



ΧΡΗΜΑΤΙΣΤΗΡΙΟ ΑΞΙΩΝ ΚΥΠΡΟΥ
CYPRUS STOCK EXCHANGE

March 2025
Issue: 03/2025

Monthly Statistical Issue

MONTHLY REVIEW

On the last trading session of March 2025 the General Index reached 236,29 points, representing a relative increase of 3,66% from the previous month. The value of shares traded exhibited an increase of 21,1% compared to the previous month.

It is worth mentioning however, that the highest level that the General Index reached for the month was 241,68 points. The other Market Indices reached the following levels: Main Market reached 199,39, Alternative Market 1.435,85, Investment Companies 3.171,03 points. On a sectoral level, the Hotels Index reached 1.073,70 points. The FTSE/CySE20 reached 143,04 points. The market capitalisation of shares (shares) reached €6,41 billion. According to this month's results, the Main Market accounted for 28,50% of the total market capitalisation, the Alternative Market 6,60%, the Surveillance Market 0,11% and the Bond Market 64,79%. Moreover, the total market capitalisation including the Bond Market reached € 18,20 billion compared to € 17,93 billion the previous month, registering an increase of 1,49%.

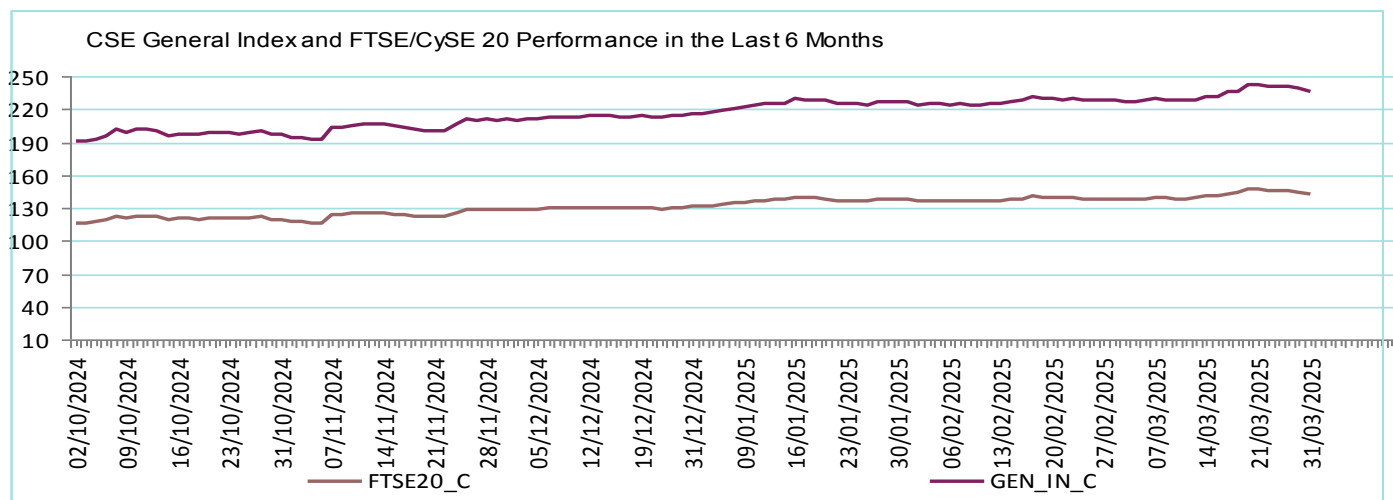
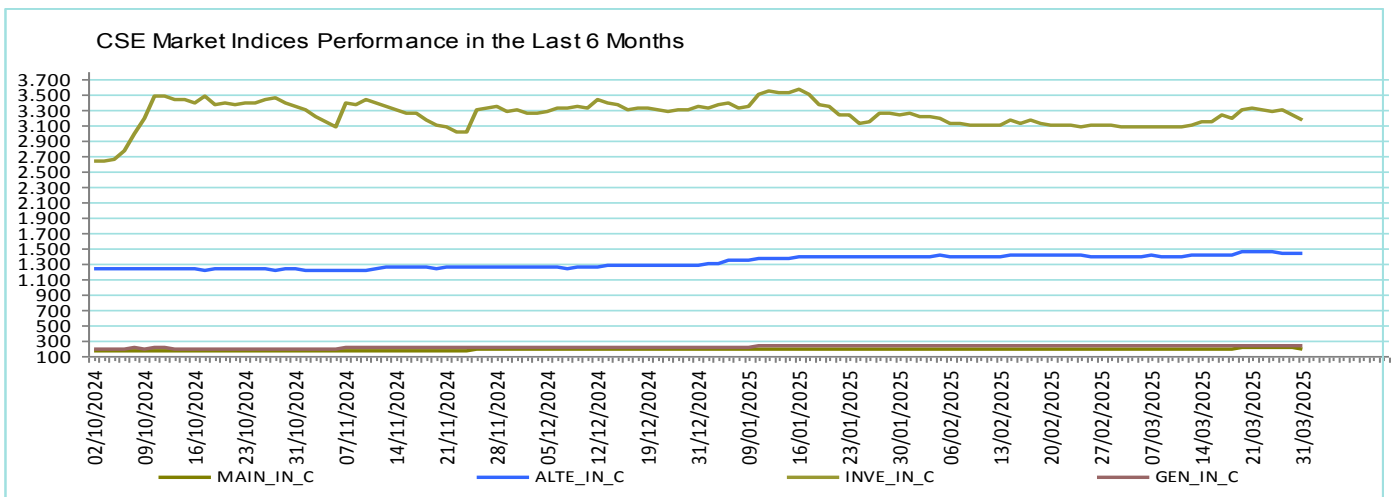
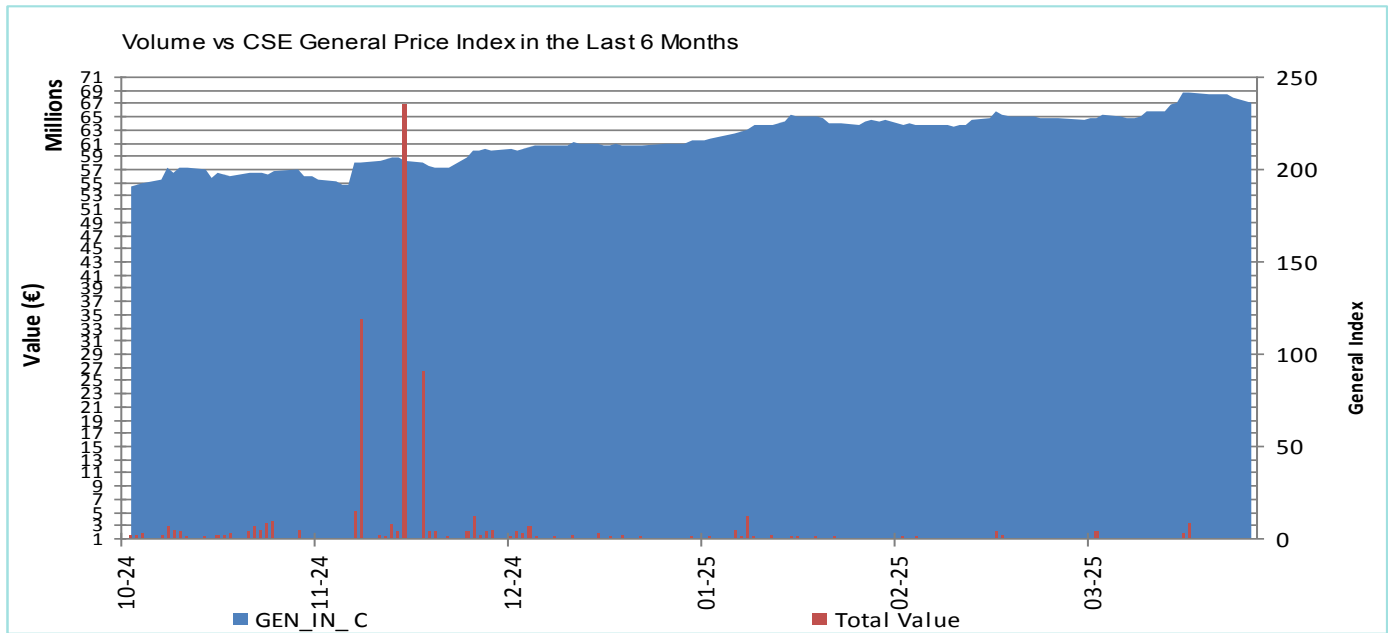
The total value of transactions during the month in review reached € 12,67 million, with an average of € 0,67 million per trading session. The Financials sector contributed 77,28% to the total value traded which was the highest among all other sectors. Investors primarily focused their interest on the shares of "Bank of Cyprus Holdings Plc" and also on shares of "Logicom Public Ltd" with 50,29% and 18,35% of the total value respectively.



