



WEEKLY REPORT

MARKET REPORT FOR OCTOBER 2ND, 2026

PRODUCTS

EQUITY

The market opened for four trading days this week as the Federal Government declared Thursday October 1, 2026, as a public holiday to mark Independence Day celebration.

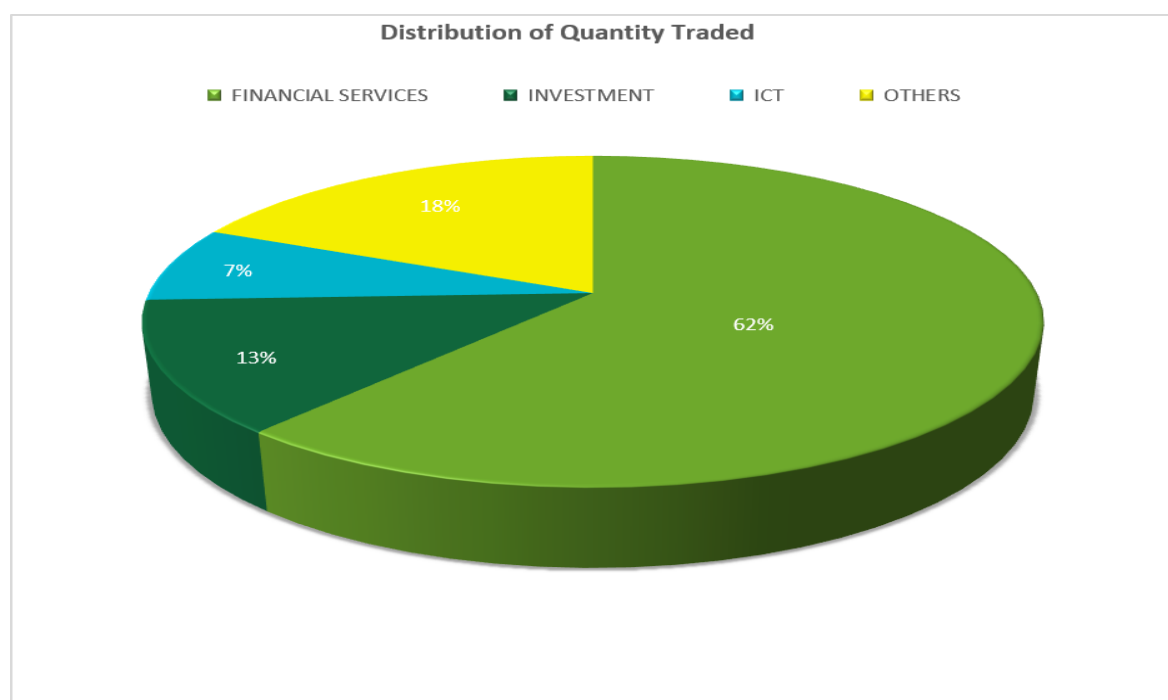
Meanwhile, a total turnover of 3.166 billion shares worth ₦155.023 billion in 206,662 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 4.689 billion shares valued at ₦240.824 billion that exchanged hands last week in 261,198 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.944 billion shares valued at ₦77.733 billion traded in 92,035 deals: thus contributing 61.41% and 50.14% to the total equity turnover volume and value respectively. The Investment Industry followed with 409.484 million shares worth ₦5.400 billion in 1,444 deals. Third place was the ICT Industry, with a turnover of 231.705 million shares worth ₦9.606 billion in 24,133 deals.

Trading in the top three equities, namely Fidelity Bank Plc, VFD Group Plc and Access Holdings Plc (measured by volume), accounted for 1.343 billion shares worth ₦27.580 billion in 15,771 deals, contributing 42.42% and 17.79% to the total equity turnover volume and value respectively.

Equity Turnover - Last 4 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
28-Sept-26	61,661	1,024,773,814	39,560,116,477.60	132	33	24	75
29-Sept-26	47,203	548,646,300	34,287,530,038.31	132	27	32	73
30-Sept-26	44,427	1,035,351,484	53,615,462,014.48	131	25	28	78
02-Oct-26	53,371	557,125,283	27,559,975,826.72	132	26	26	80





