

WEEKLY REPORT

MARKET REPORT FOR AUGUST 1ST, 2025

PRODUCTS

EQUITY

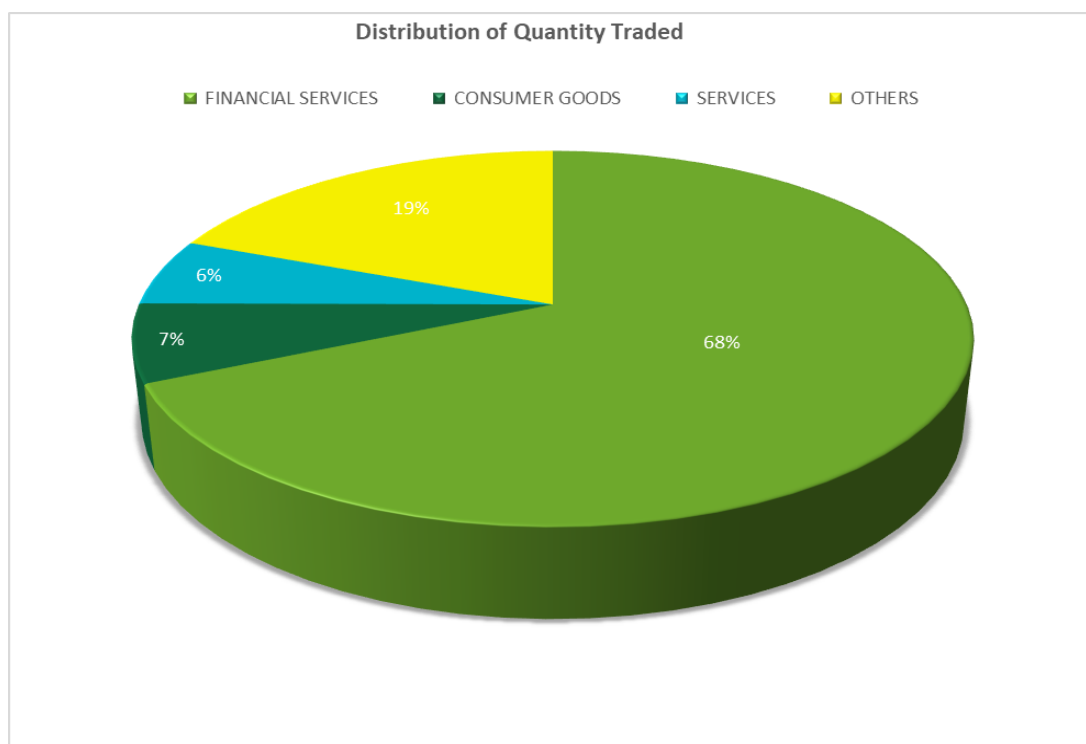
A total turnover of 4.847 billion shares worth N149.755 billion in 174,267 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 3.691 billion shares valued at N112.261 billion that exchanged hands last week in 138,250 deals.

The Financial Services Industry (measured by volume) led the activity chart with 3.314 billion shares valued at N61.084 billion traded in 70,239 deals; thus contributing 68.37% and 40.79% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 326.455 million shares worth N19.777 billion in 23,764 deals. Third place was the Services Industry, with a turnover of 279.737 million shares worth N3.947 billion in 12,794 deals.

Trading in the top three equities, namely FCMB Group Plc, Fidelity Bank Plc and Universal Insurance Plc (measured by volume), accounted for 1.245 billion shares worth N15.825 billion in 9,250 deals, contributing 25.69% and 10.57% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
28-Jul-25	37,626	795,593,090	23,231,078,627.49	127	46	25	56
29-Jul-25	28,358	940,804,135	30,626,799,824.48	128	51	25	52
30-Jul-25	36,424	922,031,413	35,396,601,857.49	127	39	32	56
31-Jul-25	37,371	1,109,376,027	33,649,349,666.07	127	29	55	43
1-Aug-25	34,488	1,079,170,190	26,850,958,737.06	127	34	35	58





WEEKLY REPORT

ETP

A total of 442,918 units valued at N25.223 million were traded this week in 277 deals compared with a total of 134,289 units valued at N15.363 million transacted last week in 246 deals

S/N	Security	Deals	Volume	Value
1	VETBANK	42	224,705	3,291,420.50
2	VETGRIF30	23	102,651	4,859,425.45
3	LOTUSHAL15	13	27,975	1,653,475.90
4	VETGOODS	16	25,434	796,817.70
5	VETINDEF	14	24,379	1,143,138.20
6	STANBICETF30	82	13,760	6,202,368.07
7	MERVALUE	22	12,913	2,676,200.50
8	GREENWETF	24	7,938	2,152,385.30
9	MERGROWTH	13	2,228	1,381,919.00
10	VSPBONDEF	12	616	223,908.35
11	SIAMLETF40	7	306	129,398.50
12	NEWGOLD	9	13	712,523.01
	TOTAL	277	442,918	25,222,980.48

BONDS

A total of 1.360 million units valued at N1.118 billion were traded this week in 30 deals compared with a total of 33,209 units valued at N32.134 million transacted last week in 38 deals.

