



WEEKLY REPORT

MARKET REPORT FOR JULY 4TH, 2025

PRODUCTS

EQUITY

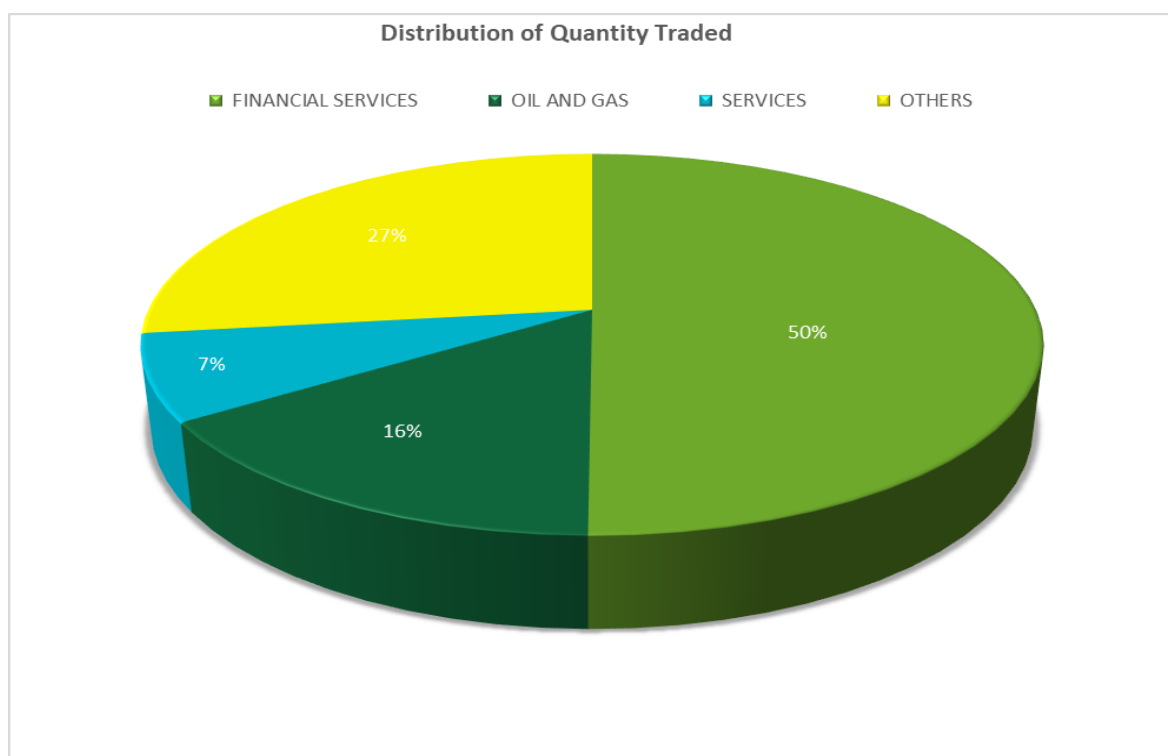
A total turnover of 5.466 billion shares worth N108.099 billion in 118,570 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 3.903 billion shares valued at N102.221 billion that exchanged hands last week in 114,484 deals.

The Financial Services Industry (measured by volume) led the activity chart with 2.739 billion shares valued at N34.538 billion traded in 42,646 deals; thus contributing 50.12% and 31.95% to the total equity turnover volume and value respectively. The Oil and Gas Industry followed with 852.042 million shares worth N39.838 billion in 10,555 deals. Third place was the Services Industry, with a turnover of 400.194 million shares worth N2.517 billion in 9,214 deals.

Trading in the top three equities, namely Royal Exchange Plc, Access Holdings Plc and Japaul Gold & Ventures Plc (measured by volume), accounted for 1.688 billion shares worth N12.816 billion in 8,036 deals, contributing 30.88% and 11.86% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
30-Jun-25	25,173	2,031,876,207	44,336,644,949.31	128	32	31	65
01-Jul-25	21,546	527,079,776	11,277,267,452.22	129	48	23	58
02-Jul-25	21,964	1,049,399,729	12,174,254,228.75	128	61	16	51
03-Jul-25	24,207	933,400,484	29,307,648,171.86	128	55	15	58
04-Jul-25	25,680	923,869,613	11,003,153,461.45	129	39	27	63





WEEKLY REPORT

ETP

A total of 218,675 units valued at N18.792 million were traded this week in 304 deals compared with a total of 71,070 units valued at N50.203 million transacted last week in 220 deals

S/N	Security	Deals	Volume	Value
1	VETBANK	50	127,826	1,707,837.80
2	VETINDETf	28	27,100	967,049.00
3	VETGOODS	21	24,340	637,740.55
4	STANBICETF30	83	12,552	5,613,173.94
5	GREENWETF	33	12,333	2,854,101.73
6	VETGRIF30	18	11,677	513,723.40
7	MERVALUE	12	1,268	180,207.34
8	VSPBONDETf	13	650	290,856.00
9	LOTUSHAL15	4	604	25,175.00
10	MERGROWTH	10	213	85,200.00
11	NEWGOLD	32	112	5,917,104.00
	TOTAL	304	218,675	18,792,168.76

