



## NZX Limited - Monthly Shareholder Metrics

### May 2017

These Shareholder Metrics represent the key features of NZX's operations in each of its core businesses. The Metrics focus on what drives the revenue performance of NZX, so as to give a consistent and transparent comparison across time periods for each business line.

## Markets

NZX Listed Issuers	May 2017	Change YoY
Total Equity Securities	166	-2.9%
Total Listed Debt Securities	111	19.4%
Total Other Securities	26	-7.1%
Total Listed Securities	303	3.8%

Total NZX Main Board Issuers	165	-2.4%
Total NZAX Issuers	17	-10.5%
Total NXT Issuers	4	33.3%
Total NZDX Issuers	43	4.9%

Capital Raising	May 2017	YTD
<b>New Capital Listed</b>		
IPOs and Compliance Listings	\$0.48 b	\$0.48 b
New Debt Listings	\$0.00 b	\$0.77 b

<b>Secondary Capital Raisings</b>		
Total Capital Raised By All Issuers	\$209 m	\$933 m

Total Equity Raised - Primary Issuers	\$48 m	\$263 m
Total Equity Raised - Dual & Secondary Issuers	\$2 m	\$214 m
Total Debt Raised	\$159 m	\$456 m

Number of Capital Raising Events	10	57
Capital Raised < \$0.5m	2	11
Capital Raised > \$0.5m < \$10m	3	23
Capital Raised > \$10m < \$100m	5	22
Capital Raised > \$100m	0	1

Market Capitalisation	May 2017	Change YoY	% of GDP
All Equity	\$122.1 b	1.8%	46.7%
All Debt	\$26.8 b	21.5%	10.3%

NZX Indices Performance	May 2017	Change YoY
S&P/NZX 50 Index	7,419	5.4%
S&P/NZX 50 Portfolio Index	4,603	6.1%
S&P/NZX A-Grade Bond Index	5,036	3.9%
S&P/NZX All Swap Index	198	2.3%

Cash Market Trading	May 2017	Change YoY
Total Trades	196,467	13.3%
Daily Average Trades	8,542	8.4%
Total Trades < \$50k	187,525	16.1%
Total Value Traded	\$3.7 b	-14.7%
Daily Average Value Traded	\$161 m	-18.4%

<b>Total Equity Transactions</b>		
Total Trades	192,765	13.6%
Value Traded	\$3.5 b	-15.1%

<b>Total Debt Transactions</b>		
Total Trades	3,702	1.1%
Value Traded	\$183 m	-6.2%

<b>Cumulative Numbers - YTD</b>		
Number of Trades	739,718	-2.5%
Total Value Traded	\$16.1 b	-12.4%

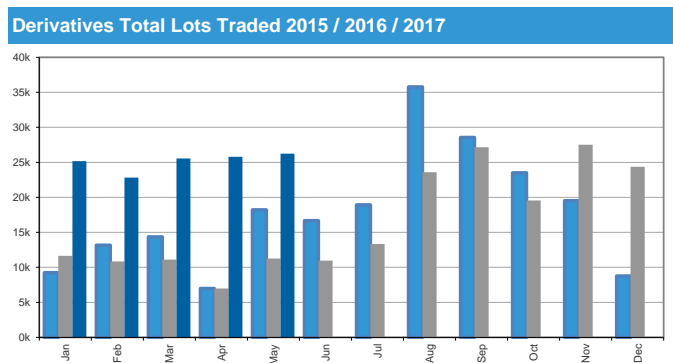
Clearing House / Depository	May 2017	Change YoY
Gross Value of Cleared Trades over Month	\$3.7 b	-14.6%
Collateral Held At Month End	\$61.0 m	63.7%
Depository transactions	2,264	-8.4%
Assets under custody in depository	\$408 m	8.3%
Value of stock lent over month	\$418 m	23.2%

Wholesale Data	May 2017	Change YoY
Terminal Numbers - Professional*	6,274	2.0%
Terminal Numbers - Retail*	1,186	-1.2%
Licences - Value > \$20k pa	33	13.8%
Licences - Value < \$20k pa	60	0.0%

\* 3 month average

Direct Data Products	May 2017	Change YoY
Proprietary Security Subscription Products	385	3.8%
- Products ≥ \$3,000 p.a	148	18.4%
- Products < \$3,000 p.a.	237	-3.7%

Derivatives	May 2017 Change YoY	
Futures - Total Lots Traded	20,274	80.7%
Options - Total Lots Traded	5,950	11800.0%
Open Interest	44,730	111.2%



Energy Contracts	May 2017
Operating / Technology Contracts	17
- Contracts > = \$500k p.a.	4
- Contracts < \$500k p.a.	13

## Funds Services

SuperLife	May 2017	Change YoY
Funds Under Management - KiwiSaver	\$653 m	18.9%
Funds Under Management - Other	\$1,134 m	16.1%
Total	\$1,787 m	17.1%

Smartshares	May 2017	Change YoY
Funds Under Management - External	\$553 m	12.1%
Funds Under Management - SuperLife funds	\$1,303 m	15.1%
Total	\$1,855 m	14.2%
Units on Issue	815 m	15.1%

NZX Wealth Technologies	May 2017	Change YoY
Funds Under Administration	\$1,245 m	-8.1%
Renamed from Apteryx		

## Agri

Direct Data Products	May 2017	Change YoY
Subscriptions - NZ Agri Data Products	2,647	16.8%
Subscription - Australian Agri Data Products	1,491	-7.8%
Total Paid Advertising Page Equivalents*	121	17.5%
Total Paid Advertising Page Equivalents YTD*	523	2.6%

\* Total paid advertising page equivalents relates to Farmers Weekly only.

## Notes

1. All figures are measured at the end of the last trading day of the month unless otherwise stated. Change refers to the change since the same period last year unless otherwise stated i.e. Change YoY is change versus the same period last year.
2. All Equity Market Capitalisation includes all securities quoted on the NZX Main Board, NZX Alternative Market and NXT Market.
3. Market Capitalisation for the NZX Debt market is the total nominal (face) value of all quoted securities excluding New Zealand Government Stock.
4. NZX Limited wishes to remind readers that the above operational statistics are based on the Group's internal records, which are unaudited. Differences may arise between this data and that disclosed in subsequent audited financial statements.

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