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# Amman Stock Exchange Weekly Monitor



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## ASE Weekly Report

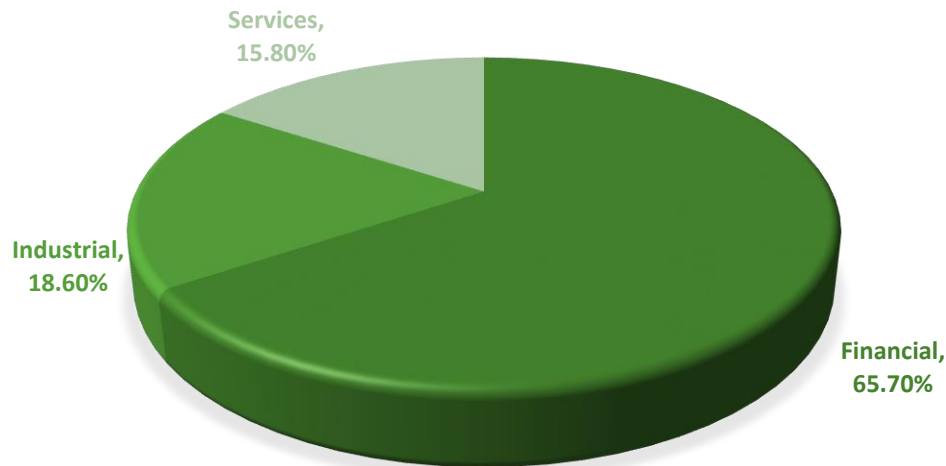
### A. Share price Index

The shares price index closed at (2100.8) points, compared to (2133.2) points for the last week, a decrease of (1.52%). The Financial index decreased by (1.36%), the Industrial index increased didn't change, and the services index decreased by (2.18%).

### B. Stock Market

The average daily trading volume for the period from 05/04 until 09/04 reached JD (7.2) million compared to JD (11.7) million for last week, a decrease of (38.2%). The total trading volume during the week reached JD (36.2) million compared to JD (58.5) million during last week. Trading a total of (39.3) million shares through (14081) transactions.

The Financial sector led the trading with JD (23.7) million or (65.7%) of the total trading volume. The industrial sector followed with a JD (6.7) million or (18.6%). Finally, the services sector with a JD (5.7) million representing (15.8%) of the total trading volume.



## ASE Weekly Report

The shares of (161) companies were traded, the shares prices of (36) companies rose, and the shares prices of (96) declined.

The top five gainers during the week were, the Universal Chemical Industries by (22.39%), Jordan Dairy by (21.13%), The Jordanian Pharmaceutical Manufacturing by (9.38%), Al-ekbal Printing And Packaging by (7.24%), and National Oil And Electricity Production Frpm Oil Shale Company by (6.45%).

The top five losers were, the International Cards Company by (16.67%), Al-rou'ya For Investments by (16.28%), Northern Cement Co. by (13.74%), Ad-dulayl Industrial Park & Real Estate Company P.l.c by (11.63%), and Arab Company For Investment Projects by (11.11%).

### C. Sub-sector Analysis

At the sectorial level, the financial sector decreased by 1.36% compared with the last week due to the decrease in the insurance, diversified financial services, real estate and banking sectors by 2%, 1.98%, 1.75% and 1.24% respectively.

The Services sector index decreased by 2.18% due to the decrease of sub sectors; utilities & energy, Hotels & Tourism, Media, Commercial Services, Transportation, technology & communication and educational services by 3.14%, 3.01%, 2.66%, 2.59%, 2.514%, 0.3154% and 0.4799% respectively: while the, Health Care sector increased by 2.5%

Finally the industrial sector didn't change and closed at 1766.4 points. Paper & Cardboard, Textiles, Leather & Clothing's, Mining and Extraction, electric industries, Pharmaceutical and Medical, Engineering & Construction and Chemical Industries decreased by 7.8%, 0.09%, 1.98%, 0.35%, 1.367%, 0.065%, 1.26%, respectively: while the Tobacco, Food & Beverages and printing & packaging increased by 3.97%, 2.25% and 7.23% respectively; however the Glass and Ceramic Industries didn't change.

#### REFERENCES:

\* Source: ASE.com.jo

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