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ETP

A total of 1.684 million units valued at ~~N~~379.449 million were traded this week in 4,327 deals compared with a total of 2.660 million units valued at ~~N~~747.735 million, transacted last week in 6,048 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	428	628,640	18,197,809.90
2	VETGRIF30	564	432,615	43,701,129.17
3	VETGOODS	308	181,343	9,030,985.98
4	STANBICETF30	1,229	111,312	160,753,510.92
5	VETINDEF	280	101,089	11,839,566.39
6	LOTUSHAL15	304	74,593	10,302,720.48
7	MERGROWTH	142	47,153	6,292,414.34
8	VSPBONDEF	122	37,736	7,820,767.14
9	SIAMLETF40	593	37,012	87,012,987.95
10	MERVALUE	99	25,699	3,693,011.24
11	GREENWETF	151	6,241	4,738,339.79
12	NEWGOLD	107	173	16,065,636.71
	TOTAL	4,327	1,683,606	379,448,880.01

BONDS

A total of 81,063 units valued at ~~N~~85.606 million were traded this week in 48 deals compared with a total of 180,459 units valued at ~~N~~179.624 million transacted last week in 43 deals.

S/N	Security	Deals	Volume	Value
1	TAJSUKS2	9	34,311	34,310,862.76
2	FGSUK2032S7	1	24,500	30,398,792.03
3	FGSUK2027S3	2	6,187	6,073,668.15
4	FGS202890	3	5,000	5,118,577.70
5	FGS202783	2	4,500	4,156,648.90
6	TAJSUKS1	22	3,230	2,770,654.50
7	FGS202907	1	3,000	2,490,367.83
8	FG162029S1	1	150	114,361.94
9	FGS202808	1	100	71,989.55
10	FGS202882	2	64	79,241.91
11	FGSUK2032S5	1	10	10,312.79
12	FGSUK2033S6	2	7	7,563.40
13	FGSUK2031S4	1	4	3,253.73
	TOTAL	48	81,063	85,606,295.19

INDEX MOVEMENT

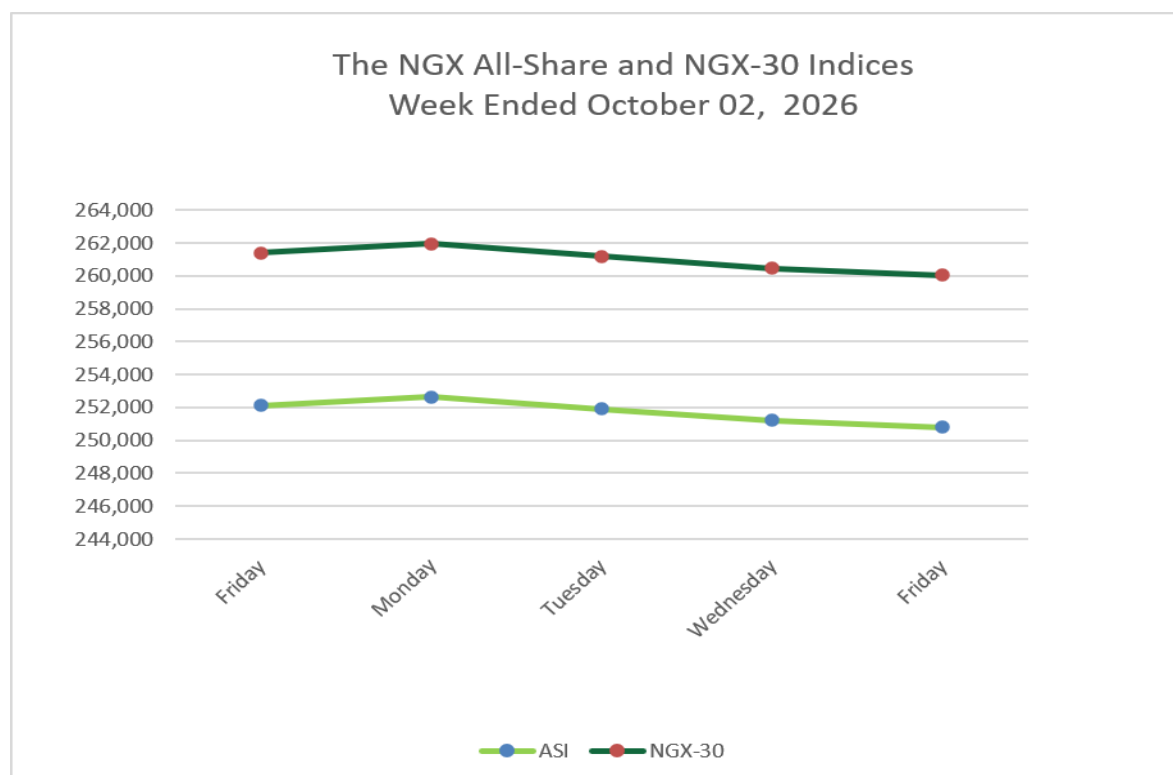
The NGX All-Share Index and Market Capitalization depreciated by **0.52%** and **0.50%** to close the week at 250,808.27 and ~~N~~162.843 trillion respectively.

