

[Translation]

December 11, 2012

Company Name: Tokyo Stock Exchange Group, Inc.  
Name of Representative: Atsushi Saito, President & CEO  
Inquiries: Corporate Communications (Media Relations)  
(Tel:+81-3-3666-1361)

Company Name: Osaka Securities Exchange Co., Ltd.  
Name of Representative: Michio Yoneda, President & CEO  
(Code No.: 8697, JASDAQ, Standard)  
Inquiries: Public Relations, Corporate Planning and Communications  
(Tel: +81-6-4706-0800)

### **Listing of Stock of Japan Exchange Group, Inc. on TSE 1st Section**

To whom it may concerned

Tokyo Stock Exchange Group, Inc. and Osaka Securities Exchange Co., Ltd. will merge on January 1st, 2013, and change their trade name to Japan Exchange Group, Inc. (hereafter "JPX")

Today, we received approval for the listing of JPX stock from the Financial Services Agency pursuant to the provisions of Article 124, Paragraph 1 of the Financial Instruments and Exchange Act. As such, JPX stock will be listed on the 1<sup>st</sup> Section of Tokyo Stock Exchange (hereafter "TSE") on January 4, 2013.

For details of listing on the TSE 1<sup>st</sup> Section, please visit the TSE homepage ([http://www.tse.or.jp/english/listing/companies/index\\_e.html](http://www.tse.or.jp/english/listing/companies/index_e.html))

Additionally JPX stock will be also listed on JASDAQ Standard on the same date. The securities code will be 8697, the same as that for the former Osaka Securities Exchange.