



ΧΡΗΜΑΤΙΣΤΗΡΙΟ ΑΞΙΩΝ ΚΥΠΡΟΥ
CYPRUS STOCK EXCHANGE

November 2024
Issue: 11/2024

Monthly Statistical Issue

MONTHLY REVIEW

On the last trading session of November 2024 the General Index reached 210,21 points, representing a relative increase of 7,01% from the previous month. The value of shares traded exhibited an increase of 409,59% compared to the previous month.

It is worth mentioning however, that the highest level that the General Index reached for the month was 211,57 points. The other Market Indices reached the following levels: Main Market reached 178,36, Alternative Market 1.264,49, Investment Companies 3.297,89 points. On a sectoral level, the Hotels Index reached 920,59 points. The FTSE/CySE20 reached 128,03 points. The market capitalisation of shares (shares) reached €5,53 billion. According to this month's results, the Main Market accounted for 25,58% of the total market capitalisation, the Alternative Market 6,01%, the Surveillance Market 0,15% and the Bond Market 68,27%. Moreover, the total market capitalisation including the Bond Market reached € 17,43 billion compared to €17,04 billion the previous month, registering an increase of 2,27%.

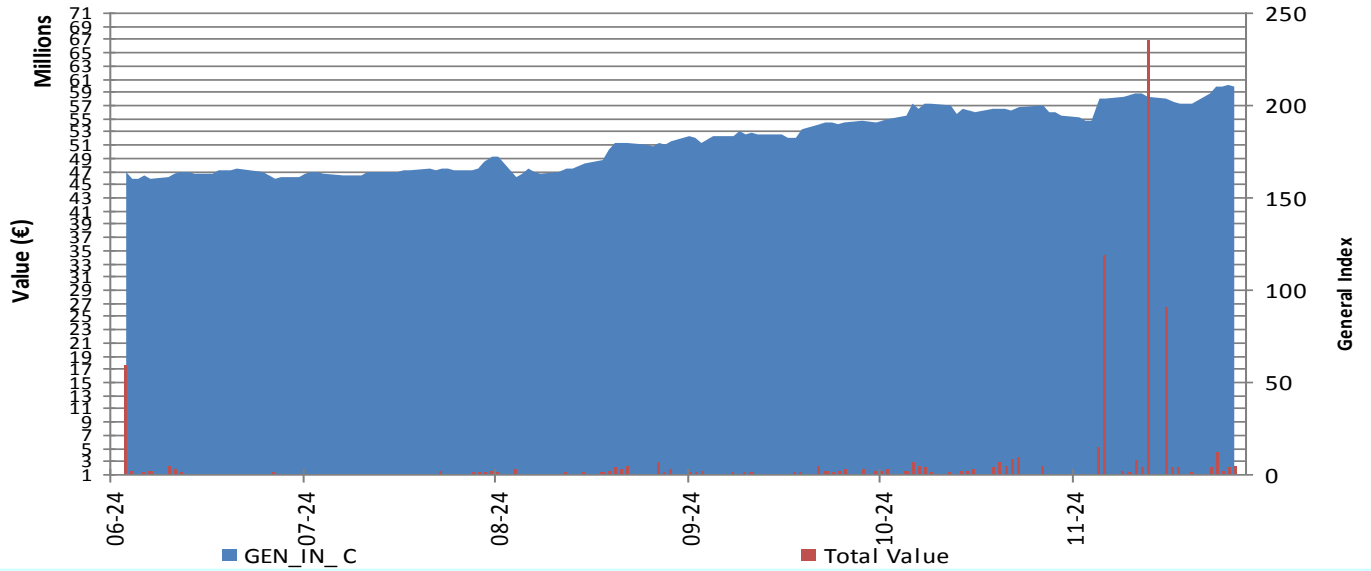
The total value of transactions during the month in review reached €151,82 million, with an average of € 7,23 million per trading session. The Financials sector contributed 96,98% to the total value traded which was the highest among all other sectors. Investors primarily focused their interest on the shares of "Bank of Cyprus Holdings Plc" and also on shares of "Demetra Holdings Plc" with 67,46% and 22,54% of the total value respectively.



