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Amman Stock Exchange Weekly Monitor



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ASE Weekly Report

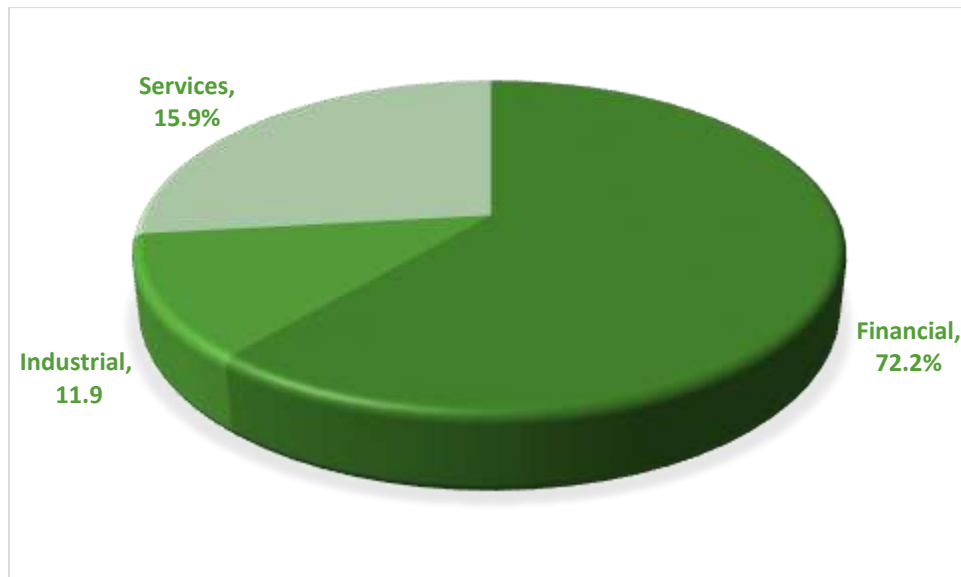
A. Share price Index

The shares price index closed at (2126.6) points, compared to (2139.9) points for the last week, a decrease of (0.62%). The Financial index increased by (0.23%), the Services index decreased by (2.29%), and the Industrial index decreased by (0.88%).

B. Stock Market

The average daily trading volume for the period 31/01 – 04/02 reached JD (18.9) million compared to JD (8.7) million for the last week, an increase of (118.4%). The total trading volume during the week reached JD (94.5) million compared to JD (43.3) million during the last week. Trading a total of (68.4) million shares through (22630) transactions.

Financial led the trading with JD (68.3) million or (72.2%) of the total trading volume. The Services followed with a JD (15.0) million or (15.9%). Finally, the Industrial with a JD (11.2) million representing (11.9%) of the total trading volume.



The shares of (171) companies were traded, the shares prices of (66) companies rose, and the shares prices of (76) declined.

The top five gainers during the week were the Al-Quds Ready Mix by (24.39%), Ejada for Financial Investments by (21.28%), National Poultry by (20.00%), and Jordanian Co. For Developing & Financial Investment by (19.80%), and Babelon Investments Co. P.l.c by (19.05%).

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The top five losers were the Union Tobacco & Cigarette Industries by (15.85%), International for Medical Investment by (14.62%), Jordan Telecom by (11.79%), Darat Jordan Holdings by (11.63%), and The Arab Potash by (10.00%).

C. Sub-sector Analysis

At the sectorial level, the financial sector decreased by -0.39% compared with the last week due to the decrease in sub sectors, Banks and Real Estates by -0.45% and -1.43% respectively. While the Financial Services and Insurance increased by 1.50% and 0.04% respectively.

The Services sector index decreased by -2.28% due to the decrease in sub sectors; Media, Technology and communications ,Transportation ,Utilities & Energy, Educational Services , Hotels and Tourism, Commercial Services , Health Care Services by -8.18%, -5.06%, -4.65% , -2.25%, -1.44%, -1.12%, -1.07% and -0.59% respectively.

Finally, the industrial sector decreased by -1.15% due to the decrease of sub sectors; Mining and Extraction Industries, Paper and Cardboard Industries , Printing and Packaging , Pharmaceutical , Medical Industries and Tobacco by -4.56%, -4.44%, -1.27%, -0.48%, 0.19% and -0.09% respectively; while Engineering and Construction , Electric Industries , Food and Beverages , Textiles, Leather and Clothing's , Chemical Industries Increased by 4.33%, 3.10% , 2.46% , 0.90 and 0.16 respectively.

REFERENCES:

* Source: ASE.com.jo

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