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Market Statistics							
	Market					Total	
	Main	Alternative	Surveillance	Corporate Bonds	Government Bonds		
Listed Companies	6	40	4	0	0	50	
Listed Securities	6	40	4	0	15	65	
Turnover (€)	11.885.529	783.421	0	0	0	12.668.950	
Securities traded	3.368.546	3.228.367	0	0	0	6.596.913	
Trades	2.289	1.029	0	0	0	3.318	
Trading Statistics							
Month	Transactions	Securities Traded	(€)	Month	Transactions	Securities Traded	(€)
3/02/2025	211	219.501	687.608	04/03/2025	161	245.120	362.396
4/02/2025	190	294.396	617.848	05/03/2025	157	385.360	296.749
5/02/2025	163	295.231	729.508	06/03/2025	247	397.782	1.459.339
6/02/2025	172	207.982	425.209	07/03/2025	196	395.688	563.306
7/02/2025	129	139.291	347.727	10/03/2025	89	167.528	310.704
10/02/2025	117	105.038	240.310	11/03/2025	156	467.310	329.796
11/02/2025	137	194.311	295.902	12/03/2025	103	190.238	269.357
12/02/2025	92	95.850	142.549	13/03/2025	160	216.644	398.520
13/02/2025	135	272.709	577.656	14/03/2025	192	351.534	627.573
14/02/2025	113	143.836	242.287	17/03/2025	152	355.757	389.749
17/02/2025	234	257.750	545.184	18/03/2025	207	361.003	490.438
18/02/2025	267	373.037	1.410.055	19/03/2025	195	291.263	557.870
19/02/2025	210	380.054	1.051.252	20/03/2025	338	550.438	1.232.499
20/02/2025	177	246.726	433.228	21/03/2025	165	845.934	2.710.805
21/02/2025	189	272.388	521.580	24/03/2025	137	291.896	606.267
24/02/2025	159	177.623	471.363	26/03/2025	152	210.335	450.565
25/02/2025	144	851.069	564.107	27/03/2025	112	174.645	514.140
26/02/2025	137	797.855	482.457	28/03/2025	212	465.284	486.002
27/02/2025	110	139.453	269.146	31/03/2025	187	233.154	612.875
28/02/2025	157	225.037	406.290				
20	3.243	5.689.137	10.461.268	19	3.318	6.596.913	12.668.950,02
Monthly Average	162	284.457	523.063		175	347.206	666.786,84
						Volume	
				Year	Transactions	Securities Traded	(€)
Yearly Average				2025	172	341.307	635.416



