

Amman Stock Exchange Weekly Report Jan 22 - Jan 26, 2017

Market Summary

- Amman Stock Exchange (ASE) Share Price Index closed the week at 2146.43 **decreasing 1.10%** month to date and **decreasing 0.19%** week to date
- Total market capitalization at market close on 26th of January 2017 was JD 17.1 billion **decreasing 1.12%** month to date and **decreasing 0.05%** week to date
- USD/JD peg range (0.7097 - 0.7100)

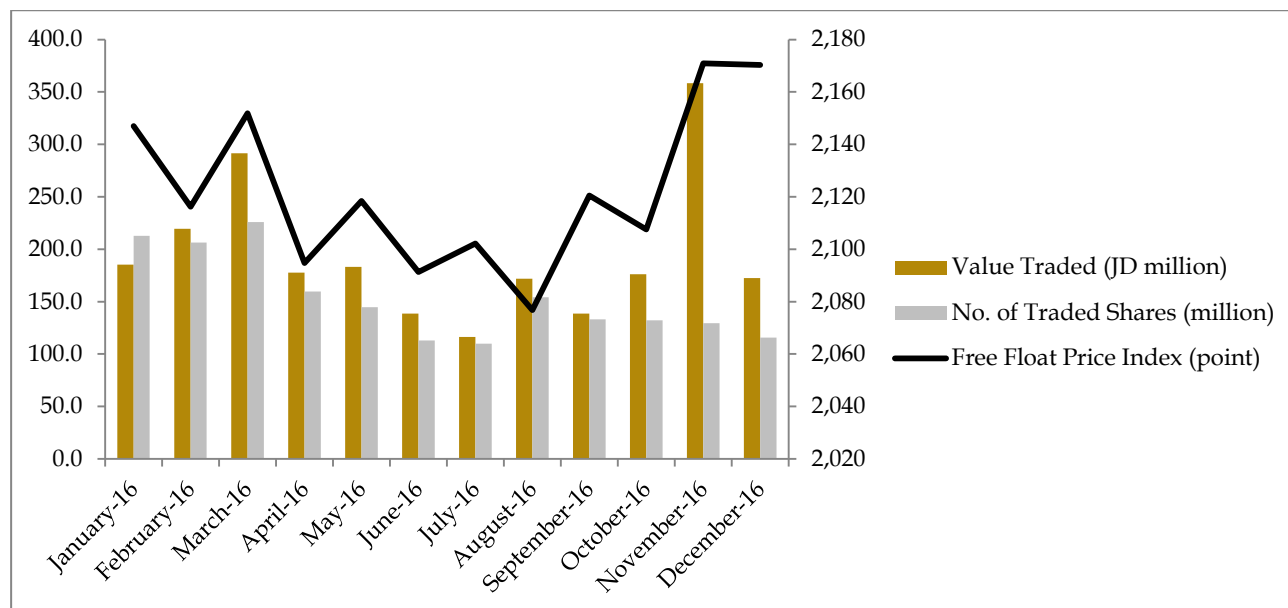
Weekly Trading Statistics

Total Trading Volume (JD)	222,800,494	Number of Advancers	49
Total Market Capitalization (JD)	17,129,960,257	Number of Decliners	68
Number of Shares Traded	49,935,423	Number of Unchanged	42
Number of Transaction	14,437	Advancers/Decliners	0.72

Index Performance

Index	YTD	1 Year	2 Year
ASE	-1.10%	0.50%	-0.86%
DJ MENA	2.75%	25.80%	-11.25%

ASE Share Price Index and Volumes Traded



Weekly Market Movers in Terms of Value Traded

Company	Ticker	Closing Price JD/Share	Value Traded (JD)
Al-Eqbal Investment Company	EICO	24.30	167,502,444
Jordan Dubai Islamic Bank	JDIB	1.3	24,706,665
Century Investment Group	CEIG	3.08	3,507,941
Tuhama For Financial Investments	THMA	1.78	2,771,460
Al-Amal Financial Investments	AMAL	0.79	1,918,656

Weekly Best and Worst Performers

Best Performers	Ticker	Weekly Price Change	Value Traded (JD)
Jordanian Co. for Developing & Financial Investment	JDFI	26.63%	3,939
Sura Development & Investment	SURA	21.28%	1,376,747
Nutri Dar	NDAR	12.28%	336,719
Jordan Clothing Company	CJCC	11.11%	279,966
National Portfolio Securities	MHFZ	10.29%	379,150

Worst Performers	Ticker	Weekly Price Change	Value Traded (JD)
Jordan Masaken For Land & Industrial Development Projects	MSKN	13.53%	157,886
Arab Company For Investment Projects	APCT	10.61%	116,420
Jordan Phosphate Mines	JOPH	10.10%	505,189
Al-Sanabel International For Islamic Investments (holding)	SANA	9.57%	77,744
Jordan Press Foundation/al -ra'i	PRES	9.33%	72,651

Market News and Updates

- [Moody's issued a report on the banking sector in Jordan](#) stating that the adequate capital and liquidity of Banks in Jordan provide a buffer to downside risks including credit risk. Jordanian banks have a stable deposit base and liquid assets of 42% of their total assets. In terms of returns, Moody's expects the Jordanian banking sector to achieve return on asset of 1.4 to 1.5% in 2017 and to maintain stable profitability due to improving net interest margins in light of the Fed rate increase and the Jordanian Dinar peg to US Dollar.
- Despite geo-political and economic turbulences in the region, Jordan was able to maintain its credit and risk ratings from Moody's, Standard & Poor, and Capital Intelligence at B1 stable, BB- stable, and BB- respectively.
- The Jordan Securities Commission (JSC) announced new disclosure regulations for publicly listed companies, mutual funds and issuers of securities whereby all issuers are obligated to disclose their financial and non-financial data both in Arabic and English languages as a step towards attracting international investors into local securities as well as being part of Jordan's efforts to regain its MSCI Emerging Market classification.

- Amman Stock Exchange's market capitalization amounted to 63% of Jordan's 2016 GDP. This percentage indicates the growth potential on Amman Stock Exchange.

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CEO - Ms. Hana Harasis	Ministry of Planning & International Cooperation
Al Mawared Webpage	Central Bank of Jordan
	Jordan Times
	INVESTBANK

About Us

Al Mawared is an investment banking firm active in brokerage, asset management and corporate finance. We are a wholly owned subsidiary of INVESTBANK, with a paid up capital of JD 10 million. Since our establishment in 2006, Al Mawared has become a leading provider of financial services in the Jordanian market.

Al Mawared is a member in the Amman Stock Exchange and the Jordan Securities Depository Center. We are regulated by the Jordan Securities Commission and are also subject to Central Bank of Jordan supervision. We are licensed to offer Brokerage, Custody, Investment Management, Financial Advisory, Investment Trusteeship, and Underwriting services.

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