

WEEKLY REPORT

MARKET REPORT FOR AUGUST 2ND, 2024

PRODUCTS

EQUITY

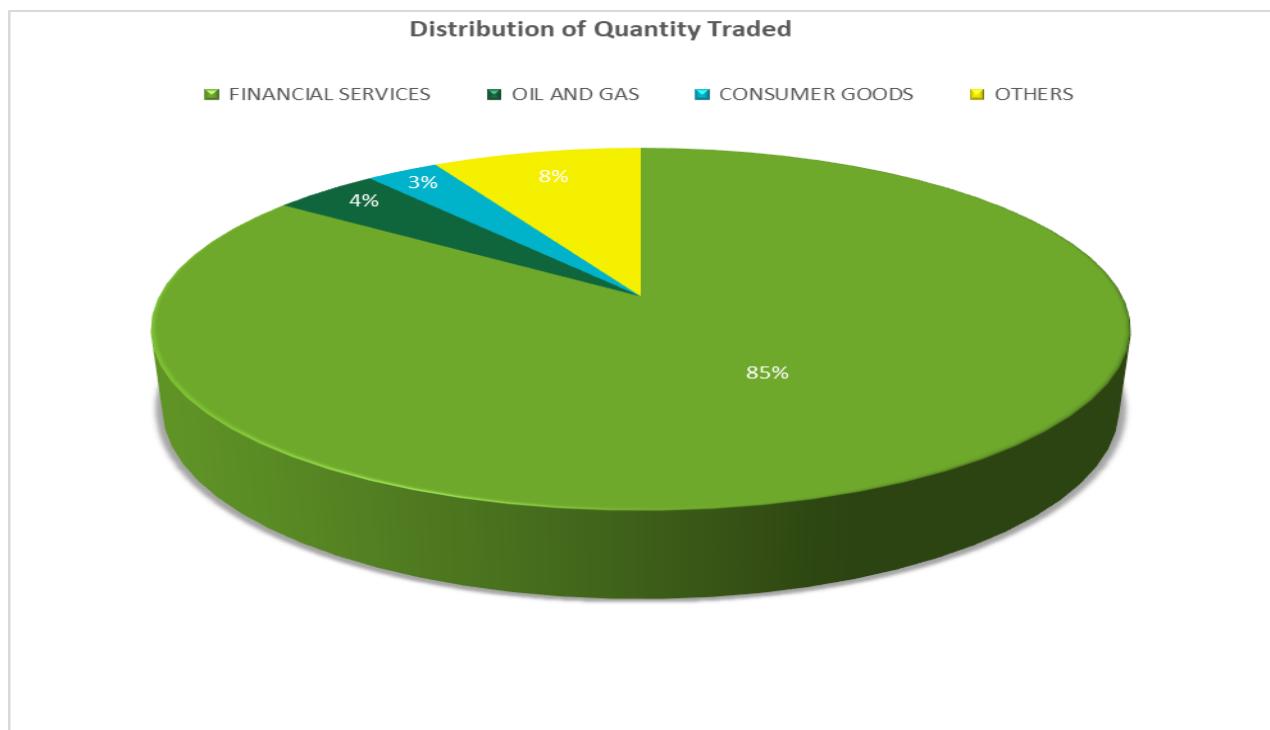
A total turnover of 3.393 billion shares worth N52.304 billion in 44,814 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 3.557 billion shares valued at N47.220 billion that exchanged hands last week in 42,871 deals.

The Financial Services Industry (measured by volume) led the activity chart with 2.875 billion shares valued at N36.995 billion traded in 23,791 deals; thus contributing 84.73% and 70.73% to the total equity turnover volume and value respectively. The Oil and Gas Industry followed with 141.927 million shares worth N6.698 billion in 4,476 deals. The third place was the Consumer Goods Industry, with a turnover of 97.306 million shares worth N4.047 billion in 4,179 deals.

