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# Amman Stock Exchange Weekly Monitor



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## ASE Weekly Report

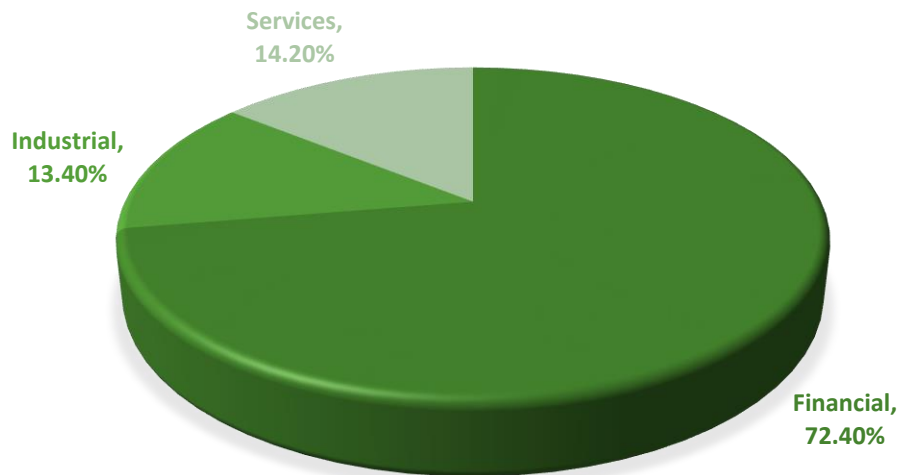
### A. Share price Index

The shares price index closed at (2047.5) points, compared to (2034.4) points for the last week, an increase of (0.64%). The Financial index increased by (0.52%), the Services index increased by (0.34%), and the Industrial index increased by (1.77%).

### B. Stock Market

The average daily trading volume for the period 01/11 – 05/11 reached JD (10.1) million compared to JD (9.5) million for the last week, an increase of (6.9%). The total trading volume during the week reached JD (50.6) million compared to JD (47.3) million during the last week. Trading a total of (43.3) million shares through (19812) transactions.

Financial led the trading with JD (36.6) million or (72.4%) of the total trading volume. The Services followed with a JD (7.2) million or (14.2%). Finally, the Industrial with a JD (6.8) million representing (13.4%) of the total trading volume.



## ASE Weekly Report

The shares of (156) companies were traded, the shares prices of (76) companies rose, and the shares prices of (52) declined.

The top five gainers during the week were the Arab Electrical Industries by (19.61%), Alisraa for Islamic Finance & Investment by (16.00%), The Jordan Pipes Manufacturing by (15.86%), Jordan Vegetable Oil Industries by (15.52%), and Arab Investors Union Co. For Real Estates Developing by (14.71%).

The top five losers were the Premier Business And Projects Co. Ltd by (21.43%), Alentkaeya For Investment & Real Estate Development Company Plc by (9.09%), Resources Company For Development And Investment Plc by (8.33%), The Jordan Cement Factories by (8.28%), and Universal Chemical Industries by (8.00%).

### C. Sub-sector Analysis

At the sectorial level, the financial sector increased by 0.52% compared with the last week due to the increase in sub sectors, Financial Services, Real Estate, Insurance & Banks by 2.78%, 0.79%, 0.32% and 0.31% respectively.

The Services sector index increased by 0.34% due to the increase in sub sectors; Technology & Communications, Transportation, Commercial Services, Health Care Services and Hotels & Tourism by 6.28%, 3.14%, 1.42%, 0.83% and 0.06% respectively; while Media, Utilities & Energy and Educational Services decreased by 4.30%, 0.57% and 0.33% respectively.

Finally, the industrial sector increased by 1.77% due to the increase of sub sectors; Pharmaceutical & Medical Industries, Electric Industries, Mining & Extraction Industries, Engineering & Construction, Food & Beverages and Tobacco by 6.56%, 3.08%, 2.44%, 2.36%, 0.79% and 0.54%. While the Textiles, Leather & Clothing and Chemical Industries decreased by 2.16% and 0.08% respectively. However, the Glass & Ceramic Industries, Paper & Cardboard Industries and Printing & Packaging did not change.

#### REFERENCES:

\* Source: ASE.com.jo

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