S/N	Security	Deals	Volume	Value
1	FID2031S1	1	750,000	523,555,842.39
2	EPF2026S1	1	500,000	485,280,434.78
3	IAO2026S1	1	40,000	40,555,344.26
4	FGSUK2033S6	5	20,007	20,953,749.10
5	FGSUK2031S4	3	15,895	14,146,955.25
6	FG192053S3	2	14,813	14,992,167.94
7	FGSUK2032S5	7	8,551	8,785,384.51
8	FGSUK2027S3	2	7,001	5,417,355.21
9	FG202031S1	3	3,393	3,992,979.92
10	FG192038S2	4	281	230,208.24
11	FGS202888	1	5	5,637.06
	TOTAL	30	1,359,946	1,117,916,058.66



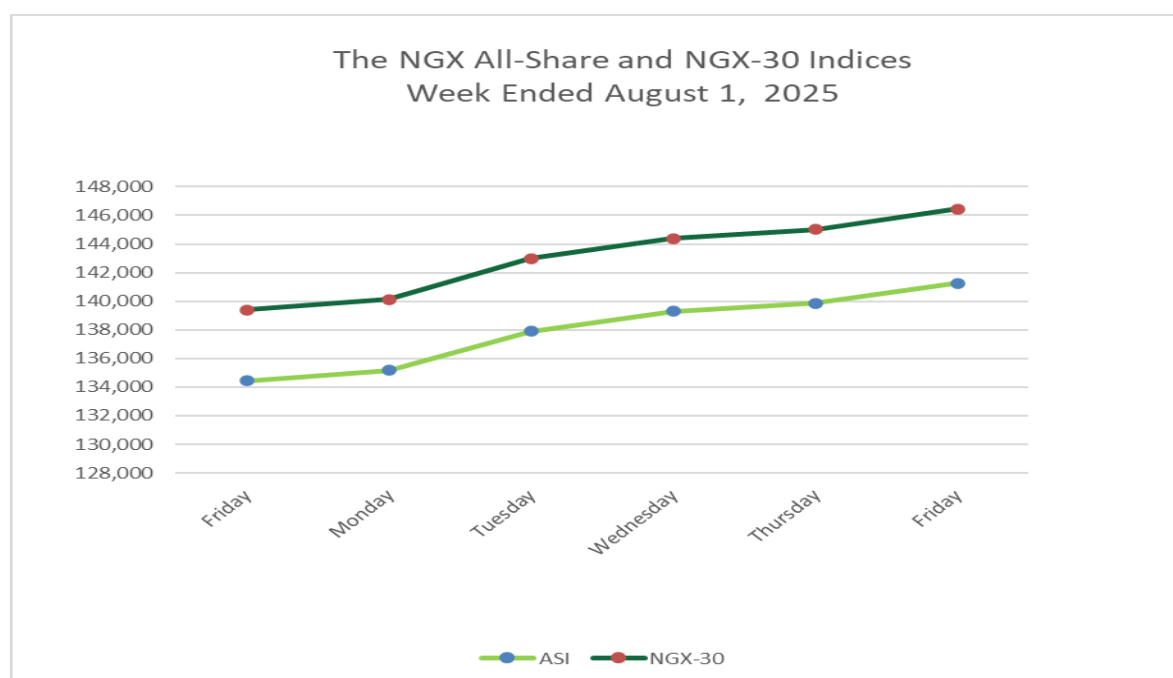
WEEKLY REPORT

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by **5.07%** and **5.08%** to close the week at 141,263.05 and N89.373 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX Insurance and NGX Oil and Gas which depreciated by 1.22% and 0.48% respectively, while the NGX ASeM Index closed flat (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 07/25/2025	WEEK CLOSE 08/01/2025	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	134,452.93	141,263.05	6,810.12	5.07	1.00	17.74	37.25
NGX-Main Board Index	6,458.44	6,639.09	180.65	2.80	1.21	12.74	33.08
NGX 30 Index	4,932.39	5,185.55	253.16	5.13	0.97	17.24	36.03
NGX CG Index	4,109.04	4,301.61	192.57	4.69	0.24	25.16	52.84
NGX Premium Index	13,520.58	14,766.15	1,245.57	9.21	0.64	27.55	51.92
NGX Banking Index	1,564.26	1,618.91	54.65	3.49	0.52	26.44	49.27
NGX Pension Index	6,625.03	6,914.46	289.43	4.37	0.13	19.24	52.94
NGX Insurance Index	897.88	886.95	-10.93	-1.22	-0.29	17.40	23.53
NGX ASeM Index	1,446.38	1,446.38	0.00	0.00	0.00	-9.32	-8.67
NGX-AFR Bank Value Index	3,672.56	3,814.10	141.54	3.85	-0.38	28.95	54.58
NGX AFR Div Yield Index	22,818.55	23,224.98	406.43	1.78	0.41	19.16	39.55
NGX MERI Growth Index	9,630.01	10,309.45	679.44	7.06	2.25	26.50	58.83
NGX MERI Value Index	13,829.05	14,525.98	696.93	5.04	-0.07	30.27	40.01
NGX Consumer Goods Index	2,897.68	2,976.61	78.93	2.72	1.61	12.93	71.89
NGX Oil/Gas Index	2,448.42	2,436.63	-11.79	-0.48	-1.73	-0.03	-10.16
NGX Lotus II	10,746.58	11,625.81	879.23	8.18	1.06	25.96	67.14
NGX Industrial Goods Index	4,591.02	5,055.71	464.69	10.12	3.49	38.96	41.53
NGX Growth Index	9,858.63	11,067.79	1,209.16	12.26	0.00	17.49	42.57
NGX Sovereign Bond Index	668.16	672.87	4.71	0.70	0.00	3.04	11.86
NGX Pension Broad Index	2,459.03	2,606.20	147.17	5.98	1.22	19.56	42.66
NGX Commodity Index	1,087.05	1,095.89	8.84	0.81	-0.32	4.65	0.00





WEEKLY REPORT

SUMMARY OF PRICE CHANGES

Fifty-four (54) equities appreciated in price during the week, lower than sixty (60) equities in the previous week. Forty-nine (49) equities depreciated in price, higher than forty-three (43) in the previous week, while forty-three (43) equities remained unchanged, lower than forty-four (44) recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
