



# WEEKLY REPORT

## MARKET REPORT FOR JANUARY 2ND, 2026

### PRODUCTS

#### EQUITY

The market opened for four trading days this week as the Federal Government declared Thursday January 1, 2026, as Public Holiday to commemorate the New Year Celebration.

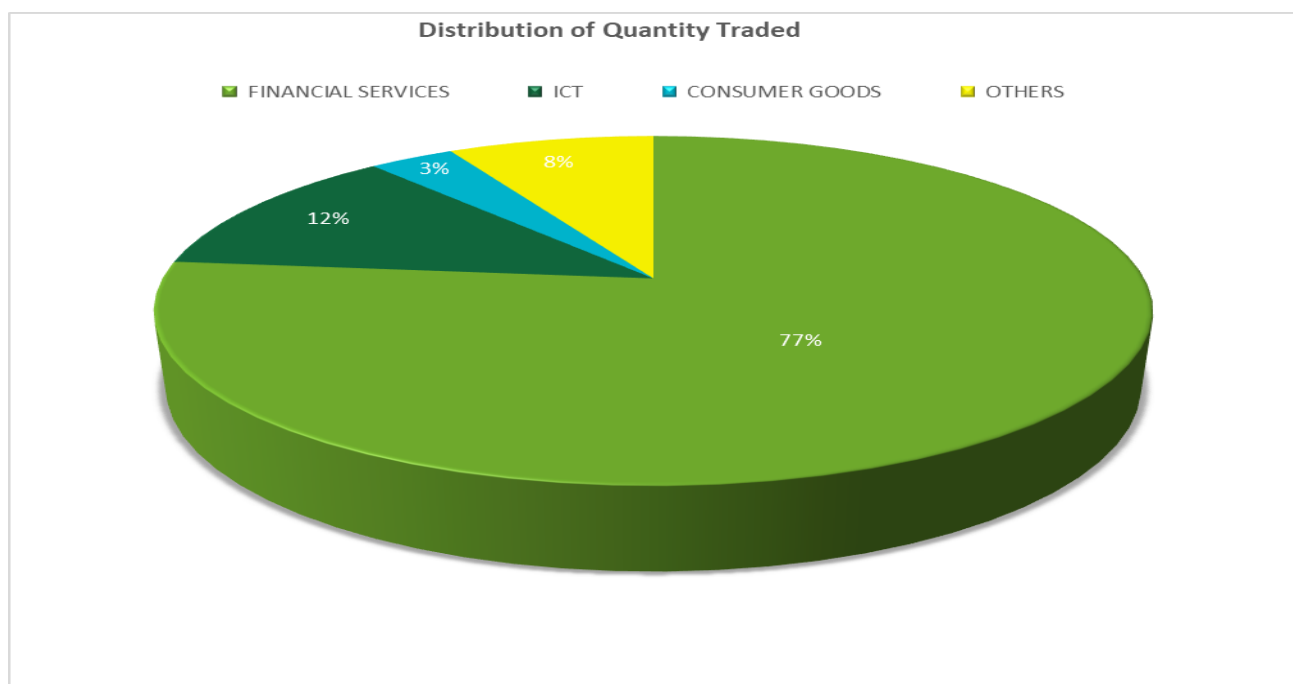
Meanwhile, a total turnover of 7.821 billion shares worth N134.471 billion in 150,799 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 2.876 billion shares valued at N63.832 billion that exchanged hands last week in 80,229 deals.

The Financial Services Industry (measured by volume) led the activity chart with 5.992 billion shares valued at N67.024 billion traded in 55,598 deals; thus contributing 76.61% and 49.84% to the total equity turnover volume and value respectively. The ICT Industry followed with 946.959 million shares worth N8.028 billion in 15,443 deals. Third place was the Consumer Goods Industry, with a turnover of 258.820 million shares worth N9.381 billion in 24,133 deals.

