



ΧΡΗΜΑΤΙΣΤΗΡΙΟ ΑΞΙΩΝ ΚΥΠΡΟΥ
CYPRUS STOCK EXCHANGE

July 2025
Issue: 07/2025

Monthly Statistical Issue

MONTHLY REVIEW

On the last trading session of July 2025 the General Index reached 266,99 points, representing a relative increase of 5,63% from the previous month. The value of shares traded exhibited an increase of 103,96% compared to the previous month.

It is worth mentioning however, that the highest level that the General Index reached for the month was 266,99 points. The other Market Indices reached the following levels: Main Market reached 214,79, Alternative Market 1.780,56, Investment Companies 3.296,08 points. On a sectoral level, the Hotels Index reached 1.935,99 points. The FTSE/CySE20 reached 161,92 points. The market capitalisation of shares (shares) reached € 4,89 billion. According to this month's results, the Main Market accounted for 20,56% of the total market capitalisation, the Alternative Market 6,73%, the Surveillance Market 0,64% and the Bond Market 72,07%. Moreover, the total market capitalisation including the Bond Market reached € 17,51 billion compared to € 17,40 billion the previous month, registering an increase of 0,62%.

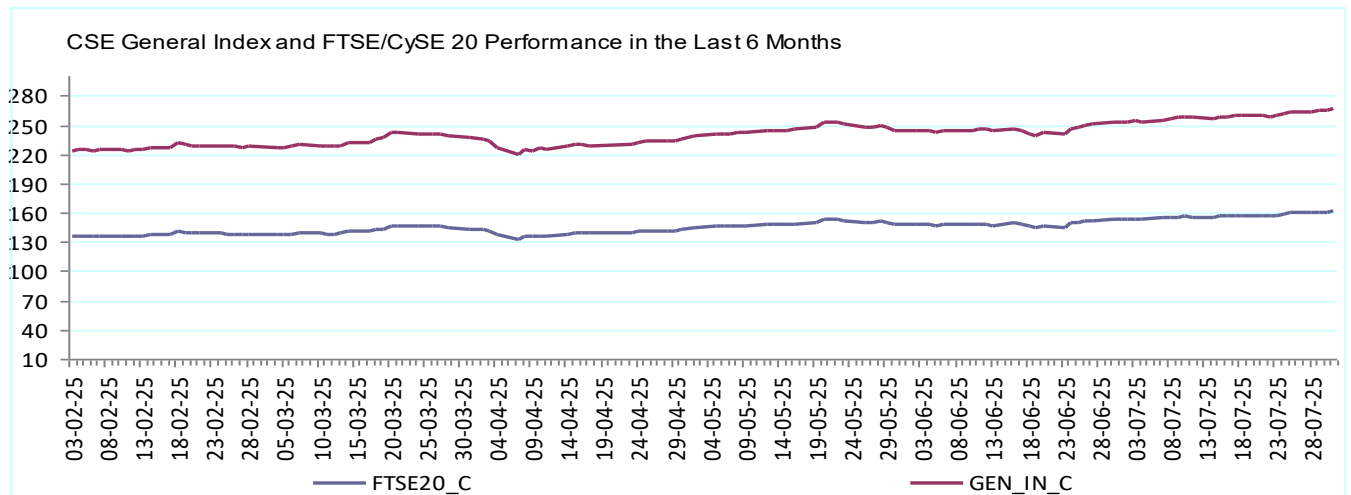
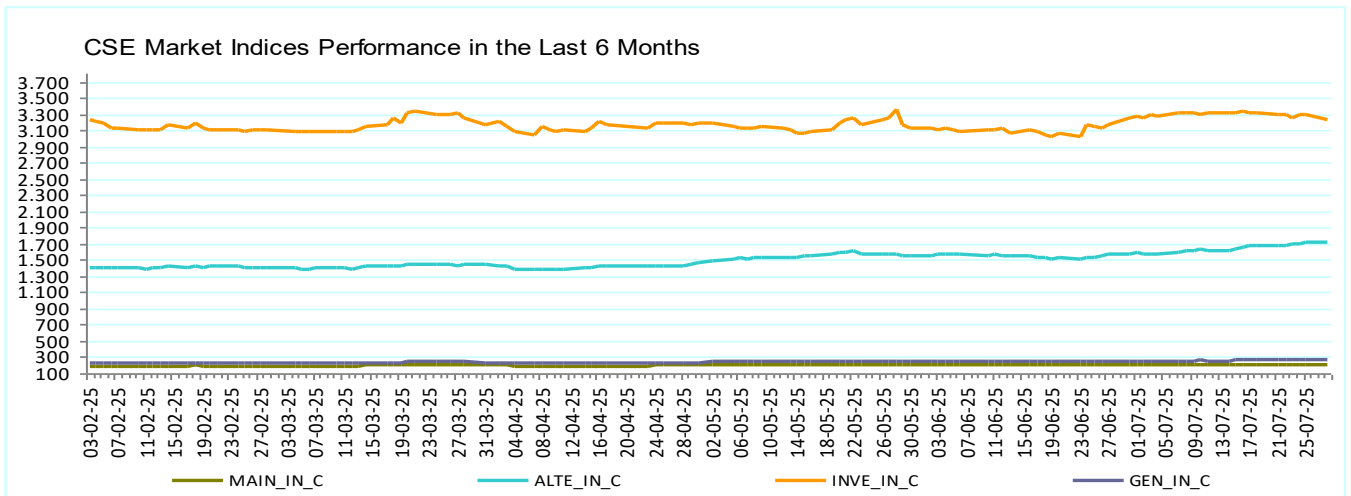
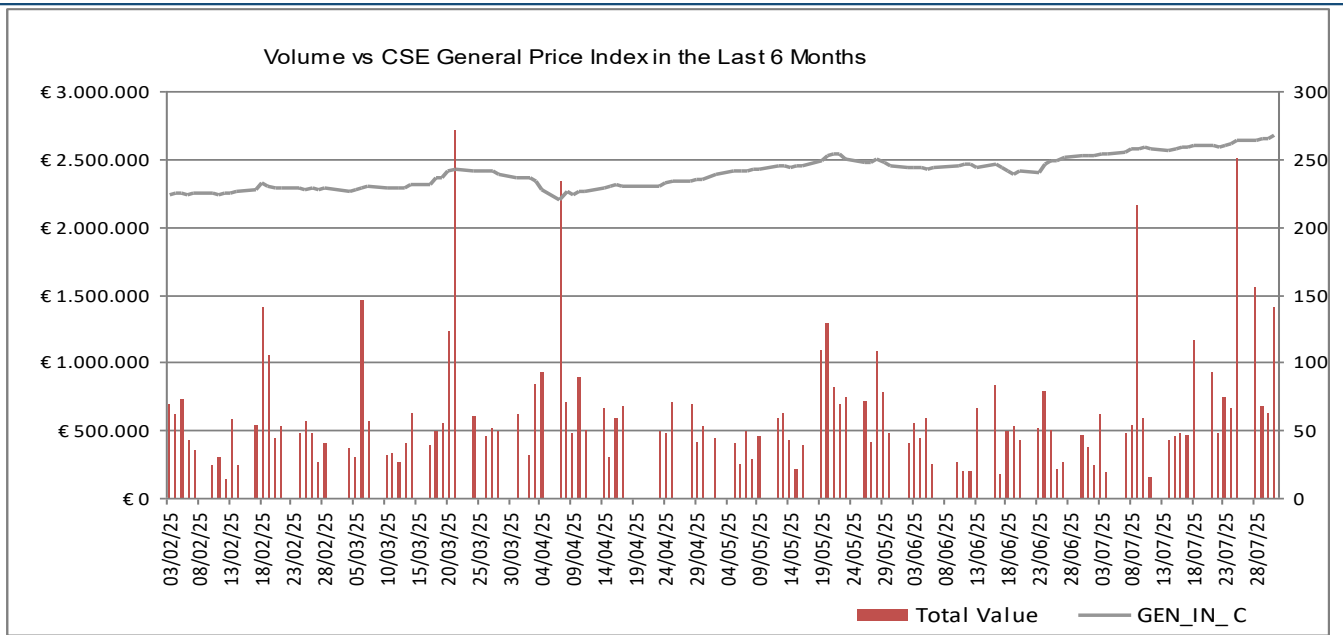
The total value of transactions during the month in review reached € 17,91 million, with an average of € 0,78 million per trading session. The Financials sector contributed 85,04% to the total value traded which was the highest among all other sectors. Investors primarily focused their interest on the shares of "Bank of Cyprus Holdings Plc" and also on shares of "Demetra Holdings Plc" with 72,80% and 10,98% of the total value respectively.



