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Amman Stock Exchange Weekly Monitor



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ASE Weekly Report

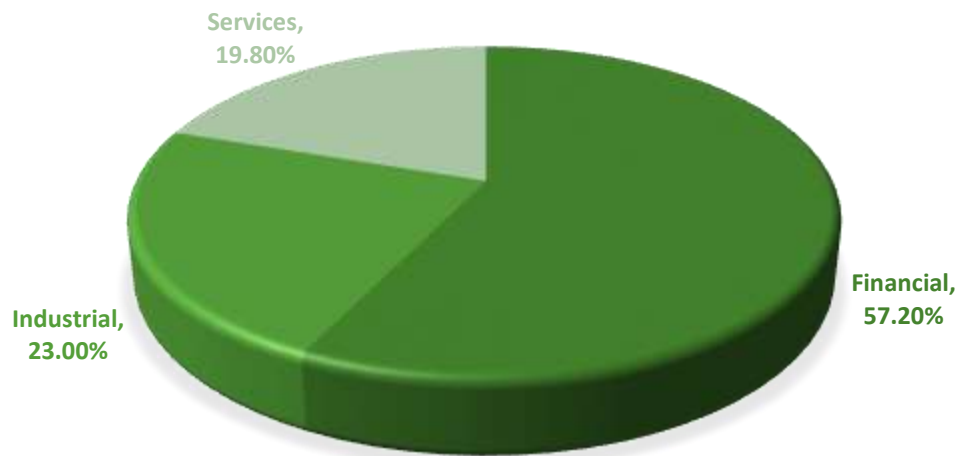
A. Share price Index

The shares price index closed at (2083.1) points, compared to (2059.8) points for the last week, an increase of (1.13%). The Financial index increased by (0.74%), the Industrial index decreased by (0.31%), and the Services index increased by (2.55%).

B. Stock Market

The average daily trading volume for the period 13/12 – 17/12 reached JD (6.9) million compared to JD (7.1) million for the last week, a decrease of (2.6%). The total trading volume during the week reached JD (34.7) million compared to JD (35.6) million during the last week. Trading a total of (30.8) million shares through (18435) transactions.

Financial led the trading with JD (19.8) million or (57.2%) of the total trading volume. The Industrial followed with a JD (8.0) million or (23.0%). Finally, the Services with a JD (6.9) million representing (19.8%) of the total trading volume.



The shares of (164) companies were traded, the shares prices of (75) companies rose, and the shares prices of (53) declined.

ASE Weekly Report

The top five gainers during the week were the Ad-dulayl Industrial Park & Real Estate Company Plc. by (24.39%), Al-qaria Food & Vegetable Oil Industries Co. Plc. by (23.81%), Jordan Clothing Company Plc. by (22.73%), Al-rou'ya For Investments by (20.75%), and Jordan Telecom by (20.54%).

The top five losers were the Tuhama for Financial Investments by (11.32%), International for Medical Investment by (10.59%), and Middle East Pharma. & Chemical Ind. & Medical Appliances by (8.90%), El-zay Ready Wear Manufacturing by (8.33%), and Al-Quds Ready Mix by (8.33%).

C. Sub-sector Analysis

At the sectorial level, the financial sector increased by 0.74% compared with the last week due to the increase in sub sectors, Real Estate, Financial Services, Banks and Insurance by 2.93%, 1.13%, 0.52% and 0.35% respectively.

The Services sector index increased by 2.55% due to the increase in sub sectors; Technology & Communications, Utilities & Energy, Transportation and Educational Services by 20.54%, 2.53%, 1.83% and 0.62% respectively; while Commercial Services, Hotels & Tourism and Health Care Services decreased by 1.98%, 0.49% and 0.38% respectively. However, the Media industry did not change.

Finally, the industrial sector decreased by 0.31% due to the decrease of sub sectors; Paper & Cardboard Industries, Mining & Extraction Industries, Textiles, Leather & Clothing, Tobacco, and Engineering & Construction, by 3.78%, 0.89%, 0.77%, 0.26% and 0.12% respectively; while Electric Industries, Food & Beverages, Chemical Industries and Pharmaceutical & Medical Industries increased by 2.09%, 0.76%, 0.73% and 0.05% respectively. However, the Printing & Packaging & Glass and Ceramic Industries did not change.

REFERENCES:

* Source: ASE.com.jo

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