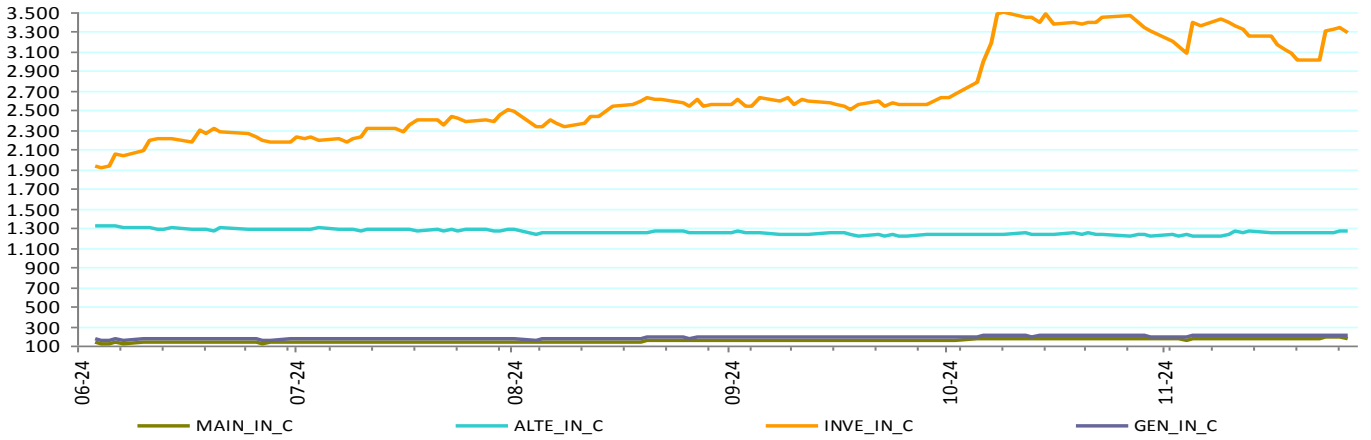
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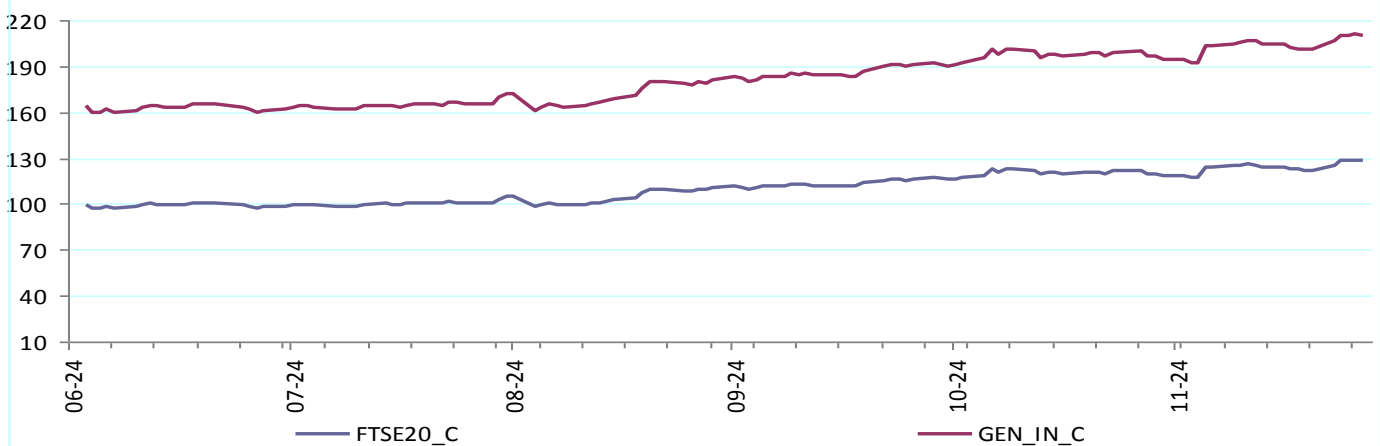
Volume vs CSE General Price Index in the Last 6 Months



CSE Market Indices Performance in the Last 6 Months



CSE General Index and FTSE/CySE 20 Performance in the Last 6 Months



CSE Indices

	Closing		Yearly Highest		Yearly Highest		Percentage Change	
	29/11/2024				2/01/2024	31/10/2024		
Market Indices (base 3.09.2004=1000)								
General Index	210,21	211,57	28/11/2024	135,17	22/01/2024	54,51	7,01	
Main Market Index	178,36	179,80	28/11/2024	103,22	22/01/2024	72,51	7,32	
Alternative Market Index	1.264,49	1.322,26	4/06/2024	1.157,04	16/01/2024	7,15	2,98	
Investment Companies Index	3.297,89	3.497,30	11/10/2024	1.367,89	2/01/2024	141,09	-1,42	
Sectoral Indices(base 3.09.2004=1000)								
Hotels	920,59	970,05	20/03/2024	841,17	17/01/2024	3,41	4,48	
FTSE&CSE Indices								
FTSE CySE 20 (base 30.11.2000=1000)	128,03	128,89	28/11/2024	81,99	22/01/2024	55,08	7,00	