CSE Indices

	Closing	Yearly Highest		Yearly Lowest		Percentage Change	
	31/03/2025					2/01/2025	28/02/2025
Market Indices (base 3.09.2004=1000)							
General Index	236,29	241,68	21/03/2025	215,44	2/01/2025	9,68	3,66
Main Market Index	199,39	204,60	21/03/2025	182,78	2/01/2025	9,09	3,82
Alternative Market Index	1.435,85	1.455,86	21/03/2025	1.294,51	2/01/2025	10,92	2,66
Investment Companies Index	3.171,03	3.577,20	16/01/2025	3.076,90	6/03/2025	-4,96	1,79
Sectoral Indices(base 3.09.2004=1000)							
Hotels	1.073,70	1.080,20	12/02/2025	994,71	13/03/2025	1,84	3,76
FTSE&CSE Indices							
FTSE CySE 20 (base 30.11.2000=1000)	143,04	146,57	21/03/2025	130,96	2/01/2025	9,22	3,44

Value of volume traded by sector

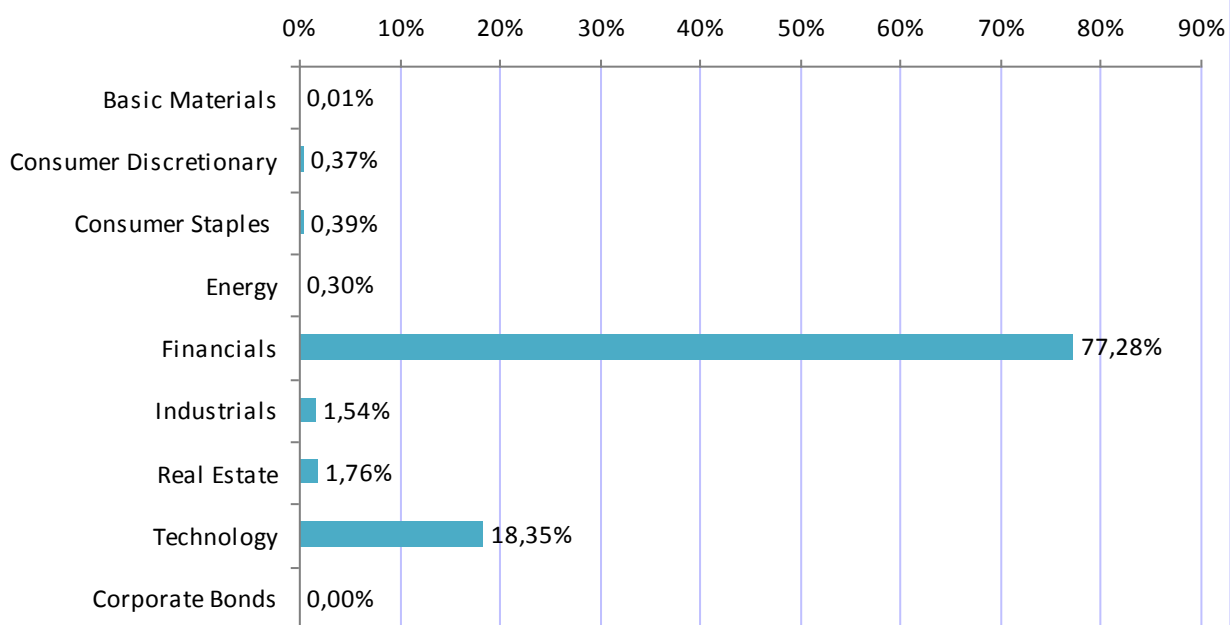
Economic Group*	Value of Volume (€)	Weight %
Basic Materials	1.685	0,01
Consumer Discretionary	46.596	0,37
Consumer Staples	49.796	0,39
Energy	37.887	0,30
Financials	9.790.081	77,28
Industrials	195.029	1,54
Real Estate	222.820	1,76
Technology	2.325.056	18,35
Corporate Bonds	0	0,00
Government Bonds	0	0,00
Total	12.668.950	100

* FTSE Industry Classification Benchmark – ICB.