BONDS

A total of 165,333 units valued at N170.373 million were traded this week in 25 deals compared with a total of 143,857 units valued at N134.173 million transacted last week in 44 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2025S2	3	71,077	70,353,607.94
2	FGS202768	1	20,986	27,512,821.64
3	FG202033S6	3	18,050	20,100,130.25
4	FGS202780	2	14,500	14,652,936.78
5	FGS202760	3	11,486	10,586,585.85
6	FGSUK2032S5	1	10,000	9,849,572.84
7	FGSUK2033S6	3	7,700	7,526,888.54
8	FGSUK2031S4	2	5,002	3,790,750.50
9	TAJSUKS1	1	5,000	4,999,950.00
10	FGS202890	1	1,000	525,666.17
11	FGS202669	1	139	137,332.93
12	FGS202762	1	133	127,455.36
13	DIF2032S1TB	1	100	26,302.49
14	FGS202770	1	80	83,455.94
15	FG142027S1	1	80	99,851.56
	TOTAL	25	165,333	170,373,308.79



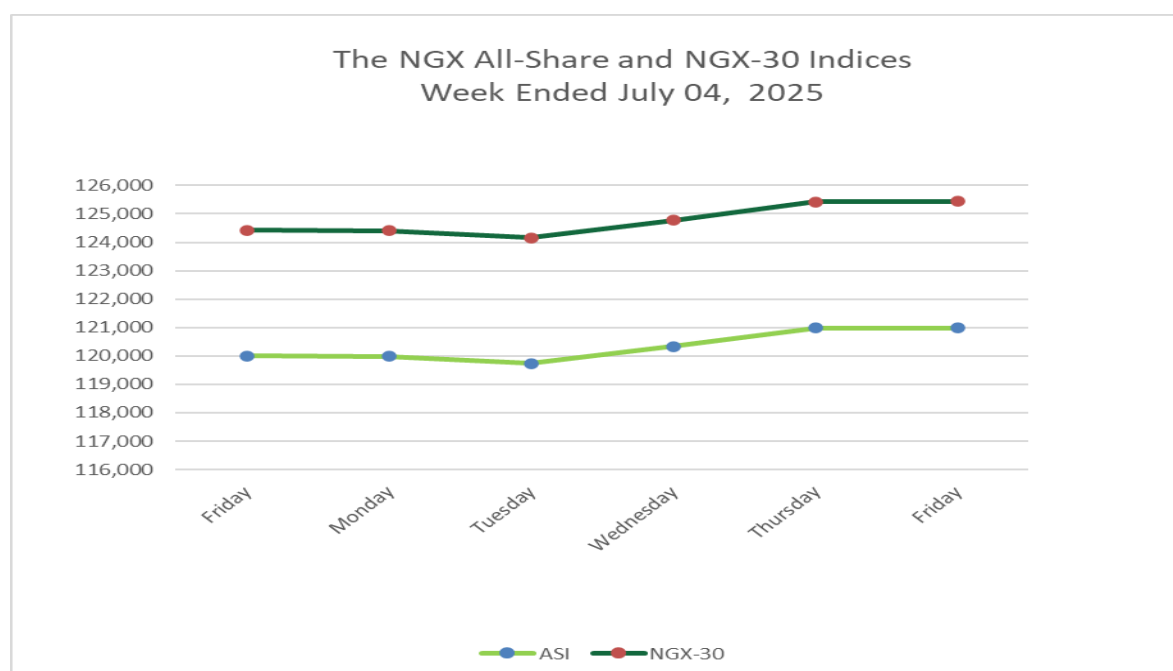
WEEKLY REPORT

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by **0.83%** and **0.50%** to close the week at 120,989.66 and N 76.339 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX Premium and NGX Industrial Goods Indices, which depreciated by 0.77% and 2.11% respectively. (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 06/27/2025	WEEK CLOSE 07/04/2025	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	119,995.76	120,989.66	993.90	0.83	0.84	0.84	17.55
NGX-Main Board Index	5,879.75	5,975.64	95.89	1.63	1.47	1.47	19.78
NGX 30 Index	4,430.24	4,447.74	17.50	0.40	0.56	0.56	16.68
NGX CG Index	3,457.15	3,487.87	30.72	0.89	1.48	1.48	23.93
NGX Premium Index	11,618.88	11,529.95	-88.93	-0.77	-0.41	-0.41	18.62
NGX Banking Index	1,294.48	1,296.02	1.54	0.12	1.22	1.22	19.50
NGX Pension Index	5,830.11	5,862.49	32.38	0.56	1.10	1.10	29.67
NGX Insurance Index	750.31	794.28	43.97	5.86	5.13	5.13	10.62
NGX ASeM Index	1,595.12	1,597.18	2.06	0.13	0.13	0.13	0.85
NGX-AFR Bank Value Index	2,991.02	3,007.83	16.81	0.56	1.69	1.69	21.90
NGX AFR Div Yield Index	19,662.09	20,179.72	517.63	2.63	3.54	3.54	21.25
NGX MERI Growth Index	8,199.49	8,365.07	165.58	2.02	2.65	2.65	28.88
NGX MERI Value Index	11,224.13	11,462.27	238.14	2.12	2.80	2.80	10.48
NGX Consumer Goods Index	2,615.15	2,721.95	106.80	4.08	3.27	3.27	57.19
NGX Oil/Gas Index	2,444.55	2,463.47	18.92	0.77	1.07	1.07	-9.17
NGX Lotus II	9,233.14	9,339.12	105.98	1.15	1.19	1.19	34.26
NGX Industrial Goods Index	3,653.43	3,576.17	-77.26	-2.11	-1.70	-1.70	0.11
NGX Growth Index	9,109.92	9,842.21	732.29	8.04	4.48	4.48	26.79
NGX Sovereign Bond Index	653.01	654.79	1.78	0.27	0.27	0.27	8.85
NGX Pension Broad Index	2,179.68	2,191.84	12.16	0.56	0.55	0.55	19.98
NGX Commodity Index	1,047.21	1,052.74	5.53	0.53	0.53	0.53	0.00





WEEKLY REPORT

SUMMARY OF PRICE CHANGES