Trading in the top three equities namely Fidelity Bank Plc, United Bank for Africa Plc and Zenith Bank Plc (measured by volume) accounted for 2.099 billion shares worth N28.215 billion in 7,603 deals, contributing 61.87% and 53.94% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
29-Jul-24	10,096	379,132,593	8,706,770,042.36	120	22	21	77
30-Jul-24	10,447	399,385,857	8,000,964,363.50	116	19	37	60
31-Jul-24	10,847	1,838,183,450	23,113,690,800.46	115	27	29	59
1-Aug-24	6,821	565,116,303	8,530,916,819.09	119	22	19	78
2-Aug-24	6,603	210,911,640	3,951,265,893.94	116	36	10	70



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ETP

A total of 21,051 units valued at N2.202 million were traded this week in 97 deals compared with a total of 81,047 units valued at N7.433 million transacted last week in 141 deals.

S/N	Security	Deals	Volume	Value
1	LOTUSHAL15	10	12,445	379,986.47
2	MERGROWTH	29	3,329	375,781.68
3	MERVALUE	20	2,090	194,018.99
4	VSPBONDETF	7	1,952	394,385.00
5	STANBICETF30	21	792	454,574.75
6	VETGRIF30	3	401	13,434.50
7	GREENWETF	3	28	24,770.00
8	NEWGOLD	4	14	364,949.70
	TOTAL	97	21,051	2,201,901.09

BONDS

A total of 63,807 units valued at N61.528 million were traded this week in 37 deals compared with a total of 20,856 units valued at N20.993 million transacted last week in 20 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2031S4	13	20,133	17,334,578.26
2	FGSUK2033S6	6	10,019	10,516,000.07
3	FG202034S2	4	8,624	8,489,947.77
4	FGS202429	1	7,000	7,185,343.26
5	FG202031S1	1	7,000	7,123,542.46
6	FGS202526	1	5,000	5,080,164.27
7	FGS202764	1	3,000	3,039,720.82
8	FGSUK2025S2	4	2,001	1,908,617.79
9	FGSUK2027S3	2	1,000	823,851.49
10	FGS202656	1	17	17,317.76
11	FGS202528	1	5	3,542.06
12	FGS202634	1	5	3,037.45
13	FGS202520	1	3	2,286.02
	TOTAL	37	63,807	61,527,949.48

INDEX MOVEMENT

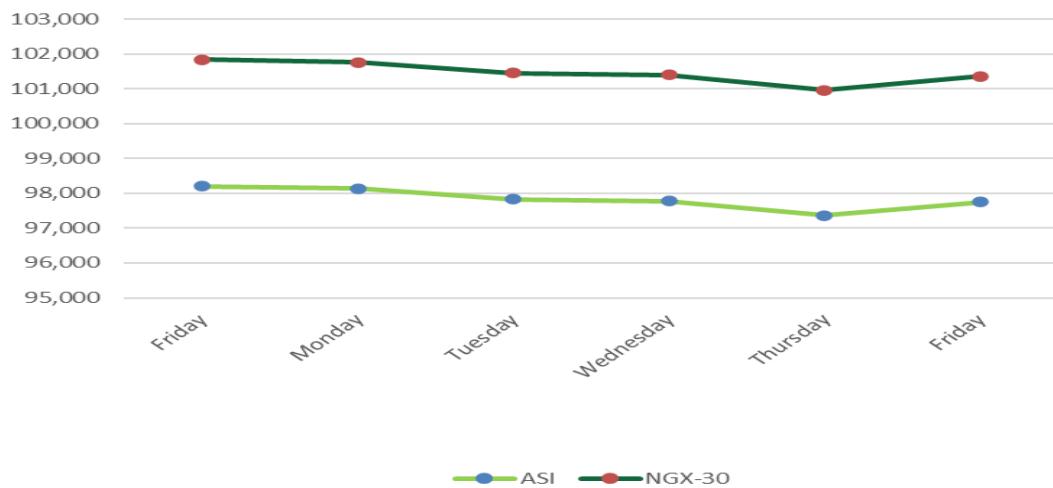
The NGX All-Share Index and Market Capitalization depreciated by **0.46% and 0.19%** to close the week at 97,745.73 and N55.497 trillion respectively.

