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Amman Stock Exchange Weekly Monitor



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ASE Weekly Report

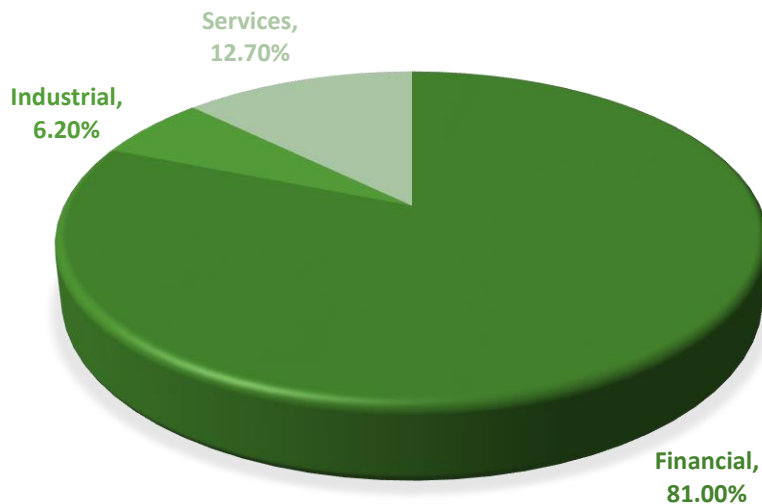
A. Share price Index

The shares price index closed at (2066.1) points, compared to (2041.1) points for the last week, an increase of (1.22%). The Financial index increased by (1.27%), the Services index increased by (0.08%), and the Industrial index increased by (1.63%).

B. Stock Market

The average daily trading volume for the period 18/10 – 22/10 reached JD (10.7) million compared to JD (12.9) million for the last week, a decrease of (17.1%). The total trading volume during the week reached JD (53.5) million compared to JD (51.6) million during the last week. Trading a total of (38.5) million shares through (20436) transactions.

Financial led the trading with JD (43.3) million or (81.0%) of the total trading volume. The Services followed with a JD (6.8) million or (12.7%). Finally, the Industrial with a JD (3.3) million representing (6.2%) of the total trading volume.



ASE Weekly Report

The shares of (167) companies were traded, the shares prices of (71) companies rose, and the shares prices of (63) declined.

The top five gainers during the week were the Alisraa for Islamic Finance and Investment by (21.05%), Jordan Decapolis Properties by (17.74%), International for Medical Investment by (16.67%), Arab East Investment by (13.56%), and Al-qaria Food & Vegetable Oil Industries Co. Plc. by (12.70%).

The top five losers were the Yarmouk Insurance by (18.58%), Union Tobacco & Cigarette Industries by (11.17%), National Cable & Wire Manufacturing by (10.64%), Philadelphia Pharmaceuticals by (9.90%), and Nutri Dar by (9.09%).

C. Sub-sector Analysis

At the sectorial level, the financial sector increased by 1.27% compared with the last week due to the increase in sub sectors, Banks and Real Estate by 1.57% and 0.52% respectively, while the Insurance Financial Services decreased by 0.30% .

The Services sector index increased by 0.08% due to the increase in sub sectors; Health Care Services, Commercial Services, Technology & Communications, Transportation and Educational Services by 4.62%, 2.21%, 1.95%, 1.07% and 0.61% respectively; while Media, Utilities & Energy and Hotels & Tourism decreased by 6.06%, 1.10% and 0.07% respectively.

Finally, the industrial sector increased by 1.63% due to the increase of sub sectors; Tobacco, Paper & Cardboard Industries, Mining & Extraction Industries, Engineering & Construction and Textiles, Leather & Clothing by 5.41%, 4.71%, 1.98%, 1.74% and 0.77%. While the Pharmaceutical & Medical Industries, Electric Industries, Food & Beverage and Chemical Industries decreased by 3.94%, 3.12%, 0.96% and 0.63% respectively. However, the Glass & Ceramic Industries and Printing & Packaging did not change.

REFERENCES:

* Source: ASE.com.jo

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