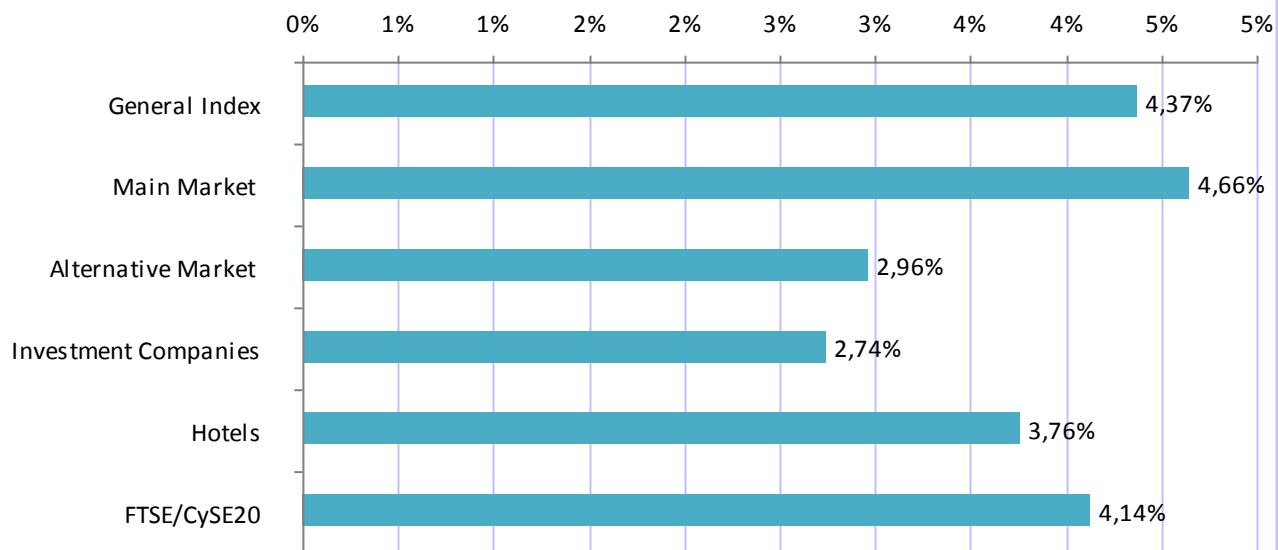
Securites traded and by sector

Economic Group	Transactions	Securities Traded	Weight %
Basic Materials	5	11.000	0,17
Consumer Discretionary	189	662.439	10,04
Consumer Staples	59	60.338	0,91
Energy	21	39.886	0,60
Financials	2.373	3.856.438	58,46
Industrials	227	258.628	3,92
Real Estate	335	1.080.566	16,38
Technology	109	627.618	9,51
Corporate Bonds	0	0	0,00
Total	3.318	6.596.913	100

Economic Group Weighting to value traded during the month



Indices performance on the Cyprus Stock Exchange during the month



Market Capitalisation by Market

	28/02/2025	31/03/2025	% Change	Weight*
	(€)	(€)		%
Market				
Main Market	4.955.561.683	5.186.868.921	4,67	28,50
Alternative Market	1.166.327.543	1.201.398.483	3,01	6,60
Under Surveillance	20.315.094	20.315.094	0,00	0,11
Bonds Market				
Corporate Bonds	0	0		0,00
Government Bonds	11.792.000.000	11.792.000.000	0,00	64,79
Total	17.934.204.320	18.200.582.498	1,49	100

*The weight is calculated to the total Market Capitalisation

Shares with the largest market capitalisation at the end of the month

	Market Capitalisation	Weight*
	(€)	%
1 BANK OF CYPRUS HOLDINGS PLC	2.581.343.144	43,11
2 HELLENIC BANK PUBLIC COMPANY LTD	1.969.080.947	32,89
3 DEMETRA HOLDINGS PLC	326.000.000	5,44
4 LOGICOM PUBLIC LTD	282.984.072	4,73
5 VASSILICO CEMENT WORKS PUBLIC COMPANY LTD	279.111.474	4,66
6 SALAMIS TOURS (HOLDINGS) PUBLIC LTD	160.728.203	2,68
7 THE CYPRUS CEMENT PUBLIC COMPANY LTD	115.215.978	1,92
8 KEO PLC	97.018.423	1,62
9 ATLANTIC INSURANCE COMPANY PUBLIC LTD	93.464.810	1,56
10 PETROLINA (HOLDINGS) PUBLIC LTD	82.250.000	1,37
Total	5.987.197.052	100,00

*The weight is calculated to the Market Capitalisation(Shares only, including Investment Companies Market)