Similarly, all other indices finished lower with the exception of NGX Main Board, NGX Insurance, NGX ASeM and NGX Oil and Gas which appreciated by 0.01%, 1.59%, 5.26% and 4.27% respectively, while the NGX Sovereign Bond indices closed flat. (See a summary of index movements in the table below):

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INDEX	WEEK CLOSE 07/26/2024	WEEK CLOSE 08/02/2024	WEEKLY CHANGE	WtD	MtD	QtD	YtD
% Change							
NGX All-Share Index (ASI)	98,201.49	97,745.73	-455.76	-0.46	-0.03	-2.31	30.72
NGX-Main Board Index	4,753.10	4,753.77	0.67	0.01	0.35	1.30	37.34
NGX 30 Index	3,635.37	3,613.38	-21.99	-0.60	-0.02	-2.61	29.50
NGX CG Index	2,175.78	2,142.43	-33.35	-1.53	0.69	-3.86	-3.02
NGX Premium Index	9,188.46	9,072.21	-116.25	-1.27	-0.66	-8.03	25.53
NGX Banking Index	819.20	815.29	-3.91	-0.48	1.73	-1.80	-9.13
NGX Pension Index	3,694.36	3,658.48	-35.88	-0.97	0.57	-2.76	12.88
NGX Insurance Index	377.61	383.60	5.99	1.59	0.80	-1.78	19.26
NGX ASeM Index	1,504.55	1,583.71	79.16	5.26	0.00	5.26	147.63
NGX-AFR Bank Value Index	1,851.92	1,851.26	-0.66	-0.04	3.06	-2.05	-10.80
NGX AFR Div Yield Index	11,514.61	11,444.95	-69.66	-0.60	6.61	7.44	54.17
NGX MERI Growth Index	4,613.57	4,566.46	-47.11	-1.02	3.89	-0.53	0.42
NGX MERI Value Index	7,011.12	6,891.23	-119.89	-1.71	0.67	-1.14	32.67
NGX Consumer Goods Index	1,554.82	1,503.01	-51.81	-3.33	-0.46	-4.97	34.04
NGX Oil/Gas Index	1,494.98	1,558.80	63.82	4.27	2.51	8.20	49.44
NGX Lotus II	6,155.14	6,059.93	-95.21	-1.55	0.01	-3.62	31.17
NGX Industrial Goods Index	4,435.11	4,434.75	-0.36	-0.01	0.02	-5.56	63.51
NGX Growth Index	5,373.39	4,747.66	-625.73	-11.64	-11.47	-14.86	-24.63
NGX Sovereign Bond Index	732.70	732.70	0.00	0.00	0.00	-4.35	-3.56
NGX Pension Board Index	1,734.99	1,724.64	-10.35	-0.60	-0.01	-2.64	31.80

The NGX All-Share and NGX-30 Indices Week Ended August 02, 2024



SUMMARY OF PRICE CHANGES

Forty (40) equities appreciated in price during the week higher than twenty (20) equities in the previous week. Forty (40) equities depreciated in price lower than forty-seven (47) in the previous week, while seventy-one (71) equities remained unchanged, lower than eighty-four (84) recorded in the previous week.

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Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
R T BRISCOE PLC.	0.67	0.84	0.17	25.37
OANDO PLC	20.35	25.30	4.95	24.32
INDUSTRIAL & MEDICAL GASES NIGERIA PLC	13.00	15.70	2.70	20.77
CUSTODIAN INVESTMENT PLC	10.20	12.20	2.00	19.61
MAY & BAKER NIGERIA PLC.	5.90	7.04	1.14	19.32
ETERNA PLC.	16.20	19.00	2.80	17.28
AXAMANSARD INSURANCE PLC	4.66	5.40	0.74	15.88
PRESCO PLC	383.00	441.00	58.00	15.14
CUTIX PLC.	5.15	5.89	0.74	14.37
HONEYWELL FLOUR MILL PLC	3.10	3.49	0.39	12.58

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
UNITED CAPITAL PLC	38.95	12.15	-26.80	-68.81
MECURE INDUSTRIES PLC	9.05	7.35	-1.70	-18.78
THOMAS WYATT NIG. PLC.	2.16	1.76	-0.40	-18.52
NASCON ALLIED INDUSTRIES PLC	34.00	29.50	-4.50	-13.24
NIGERIAN BREW. PLC.	29.80	26.00	-3.80	-12.75
SOVEREIGN TRUST INSURANCE PLC	0.56	0.50	-0.06	-10.71
NIGERIAN AVIATION HANDLING COMPANY PLC	39.20	35.10	-4.10	-10.46
BERGER PAINTS PLC	15.00	13.50	-1.50	-10.00
NESTLE NIGERIA PLC.	920.00	830.00	-90.00	-9.78
S C O A NIG. PLC.	2.15	1.94	-0.21	-9.77