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Market Statistics							
	Market					Total	
	Main	Alternative	Surveillance	Corporate Bonds	Government Bonds		
Listed Companies	5	36	9	0	0	50	
Listed Securities	5	36	9	0	16	66	
Turnover (€)	15.563.768	2.283.025	67.992	0	0	17.914.785	
Securities traded	4.083.523	4.325.240	1.542.665	0	0	9.951.428	
Trades	2.433	1.775	316	0	0	4.524	
Trading Statistics							
Month	Transactions	Securities Traded	(€)	Month	Transactions	Securities Traded	(€)
02/06/2025	159	195.133	406.652	01/07/2025	121	209.165	381.172
03/06/2025	111	250.035	547.396	02/07/2025	113	242.603	240.829
04/06/2025	152	399.448	445.398	03/07/2025	225	602.276	613.687
05/06/2025	116	217.027	591.551	04/07/2025	139	219.409	190.501
06/06/2025	106	188.976	248.530	07/07/2025	178	380.141	476.154
10/06/2025	106	203.716	258.103	08/07/2025	181	358.611	545.655
11/06/2025	120	143.939	206.439	09/07/2025	245	529.663	2.158.518
12/06/2025	84	169.498	201.809	10/07/2025	197	474.897	591.423
13/06/2025	185	279.020	671.343	11/07/2025	129	240.195	155.095
16/06/2025	241	403.694	827.529	14/07/2025	227	559.908	428.430
17/06/2025	144	245.226	170.731	15/07/2025	140	291.563	451.309
18/06/2025	185	348.082	485.217	16/07/2025	280	880.001	475.258
19/06/2025	212	297.163	531.849	17/07/2025	200	367.626	463.580
20/06/2025	179	388.142	426.500	18/07/2025	158	384.978	1.161.415
23/06/2025	189	243.210	513.738	21/07/2025	169	718.792	925.579
24/06/2025	249	412.201	795.720	22/07/2025	148	272.180	478.614
25/06/2025	175	378.582	500.869	23/07/2025	156	343.391	744.196
26/06/2025	205	443.088	216.047	24/07/2025	186	207.068	661.081
27/06/2025	165	172.181	267.602	25/07/2025	294	648.786	2.505.646
30/06/2025	225	514.252	470.327	28/07/2025	337	523.294	1.560.832
				29/07/2025	218	443.896	675.736
				30/07/2025	237	583.359	624.096
				31/07/2025	246	469.626	1.405.980,46
20	3.308	5.892.613	8.783.352	23	4.524	9.951.428	17.914.785,39
Monthly Average	165	294.631	439.168		197	432.671	778.903,71
					Volume		
				Year	Transactions	Securities Traded	(€)
Yearly Average				2025	181	353.936	633.840