Value of volume traded by sector

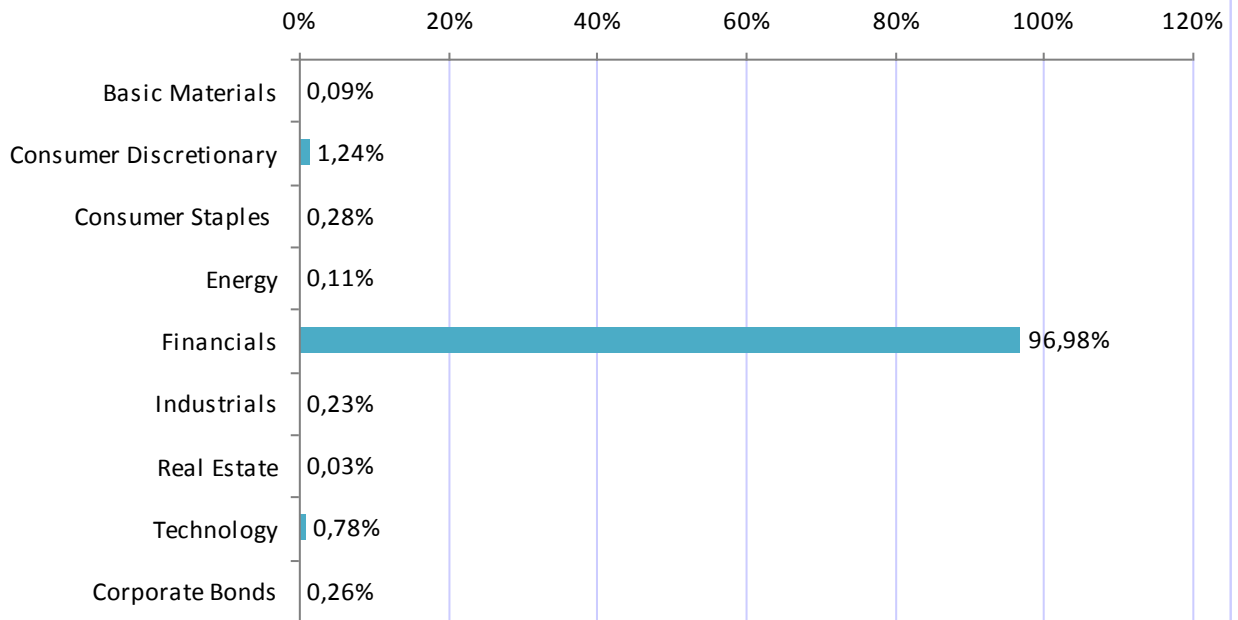
Economic Group*	Value of Volume (€)	Weight %
Basic Materials	135.057	0,09
Consumer Discretionary	1.890.068	1,24
Consumer Staples	430.870	0,28
Energy	159.596	0,11
Financials	147.238.586	96,98
Industrials	347.973	0,23
Real Estate	49.280	0,03
Technology	1.179.595	0,78
Corporate Bonds	393.848	0,26
Government Bonds	0	0,00
Total	151.824.872	100

* FTSE Industry Classification Benchmark – ICB.

