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# Amman Stock Exchange Weekly Monitor



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## ASE Weekly Report

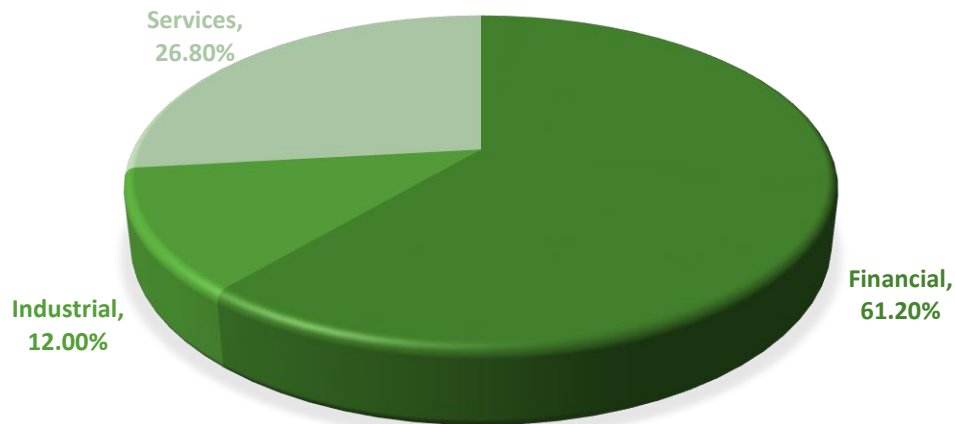
### A. Share price Index

The shares price index closed at (2121.7) points, compared to (2117.4) points for the last week, an increase of (0.2%). The Financial index increased by (0.33%), the Services index increased by (0.11%), and the Industrial index increased by (0.27%).

### B. Stock Market

The average daily trading volume for the period 10/01 – 14/01 reached JD (9.5) million compared to JD (9.0) million for the last week, an increase of (6.1%). The total trading volume during the week reached JD (47.7) million compared to JD (45.0) million during the last week. Trading a total of (61.7) million shares through (24741) transactions.

Financial led the trading with JD (29.2) million or (61.2%) of the total trading volume. The Services followed with a JD (12.8) million or (26.8%). Finally, the Industrial with a JD (5.7) million representing (12.0%) of the total trading volume.



The shares of (164) companies were traded, the shares prices of (77) companies rose, and the shares prices of (57) declined.

The top five gainers during the week were the Arab Company for Investment Projects by (21.43%), Amad Investment & Real Estate Development by (20.97%), Resources Company For Development And

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Investment Plc by (18.75%), and Jordanian Real-estate Company for Development by (16.95%), and National Portfolio Securities by (16.67%).

The top five losers were the Ejada for Financial Investments by (20.00%), National Oil And Electricity Production From Oil Shale Company by (13.33%), International for Medical Investment by (10.78%), Comprehensive Multiple Project Company by (9.46%), and Specialized Investment Compounds by (9.09%).

### C. Sub-sector Analysis

At the sectorial level, the financial sector increased by 0.33% compared with the last week due to the increase in sub sectors, Real Estate and Banks by 1.06% and 0.32% respectively. While the Insurance and Financial Services decreased by 0.44% and 0.08% respectively.

The Services sector index increased by 0.11% due to the increase in sub sectors; Transportation, Utilities & Energy, Utilities & Energy, Hotels & Tourism and Health Care Services by 1.49%, 0.58%, 0.54% and 0.39% respectively; while Technology & Communications and Commercial Services decreased by 3.35% and 0.36% respectively. However, the Media and Educational Services industries did not change.

Finally, the industrial sector increased by 0.28% due to the increase of sub sectors; Paper & Cardboard Industries, Pharmaceutical & Medical Industries, Textiles, Leather & Clothing, Mining & Extraction Industries, Chemical Industries and Engineering & Construction, by 13.82%, 2.16%, 1.92%, 0.81%, 0.19% and 0.05% respectively; while Electric Industries, Tobacco and Food & Beverages decreased by 2.44%, 1.16% and 0.21% respectively. However, the Printing & Packaging industry did not change.

#### REFERENCES:

\* Source: ASE.com.jo

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