Market Capitalisation of Corporate Bonds

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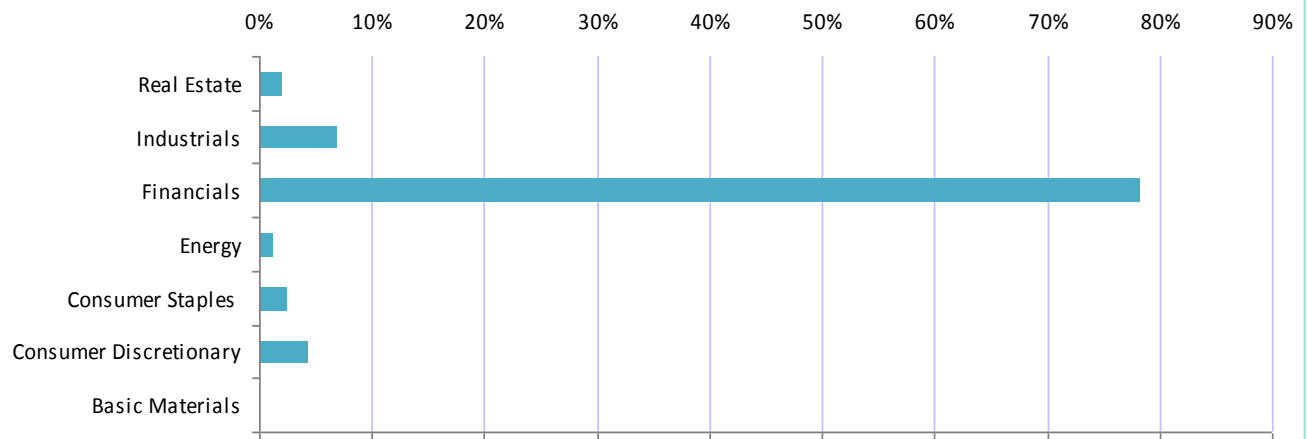
*The weight is calculated to the Market Capitalisation of Corporate Bonds

Market Capitalisation per Economic Group

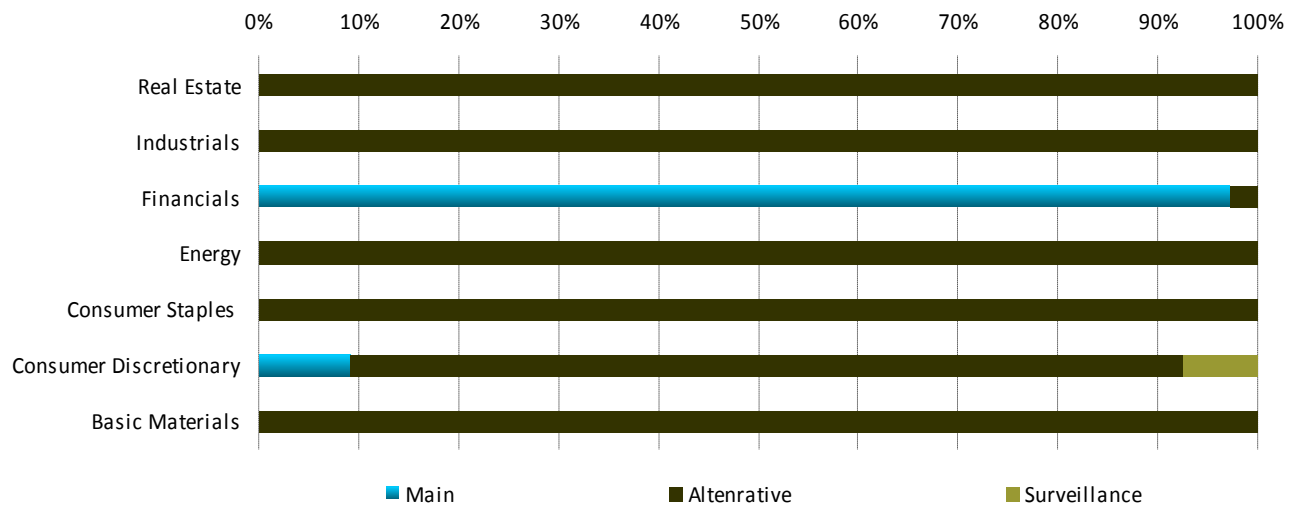
Economic Group	Market			
	Main (€)	Alternative (€)	Surveillance (€)	%
Basic Materials	0	7.732.042	0	0,12
Consumer Discretionary	24.869.530	227.486.847	20.310.100	4,25
Consumer Staples	0	155.445.614	0	2,43
Energy	0	82.250.000	0	1,28
Financials	4.879.015.319	141.847.672	4.994	78,35
Industrials	0	440.211.701	0	6,87
Real Estate	0	131.680.836	0	2,05
Technology	282.984.072	14.743.771	0	4,65
Total	5.186.868.921	1.201.398.483	20.315.094	100
%Market Capitalisation /Total Market Capitalisation (only shares)	80,94	18,75	0,32	

*FTSE Industry Classification Benchmark – ICB.