Trading in the top three equities, namely Cornerstone Insurance Plc, Cham Holding Company Plc and Access Holdings Plc (measured by volume), accounted for 5.317 billion shares worth N37.361 billion in 10,441 deals, contributing 67.97% and 27.78% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 4 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
29-Dec-25	47,873	1,468,187,076	35,530,008,611.55	128	41	37	50
30-Dec-25	34,829	4,683,795,983	38,862,032,597.76	129	47	24	58
31-Dec-25	27,872	1,229,464,838	35,127,172,513	128	47	16	65
02-Jan-26	40,225	439,915,455	24,951,580,510	129	53	10	66





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## ETP

A total of 4.667 million units valued at N316.331 million were traded this week in 968 deals compared with a total of 586,286 units valued at N58.597 million transacted last week in 661 deals

S/N	Security	Deals	Volume	Value
1	MERVALUE	31	2,222,227	181,679,954.95
2	MERGROWTH	30	2,002,236	80,365,189.30
3	VETBANK	42	134,493	1,980,221.80
4	VETGOODS	69	130,081	4,889,743.50
5	VETGRIF30	95	63,911	3,676,085.89
6	STANBICETF30	424	34,840	28,465,098.68
7	VSPBONDEF	46	30,382	5,578,874.23
8	LOTUSHAL15	60	29,819	2,488,483.00
9	VETINDEF	82	15,829	1,039,312.61
10	SIAMLETF40	48	2,346	4,008,529.00
11	GREENWETF	30	1,223	461,390.00
12	NEWGOLD	11	30	1,698,505.00
	<b>TOTAL</b>	<b>968</b>	<b>4,667,417</b>	<b>316,331,387.96</b>

## BONDS

A total of 46,845 units valued at N48.790 million were traded this week in 23 deals compared with a total of 32,952 units valued at N34.276 million transacted last week in 21 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2033S6	6	26,057	27,773,762.91
2	FGS202762	3	10,066	10,174,021.60
3	TAJSUKS2	3	6,001	6,000,388.90
4	FG202034S2	1	2,130	2,494,549.04
5	FGSUK2031S4	3	1,502	1,427,796.47
6	FGSUK2027S3	2	1,000	830,230.77
7	FGS202766	1	40	40,960.33
8	FGS202890	1	40	38,914.65
9	FG192038S2	3	9	9,045.90
	<b>TOTAL</b>	<b>23</b>	<b>46,845</b>	<b>48,789,670.57</b>