CSE Indices

	Closing	Yearly Highest	Yearly Lowest	Percentage Change
	31/07/2025			2/01/2025 30/06/2025
Market Indices (base 3.09.2004=1000)				
General Index	266,99	266,99	31/07/2025	215,44 2/01/2025 23,93 5,63
Main Market Index	214,79	214,82	9/07/2025	182,78 2/01/2025 17,51 1,60
Alternative Market Index	1.780,56	1.780,56	31/07/2025	1.294,51 2/01/2025 37,55 12,83
Investment Companies Index	3.296,08	3.577,20	16/01/2025	3.019,58 19/06/2025 -1,21 1,16
Sectoral Indices(base 3.09.2004=1000)				
Hotels	1.935,99	1.935,99	31/07/2025	994,71 13/03/2025 83,63 41,57
FTSE&CSE Indices				
FTSE CySE 20 (base 30.11.2000=1000)	161,92	161,92	31/07/2025	130,96 2/01/2025 23,64 5,80

Value of volume traded by sector

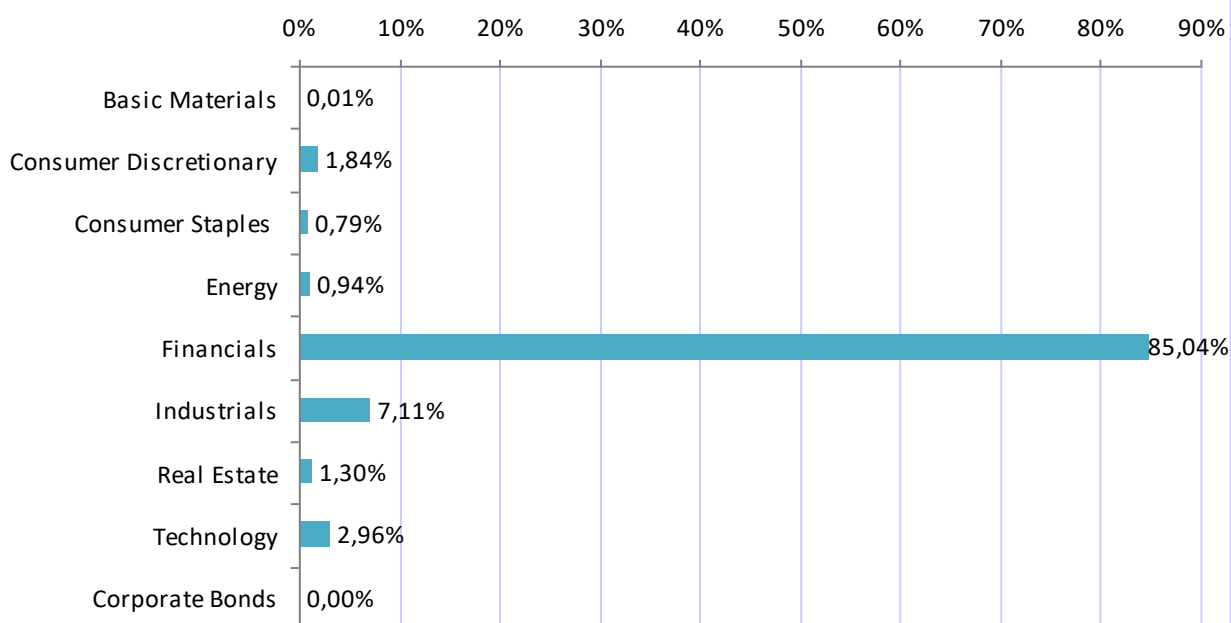
Ecomonic Group*	Value of Volume (€)	Weight %
Basic Materials	1.406	0,01
Consumer Discretionary	329.780	1,84
Consumer Staples	141.883	0,79
Energy	167.680	0,94
Financials	15.234.834	85,04
Industrials	1.274.550	7,11
Real Estate	233.571	1,30
Technology	531.081	2,96
Corporate Bonds	0	0,00
Government Bonds	0	0,00
Total	17.914.785	100

* FTSE Industry Classification Benchmark – ICB.