Similarly, all other indices finished lower with the exception of NGX Main Board, NGX Insurance, NGX Oil & Gas and NGX Growth indices which appreciated by 0.08%, 0.61%, 0.05% and 1.85% respectively, while the NGX Commodity index closed flat.

See a summary of index movements in the table below):

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INDEX	WEEK CLOSE 09/25/2026	WEEK CLOSE 10/02/2026	WEEKLY CHANGE	WtD	MtD	QtD	YtD
NGX All-Share Index (ASI)	252,113.41	250,808.27	-1,305.14	-0.52	-0.16	-0.16	61.17
NGX-Main Board Index	10,872.85	10,881.60	8.75	0.08	0.10	0.10	44.52
NGX 30 Index	9,278.17	9,230.30	-47.87	-0.52	-0.12	-0.12	62.71
NGX CG Index	7,669.13	7,559.54	-109.59	-1.43	-0.77	-0.77	79.69
NGX Premium Index	32,041.90	31,599.04	-442.86	-1.38	-0.54	-0.54	103.95
NGX Banking Index	2,721.83	2,685.71	-36.12	-1.33	-0.97	-0.97	77.18
NGX Pension Index	13,366.52	13,266.65	-99.87	-0.75	-0.28	-0.28	86.38
NGX Insurance Index	1,093.66	1,100.30	6.64	0.61	1.21	1.21	-7.48
NGX-AFR Bank Value Index	5,245.83	5,205.73	-40.10	-0.76	0.19	0.19	60.49
NGX AFR Div Yield Index	39,000.98	38,952.14	-48.84	-0.13	0.43	0.43	77.20
NGX MERI Growth Index	16,484.25	16,335.33	-148.92	-0.90	-0.58	-0.58	56.05
NGX MERI Value Index	23,488.25	23,371.32	-116.93	-0.50	0.00	0.00	78.01
NGX Consumer Goods Index	4,094.36	4,057.09	-37.27	-0.91	-0.03	-0.03	2.05
NGX Oil/Gas Index	6,243.84	6,246.75	2.91	0.05	0.00	0.00	133.94
NGX Lotus II	23,607.11	23,452.13	-154.98	-0.66	0.07	0.07	73.74
NGX Industrial Goods Index	10,467.63	10,440.24	-27.39	-0.26	0.00	0.00	83.92
NGX Growth Index	26,911.87	27,410.10	498.23	1.85	-0.16	-0.16	-1.32
NGX Sovereign Bond Index	669.43	661.73	-7.70	-1.15	0.00	0.00	-2.99
NGX Pension Broad Index	5,064.56	5,038.22	-26.34	-0.52	-0.19	-0.19	72.67
NGX Commodity Index	1,948.37	1,948.37	0.00	0.00	0.00	0.00	65.97



SUMMARY OF PRICE CHANGES

Forty-four (44) equities appreciated in price during the week, lower than sixty-one (61) equities in the previous week. Thirty-seven (37) equities depreciated in price, higher than thirty-two (32) equities in the previous week, while sixty-five (65) equities remained unchanged, higher than sixty-three (63) recorded in the previous week.



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Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
ABC TRANSPORT PLC	5.10	7.40	2.30	↑ 45.10
CRITICAL MINERALS FINANCING CORP PLC	3.26	4.49	1.23	↑ 37.73
LIVINGTRUST MORTGAGE BANK PLC	2.60	3.45	0.85	↑ 32.69
VFD GROUP PLC	11.40	13.50	2.10	↑ 18.42
CWG PLC	18.00	20.75	2.75	↑ 15.28
HALDANE MCCALL PLC	3.00	3.41	0.41	↑ 13.67
UNIVERSITY PRESS PLC.	4.55	5.15	0.60	↑ 13.19
JOHN HOLT PLC.	7.75	8.75	1.00	↑ 12.90
ETERNA PLC.	39.00	44.00	5.00	↑ 12.82
UPDC REAL ESTATE INVESTMENT TRUST	18.75	20.65	1.90	↑ 10.13

