

Feb. 21, 2016

# Amman Stock Exchange Weekly Monitor



بنك القاهرة عمان  
CairoAmmanBank

Custody Team  
CAIRO AMMAN BANK

## ASE Weekly Report

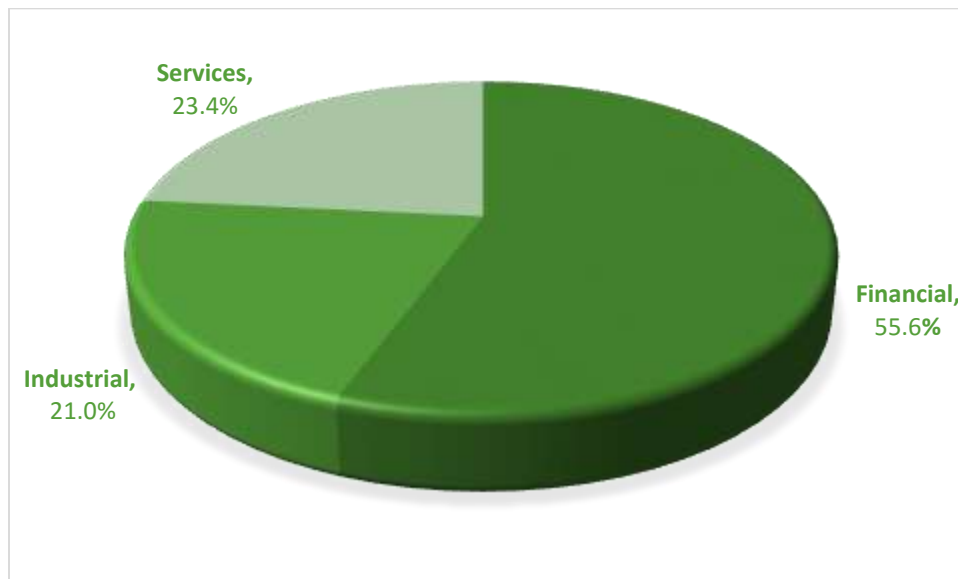
### A. Share price Index

The shares price index closed at (2120.0) points, compared to (2129.1) points for the last week, a decrease of (0.43%). The Financial index decreased by (0.76%), the Services index decreased by (0.01%), and the Industrial index increased by (0.3%).

### B. Stock Market

The average daily trading volume for the period 14/02 – 18/02 reached JD (8.1) million compared to JD (7.8) million for the last week, an increase of (3.3%). The total trading volume during the week reached JD (40.5) million compared to JD (39.2) million during the last week. Trading a total of (43.0) million shares through (18820) transactions.

Financial led the trading with JD (22.5) million or (55.6%) of the total trading volume. The Services followed with a JD (9.5) million or (23.4%). Finally, the Industrial with a JD (8.5) million representing (21.0%) of the total trading volume.



The shares of (167) companies were traded, the shares prices of (49) companies rose, and the shares prices of (83) declined.

## ASE Weekly Report

The top five gainers during the week were, the Arab Financial Investment by (12.50%), Al-qaria Food & Vegetable Oil Industries Co. P.l.c by (9.76%), Al-quds Ready Mix by (9.43%), Alentkaeya for Investment&realestate Development Company Plc by (8.33%), and Sura Development & Investment Plc by (7.89%).

The top five losers were, the Babelon Investments Co. P.l.c by (13.33%), Comprehensive Land Development And Investment by (13.04%), Jordan Press Foundation/al-ra'i by (12.00%), National Oil And Electricity Production From Oil Shale Company by (11.36%), and National Portfolio Securities by (9.43%).

### C. Sub-sector Analysis

At the sectorial level, the financial sector decreased by -0.14% compared with the last week due to the decrease in sub sectors, Financial Services and Banks, and Insurance by -0.38% -0.14%, -0.02% respectively ,while Real Estates increased by 0.02%

The Services sector index increased by 0.72% due to the increase in sub sectors; Educational Services, Hotel and tourism, utility and energy, by 0.13% , 0.71% , 2.18% respectively, While health care services, transportation , technology and communications , media , commercial services decreased by -0.32% , -0.54% , -2.91% ,-5.26% and -0.40% respectively.

Finally, the industrial sector increased by 1.04% due to the increase of sub sectors; Pharmaceutical and Medical Industries, food and beverages, tobacco, mining and extraction industries, electric industries, leather and clothing by 0.66%, 0.37%, 0.35%, 2.26%, 3.14%, 1.23% respectively, while chemical industries, paper and cardboard industries, engineering and construction decreased by -0.83%, -5.65%, and -0.60% respectively, While Printing and Packaging remained the same.

#### REFERENCES:

\* Source: ASE.com.jo

## ➤ **Disclaimer:**

- ❑ Information provided in this report are technical information based on what we believe reliable sources, they do not reflect any financial advice or reference in taking any investment decisions, and shall not be deemed as financial opinion or advisory service of any kind, therefore, Cairo Amman Bank is not liable for any decision or interpretation of the information stated in this report.
- ❑ The materials of this report may contain inaccuracies and typographical errors. Cairo Amman Bank does not warrant the accuracy or completeness of the materials or the reliability of any advice, opinion, statement or other information displayed or distributed through this report. You acknowledge that any reliance on any such opinion, advice, statement, memorandum, or information shall be at your sole risk. Cairo Amman Bank reserves the right, in its sole discretion, to correct any error or omission in any portion of the report without notice. Cairo Amman Bank may make any other changes to the report, its materials described in the report at any time without notice.
- ❑ The information and opinions contained in this report have been obtained from public sources believed to be reliable, but no representation or warranty, express or implied, is made that such information is accurate or complete and are provided "As Is" without any representation or warranty and it should not be relied upon as such. This report does not constitute a prospectus or other offering document or an offer or solicitation to buy any securities or other investment and/or to be relied on for any act whatsoever.
- ❑ Information and opinions contained in the report are published for the assistance of recipients "As Is", but are not to be relied upon as authoritative or taken in substitution for the exercise of judgment by any recipient; they are subject to change without notice and not intended to provide the sole basis of any evaluation of the instruments discussed herein. Any reference to past performance should not be taken as an indication of future performance. Cairo Amman Bank does not accept any liability whatsoever for any direct, indirect, or consequential loss arising from any use of material contained in this report.
- ❑ All estimates, opinions, analysis and/or any content for whatsoever nature included in this report constitute Cairo Amman Bank's sole judgments and opinions without any liability and/or representation as of the date of this report and it should not be relied upon as such.
- ❑ Cairo Amman Bank reserves the right to change any part of this report or this legal Disclaimer at any time without notice. Any changes to this legal Disclaimer shall take effect immediately. Notwithstanding the above, Cairo Amman Bank shall not be obliged to keep this report up to date.
- ❑ The Recipient agree to defend, indemnify and hold harmless Cairo Amman Bank and its subsidiaries & affiliate companies and their respective officers, directors, employees, agents and representatives from any and all claims arising directly or indirectly out of and in connection of the recipient activities conducted in connection with this report.