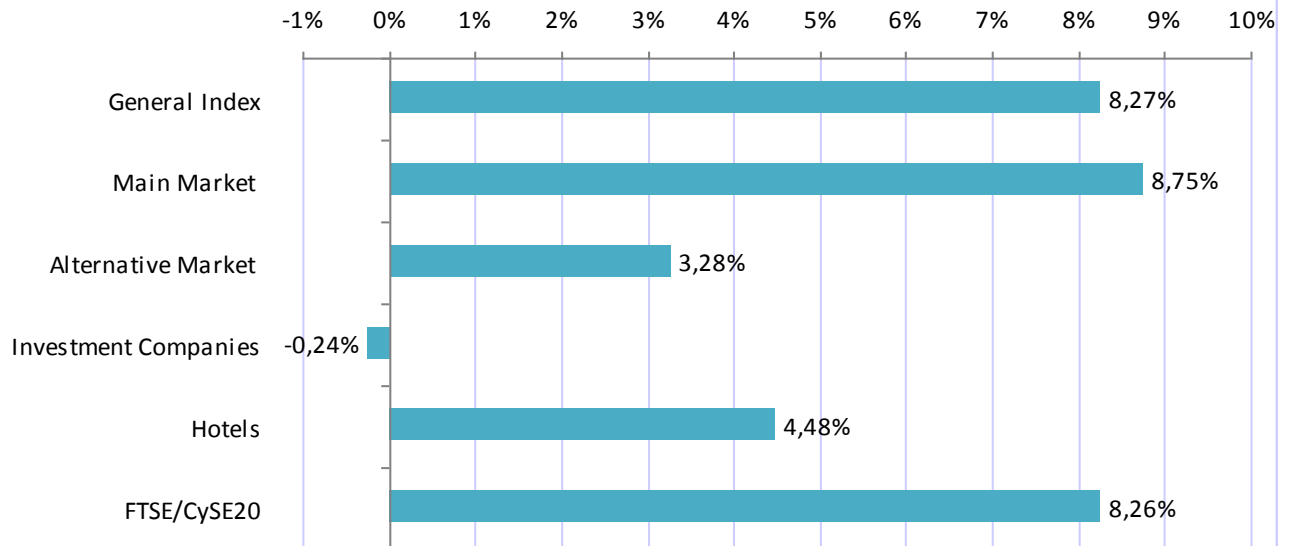
Securites traded and by sector

Economic Group	Transactions	Securities Traded	Weight %
Basic Materials	4	882.820	1,72
Consumer Discretionary	295	949.166	1,85
Consumer Staples	133	991.775	1,93
Energy	113	195.404	0,38
Financials	3.543	46.773.611	91,18
Industrials	258	316.384	0,62
Real Estate	149	414.890	0,81
Technology	279	384.478	0,75
Corporate Bonds	144	391.224	0,76
Total	4.918	51.299.752	100

Economic Group Weighting to value traded during the month



Indices performance on the Cyprus Stock Exchange during the month



Market Capitalisation by Market

	31/10/2024 (€)	29/11/2024 (€)	% Change	Weight* %
Market				
Main Market	4.102.651.362	4.457.468.746	8,65	25,58
Alternative Market	1.010.028.400	1.047.576.134	3,72	6,01
Under Surveillance	25.375.094	25.375.094	0,00	0,15
Bonds Market				
Corporate Bonds	136.710.269	130.953.807	-4,21	0,75
Government Bonds	11.767.000.000	11.767.000.000	0,00	67,52
Total	17.041.765.126	17.428.373.781	2,27	100

*The weight is calculated to the total Market Capitalisation

Shares with the largest market capitalisation at the end of the month

	Market Capitalisation (€)	Weight* %
1 BANK OF CYPRUS HOLDINGS PLC	1.940.242.964	37,47
2 HELLENIC BANK PUBLIC COMPANY LTD	1.923.672.372	37,15
3 DEMETRA HOLDINGS PLC	339.000.000	6,55
4 VASSILICO CEMENT WORKS PUBLIC COMPANY LTD	231.633.749	4,47
5 LOGICOM PUBLIC LTD	228.165.168	4,41
6 SALAMIS TOURS (HOLDINGS) PUBLIC LTD	153.422.375	2,96
7 THE CYPRUS CEMENT PUBLIC COMPANY LTD	101.499.790	1,96
8 ATLANTIC INSURANCE COMPANY PUBLIC LTD	92.685.937	1,79
9 KEO PLC	91.112.954	1,76
10 PETROLINA (HOLDINGS) PUBLIC LTD	77.000.000	1,49
Total	5.178.435.310	100,00

*The weight is calculated to the Market Capitalisation(Shares only, including Investment Companies Market)

Market Capitalisation of Corporate Bonds

	Market Capitalisation (€)	Weight* %
1 HELLENIC BANK PUBLIC COMPANY LTD – CONVERTIBLE CAPITAL SECURITIES 2	129.349.737	98,78
2 HELLENIC BANK PUBLIC COMPANY LTD – CONVERTIBLE CAPITAL SECURITIES 1	1.604.070	1,22
Total	130.953.807	100