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
SOVEREIGN TRUST INSURANCE PLC	2.40	2.10	-0.30	↓ -12.50
E-TRANZACT INTERNATIONAL PLC	12.50	11.00	-1.50	↓ -12.00
LEARN AFRICA PLC	8.60	7.65	-0.95	↓ -11.05
PZ CUSSONS NIGERIA PLC.	73.80	66.40	-7.40	↓ -10.03
FORTIS GLOBAL INSURANCE PLC	2.00	1.81	-0.19	↓ -9.50
THOMAS WYATT NIGERIA PLC.	2.95	2.67	-0.28	↓ -9.49
NIGERIAN EXCHANGE GROUP PLC	185.00	168.60	-16.40	↓ -8.86
FTN COCOA PROCESSORS PLC	8.29	7.62	-0.67	↓ -8.08
CHAMS HOLDING COMPANY PLC	3.48	3.23	-0.25	↓ -7.18
CUTIX PLC.	2.46	2.29	-0.17	↓ -6.91

SUPPLEMENTARY LISTING

Guinea Insurance Plc: Listing of 3,206,838,021 Ordinary Shares of 50 Kobo Each Arising from Guinea Insurance Plc's Rights Issue of 5,295,200,000 Ordinary Shares of 50 Kobo Each at N1.10 Per Share

Trading Licence Holders and the investing public are hereby notified that additional 3,206,838,021 ordinary shares of 50 Kobo each of Guinea Insurance Plc (the Company) were on Monday, 28 September 2026, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional shares arose from the Company's Rights Issue of 5,295,200,000 ordinary shares of 50 Kobo each at N1.10 per share on the basis of two (2) new ordinary shares for every existing three (3) ordinary shares held as at the close of business on Wednesday, 21 January 2026.

With the listing of the additional 3,206,838,021 ordinary shares, the total issued and fully paid-up share capital of Guinea Insurance Plc have now increased from 7,942,800,000 to 11,149,638,021 ordinary shares of 50 Kobo each.



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Regency Alliance Insurance Plc: Listing of 3,684,210,525 Ordinary Shares Arising from Regency Alliance Insurance Plc's Private Placement of 7,368,421,052 Ordinary Shares of 50 Kobo Each at 95 Kobo Per Share.

Trading Licence Holders and the investing public are hereby notified that additional 3,684,210,525 ordinary shares of 50 Kobo each of Regency Alliance Insurance Plc (the Company) were on Monday, 28 September 2026, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional shares listed on NGX arose from the Company's Private Placement of 7,368,421,052 ordinary shares of 50 Kobo each at 95 Kobo per share. With the listing of the additional shares, the total issued and fully paid-up share capital of Regency Alliance Insurance Plc have now increased from 18,679,385,062 to 22,363,595,587 ordinary shares of 50 Kobo each.

The Initiates Plc: Listing of Initiates Plc's Rights Issue of 177,996,310 Ordinary Shares of 50 Kobo Each at N7.00 Per Share and Public Offer of 932,022,138 Ordinary Shares of 50 Kobo Each at N9.50 per Share

Trading Licence Holders are hereby notified that additional 1,110,018,448 ordinary shares of 50 Kobo each of The initiates Plc were on Wednesday, 30 September 2026, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional shares listed on NGX arose from The Initiates Plc's Rights Issue of 177,996,310 Ordinary Shares of 50 Kobo each at N7.00 per share on the basis of one (1) new share for every five (5) ordinary shares held as of Friday, 01 August 2025 and Public Offer of 932,022,138 Ordinary Shares of 50 Kobo each at N9.50 per share.

With this listing of the additional 1,110,018,448 ordinary shares of 50 Kobo each, the total issued and fully paid-up share capital of The Initiates Plc has now increased from 889,981,552 to 2,000,000,000 ordinary shares of 50 Kobo each.

LISTING

Federal Government of Nigeria: New and Supplementary Listing of FGN Bonds Issued in September 2026

Trading Licence Holders and the investing public are hereby notified that new and supplementary units of Federal Government of Nigeria (FGN) Bonds issued in September 2026 were listed on Nigerian Exchange Limited (NGX) on Tuesday, 29 September 2026.

The details of the Bonds are provided below

New September 2026 Issue	
Symbol Name	16.79% FGN SEP 2036
Amount Issued (N)	888,632,967,000
Units	888,632,967
Coupon	16.79%
Symbol Code	FG222036S3
ISIN	NGFG22203632
Tenor	10 Years
Issue Date	16 September 2026
Maturity Date	16 September 2036
Coupon Payment Date	16 March and 16 September



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Supplementary September Issue

Bond Symbol	Total Units Outstanding as at 25 September 2026	Additional Units Issued	Total Units Outstanding as at 29 September 2026
15.45% FGN JUN 2038	2,419,293,621	710,005,156	3,129,298,777

This is for your information and records update, please.

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