Economic Group weighting of Market Capitalisation (shares-month end)



Economic Group weighting of Market Capitalisation by Market (shares month end)



Most traded shares (monthly basis)

Security	Market**	Value (€)	Weight %
1 BANK OF CYPRUS HOLDINGS PLC	MM	6.371.477	50,29
2 LOGICOM PUBLIC LTD	MM	2.324.711	18,35
3 HELLENIC BANK PUBLIC COMPANY LTD	MM	1.916.064	15,12
4 DEVETRA HOLDINGS PLC	MM	1.245.948	9,83
5 ATLANTIC INSURANCE COMPANY PUBLIC LTD	AM	217.834	1,72
6 WOOLWORTH (CYPRUS) PROPERTIES PLC	AM	197.853	1,56
7 THE CYPRUS CEMENT PUBLIC COMPANY LTD	AM	85.224	0,67
8 VASSILICO CEMENT WORKS PUBLIC COMPANY LTD	AM	72.741	0,57
9 PETROLINA (HOLDINGS) PUBLIC LTD	AM	37.887	0,30
10 CYPRUS TRADING CORPORATION PLC	AM	36.008	0,28

Securities with best performance (1-month Performance)

	Market**	Transaction Price* (€)		% Change
		March 2025	February 2025	
1 MINERVA INSURANCE COMPANY LTD	AM	0,0320	0,0220	45,45
2 WOOLWORTH CYPRUS PROPERT. PLC	AM	0,2960	0,2240	32,14
3 SALAMIS TOURS (HOLDINGS) LTD	AM	4,4000	4,0000	10,00
4 CONSTANTINOU BROS HOTELS LTD	AM	0,1100	0,1000	10,00
5 PHILOKTIMATIKI PUBLIC LTD	AM	0,1990	0,1810	9,94
6 NET INFO Plc (CR with VR_C)	AM	1,1500	1,0500	9,52
7 Bank of Cyprus Holdings Plc(CR)	MM	5,8600	5,3600	9,33
8 LOUIS PLC	MM	0,0540	0,0505	6,93
9 LEPTOS CALYPSO HOTELS LTD	AM	0,0530	0,0500	6,00
10 CYPRUS FOREST INDUSTRIES LTD	AM	1,1500	1,1000	4,55

* Last Trade of the Month

Securities with worst performance (1-month Performance)

	Market**	Transaction Price* (€)		% Change
		March 2025	February 2025	
1 AIAS INVESTMENT PUBLIC LTD	AM	0,0540	0,0560	-3,57
2 COSMOS INSURANCE PUBLIC CO LTD	AM	0,2400	0,2500	-4,00
3 BLUE ISLAND PLC	AM	1,2400	1,3000	-4,62
4 ATLANTIC INSURANCE CO PUB LTD	AM	2,4000	2,5200	-4,76
5 K + G COMPLEX PUBLIC CO LTD	AM	0,2700	0,2840	-4,93
6 ERMES DEPARTMENT STORES PLC	AM	0,0190	0,0200	-5,00
7 ROLANDOS ENTERPRISES LTD	AM	0,0150	0,0165	-9,09
8 LORDOS UNITED PUBLIC LTD	AM	0,1530	0,1700	-10,00
9 UNIGROWTH INVESTMENTS LTD	AM	0,0450	0,0540	-16,67
10 LCP HOLDINGS & INVEST. PUB LTD	MM	0,1010	0,1400	-27,86

* Last Trade of the Month

**MM=Main Market, AM=Alternative Market, SM=Surveillance Market

Market Shares

Selected Period: 03/03/2025 31/03/2025

Rank	Member Code	Members of the Cyprus Stock Exchange	Value of Equities (€)	Daily Average value of Equities (€)	Market Share (%)	Value of Bonds (€)	Notes
1	MF	MEGA EQUITY FIN. SERV. LTD	8.415.293	271.461	33,21		
2	CI	CISCO LTD	7.730.709	249.378	30,51		
3	AL	ATLANTIC SECURITIES LTD	3.169.775	102.251	12,51		
4	AR	ARGUS STOCKBROKERS LTD	1.857.678	59.925	7,33		
5	EB	EUROBANK EFG EQUITIES INVESTMENT FIRM S.A.	1.222.561	39.437	4,83		1
6	PC	PROCHOICE ΧΡΗΜΑΤΙΣΤΗΡΙΑΚΗ ΑΤΑ	1.194.009	38.516	4,71		
7	SI	PIRAEUS SECURITIES S.A.	931.221	30.039	3,68		1
8	OP	ONE PLUS CAPITAL LIMITED	482.976	15.580	1,91		
9	AF	ALPHA FINANCE BROKERAGE AND INVESTMENT SERVICES S.A.	145.430	4.691	0,57		1
10	GC	GLOBAL CAP SEC & FIN SER LTD	88.206	2.845	0,35		
11	SO	SOLIDUS SECURITY S.A	39.566	1.276	0,16		1
12	BT	BETA SECURITIES S.A.	23.855	770	0,09		1
13	IB	OPTIMA BANK S.A.	18.251	589	0,07		1
14	AT	ATHLOS CAPITAL INVESTMENTS LTD	12.363	399	0,050		
15	EX	EUROXX SECURITIES S.A.	5.847	189	0,020		1
16	NS	NATIONAL SECURITIES S.A.	158	5	0		1
Total			25.337.900	817.352	100	0	