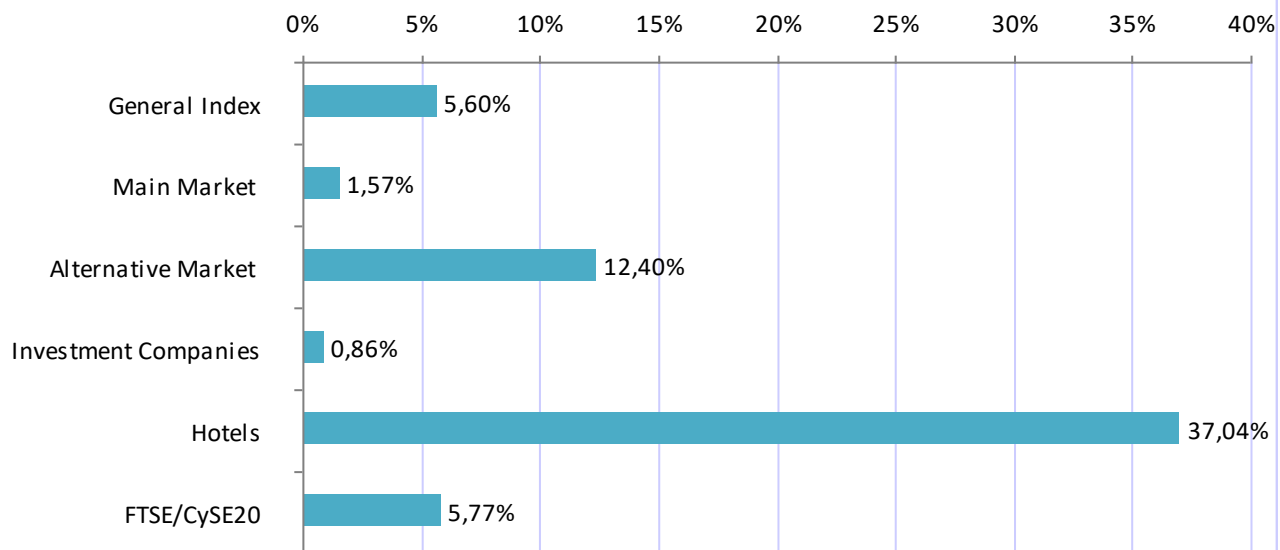
Securites traded and by sector

Ecomonic Group	Transactions	Securities Traded	Weight %
Basic Materials	5	8.150	0,08
Consumer Discretionary	737	2.684.251	26,97
Consumer Staples	135	151.723	1,52
Energy	123	161.067	1,62
Financials	2.471	4.117.510	41,38
Industrials	498	1.023.434	10,28
Real Estate	410	1.643.945	16,52
Technology	145	161.348	1,62
Corporate Bonds	0	0	0,00
Total	4.524	9.951.428	100

Economic Group Weighting to value traded during the month



Indices performance on the Cyprus Stock Exchange during the month



Market Capitalisation by Market

	30/06/2025 (€)	31/07/2025 (€)	% Change	Weight* %
Market				
Main Market	3.451.954.619	3.599.092.059	4,26	20,56
Alternative Market	1.049.914.288	1.178.574.833	12,25	6,73
Under Surveillance	104.038.090	111.349.990	7,03	0,64
Bonds Market				
Corporate Bonds	0	0		0,00
Government Bonds	12.792.000.000	12.617.226.000	-1,37	72,07
Total	17.397.906.997	17.506.242.882	0,62	100

*The weight is calculated to the total Market Capitalisation

Shares with the largest market capitalisation at the end of the month

	Market Capitalisation	Weight*
	(€)	%
1 BANK OF CYPRUS HOLDINGS PLC	2.918.228.797	59,69
2 DEMETRA HOLDINGS PLC	339.000.000	6,93
3 LOGICOM PUBLIC LTD	300.763.176	6,15
4 VASSILICO CEMENT WORKS PUBLIC COMPANY LTD	299.253.540	6,12
5 THE CYPRUS CEMENT PUBLIC COMPANY LTD	159.107.780	3,25
6 KEO PLC	109.673.000	2,24
7 ATLANTIC INSURANCE COMPANY PUBLIC LTD	105.147.912	2,15
8 PETROLINA (HOLDINGS) PUBLIC LTD	96.250.000	1,97
9 PANDORA INVESTMENTS PUBLIC LTD	67.909.633	1,39
10 WOOLWORTH (CYPRUS) PROPERTIES PLC	56.906.832	1,16
Total	4.452.240.669	91,07

*The weight is calculated to the Market Capitalisation(Shares only, including Investment Companies Market)

