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Amman Stock Exchange Weekly Monitor



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ASE Weekly Report

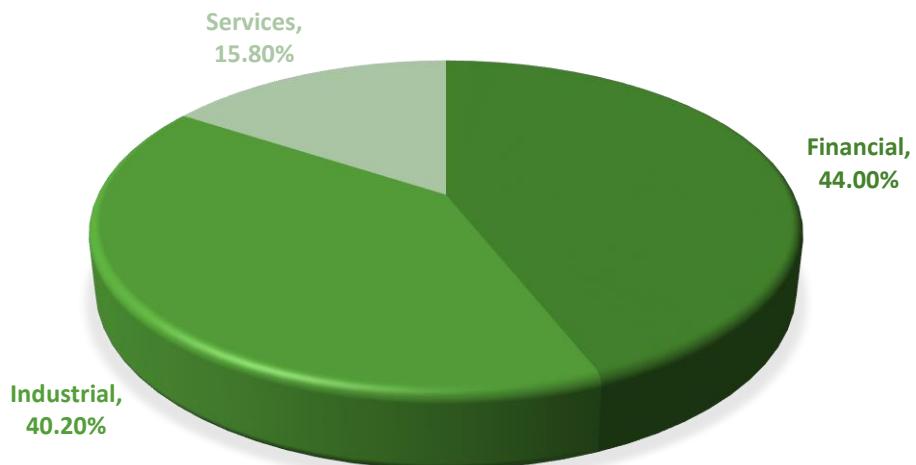
A. Share price Index

The shares price index closed at (2000.5) points, compared to (2000.7) points for the last week, a decrease of (0.01%). The Financial index decreased by (0.47%), the Services index decreased by (0.65%), and the Industrial index increased by (2.8%).

B. Stock Market

The average daily trading volume for the period 22/11 – 26/11 reached JD (5.7) million compared to JD (4.2) million for the last week, an increase of (35.6%). The total trading volume during the week reached JD (28.6) million compared to JD (21.1) million during the last week. Trading a total of (23.2) million shares through (12008) transactions.

Financial led the trading with JD (12.6) million or (44.0%) of the total trading volume. The Industrial followed with a JD (11.5) million or (40.2%). Finally, the Services with a JD (4.5) million representing (15.8%) of the total trading volume.



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The shares of (157) companies were traded, the shares prices of (39) companies rose, and the shares prices of (84) declined.

The top five gainers during the week were, the Al-qaria Food & Vegetable Oil Industries Co. P.l.c by (23.26%), The Consultant & Investment Group by (22.86%), Al-rou'ya For Investments by (19.05%), Taameer Jordan Holdings Public Shareholding Company by (13.56%), and Al-eqbal Investment Company Ltd by (13.27%).

The top five losers were, the Ad-dulayl Industrial Park & Real Estate Company P.l.c by (20.87%), Jordan Poultry Processing & Marketing by (19.48%), Specialized Investment Compounds by (17.86%), Al-amal Financial Investments Co. by (15.49%), and The Jordan Pipes Manufacturing by (13.76%).

C. Sub-sector Analysis

At the sectorial level, the financial sector decreased by 0.47% compared with the last week due to the increase in sub sectors ,Real Estate, Financial Services and Banks by 2.4% 1.46% and 0.251% respectively, while the Insurance increased by 0.677% .

The Services sector index decreased by 0.65% due to the decrease in sub sectors; Technology & Communications, Transportation, Commercial Services, Media, Utilities & Energy and Hotels & Tourism by 2.7%, 2.2%, 2%, 1.113%, 0.9% and 0.4% respectively; while the Health Care Services and Educational Services increased by 4.8% and 0.7% respectively.

Finally, the industrial sector increased by 2.8% due to the increase of sub sectors; Tobacco, Printing & Packaging and Chemical Industries by 12.5%, 1.3% and 0.9% respectively; while the Engineering & Construction, Paper & Cardboard Industries, Mining & Extraction, Food & Beverage, Pharmaceutical & Medical Industries and Textiles, Leather & Clothing by 2.6%, 1%, 0.99%, 0.84%, 0.811 and 0.22% respectively. However, the Glass & Ceramic and Electric Industries did not change.

REFERENCES:

* Source: ASE.com.jo

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