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Amman Stock Exchange Weekly Monitor



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ASE Weekly Report

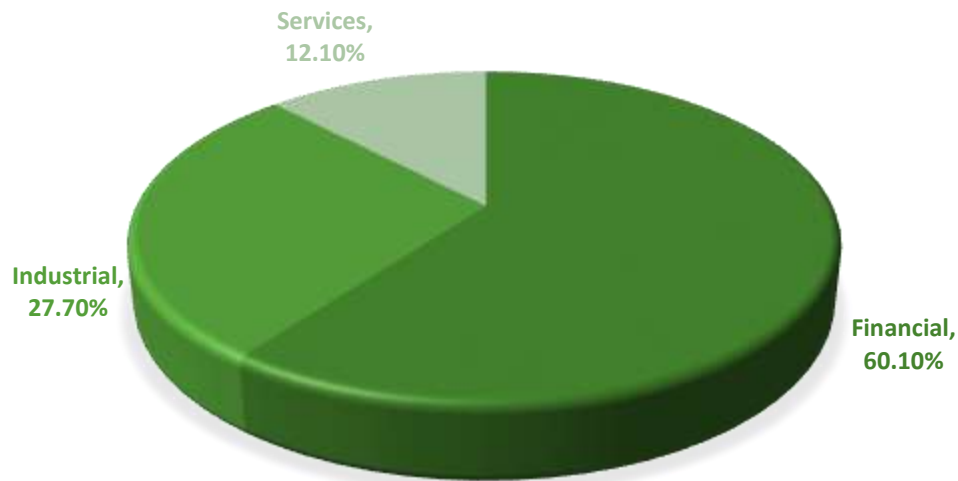
A. Share price Index

The shares price index closed at (2059.8) points, compared to (2016.3) points for the last week, an increase of (2.16%). The Financial index increased by (1.82%), the Industrial index increased by (2.74%), and the Services index increased by (1.97%).

B. Stock Market

The average daily trading volume for the period 06/12 – 10/12 reached JD (7.1) million compared to JD (5.4) million for the last week, an increase of (31.5%). The total trading volume during the week reached JD (35.6) million compared to JD (21.6) million during the last week. Trading a total of (34.5) million shares through (17283) transactions.

Financial led the trading with JD (21.4) million or (60.1%) of the total trading volume. The Industrial followed with a JD (9.9) million or (27.7%). Finally, the Services with a JD (4.3) million representing (12.1%) of the total trading volume.



The shares of (156) companies were traded, the shares prices of (81) companies rose, and the shares prices of (45) declined.

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The top five gainers during the week were the Jordan Clothing Company Plc. by (22.22%), Al-qaria Food & Vegetable Oil Industries Co. Plc. by (18.87%), Arab Company for Investment Projects by (15.38%), Alentkaeya for Investment & Real Estate Development Company Plc by (15.00%) and Al-tajamouat For Catering And Housing Co Plc by (14.29%).

The top five losers were the Comprehensive Land Development and Investment by (12.75%), Middle East Specialized Cables Company/mesc_jordan Plc by (11.11%), Tuhama for Financial Investments by (10.17%), The Arab International Food Factories by (6.67%), and International for Medical Investment by (6.25%).

C. Sub-sector Analysis

At the sectorial level, the financial sector increased by 1.82% compared with the last week due to the increase in sub sectors, Real Estate, Banks, Financial Services and Insurance by 2.40%, 1.85%, 1.28% and 1.02% respectively.

The Services sector index increased by 1.97% due to the increase in sub sectors; Technology & Communications, Commercial Services, Utilities & Energy, Media and Hotels & Tourism by 10.73%, 2.49%, 2.37%, 2.33% and 0.88% respectively; while Health Care Services, Educational Services and Transportation decreased by 1.78%, 0.33% and 0.12% respectively.

Finally, the industrial sector increased by 2.74% due to the increase of sub sectors; Paper & Cardboard Industries, Pharmaceutical & Medical Industries, Tobacco, Engineering & Construction, Textiles, Leather & Clothing, Mining & Extraction Industries and Food & Beverages, by 10.65%, 10.49%, 5.00%, 1.45%, 0.78%, 0.77% and 0.23% respectively; while Electric Industries and Chemical Industries decreased by 3.66% and 0.38% respectively. However, the Printing & Packaging & Glass and Ceramic Industries did not change.

REFERENCES:

* Source: ASE.com.jo

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