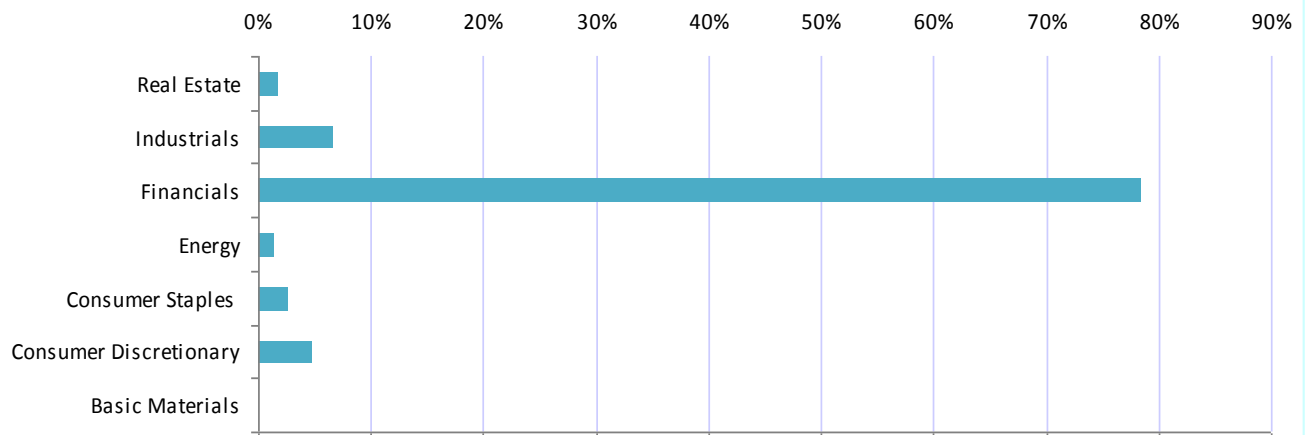
*The weight is calculated to the Market Capitalisation of Corporate Bonds

Market Capitalisation per Economic Group

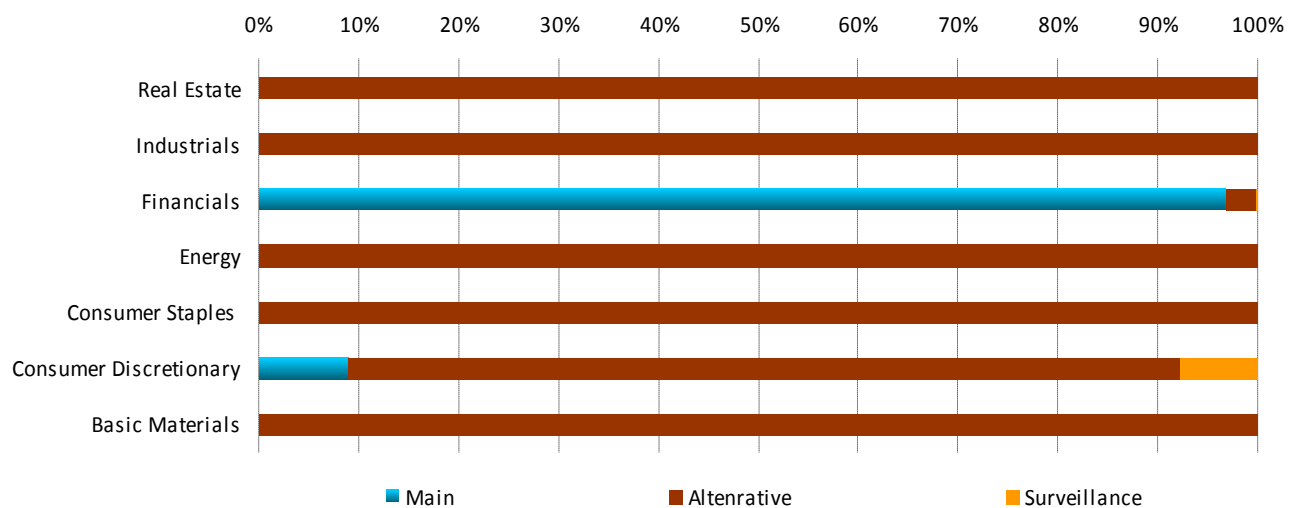
Economic Group	Market			
	Main (€)	Alternative (€)	Surveillance (€)	%
Basic Materials	0	7.580.433	0	0,14
Consumer Discretionary	23.027.343	215.494.723	20.310.100	4,68
Consumer Staples	0	143.958.134	0	2,60
Energy	0	77.000.000	0	1,39
Financials	4.206.276.236	129.366.956	5.064.994	78,49
Industrials	0	364.647.774	0	6,59
Real Estate	0	95.681.789	0	1,73
Technology	228.165.168	13.846.324	0	4,38
Total	4.457.468.746	1.047.576.134	25.375.094	100
%Market Capitalisation /Total Market Capitalisation (only shares)	80,60	18,94	0,46	

*FTSE Industry Classification Benchmark – ICB.