## INDEX MOVEMENT

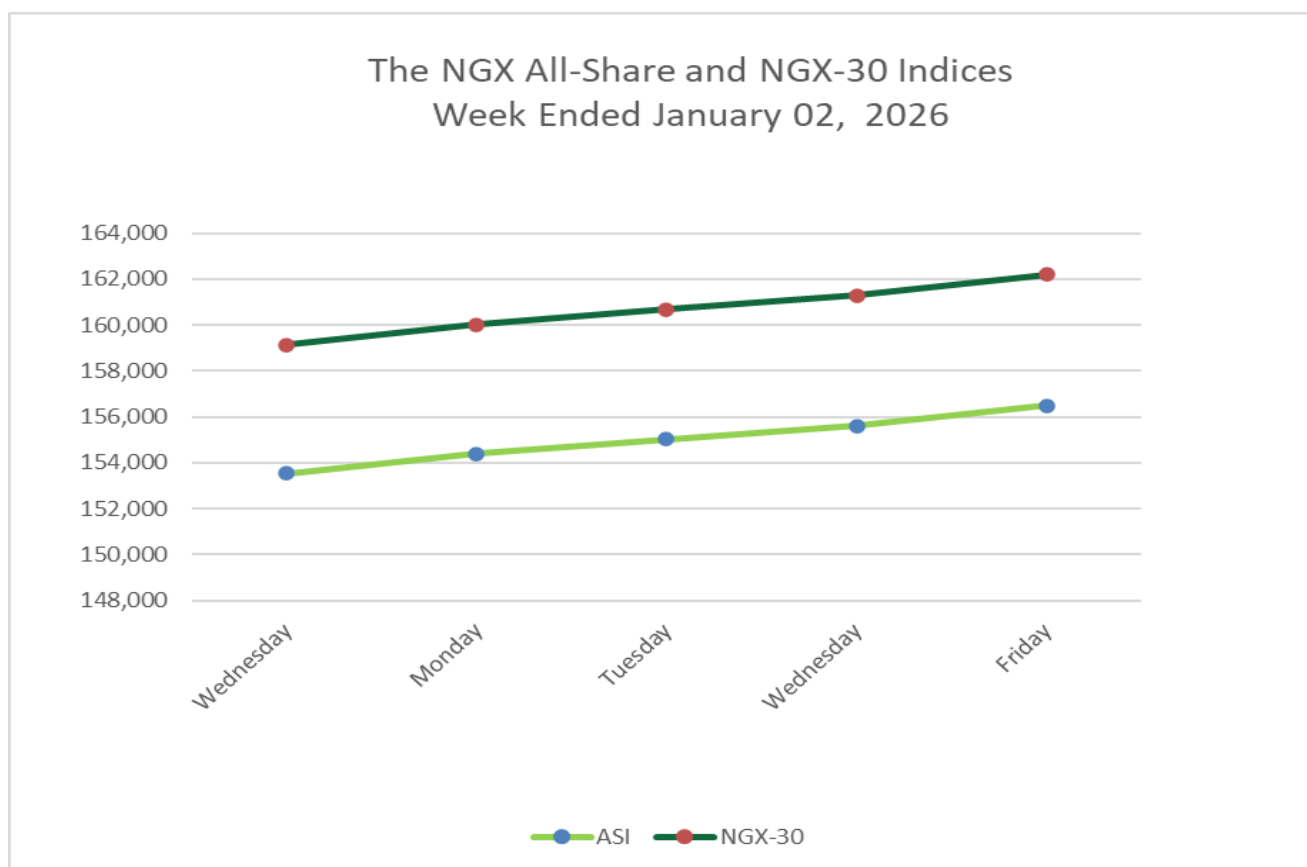
The NGX All-Share Index and Market Capitalization appreciated by **1.92%** and **2.09%** to close the week at 156,492.36 and N99.938 trillion respectively.

Similarly, all other indices finished higher (See a summary of index movements in the table below):



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INDEX	WEEK CLOSE 12/24/2025	WEEK CLOSE 01/02/2026	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				<b>% Change</b>			
NGX All-Share Index (ASI)	153,539.83	156,492.36	2,952.53	1.92	0.57	0.57	0.57
NGX-Main Board Index	7,364.52	7,572.34	207.82	2.82	0.57	0.57	0.57
NGX 30 Index	5,598.74	5,702.36	103.62	1.85	0.52	0.52	0.52
NGX CG Index	4,222.46	4,266.08	43.62	1.03	1.40	1.40	1.40
NGX Premium Index	15,536.69	15,580.26	43.57	0.28	0.56	0.56	0.56
NGX Banking Index	1,506.45	1,551.09	44.64	2.96	2.32	2.32	2.32
NGX Pension Index	7,069.08	7,230.22	161.14	2.28	1.58	1.58	1.58
NGX Insurance Index	1,146.01	1,213.95	67.94	5.93	2.07	2.07	2.07
NGX-AFR Bank Value Index	3,221.43	3,348.69	127.26	3.95	3.24	3.24	3.24
NGX AFR Div Yield Index	21,223.56	22,366.85	1,143.29	5.39	1.75	1.75	1.75
NGX MERI Growth Index	9,970.02	10,467.99	497.97	4.99	0.00	0.00	0.00
NGX MERI Value Index	13,079.00	13,450.73	371.73	2.84	2.45	2.45	2.45
NGX Consumer Goods Index	3,851.41	3,983.84	132.43	3.44	0.21	0.21	0.21
NGX Oil/Gas Index	2,675.99	2,707.07	31.08	1.16	1.38	1.38	1.38
NGX Lotus II	13,329.88	13,648.95	319.07	2.39	1.11	1.11	1.11
NGX Industrial Goods Index	5,630.30	5,676.65	46.35	0.82	0.00	0.00	0.00
NGX Growth Index	27,791.68	27,802.23	10.55	0.04	0.09	0.09	0.09
NGX Sovereign Bond Index	680.95	682.15	1.20	0.18	0.00	0.00	0.00
NGX Pension Broad Index	2,874.37	2,933.37	59.00	2.05	0.53	0.53	0.53
NGX Commodity Index	1,177.45	1,182.23	4.78	0.41	0.71	0.71	0.71





