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# Amman Stock Exchange Weekly Monitor



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## ASE Weekly Report

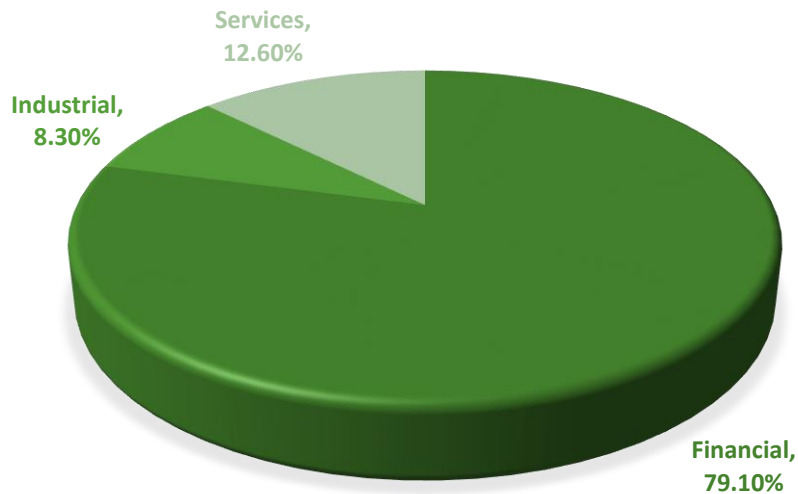
### A. Share price Index

The shares price index closed at (2073.3) points, compared to (2050.6) points for the last week, an increase of (1.11%). The Financial index increased by (0.76%), the Services index increased by (1.93%), and the Industrial index increased by (1.05%).

### B. Stock Market

The average daily trading volume for the period 04/10 – 08/10 reached JD (11.7) million compared to JD (12.8) million for the last week, a decrease of (8.5%). The total trading volume during the week reached JD (58.4) million compared to JD (51.0) million during the last week. Trading a total of (53.7) million shares through (24425) transactions.

Financial led the trading with JD (46.2) million or (79.1%) of the total trading volume. The Services followed with a JD (7.4) million or (12.6%). Finally, the Industrial with a JD (4.8) million representing (8.3%) of the total trading volume.



## ASE Weekly Report

The shares of (167) companies were traded, the shares prices of (78) companies rose, and the shares prices of (50) declined.

The top five gainers during the week were the Jordan Decapolis Properties by (48.78%), Jordan Masaken for Land & Industrial Development Projects by (26.79%), Union Investment Corporation by (22.48%), National Oil And Electricity Production From Oil Shale Company by (21.74%), and Jordan Investment Trust by (20.34%).

The top five losers were The Jordan Pipes Manufacturing by (11.80%), Arab Aluminum Industry /aral by (7.49%), Arab International Hotels by (7.10%), Int'l Arabian Development And Investment Trading Co. by (6.00%), and Philadelphia Pharmaceuticals by (5.70%).

### C. Sub-sector Analysis

At the sectorial level, the financial sector increased by 0.76% compared with the last week due to the increase in sub sectors, Financial Services, Real Estate and banks by 5.27%, 4.03% and 0.11% respectively, while the Insurance decreased by 0.92% .

The Services sector index increased by 1.93% due to the increase in sub sectors; Health Care Services, Utilities and Energy, Commercial Services, Technology and Communications, and Educational Services by 4.17%, 3.72%, 1.79%, 1.43% and 0.029% respectively; while Media, Transportation and Hotels and Tourism decreased by 3.88%, 0.31% and 0.11% respectively

Finally, the industrial sector increased by 1.05% due to the increase of sub sectors; Paper and Cardboard Industries, Electric Industries, Printing and Packaging, Tobacco, Chemical Industries, Mining and Extraction Industries, Textiles, Leather and Clothing's and Food and Beverages by 4.86%, 3.37%, 3.23%, 2.57%, 0.94%, 0.69%, 0.54% and 0.53%. While the Engineering & Construction and Pharmaceutical & Medical Industries decreased by 1.48% and 0.24% respectively, however the Glass & Ceramic Industries did not change.

### REFERENCES:

\* Source: ASE.com.jo

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