Economic Group weighting of Market Capitalisation (shares-month end)



Economic Group weighting of Market Capitalisation by Market (shares month end)



Most traded shares (monthly basis)

Security	Market**	Value (€)	Weight %
1 BANK OF CYPRUS HOLDINGS PLC	MM	102.426.056	67,46
2 DEMETRA HOLDINGS PLC	MM	34.221.044	22,54
3 HELLENIC BANK PUBLIC COMPANY LTD	MM	10.537.834	6,94
4 SALAMIS TOURS (HOLDINGS) PUBLIC LTD	AM	1.825.052	1,20
5 LOGICOM PUBLIC LTD	MM	1.179.595	0,78
6 VASSILICO CEMENT WORKS PUBLIC COMPANY LTD	AM	195.098	0,13
7 ALKIS H. HADJIKYRIACOS (FROU-FROU BISCUITS) PUBLIC LTD	AM	164.325	0,11
8 PETROLINA (HOLDINGS) PUBLIC LTD	AM	159.596	0,11
9 THE CYPRUS CEMENT PUBLIC COMPANY LTD	AM	139.048	0,09
10 LORDOS UNITED PUBLIC LTD	AM	135.057	0,09

Securities with best performance (1-month Performance)

	Market**	Transaction Price* (€)		% Change
		November 2024	October 2024	
1 SALAMIS TOURS (HOLDINGS) LTD	AM	4,2000	3,2200	30,43
2 HELLENIC BANK PUBLIC CO LTD	MM	4,6600	3,9700	17,38
3 PETROLINA (HOLDINGS) LTD	AM	0,8800	0,7800	12,82
4 COSMOS INSURANCE PUBLIC CO LTD	AM	0,1800	0,1600	12,50
5 ERMES DEPARTMENT STORES PLC	AM	0,0235	0,0210	11,90
6 WOOLWORTH CYPRUS PROP. PLC	AM	0,1560	0,1400	11,43
7 CONSTANTINOU BROS HOTELS LTD	AM	0,0990	0,0900	10,00
8 PHILOKTIMATIKI PUBLIC LTD	AM	0,1380	0,1260	9,52
9 ISXIS INVESTMENT PUBLIC LTD	AM	0,0355	0,0325	9,23
10 ACTIBOND GROWTH FUND PUB LTD	AM	0,0210	0,0195	7,69

* Last Trade of the Month

Securities with worst performance (1-month Performance)

	Market**	Transaction Price* (€)		% Change
		November 2024	October 2024	
1 UNIGROWTH INVESTMENTS LTD	AM	0,0600	0,0615	-2,44
2 KEO PLC	AM	2,1600	2,2400	-3,57
3 VASSILICO CEMENT WORKS LTD	AM	3,2200	3,3800	-4,73
4 LCP HOLDINGS & INVEST. PUB LTD	MM	0,1310	0,1410	-7,09
5 CHRIS JOANNOU PUBLIC LTD	AM	0,0390	0,0420	-7,14
6 MINERVA INSURANCE COMPANY LTD	AM	0,0190	0,0205	-7,32
7 HARVEST CAPITAL MANAG. PU LTD	AM	0,0175	0,0190	-7,89
8 CPI HOLDINGS PUBLIC LTD	AM	0,0100	0,0110	-9,09
9 PANDORA INVESTMENTS PUBLIC LTD	AM	0,0695	0,0780	-10,90
10 REGALLIA HOLDINGS & INVEST.LTD	AM	0,0030	0,0040	-25,00