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## SUMMARY OF PRICE CHANGES

Seventy-three (73) equities appreciated in price during the week, higher than forty-four (44) equities in the previous week. Twenty-three (23) equities depreciated in price, lower than thirty (30) equities in the previous week, while fifty-one (51) equities remained unchanged, lower than seventy-three (73) recorded in the previous week.

### Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
AUSTIN LAZ & COMPANY PLC	3.20	4.67	1.47	↑ 45.94
ALUMINIUM EXTRUSION IND. PLC.	16.35	23.80	7.45	↑ 45.57
EUNISELL INTERLINKED PLC	87.95	126.00	38.05	↑ 43.26
ASSOCIATED BUS COMPANY PLC	3.27	4.51	1.24	↑ 37.92
HONEYWELL FLOUR MILL PLC	17.75	23.00	5.25	↑ 29.58
FIDSON HEALTHCARE PLC	43.90	55.00	11.10	↑ 25.28
DEAP CAPITAL MANAGEMENT & TRUST PLC	1.70	2.09	0.39	↑ 22.94
MCNICHOLS PLC	2.95	3.59	0.64	↑ 21.69
IKEJA HOTEL PLC	36.95	44.90	7.95	↑ 21.52
C & I LEASING PLC.	6.20	7.50	1.30	↑ 20.97

### Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
E-TRANZACT INTERNATIONAL PLC	12.60	11.35	-1.25	↓ -9.92
FIRST HOLDCO PLC	53.00	48.80	-4.20	↓ -7.92
LIVINGTRUST MORTGAGE BANK PLC	3.68	3.40	-0.28	↓ -7.61
CAP PLC	74.00	69.00	-5.00	↓ -6.76
CHAMPION BREW. PLC.	15.00	14.00	-1.00	↓ -6.67
ABBEY MORTGAGE BANK PLC	6.40	6.00	-0.40	↓ -6.25
NIGERIAN BREW. PLC.	79.35	74.80	-4.55	↓ -5.73
SOVEREIGN TRUST INSURANCE PLC	4.02	3.81	-0.21	↓ -5.22
P Z CUSSONS NIGERIA PLC.	47.10	45.00	-2.10	↓ -4.46
SEPLAT ENERGY PLC	5,809.00	5,610.00	-199.00	↓ -3.43

## LISTING

**Chapel Hill Denham Management Limited: Listing by Introduction of 1,588,617,222 Units of N100.00 Each at N103.00 per Unit of Chapel Hill Denham Management Limited's Nigeria Real Estate Investment Trust (NREIT) under the N400 Billion Issuance Programme**

Trading License Holders are hereby notified of the Listing by Introduction of 1,588,617,222 units of N100.00 each at N103.00 per unit of Chapel Hill Denham Management Limited's Series 1 to 4 of Nigeria Real Estate Investment Trust (NREIT) under the N400 Billion Issuance Programme on the Main Board of Nigerian Exchange Limited (NGX) on Wednesday, 31 December 2025.



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The trading symbol of Nigeria Real Estate Investment Trust is **NREIT**

Below are the details of the Fund:

<b>Particulars</b>	<b>Details of Security</b>
The Fund	Nigeria Real Estate Investment Trust
The Fund Manager	Chapel Hill Denham Management Limited
ISIN Number	NGCHDNREIT00
Symbol Name	NIGERIA REAL ESTATE INV. TRUST FUND
Symbol Code	NREIT
Volume	1,588,617,222
Listing Price	N103.00
Stockbrokers	Chapel Hill Denham Securities Limited
Issuing House	Chapel Hill Denham Advisory Limited
Joint Trustee	Stanbic IBTC Trustees Limited
Custodian	Rand Merchant Bank Nigeria Limited
Registrar	Coronation Registrars Limited

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