Market Capitalisation of Corporate Bonds

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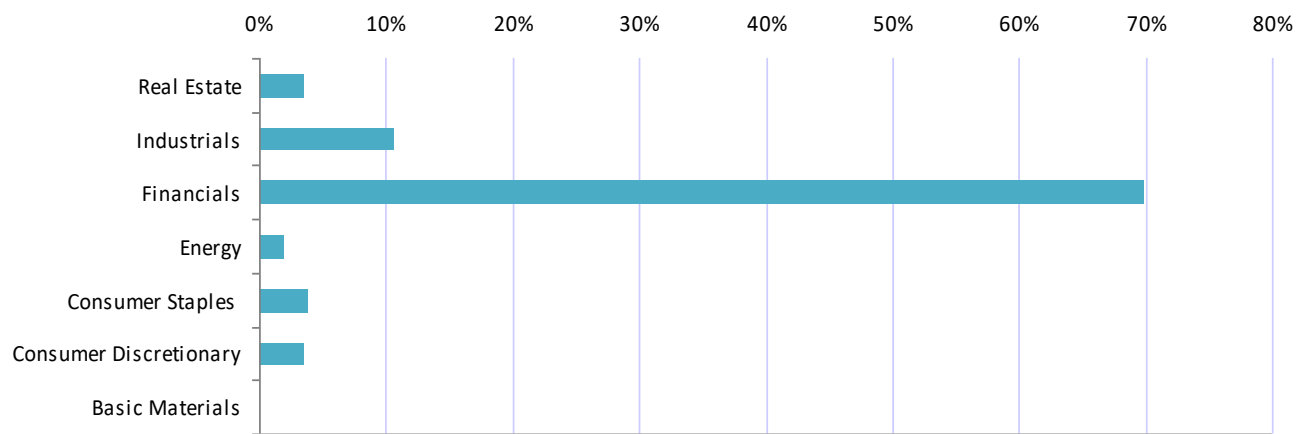
*The weight is calculated to the Market Capitalisation of Corporate Bonds

Market Capitalisation per Economic Group

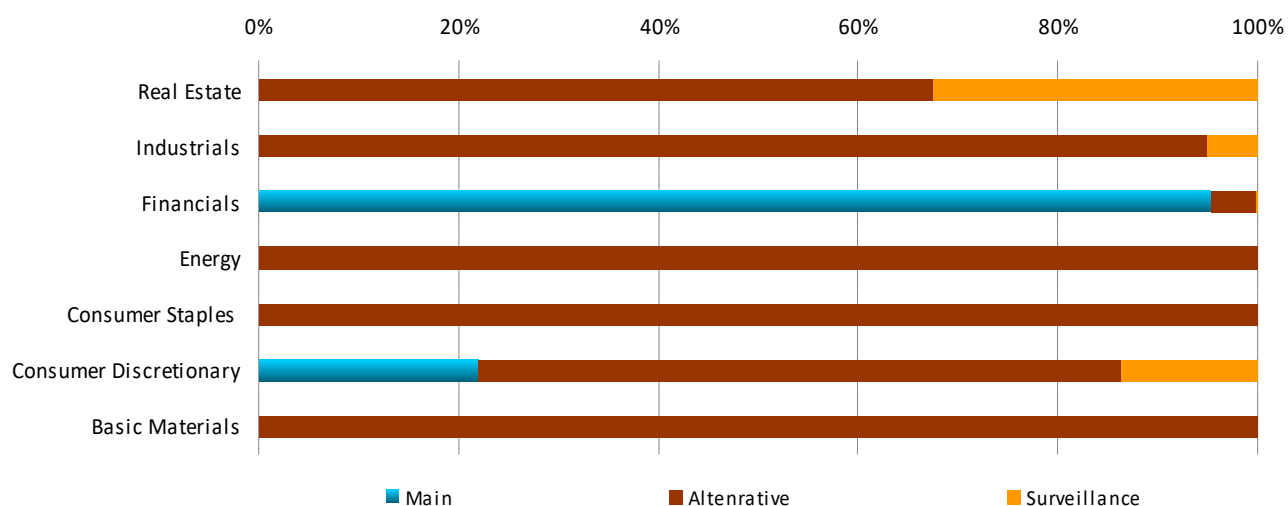
Economic Group	Market			
	Main (€)	Alternative (€)	Surveillance (€)	%
Basic Materials	0	8.692.230	0	0,18
Consumer Discretionary	37.764.842	111.568.689	23.460.100	3,53
Consumer Staples	0	185.986.076	0	3,80
Energy	0	96.250.000	0	1,97
Financials	3.260.564.041	152.028.162	5.060.000	69,90
Industrials	0	490.894.625	25.923.057	10,57
Real Estate	0	118.411.280	56.906.832	3,59
Technology	300.763.176	14.743.771	0	6,45
Total	3.599.092.059	1.178.574.833	111.349.990	100
%Market Capitalisation /Total Market Capitalisation (only shares)	73,62	24,11	2,28	

*FTSE Industry Classification Benchmark – ICB.