* Last Trade of the Month

**MM=Main Market, AM=Alternative Market, SM=Surveillance Market

Market Shares

Selected Period: 01/11/2024 29/11/2024

Rank	Member Code	Members of the Cyprus Stock Exchange	Value of Equities (€)	Daily Average value of Equities (€)	Market Share (%)	Value of Bonds (€)	Notes
1	GC	GLOBAL CAP SEC & FIN SER LTD	116.053.561	4.001.847	38,32		
2	EX	EUROXX SECURITIES S.A.	60.869.436	2.098.946	20,10		1
3	EB	EUROBANK EFG EQUITIES INVESTMENT FIRM S.A.	38.744.643	1.336.022	12,79		1
4	AR	ARGUS STOCKBROKERS LTD	30.094.929	1.037.756	9,94	1.140	
5	MF	MEGA EQUITY FIN. SERV. LTD	19.609.875	676.203	6,47	130.410	
6	CI	CISCO LTD	14.223.623	490.470	4,70	267.402	
7	PC	PROCHOICE ΧΡΗΜΑΤΙΣΤΗΡΙΑΚΗ ΑΤΔ	8.420.474	290.361	2,78	340.031	
8	AT	ATHLOS CAPITAL INVESTMENTS LTD	8.016.692	276.438	2,65		
9	AL	ATLANTIC SECURITIES LTD	4.604.568	158.778	1,52	45.488	
10	OP	ONE PLUS CAPITAL LIMITED	666.468	22.982	0,22		
11	AF	ALPHA FINANCE BROKERAGE AND INVESTMENT SERVICES S.A.	590.499	20.362	0,19		1
12	IB	OPTIMA BANK S.A.	387.792	13.372	0,13		1
13	NS	NATIONAL SECURITIES S.A.	271.428	9.360	0,09	3.225	1
14	SI	PIRAEUS SECURITIES S.A.	143.514	4.949	0,050		1
15	BT	BETA SECURITIES S.A.	128.960	4.447	0,040		1
16	SO	SOLIDUS SECURITY S.A	35.588	1.227	0,010		1
Total			302.862.048	10.443.519	100	787.696	

Notes: Members of the Athens Exchange acting as Remote Members in the Cyprus Stock Exchange

CENTRAL REGISTRY DEPOSITORY STATISTICS

Investors Accounts

Selected Period: 01/11/2024 - 29/11/2024

Month	Number of Investors Accounts
2024-11	97

Active Investors Shares Mobility

Selected Period: 01/11/2024 - 29/11/2024

Month	Total of Active Investor Shares	Daily average of active Investors Shares	Active Investors Shares mobility
2024-11	1.144	129	2,37

Notes:

1. Active investor accounts indicate the number of investors who have purchased equities or Debt in the CSE at least once for the relevant period of time.
2. Daily average is the daily active investor accounts for the relevant period of time.
3. Mobility of active investor accounts indicate the average number of days during which an investor purchased equities in the CSE at least once.

Foreign Investors participation to the Market Capitalisation - (month-end)

Investors Category	Market Capitalisation %
Foreign Investors	46,69

Investors shares allocation with positive balance based on the number of securities (month-end)

Securities	Investors shares	
	Number	%
1	202.590	77,76
2-5	53.293	20,46
6-10	4.179	1,60
>10	467	0,18
Total	260.529	100,00

Investors' Geographical Allocation In Cyprus (month-end)

Districts	<u>Investor Share Account</u>	
	Number	%
Lefkosia	88.794	41,90
Lemesos	57.782	27,27
Larnaca	30.428	14,36
Pafos	22.206	10,48
Ammochostos	12.715	6,00
Total	211.925	100

Notes:

1. Active Investor Share Accounts with positive balance are those in which at least one security is credited.
2. The geographical allocation of Investor Share Accounts is based upon the administrative segmentation of Cyprus in districts (the occupied areas are excluded).
3. The above classification concerns Investor Share Accounts belonging to investors who declare Cyprus as their permanent home country, and is based on the postal codes declared in the Investor Share Accounts.

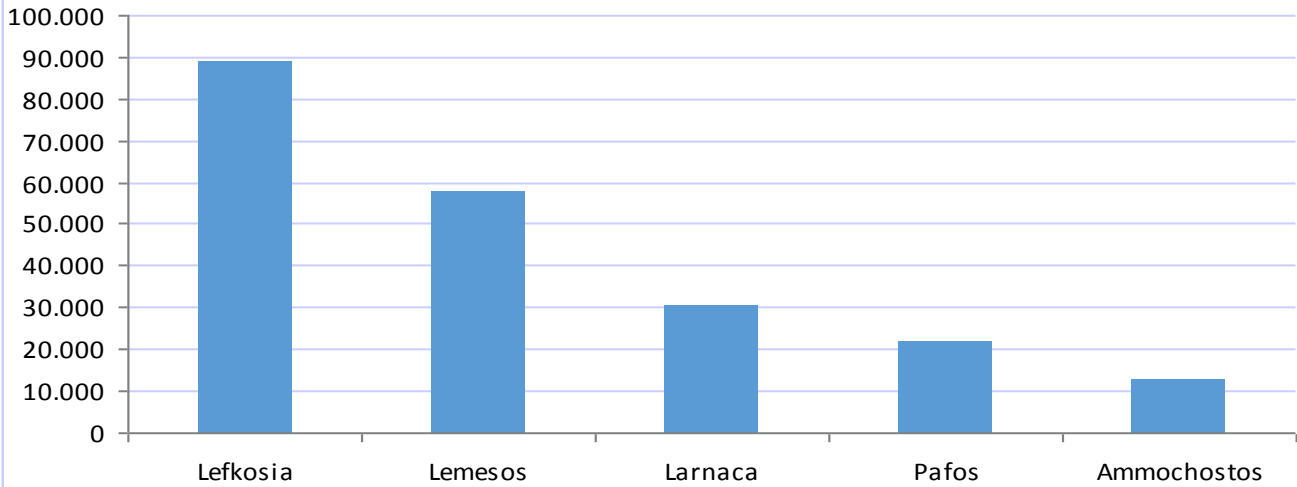
Foreign Investors' Geographical Allocation (month-end)

