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Amman Stock Exchange Weekly Monitor



بنـكالقاهرةعمّان CairoAmmanBank

Custody Team CAIRO AMMAN BANK





ASE Weekly Report

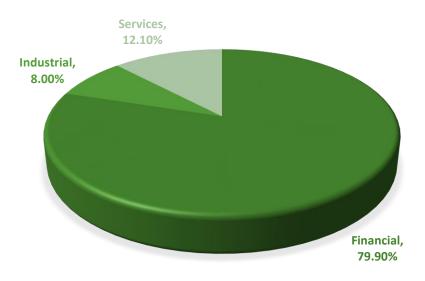
A. Share price Index

The shares price index closed at (2041.1) points, compared to (2073.3) points for the last week, a decrease of (1.55%). The Financial index decreased by (1.64%), the Services index decreased by (0.61%), and the Industrial index decreased by (2.53%).

B. Stock Market

The average daily trading volume for the period 11/10 - 14/10 reached JD (12.9) million compared to JD (11.7) million for the last week, an increase of (10.4%). The total trading volume during the week reached JD (51.6) million compared to JD (58.4) million during the last week. Trading a total of (41.5) million shares through (18849) transactions.

Financial led the trading with JD (41.2) million or (79.9%) of the total trading volume. The Services followed with a JD (6.3) million or (12.1%). Finally, the Industrial with a JD (4.1) million representing (8.0%) of the total trading volume.







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The shares of (163) companies were traded, the shares prices of (45) companies rose, and the shares prices of (94) declined.

The top five gainers during the week were the Jordan Masaken for Land & Industrial Development Projects by (18.92%), Jordan Clothing Company Plc. by (13.79%), Jordan Paper and Cardboard Factories by (11.54%), Jordan Investment Trust by (11.27%), and The Jordan Pipes Manufacturing by (11.27%).

The top five losers were the Jordan Hotels & Tourism by (20.55%), Resources Company For Development And Investment Plc by (14.29%), Afaq Holding for Investment & Real Estate Development Co. Plc. by (12.16%), Tuhama for Financial Investments by (11.76%), and Arab Investors Union Co. For Real Estates Developing by (10.87%).

C. Sub-sector Analysis

At the sectorial level, the financial sector decreased by 1.64% compared with the last week due to the decrease in sub sectors, Real Estate, Banks and Financial Services by 2.53%, 1.73% and 0.67% respectively, while the Insurance increased by 0.28%.

The Services sector index decreased by 0.61% due to the decrease in sub sectors; Technology and Communications, Hotels and Tourism, Health Care Services, Commercial Services and Transportation by 3.76%, 3.62%, 3.22%, 1.07% and 0.84% respectively; while Utilities and Energy, and Educational Services increased by 0.60% and 0.09% respectively. However, the Media sector did not change.

Finally, the industrial sector decreased by 2.53% due to the decrease of sub sectors; Tobacco, Engineering and Construction, Printing and Packaging, Electric Industries, Mining and Extraction Industries, Textiles, Leather and Clothing, Paper and Cardboard Industries, Chemical Industries and Pharmaceutical and Medical Industries by 4.94%, 4.46%, 3.13%, 2.59%, 2.07%, 1.92%, 1.66%, 0.78% and 0.45%. While the Food and Beverages increased by 0.93. However, the Glass & Ceramic Industries did not change.

REFERENCES:

* Source: ASE.com.jo



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