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Amman Stock Exchange Weekly Monitor



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Custody Team
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ASE Weekly Report

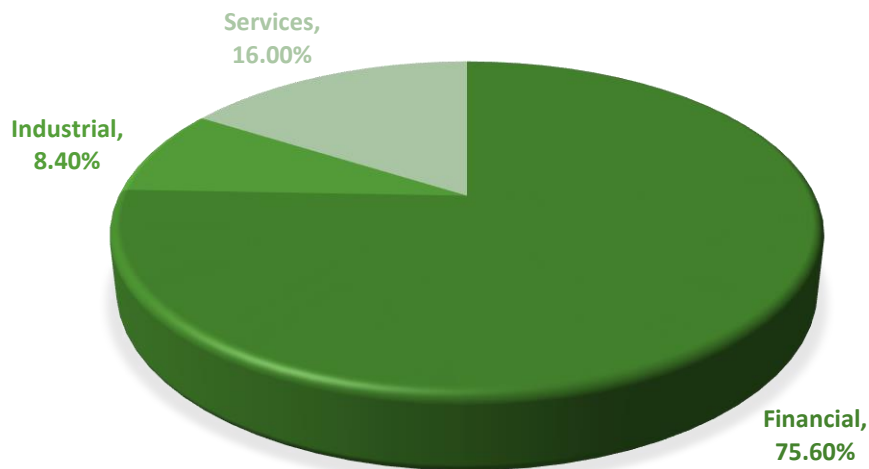
A. Share price Index

The shares price index closed at (2034.4) points, compared to (2066.1) points for the last week, a decrease of (1.53%). The Financial index decreased by (1.76%), the Services index decreased by (0.54%), and the Industrial index decreased by (2.03%).

B. Stock Market

The average daily trading volume for the period 25/10 – 29/10 reached JD (9.5) million compared to JD (10.7) million for the last week, a decrease of (11.6%). The total trading volume during the week reached JD (47.3) million compared to JD (53.5) million during the last week. Trading a total of (37.4) million shares through (19134) transactions.

Financial led the trading with JD (35.7) million or (75.6%) of the total trading volume. The Services followed with a JD (7.6) million or (16%). Finally, the Industrial with a JD (4.0) million representing (8.4%) of the total trading volume.



ASE Weekly Report

The shares of (159) companies were traded, the shares prices of (32) companies rose, and the shares prices of (92) declined.

The top five gainers during the week were the Jordan Wood Industries / Jwico by (19.73%), International Cards Company by (17.65%), Philadelphia Pharmaceuticals by (14.42%), Ibn Alhaytham Hospital Company by (12.30%) and Tuhama for Financial Investments by (11.11%).

The top five losers were the Specialized Investment Compounds by (20.83%), Al-Amal Financial Investments Co. by (18.64%), Alentkaeya for Investment & Real Estate Development Company Plc. by (18.52%), Comprehensive Land Development & Investment by (17.88%), and Al-qaria Food & Vegetable Oil Industries Co. Plc. by (16.90%).

C. Sub-sector Analysis

At the sectorial level, the financial sector decreased by 1.76% compared with the last week due to the decrease in sub sectors, Real Estate, Financial Services and Banks by 4.68%, 3.02% and 1.41% respectively, while the Insurance increased by 0.18% .

The Services sector index decreased by 0.54% due to the decrease in sub sectors; Transportation, Commercial Services, Hotels & Tourism, Technology & Communications and Utilities & Energy by 3.18%, 1.08%, 1.05%, 0.96% and 0.43% respectively; while Health Care Services and Educational Services increased by 0.39% and 0.34% respectively. However, the Media sector did not change.

Finally, the industrial sector decreased by 2.03% due to the decrease of sub sectors; Pharmaceutical & Medical Industries, Paper & Cardboard Industries, Chemical Industries, Electric Industries, Mining and Extraction Industries, Tobacco, Food & Beverages, Engineering & Construction and Textiles, Leather & Clothing by 5.75%, 5.47%, 3.45%, 3.22%, 1.97%, 1.21%, 0.90%, 0.60% and 0.25%. While the Printing & Packaging and Glass & Ceramic Industries, did not change.

REFERENCES:

* Source: ASE.com.jo

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