Economic Group weighting of Market Capitalisation (shares-month end)



Economic Group weighting of Market Capitalisation by Market (shares month end)



Most traded shares (monthly basis)

Security	Market**	Value (€)	Weight %
1 BANK OF CYPRUS HOLDINGS PLC	MM	13.041.515	72,80
2 DEMETRA HOLDINGS PLC	MM	1.966.564	10,98
3 THE CYPRUS CEMENT PUBLIC COMPANY LTD	AM	930.809	5,20
4 LOGICOM PUBLIC LTD	MM	491.081	2,74
5 VASSILICO CEMENT WORKS PUBLIC COMPANY LTD	AM	325.685	1,82
6 ATLANTIC INSURANCE COMPANY PUBLIC LTD	AM	194.474	1,09
7 LORDOS HOTELS (HOLDINGS) PUBLIC LTD	AM	168.783	0,94
8 PETROLINA (HOLDINGS) PUBLIC LTD	AM	167.680	0,94
9 PANDORA INVESTMENTS PUBLIC LTD	AM	161.785	0,90
10 LOUIS PLC	MM	63.559	0,35

Securities with best performance (1-month Performance)

	Market**	Transaction Price* (€)		% Change
		July 2025	June 2025	
1 LORDOS HOTELS (HOLDINGS) LTD	AM	1,5400	0,9200	67,39
2 PANDORA INVESTMENTS PUBLIC LTD	AM	0,1600	0,0990	61,62
3 LEPTOS CALYPSO HOTELS LTD	AM	0,1890	0,1210	56,20
4 K. KYTHREOTIS HOLDINGS LTD	AM	0,6600	0,4800	37,50
5 CLR INVESTMENT FUND PUBLIC LTD	AM	0,0040	0,0030	33,33
6 K + G COMPLEX PUBLIC CO LTD	AM	0,3880	0,3160	22,78
7 MINERVA INSURANCE COMPANY LTD	AM	0,0290	0,0250	16,00
8 THE CYPRUS CEMENT PUBL CO LTD	AM	1,1600	1,0000	16,00
9 PETROLINA (HOLDINGS) LTD	AM	1,1000	0,9800	12,24
10 ALKIS H. HADJIKYRIACOS LTD	AM	0,4800	0,4300	11,63

* Last Trade of the Month

Securities with worst performance (1-month Performance)

	Market**	Transaction Price* (€)		% Change
		July 2025	June 2025	
1 TOP KINISIS TRAVEL PUBLIC LTD	AM	0,2480	0,2500	-0,80
2 ELLINA S FINANCE PUBLIC CO LTD	AM	0,4640	0,4700	-1,28
3 LOGICOM PUBLIC LTD	MM	4,0600	4,1800	-2,87
4 INTERFUND INVESTMENTS PLC	SM	0,0290	0,0300	-3,33
5 BLUE ISLAND PLC	AM	1,4500	1,5000	-3,33
6 ERMES DEPARTMENT STORES PLC	SM	0,0180	0,0190	-5,26
7 ACTIBOND GROWTH FUND PUB LTD	AM	0,0130	0,0140	-7,14
8 ROLANDOS ENTERPRISES LTD	AM	0,0105	0,0115	-8,70
9 DISPLAY ART PLC	AM	0,0295	0,0325	-9,23
10 LCP HOLDINGS & INVEST. PUB LTD	MM	0,1300	0,1450	-10,34

* Last Trade of the Month

**MM=Main Market, AM=Alternative Market, SM=Surveillance Market

Market Shares

Selected Period: 01/07/2025 31/07/2025

Rank	Member Code	Members of the Cyprus Stock Exchange	Value of Equities (€)	Daily Average value of Equities (€)	Market Share (%)	Value of Bonds (€)	Notes
1	CI	CISCO LTD	12.361.095	398.745	34,50		
2	MF	MEGA EQUITY FIN. SERV. LTD	9.376.880	302.480	26,17		
3	AL	ATLANTIC SECURITIES LTD	2.998.079	96.712	8,37		
4	PC	PROCHOICE ΧΡΗΜΑΤΙΣΤΗΡΙΑΚΗ ΑΤΑ	2.803.720	90.443	7,83		
5	AR	ARGUS STOCKBROKERS LTD	2.656.751	85.702	7,41		
6	EB	EUROBANK EFG EQUITIES INVESTMENT FIRM S.A.	2.173.009	70.097	6,06		1
7	AF	ALPHA FINANCE BROKERAGE AND INVESTMENT SERVICES S.A.	1.600.976	51.644	4,47		1
8	GC	GLOBAL CAP SEC & FIN SER LTD	943.951	30.450	2,63		
9	OP	ONE PLUS CAPITAL LIMITED	340.882	10.996	0,95		
10	SI	PIRAEUS SECURITIES S.A.	198.036	6.388	0,55		1
11	EX	EUROXX SECURITIES S.A.	119.386	3.851	0,33		1
12	AT	ATHLOS CAPITAL INVESTMENTS LTD	109.833	3.543	0,31		
13	IB	OPTIMA BANK S.A.	61.966	1.999	0,17		1
14	SO	SOLIDUS SECURITY S.A	51.714	1.668	0,140		1
15	NS	NATIONAL SECURITIES S.A.	33.294	1.074	0,090		1
Total			35.829.571	1.155.792	100		0