Countries	<u>Investor Share Account</u>	
	Number	%
Greece	35.341	85,13
United Kingdom	1.923	4,63
Other Countries	1.378	3,32
Russian Federation	764	1,84
United States	399	0,96
South Africa	369	0,89
British Virgin Islands	354	0,85
Australia	356	0,86
Canada	181	0,44
Ukraine	119	0,29
Israel	116	0,28
Germany	114	0,27
Seychelles	101	0,24
Total	41.515	100

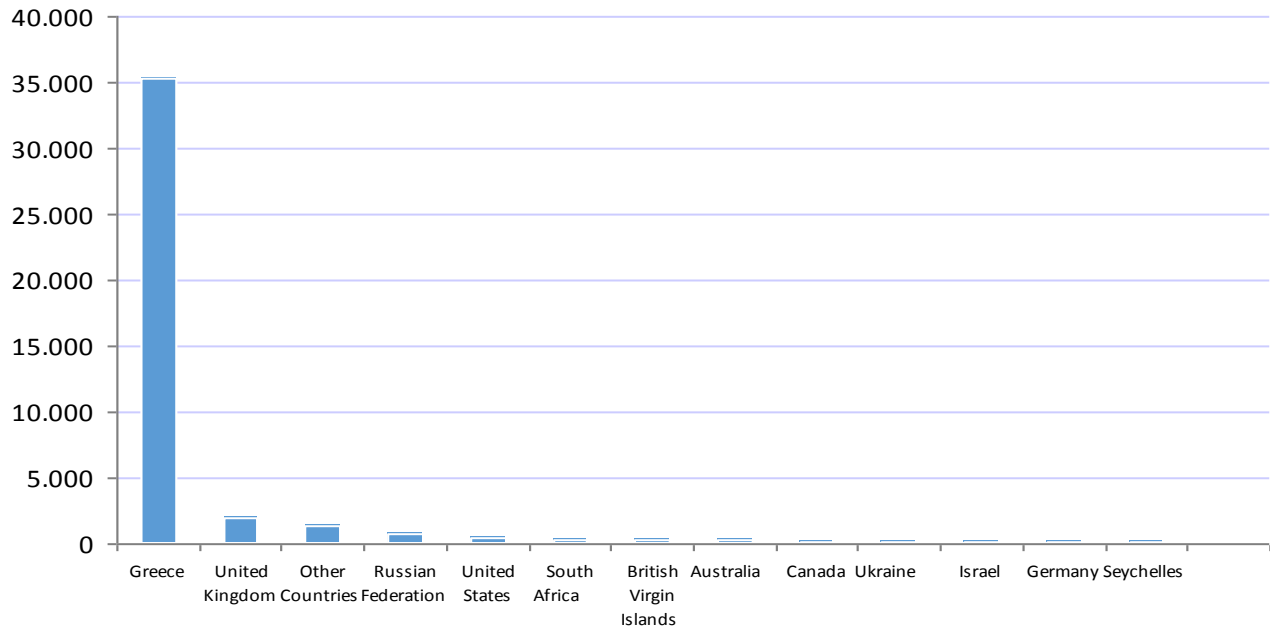
Notes:

1. The above classification concerns "Investor Share Accounts" who declare another Country (other than Cyprus) as their permanent home country.
2. The countries that have been selected have a percentage of the Investor Share Accounts above 1%.

Investors' Geographical Allocation in Cyprus



Foreign Investors' Geographical Allocation



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