

17 October 2018

Jordan Petroleum Refinery - [JOPT](#)

Company Brief

- Jordan Petroleum Refinery Co. engages in the manufacture, production, refining, marketing, and distribution of petroleum and its derivatives. The company was founded on July 8, 1956.

Key Stock Statistics (As of October 17th 2018)

Share Price	JD 2.43
52 Week Range	JD 2.33 - 2.96
Market Cap. (million JD)	243
YTD change	-5.1%
Total Trading Value YTD	34,313,628
Total Shares Traded YTD	13,011,448
Free Float	70.214%
EPS (H1, 2018)	0.148
Trailing PE	7.20
PBV	1.16
Dividend Yield	8.2%

Source: ASE and SDC, compiled by Al Mawared

Balance Sheet Main Items (JD)

	2016	2017	H1, 2018
Cash on hand and at banks	14.8	11.1	13.19
Trade receivables and other receivables	850	863	954
Total assets	1,243	1,368	1,450
Trade payables and other payables	491	489	489
Total liabilities	1,046	1,154	1,242
Total Shareholders' Equity	197	214	209

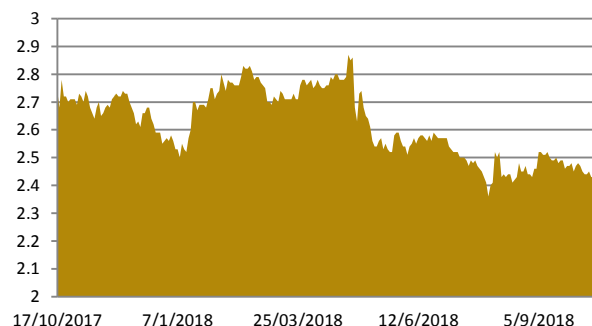
Source: FactSet and JOPT Financial Statements
Figures in million JD

Income Statement Main Items (JD)

	2016	2017	H1, 2017	H1, 2018
Sales	1,762	1,778	849	927
Administrative expenses	15	12	7	6
Net Income	34	33	14	15

Source: FactSet & JOPT Financial Statements
Figures in million JD

JOPT Share Performance in 52 Weeks



Source: ASE

Main Ratios

	2016	2017	H1, 2018
Net profit margin (%)	1.9	1.8	1.6
Return on assets (%)	2.67	2.46	2.1
Return on equity (%)	18.83	17.62	14.1
Total liabilities to total assets (%)	84.2	84.4	85.6
Current ratio	1.09	1.08	1.06

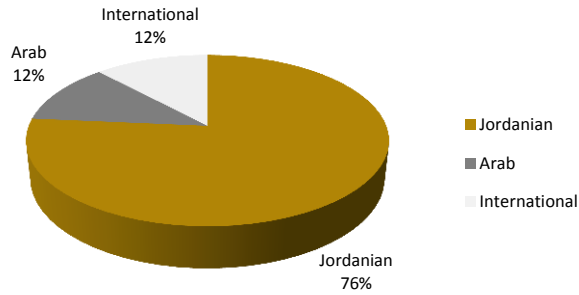
Source: FactSet & JOPT Financial Statements

Board Members

	Name	Ownership	No. of Seat
1	Social Security Corporation	20,140,624	2
2	Islamic Development Bank	6,250,000	1
3	Retirement Fund of Jordan Engineers Association Members	919,256	1
4	Amman Chamber of Industry	625,312	1
5	Bassam Sunnokrut	472,358	1
6	Waleed Asfour	33,822	1
7	Abdel Raheem Al Buqaei	28,393	1
8	Omar Al Kurdi	25,000	1
9	Khair Abu Sealiek	8,173	1
10	Alaa Bataineh	6,666	1
11	Nabeeh Al Zinaat	6,301	1
12	Al Samaha Real Estate Company	500	1

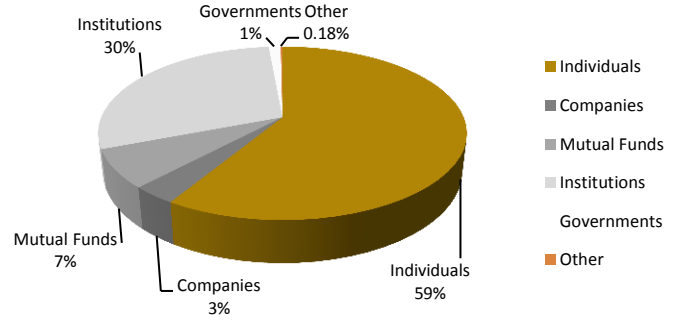
Source: SDC

JOPT shareholders According to Nationality



Source: SDC

JOPT Shareholders According to Investor Type



Source: SDC

**Major Shareholders Who Own More Than 1%
(As of October 17th 2018)**

	Name	Nationality	Ownership %
1	Social Security Corporation	Jordanian	20.141
2	Islamic Development Bank	International	6.25
3	Ministry of Finance	Jordanian	1.367
4	The Jordan Petroleum Refinery Company's savings fund	Jordanian	1.115
5	Shafiq Rajab	Palestinian	1.092
Total			29.965

Source: SDC

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