Notes: Members of the Athens Exchange acting as Remote Members in the Cyprus Stock Exchange

CENTRAL REGISTRY DEPOSITORY STATISTICS

(All CSE Markets are included)

Investors Accounts

Selected Period: 01/07/2025 - 31/07/2025

Month	Number of Investors Accounts
2025-07	112

Active Investors Shares Mobility

Selected Period: 01/07/2025 - 31/07/2025

Month	Total of Active Investor Shares	Daily average of active Investors Shares	Active Investors Shares mobility
2025-07	1.212	123	2,33

Notes:

1. Active investor accounts indicate the number of investors who have purchased equities or Debt in the CSE at least once for the relevant period of time.
2. Daily average is the daily active investor accounts for the relevant period of time.
3. Mobility of active investor accounts indicate the average number of days during which an investor purchased equities in the CSE at least once.

Foreign Investors participation to the Market Capitalisation - (month-end)

Investors Category	Market Capitalisation %
Foreign Investors	43,64

Investors shares allocation with positive balance based on the number of securities (month-end)

Securities	Investors shares	
	Number	%
1	201.065	80,07
2-5	47.000	18,72
6-10	2.777	1,11
>10	283	0,11
Total	251.125	100,00

OTC Transactions

Month	Category	Type	Number of Trades	Value of Volume (€)
2025-07	Equities	DVP	51	41.065.462,18
	Bonds	DVP	1	505.260,27
	Equities	FOP	12	–
	Bonds	FOP	0	–

Investors' Geographical Allocation In Cyprus (month-end)

Districts	Investor Share Account	
	Number	%
Lefkosia	85.044	41,80
Lemesos	55.619	27,34
Larnaca	29.125	14,32
Pafos	21.460	10,55
Ammochostos	12.186	5,99
Total	203.434	100

Notes:

1. Active Investor Share Accounts with positive balance are those in which at least one security is credited.
2. The geographical allocation of Investor Share Accounts is based upon the administrative segmentation of Cyprus in districts (the occupied areas are excluded).
3. The above classification concerns Investor Share Accounts belonging to investors who declare Cyprus as their permanent home country, and is based on the postal codes declared in the Investor Share Accounts.

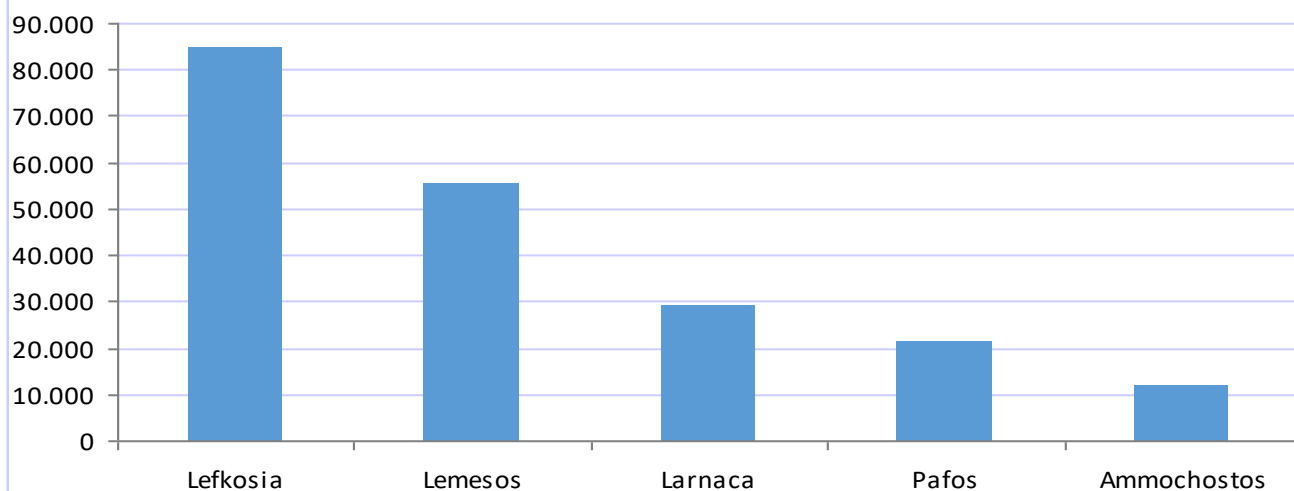
Foreign Investors' Geographical Allocation (month-end)

Countries	Investor Share Account	
	Number	%
Greece	35.079	85,48
United Kingdom	1.829	4,46
Other Countries	1.438	3,50
Russian Federation	749	1,83
United States	384	0,94
South Africa	361	0,88
British Virgin Islands	349	0,85
Australia	336	0,82
Canadas	169	0,41
Ukraine	117	0,29
Israel	117	0,29
Germany	110	0,27
Total	41.038	100

