

**30 October 2017**

Regional Markets	Index	WTD	MoM	YTD
Amman SE (ASE)	2,102.3	0.0%	-1.0%	-3.1%
Dubai FM (DFM)	3,651.1	-0.6%	2.5%	3.4%
Abu Dhabi SE (ADX)	4,467.7	-0.8%	1.2%	-1.7%
Saudi SE (TASI)	6,910.7	-1.4%	-4.6%	-4.2%
Kuwait SE (KSE)	6,623.49	-0.1%	-2.1%	15.2%
Doha SM (DSM)	8,128.3	-0.5%	-5.1%	-22.1%
Bahrain SE (BAX)	1,277.4	-0.1%	-1.1%	4.7%
Muscat SM (MSM)	4,958.6	-2.1%	-3.0%	-14.3%

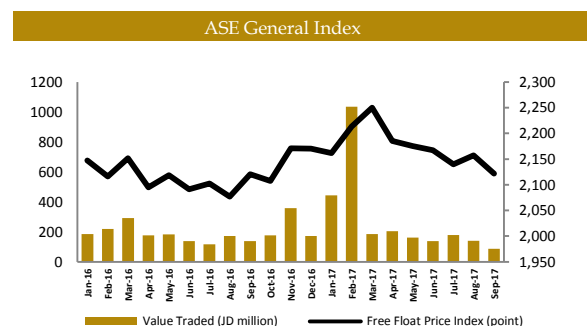
Source: Reuters

Sector Indices	Value Traded (JOD)	No. of Shares	Close	% Change
Financial	14,396,246	16,127,446	2,864	-0.17%
Banks	2,023,667	738,712	4,304	-0.03%
Insurance	290,466	435,845	1,935	-0.40%
Diversified Fin. S	5,867,761	6,835,372	1,543	-0.31%
Real Estate	6,214,352	8,117,517	1,764	-1.55%
Services	4,402,091	5,735,409	1,458	-1.07%
Industrial	5,214,066	4,302,723	2,121	-0.41%

Source: ASE

## News and Updates

- INVESTBANK (INVB) announced its financial results for the first nine months of 2017, reporting net profits before tax of JD 9.9 million and a net profit after tax of JD 7.2 million. The bank's total assets grew by 5% during the first nine months of 2017 to amount to JD 997 million, compared to JD 950 million registered at the end of 2016. Net credit facilities grew by 15% during the first nine months of 2017 to reach JD 617 million. Customers' deposits increased by 3% to amount to JD 640 million at the end of September 2017.
- Figures released by the Ministry of Finance showed that Jordan's total public revenues increased by 0.2% during the first nine months of 2017 to amount to JD 5,134.5 million, compared to JD 5,124 million registered during the same period of 2016. Total public expenditures amounted to JD 5,860.9 million during the first nine months of 2017, compared to JD 5,639.3 million recorded during the same period of 2016. Accordingly, budget deficit for the first nine months of 2017 totaled JD 726.6 million, compared to JD 515.3 million recorded during the first nine months of 2016.
- Figures released by the Department of Statistics showed that Jordan's trade deficit widened during the first eight months of 2017 by 10.5% to reach JD 6,082.2 million. The Kingdom's total exports during the first eight months of 2017 contracted by 2.6% to stand at JD 3,449.7 million, while total imports increased by 5.4% during the same period.



Market Breadth		
Gainers	Losers	Unchanged
38	68	44

Top Gainers	Price	% Change
Alshamekha For Real Estate & Financial Investments	0.94	10.59%
United Cable Industries	0.50	8.70%
Alentkaeya For Investment & Real Estate Development Company	0.42	7.69%

Source: ASE

Top Losers	Price	% Change
Kafa'a For Financial & Economical Investments	0.39	-13.33%
South Electronics	0.17	-10.53%
Specialized Jordanian Investment	0.95	-10.34%

Source: ASE

Most Active	Price	Number of Shares Traded
Specialized Jordanian Investment	0.95	3,127,317
Sura Development and Investment	0.59	2,120,761
Union Investment Corporation	1.16	1,544,635

Source: ASE

Top Value Traded	Price	Value Traded (JOD)
Specialized Jordanian Investment	0.95	2,917,102
Union Investment Corporation	1.16	1,794,737
Century Investment Group	2.37	1,537,381

Source: ASE

Trading by Investor Type (22-26 October 2017)		
	Buy	Sell
Retail	85.3%	84.8%
Institutional	14.7%	15.2%

Source: SDC

Trading by Nationality (22-26 October 2017)		
	Buy	Sell
Jordanian	92.7%	95.5%
Arab	5.3%	4.3%
International	2.0%	0.3%

Source: SDC



- According to the Ministry of Finance, Jordan's total public debt stood at JD 26,893.2 million at the end of September 2017, compared to JD 26,092.7 million recorded at the end of 2016.
- Statistics released by Airport International Group showed that the number of passengers travelled through Queen Alia International Airport during the first nine months of 2017 reached 6.202 million passengers, representing an increase of 6% compared to the same period of 2016.
- PotashCorp announced that it has decided to sell its 28% stake in Arab Potash Company (APOT). Arab Potash Company's chairman said in a statement "PotashCorp has announced its plan to merge with Agrium. As a result of the merger, PotashCorp and Agrium are required to obtain the necessary approvals from anti-trust regulations in several countries including the United States, Canada, China, India and Brazil. The Competition Commission in India approved the merger, provided that PotashCorp divests its global investments, including the company's shares in the Arab Potash Company".
- Saudi Arabia announced plans to build USD 500 billion industrial and business zone that extends to Jordan and Egypt. The 26,500 square km zone, known as NEOM, will focus on industries including energy and water, biotechnology, food, advanced manufacturing and entertainment.

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