

## Amman Stock Exchange Weekly Report Dec 11 - Dec 15, 2016

### Market Summary

- Amman Stock Exchange (ASE) Share Price Index closed the week at 2180.2 **increasing 0.42%** month to date and **increasing 0.78%** week to date
- Total market capitalization at market close on 15<sup>th</sup> of December 2016 was JD 17.3 billion **increasing 0.69%** month to date and **increasing 0.49%** week to date
- USD/JD peg range (0.7097 - 0.7100)

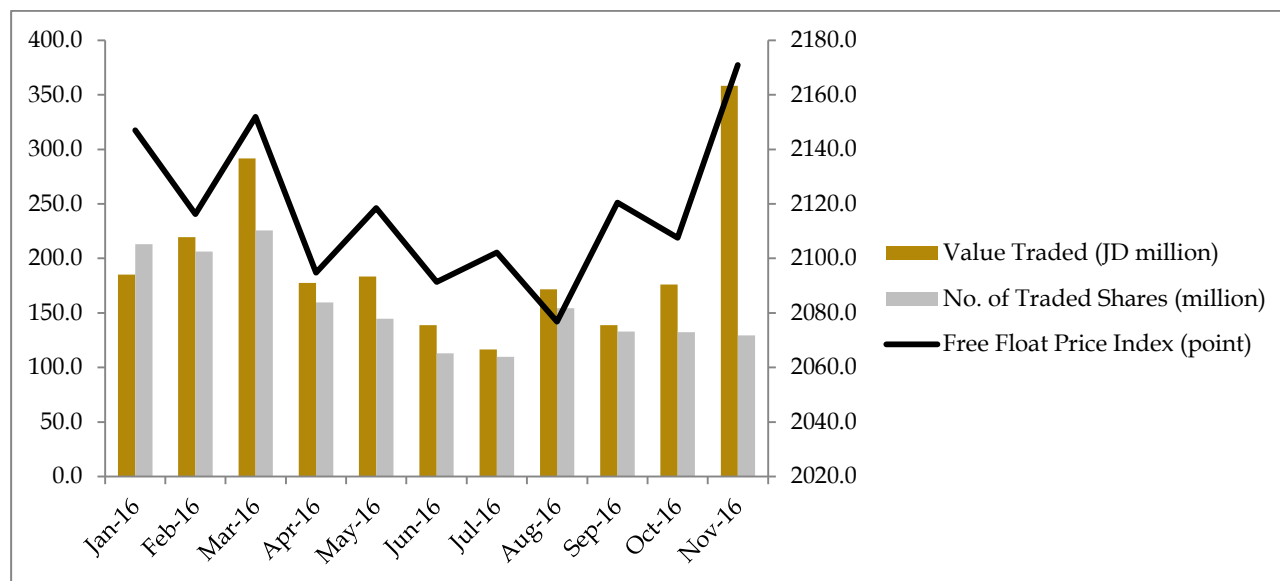
#### Weekly Trading Statistics

Total Trading Volume (JD)	23,674,753	Number of Advancers	65
Total Market Capitalization (JD)	17,323,488,237	Number of Decliners	55
Number of Shares Traded	21,862,527	Number of Unchanged	38
Number of Transaction	11,927	Advancers/Decliners	1.18

### Index Performance

Index	YTD	1 Year	2 Year
ASE	2.05%	4.46%	2.53%
DJ MENA	2.62%	3.40%	-10.12%

### ASE Share Price Index and Volumes Traded



## Weekly Market Movers in Terms of Value Traded

Company	Ticker	Closing price JD/Share	Value Traded (JD)
Tuhama for Financial Investments	<a href="#">THMA</a>	1.94	2,566,058
Specialized Investment Compounds	<a href="#">SPIC</a>	1.23	1,687,652
Arab Bank	<a href="#">ARAB</a>	6.20	1,487,427
Al-Eqbal Investment Company	<a href="#">EICO</a>	24.15	1,037,382
Jordan Petroleum Refinery	<a href="#">JOPT</a>	3.54	1,032,332

## Weekly Best and Worst Performers

Best Performers	Tickers	change	Value Traded (JD)
Specialized Investment Compounds	<a href="#">SPIC</a>	12.84%	1,687,652
Al-Amal Financial Investments	<a href="#">AMAL</a>	12.31%	398,652
National Insurance	<a href="#">NAAI</a>	12.12%	942
Al-Qaria Food & Vegetable Oil Industries	<a href="#">UCVO</a>	10.00%	486,711
South Electronics	<a href="#">SECO</a>	9.52%	84,929
Worst Performers	Tickers	change	Value Traded (JD)
Euro Arab Insurance Group	<a href="#">AMMI</a>	-13.25%	4,477
Philadelphia Pharmaceuticals	<a href="#">PHIL</a>	-9.39%	866,650
National Steel Industry	<a href="#">NAST</a>	-7.65%	9,831
Arab East Investment	<a href="#">AEIV</a>	-7.55%	204,557
Resources Company For Development And Investment	<a href="#">JOMA</a>	-6.67%	4,668

## Market News and Updates

- The Central Bank of Jordan announced a 25 Bps hike across the basic policy rates starting the December 18<sup>th</sup>. The CBJ main policy rates and overnight window rate increased to 2.75% and 1.75% respectively, while the 1 W Auction CD rate range increased to 2.5% - 2.75%. The overnight repo rate and discount rate facility remained unchanged at 3.5% and 3.75%, respectively.
- According to the Central Bank of Jordan, deposits in foreign currencies rose by 4.4% end of September compared to same period last year. Deposits of residents in foreign currencies reached JD 5 billion end of October 2016, while foreign currency reserve reached USD 12.6 billion, decreasing from USD 14.9 billion in October of last year.
- The Jordan Securities Commission and the European Bank for Reconstruction and Development (EBRD) launched a strategy plan and roadmap to develop Jordan's capital markets. The event was the culmination of a year-long effort that included the examination and analysis of the current capital markets environment. The strategy concluded that Jordan has the necessary ingredients to operate a healthy capital market, however, it needs legal and regulatory reforms to broaden the range of available investment instruments, including mutual funds and ETFs. The strategy report and roadmap can be accessed at the following link: <http://www.lc2-reports.com/JordanCM-Roadmap.pdf>

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<a href="#">Al Mawared Webpage</a>	<a href="#">Central Bank of Jordan</a>
	<a href="#">Jordan Times</a>
	<a href="#">INVESTBANK</a>

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Al Mawared is an investment banking firm active in brokerage, asset management and corporate finance. We are a wholly owned subsidiary of INVESTBANK, with a paid up capital of JD 10 million. Since our establishment in 2006, Al Mawared has become a leading provider of financial services in the Jordanian market.

Al Mawared is a member in the Amman Stock Exchange and the Jordan Securities Depository Center. We are regulated by the Jordan Securities Commission and are also subject to Central Bank of Jordan supervision. We are licensed to offer Brokerage, Custody, Investment Management, Financial Advisory, Investment Trusteeship, and Underwriting services.

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