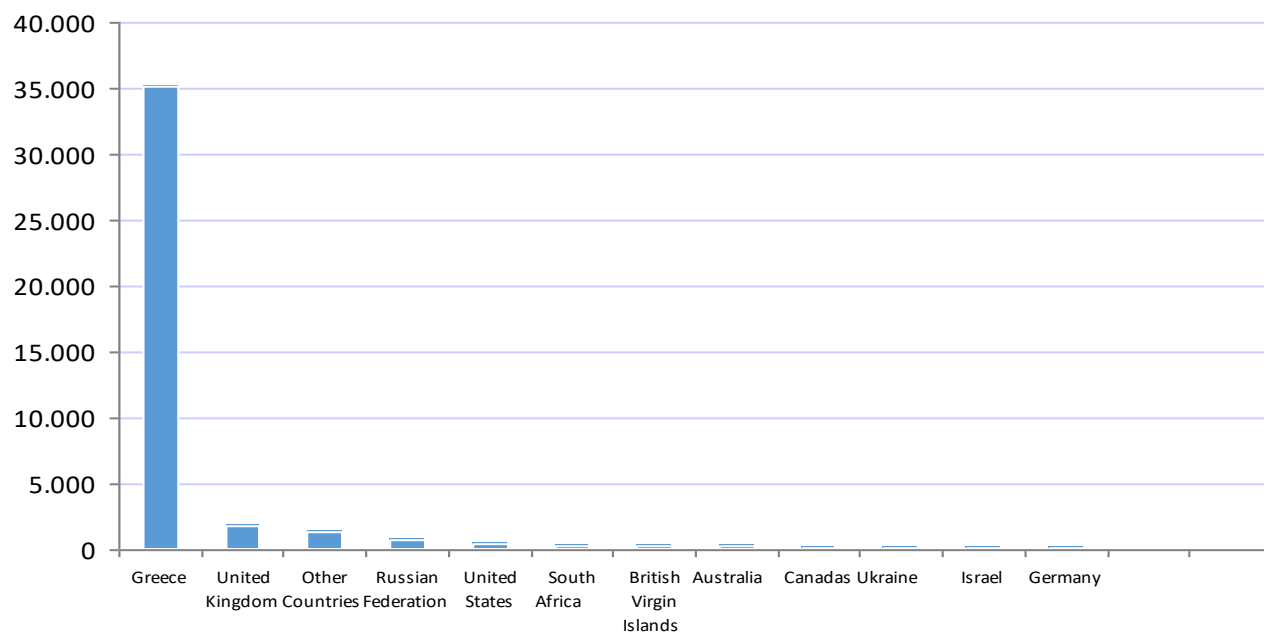
Notes:

1. The above classification concerns "Investor Share Accounts" who declare another Country (other than Cyprus) as their permanent home country.
2. The countries that have been selected have a percentage of the Investor Share Accounts above 1%.

Investors' Geographical Allocation in Cyprus



Foreign Investors' Geographical Allocation



Clearing transactions value of CSE Clearing Members
Selected Period: 01/07/2025 - 31/07/2025
 (Share & Bond Markets)

Member Name	Member Code	Clearing Transactions	Clearing Value %
CISCO LTD	1000000026	12.361.095	33,77
GLOBAL CAP. SEC. & FIN. SERV. LTD	1000000030	943.951	2,58
MEGA - EQUITY SEC. & FINANCIAL SERV. PUBLIC LTD	1000000038	9.422.360	25,74
ARGUS STOCKBROKERS LTD	1000000047	2.700.323	7,38
ATLANTIC SECURITIES LTD	1000000063	2.998.079	8,19
ALFA FINANCE INVESTMENT SERVICES S.A	1000000067	1.600.976	4,37
EUROBANK EFG EQUITIES INVESTMENT FIRM S.A	1000000071	2.212.767	6,05
INVESTMENT BANK OF GREECE S.A	1000000072	122.287	0,33
EUROXX SECURITIES S.A	1000000073	0	0,00
ΠΕΙΡΑΙΩΣ Α.Ε.Π.Ε.Υ.	1000000077	203.509	0,56
PROCHOICE SECURITIES LTD	1000000082	2.906.675	7,94
SOLIDUS SECURITIES A.E.P.E.Y	1000000083	420.558	1,15
ONE PLUS CAPITAL LTD	1000000084	0	0,00
ATHLOS CAPITAL INVESTMENT SERVICES LTD	1000000087	212.789	0,58
BNP PARIBAS SECURITIES SERVICES	5000000001	0	0,00
EFG EUROBANK ERGASIAS SA	5000000003	461.363	1,26
EFG EUROBANK ERGASIAS SA (CUSTODIANS)	5000000004	0	0,00
BANK OF CYPRUS PUBLIC CO LTD - CUSTODIAN	5000000012	0	0,00
NATIONAL BANK OF GREECE S.A. - RETAIL INVESTORS	5000000017	33.294	0,09
Total		36.600.026	100

(Share & Bond Markets)

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