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Amman Stock Exchange Weekly Monitor



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Custody Team
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ASE Weekly Report

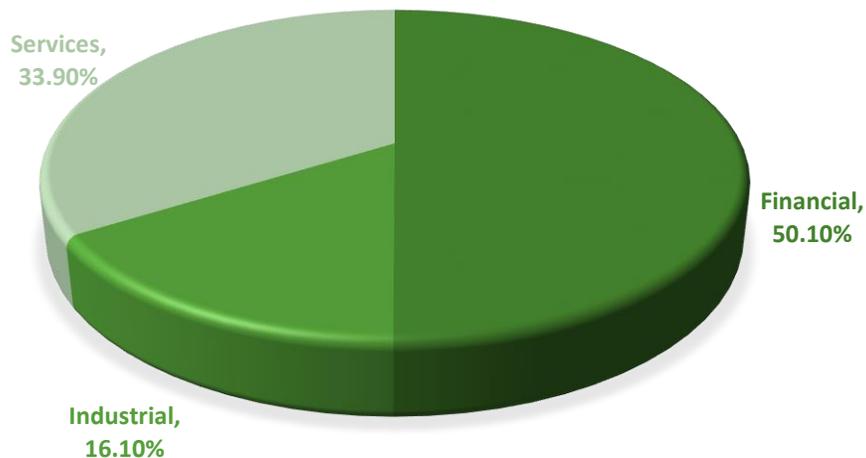
A. Share price Index

The shares price index closed at (2021.0) points, compared to (2047.5) points for the last week, a decrease of (1.29%). The Financial index decreased by (1.08%), the Services index decreased by (0.84%), and the Industrial index decreased by (2.07%).

B. Stock Market

The average daily trading volume for the period 08/11 – 12/11 reached JD (9.2) million compared to JD (10.1) million for the last week, a decrease of (9.1%). The total trading volume during the week reached JD (46.0) million compared to JD (50.6) million during the last week. Trading a total of (35.0) million shares through (17165) transactions.

Financial led the trading with JD (23.0) million or (50.1%) of the total trading volume. The Services followed with a JD (15.6) million or (33.9%). Finally, the Industrial with a JD (7.4) million representing (16.1%) of the total trading volume.



ASE Weekly Report

The shares of (162) companies were traded, the shares prices of (46) companies rose, and the shares prices of (86) declined.

The top five gainers during the week were the Al-rou'ya For Investments by (17.95%), International Cards Company by (13.64%), National Chlorine Industries by (11.48%), Afaq for Energy Co. Plc. by (11.06%), and Jordan Dairy by (10.00%).

The top five losers were the Al-Amal Financial Investments Co. by (21.82%), The Jordan Pipes Manufacturing by (19.64%), Al-qaria Food & Vegetable Oil Industries Co. Plc. by (17.86%), Ad-dulayl Industrial Park & Real Estate Company Plc. by (13.58%), and Specialized Investment Compounds by (13.16%).

C. Sub-sector Analysis

At the sectorial level, the financial sector decreased by 1.08% compared with the last week due to the decrease in sub sectors, Real Estate, Financial Services, Banks and Insurance by 4.33%, 1.46%, 0.72% and 0.39% respectively.

The Services sector index decreased by 0.84% due to the decrease in sub sectors; Utilities & Energy, Health Care Services, Hotels & Tourism and Educational Services by 2.64%, 1.83%, 0.62% and 0.10% respectively; while Commercial Services, Media, Technology & Communications and Transportation increased by 4.39%, 1.12%, 0.45% and 0.24% respectively.

Finally, the industrial sector decreased by 2.07% due to the decrease of sub sectors; Electric Industries, Engineering and Construction, Mining and Extraction Industries, Pharmaceutical & Medical Industries, Mining and Extraction Industries and Tobacco by 5.06%, 3.70%, 3.33%, 2.80% and 1.61% respectively; while Food and Beverages, Chemical Industries and Textiles, Leather & Clothing increased by 2.39%, 0.82% and 0.59% respectively. However, the Paper & Cardboard Industries and Printing & Packaging did not change.

REFERENCES:

* Source: ASE.com.jo

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