Notes: Members of the Athens Exchange acting as Remote Members in the Cyprus Stock Exchange

CENTRAL REGISTRY DEPOSITORY STATISTICS

(All CSE Markets are included)

Investors Accounts

Selected Period: 03/03/2025 - 31/03/2025

Month	Number of Investors Accounts
2025-03	86

Active Investors Shares Mobility

Selected Period: 03/03/2025 - 31/03/2025

Month	Total of Active Investor Shares	Daily average of active Investors Shares	Active Investors Shares mobility
2025-03	1.065	117	2,09

Notes:

1. Active investor accounts indicate the number of investors who have purchased equities or Debt in the CSE at least once for the relevant period of time.
2. Daily average is the daily active investor accounts for the relevant period of time.
3. Mobility of active investor accounts indicate the average number of days during which an investor purchased equities in the CSE at least once.

Foreign Investors participation to the Market Capitalisation - (month-end)

Investors Category	Market Capitalisation %
Foreign Investors	53,55

Investors shares allocation with positive balance based on the number of securities (month-end)

Securities	Investors shares	
	Number	%
1	201.316	78,07
2-5	52.307	20,28
6-10	3.849	1,49
>10	394	0,15
Total	257.866	100,00

OTC Transactions

Month	Category	Type	Number of Trades	Value of Volume (€)
2025-03	Equities	DVP	60	3.599.977,70
	Bonds	DVP	0	–
	Equities	FOP	10	–
	Bonds	FOP	2	–

Investors' Geographical Allocation In Cyprus (month-end)

Districts	Investor Share Account	
	Number	%
Lefkosia	87.881	41,97
Lemesos	57.107	27,27
Larnaca	30.023	14,34
Pafos	21.857	10,44
Ammochostos	12.511	5,98
Total	209.379	100

Notes:

1. Active Investor Share Accounts with positive balance are those in which at least one security is credited.
2. The geographical allocation of Investor Share Accounts is based upon the administrative segmentation of Cyprus in districts (the occupied areas are excluded).
3. The above classification concerns Investor Share Accounts belonging to investors who declare Cyprus as their permanent home country, and is based on the postal codes declared in the Investor Share Accounts.

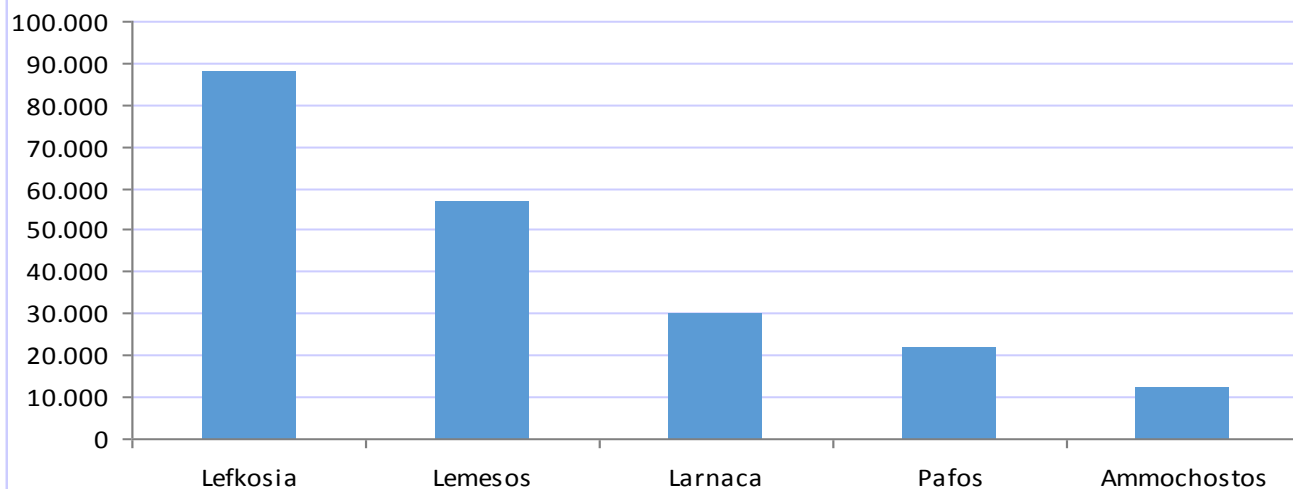
Foreign Investors' Geographical Allocation (month-end)

Countries	Investor Share Account	
	Number	%
Greece	35.300	85,22
United Kingdom	1.895	4,58
Other Countries	1.375	3,32
Russian Federation	757	1,83
United States	398	0,96
South Africa	368	0,89
Australia	352	0,85
British Virgin Islands	351	0,85
Canadas	180	0,43
Ukraine	117	0,28
Israel	115	0,28
Germany	112	0,27
Seychelles	100	0,24
Total	41.420	100

