc has now increased from 14,228,139,483 to 16,738,987,627 ordinary shares of 50 Kobo each.

Sunu Assurances Nigeria Plc: Listing of 2,075,285,714 Ordinary Shares of 50 Kobo Each at N4.50 Per Share.

Trading Licence Holders are hereby notified that an additional 2,075,285,714 ordinary shares of 50 Kobo each of Sunu Assurances Nigeria Plc (the Company) were on Monday, 31 August 2026, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional shares arose from the Company's Rights Issue of 2,075,285,714 ordinary shares of 50 Kobo each at N4.50 per share on the basis of five (5) new ordinary shares for every existing fourteen (14) ordinary shares held as at the close of business on Thursday, 12 February 2026.

With the listing of the additional 2,075,285,714 ordinary shares, the total issued and fully paid-up share capital of Sunu Assurances Nigeria Plc has now increased from 5,810,800,000 to 7,886,085,714 ordinary shares of 50 Kobo each.

Eunisell Interlinked Plc: Listing of 68,728,522 Ordinary Shares of 50 Kobo Each Arising from the Conversion of Eunisell Interlinked Plc's N200,000,000 Debt to Equity at N2.91 Per Share

Trading Licence Holders are hereby notified that additional 68,728,522 ordinary shares of 50 Kobo each of Eunisell Interlinked Plc (the Company) were on Friday, 4 September 2026, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional shares listed on NGX arose from Eunisell Interlinked Plc's Conversion of N200,000,000 Debt to Equity at N2.91 per share. With this listing of the additional 68,728,522 ordinary shares, the total issued and fully paid-up share capital of Eunisell Interlinked Plc has now increased from 236,699,521 to 305,428,043 ordinary shares of 50 Kobo each.



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Regency Alliance Insurance Plc: Listing of 2,674,385,062 Ordinary Shares of 50 Kobo Each at N0.95 Per Share.

Trading Licence Holders are hereby notified that an additional 2,674,385,062 ordinary shares of 50 Kobo each of Regency Alliance Insurance Plc (the Company) were on Friday, 4 September 2026, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional shares arose from the Company's Rights Issue of 3,201,000,000 ordinary shares of 50 Kobo each at N0.95 per share on the basis of one (1) new ordinary share for every existing five (5) ordinary shares held as at the close of business on Friday, 8 May 2026.

With the listing of the additional 2,674,385,062 ordinary shares, the total issued and fully paid-up share capital of Regency Alliance Insurance Plc has now increased from 16,005,000,000 to 18,679,385,062 ordinary shares of 50 Kobo each.

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