U A C N PLC.	54.95	88.30	33.35	↑ 60.69
MECURE INDUSTRIES PLC	11.20	15.85	4.65	↑ 41.52
CUSTODIAN INVESTMENT PLC	30.50	39.00	8.50	↑ 27.87
VERITAS CAPITAL ASSURANCE PLC	1.13	1.39	0.26	↑ 23.01
TRIPPLE GEE AND COMPANY PLC.	3.51	4.30	0.79	↑ 22.51
MULTIVERSE MINING AND EXPLORATION PLC	9.00	10.85	1.85	↑ 20.56
WEMA BANK PLC.	19.90	23.90	4.00	↑ 20.10
MTN NIGERIA COMMUNICATIONS PLC	400.00	480.00	80.00	↑ 20.00
ROYAL EXCHANGE PLC.	1.25	1.50	0.25	↑ 20.00
LAFARGE AFRICA PLC.	125.05	149.00	23.95	↑ 19.15

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
ABBAY MORTGAGE BANK PLC	8.00	5.27	-2.73	↓ -34.13
FTN COCOA PROCESSORS PLC	7.24	5.77	-1.47	↓ -20.30
CORNERSTONE INSURANCE PLC	4.94	4.15	-0.79	↓ -15.99
NIGERIAN AVIATION HANDLING COMPANY PLC	117.00	99.30	-17.70	↓ -15.13
THE INITIATES PLC	16.13	13.75	-2.38	↓ -14.76
LASACO ASSURANCE PLC.	3.05	2.60	-0.45	↓ -14.75
UNIVERSITY PRESS PLC.	5.91	5.10	-0.81	↓ -13.71
SECURE ELECTRONIC TECHNOLOGY PLC	0.92	0.80	-0.12	↓ -13.04
NIGERIAN EXCHANGE GROUP	79.80	70.00	-9.80	↓ -12.28
C & I LEASING PLC.	7.45	6.58	-0.87	↓ -11.68

LISTING

Seplat Energy Plc: Listing of 11,500,000 Ordinary Shares of Seplat Energy Plc's Employee Share-Based Payment

Trading Licence Holders are hereby notified that additional 11,500,000 ordinary shares of Seplat Energy Plc (Seplat or the Company) were on Friday 01 August 2025, listed on the Daily Official List of the Nigerian Exchange Limited (NGX).

The additional shares listed on NGX arose from Seplat Energy Plc's Employee Share-Based Payment. With this listing of the additional 11,500,000 ordinary shares, the total issued, and fully paid-up shares of Seplat Energy Plc has now increased from 588,444,561 to 599,944,561 ordinary shares.



WEEKLY REPORT

DELISTING

MRS Oil Nigeria Plc: Delisting of the Shares of MRS Oil Nigeria Plc

We refer to our market bulletin of 25 July 2025 with reference Number: **NGXREG/IRD/MB52/25/07/25**, wherein the Market was notified of the suspension placed on trading in the securities of MRS Oil Nigeria Plc (the Company) in preparation for the delisting of the Company.

Following the approval of the Company's application to delist its entire issued share capital from Nigerian Exchange Limited (NGX), please be informed that the entire issued share capital of MRS Oil Nigeria Plc were on Monday, 28 July 2025, delisted from the Daily Official List of NGX.

This is for your information, please.

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