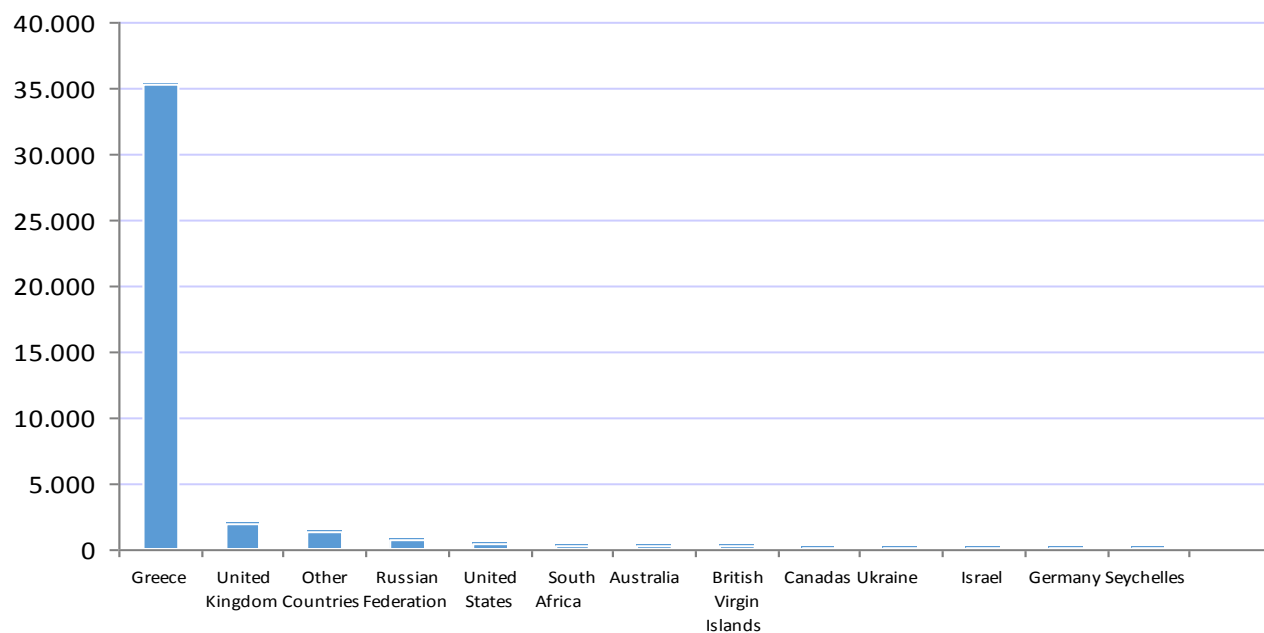
Notes:

1. The above classification concerns "Investor Share Accounts" who declare another Country (other than Cyprus) as their permanent home country.
2. The countries that have been selected have a percentage of the Investor Share Accounts above 1%.

Investors' Geographical Allocation in Cyprus



Foreign Investors' Geographical Allocation



Clearing transactions value of CSE Clearing Members
Selected Period: 03/03/2025 - 31/03/2025
(Share & Bond Markets)

Member Name	Member Code	Clearing Transactions	Clearing Value %
CISCO LTD	1000000026	7.730.764	30,35
GLOBAL CAP. SEC. & FIN. SERV. LTD	1000000030	88.206	0,35
MEGA - EQUITY SEC. & FINANCIAL SERV. PUBLIC LTD	1000000038	8.416.178	33,04
ARGUS STOCKBROKERS LTD	1000000047	1.901.286	7,46
ATLANTIC SECURITIES LTD	1000000063	3.169.775	12,44
ALFA FINANCE INVESTMENT SERVICES S.A	1000000067	145.430	0,57
NATIONAL SECURITIES S.A	1000000070	27.658	0,11
EUROBANK EFG EQUITIES INVESTMENT FIRM S.A	1000000071	1.266.554	4,97
INVESTMENT BANK OF GREECE S.A	1000000072	31.363	0,12
EUROXX SECURITIES S.A	1000000073	0	0,00
ΠΕΙΡΑΙΩΣ Α.Ε.Π.Ε.Υ.	1000000077	931.221	3,66
PROCHOICE SECURITIES LTD	1000000082	1.194.068	4,69
SOLIDUS SECURITIES A.E.P.E.Y	1000000083	43.462	0,17
ONE PLUS CAPITAL LTD	1000000084	0	0,00
ATHLOS CAPITAL INVESTMENT SERVICES LTD	1000000087	12.363	0,05
BNP PARIBAS SECURITIES SERVICES	5000000001	0	0,00
CITIBANK INTERNATIONAL PLC GREECE BRANCH	5000000002	0	0,00
EFG EUROBANK ERGASIAS SA	5000000003	513.506	2,02
EFG EUROBANK ERGASIAS SA (CUSTODIANS)	5000000004	0	0,00
PIRAEUS BANK S.A	5000000008	0	0,00
BANK OF CYPRUS PUBLIC CO LTD - CUSTODIAN	5000000012	0	0,00
HELLENIC BANK PUBLIC COMPANY LTD	5000000013	0	0,00
NATIONAL BANK OF GREECE S.A. - RETAIL INVESTORS	5000000017	0	0,00
Total		25.471.836	100

(Share & Bond Markets)

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