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	Prestige Assurance Plc	07/31/2024	N0.51	N0.02	NIL	N0.49
2	United Capital Plc	08/01/2024	N31.00	N0.90	2 FOR 1	N10.03

LISTING

Notore Chemical Industries Plc: Listing of 2,418,099,300 Ordinary Shares of 50 Kobo each at N43.75 per Share Offered Through Private Placement

Trading Licence Holders are hereby notified that additional 2,418,099,300 ordinary shares of 50 Kobo each per share of Notore Chemical Industries Plc (Notore or the Company) were on Monday, 29 July 2024, listed on the Daily Official List of the Nigerian Exchange Limited (NGX).

The additional shares listed on NGX arose from Notore's Private Placement of 2,418,099,300 ordinary shares of 50 Kobo each at N43.75 per share. With the listing of the additional 2,418,099,300 ordinary shares, the total issued and fully paid-up shares of Notore has now increased from 1,612,066,200 to 4,030,165,500 ordinary shares of 50 Kobo each.

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Zenith Bank Plc: Activation of Code for Trading in Rights of Zenith Bank Plc

Trading Licence Holders are hereby notified that trading in Zenith Bank Plc's Rights Issue of 5,232,748,964 ordinary shares of 50 Kobo each at N36.00 per share on the basis of one (1) new ordinary share for every existing six (6) ordinary shares held as at the close of business on 24 July 2024 opened on Thursday, 1 August 2024.

Below are details of the Rights:

Issuer	Zenith Bank Plc
Name	ZENITH BANK PLC 2024 RIGHTS
Quantum offered	5,232,748,964 ordinary shares of 50 kobo
Rights Issue Price	N36.00
Symbol Code	RR24ZENITH
ISIN	NGRR24ZENIT4
Ratio	1 for 6
Opening date	01 August 2024
Closing date	09 September 2024
Registrar	Meristem Registrars & Probate Services Limited

Federal Government of Nigeria: Supplementary Listing of FGN Bonds July 2024

Trading Licence Holders are hereby notified that the July 2024 Issue of the Federal Government of Nigeria (FGN) Bonds was listed on the Nigerian Exchange Limited (NGX) on Friday, 2 August 2024.

Below are the details of the Bonds:

Bond Symbol	Total units outstanding as at 30 July 2024	Additional units issued	Total units outstanding as at 02 August 2024
19.30% FGN APR 2029	171,211,026	18,885,502	190,096,528
18.50% FGN FEB 2031	1,200,622,030	6,180,400	1,206,802,430
19.89% FGN MAY 2033	693,623,117	200,649,400	894,272,517

LIFTING OF SUSPENSION

Notification of Lifting of Suspension Placed on Trading in the Shares of C & I Leasing Plc

We refer to our Market Bulletin dated 8 July 2024 with Reference Number: **NGXREG/IRD/MB35/24/07/08** wherein we notified Trading License Holders and the investing public of the suspension in the trading on the securities of C & I Leasing Plc (the Company) in line with the provisions of Rule 3.1: Rules for Filing of Accounts and Treatment of Default Filing (Default Filing Rules), which provides that:

"If an Issuer fails to file the relevant accounts by the expiration of the Cure Period, the Exchange will:

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- a) *send to the Issuer a “Second Filing Deficiency Notification” within two (2) business days after the end of the Cure Period;*
- b) *suspend trading in the Issuer’s securities; and*
- c) *notify the Securities and Exchange Commission (SEC) and the Market within twenty-four (24) hours of the suspension”.*

C & I Leasing Plc has now filed its Audited Financial Statements for the year ended 31 December 2023 (2023 AFS).

In view of the Company’s submission of its 2023 AFS, and pursuant to Rule 3.3 of the Default Filing Rules, which states that; *“The suspension of trading in the issuer’s securities shall be lifted upon submission of the relevant accounts provided The Exchange is satisfied that the accounts comply with all applicable rules of The Exchange. The Exchange shall thereafter also announce through the medium by which the public and the SEC was initially notified of the suspension, that the suspension has been lifted”*, Trading License Holders and the investing public are hereby notified that the suspension placed on trading on the shares of C & I Leasing Plc was lifted on **Thursday, 1 August 2024**.

This is for your information and necessary action, please.

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