Seventy-eight (78) equities appreciated in price during the week, same as seventy-eight (78) equities in the previous week. Twenty (20) equities depreciated in price, lower than twenty-seven (27) in the previous week, while forty-nine (49) equities remained unchanged, higher than forty-three (43) recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
MEYER PLC.	9.15	14.65	5.50	↑ 60.11
R T BRISCOE PLC.	2.42	3.65	1.23	↑ 50.83
FTN COCOA PROCESSORS PLC	3.33	4.67	1.34	↑ 40.24
INTERNATIONAL ENERGY INSURANCE PLC	1.75	2.37	0.62	↑ 35.43
UPDC PLC	3.52	4.74	1.22	↑ 34.66
MUTUAL BENEFITS ASSURANCE PLC.	1.05	1.40	0.35	↑ 33.33
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	5.94	7.90	1.96	↑ 33.00
CAVERTON OFFSHORE SUPPORT GRP PLC	5.22	6.90	1.68	↑ 32.18
CHAMPION BREW. PLC.	10.00	13.20	3.20	↑ 32.00
OMATEK VENTURES PLC	0.71	0.91	0.20	↑ 28.17

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
P Z CUSSONS NIGERIA PLC.	38.10	32.40	-5.70	↓ -14.96
JULIUS BERGER NIG. PLC.	124.40	112.00	-12.40	↓ -9.97
S C O A NIG. PLC.	5.39	4.86	-0.53	↓ -9.83
VFD GROUP PLC	14.80	14.00	-0.80	↓ -5.41
HALDANE MCCALL PLC	4.20	4.00	-0.20	↓ -4.76
STANBIC IBTC HOLDINGS PLC	87.00	84.00	-3.00	↓ -3.45
MULTIVERSE MINING AND EXPLORATION PLC	8.75	8.45	-0.30	↓ -3.43
DANGOTE CEMENT PLC	440.00	425.00	-15.00	↓ -3.41
LINKAGE ASSURANCE PLC	1.55	1.50	-0.05	↓ -3.23
JAIZ BANK PLC	3.25	3.15	-0.10	↓ -3.08

PRICE ADJUSTMENT

S/N	Security	Ex-Div Date	Last Close Price	Dividend	Bonus	Ex-Div Price
1	MCNichols Plc	30/06/2025	N2.17	N0.04	NIL	N2.13
2	Sterling Financial Holdings Company Plc	02/07/2025	N5.65	N0.18	NIL	N5.47
3	BUA Cement Plc	04/07/2025	N95.40	N2.05	NIL	N93.35
4	Livingtrust Mortgage Bank Plc	04/07/2025	N7.40	N0.08	NIL	N7.32



WEEKLY REPORT

DELISTING

Notore Chemical Industries Plc: Delisting of the Shares of Notore Chemical Industries Plc

We refer to our market bulletin of 11 June 2025 with reference Number: **NGXREG/IRD/MB41/25/06/11** wherein the Market was notified of the suspension placed on trading in the securities of Notore Chemical Industries Plc (the Company) in preparation for the delisting of the Company.

Following the approval of the Company's application to delist its entire issued share capital from Nigerian Exchange Limited (NGX), please be informed that the entire issued share capital of Notore Chemical Industries Plc were on Friday, 04 July 2025, delisted from the Daily Official List of NGX.

This is for your information please.

Please visit [http://www.ngxgroup.com/Issuers-section/corporate disclosures/company-results](http://www.ngxgroup.com/Issuers-section/corporate-disclosures/company-results) for full details of Financial News and other corporate disclosures