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Amman Stock Exchange Weekly Monitor



بنك القاهرة عمان
CairoAmmanBank

Custody Team
CAIRO AMMAN BANK

ASE Weekly Report

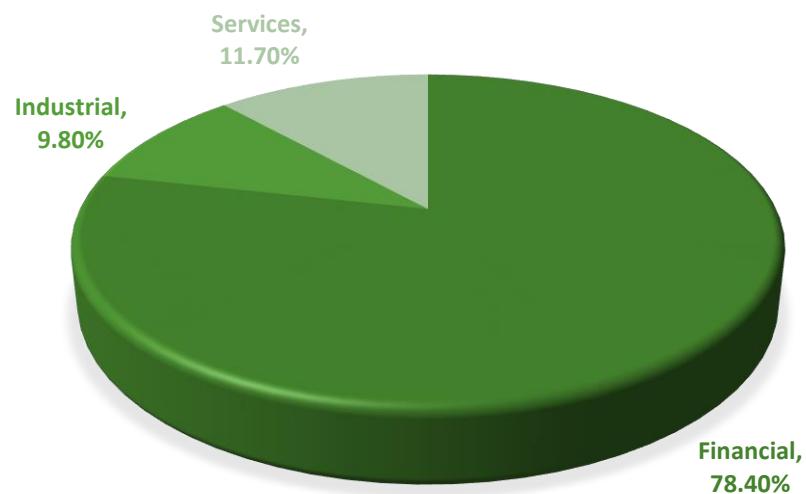
A. Share price Index

The shares price index closed at (2132.2) points, compared to (2113.0) points for the last week, an increase of (0.91%). The Financial index increased by (1.01%), the Industrial index increased by (0.33%), and the Services index increased by (0.71%).

B. Stock Market

The average daily trading volume for the period 12/07 – 16/07 reached JOD (9.1) million compared to JOD (83.2) million for the last week, a decrease of (89.1%). The total trading volume during the week reached JOD (45.3) million compared to JOD (416.0) million during the last week. Trading a total of (36.6) million shares through (13402) transactions.

Financial led the trading with JOD (35.5) million or (78.4%) of the total trading volume. The Services followed with a JOD (5.3) million or (11.7%). Finally, the Industrial with a JOD (4.5) million representing (9.8%) of the total trading volume.



ASE Weekly Report

The shares of (149) companies were traded, the shares prices of (64) companies rose, and the shares prices of (50) declined.

The top five gainers during the week were the Tuhama for Financial Investments by (16.67%), Resources Company For Development And Investment Plc by (15.38%), United Iron & Steel Manufacturing Co. P.l.c by (12.50%), Ad-dulayl Industrial Park & Real Estate Company PLC by (12.03%), and Universal Modern Industries by (9.77%).

The top five losers were the Universal Chemical Industries by (18.06%), Al- Sharq Investments Projects (holding) by (14.57%), Petra Education Company by (9.32%), Philadelphia Pharmaceuticals by (8.29%), and Rumm Financial Brokerage by (7.46%).

C. Sub-sector Analysis

At the sectorial level, the financial sector increased by 1.01% compared with the last week due to the increase in the banks sector, insurance, Financial services and real estate by 0.94%, 0.32%, 1.68% and 1.56% respectively.

The Services sector index increased by 0.71% due to the increase of sub sectors; the Transportation, Technology & Communications and Utilities & Energy and commercial services by 1.52%, 3.12%, 1.47% and 1.27%; while Health Care Services, Educational service, Hotels & Tourism and Media decreased by 2.04%, 1.38%, 0.35% and 2.28% respectively.

Finally the industrial sector increased by 0.33% due to the increase in paper & cardboard industries, Food & Beverages, Mining & Extraction Industries, Engineering & Construction and electric Industries by 3.69%, 1.41%, 1.85%, 1.80% and 0.58%, while the Pharmaceutical & Medical, Chemical Industries, Tobacco and Textiles and Leather & Clothing decreased by 1.83%, 0.62%, 0.77% and 1.25% respectively. However, the printing and packaging and Glass & Ceramic industries remained unchanged.

REFERENCES:

* Source: ASE.com.jo

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