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# Amman Stock Exchange Weekly Monitor



Custody Team
CAIRO AMMAN BANK



### ASE Weekly Report

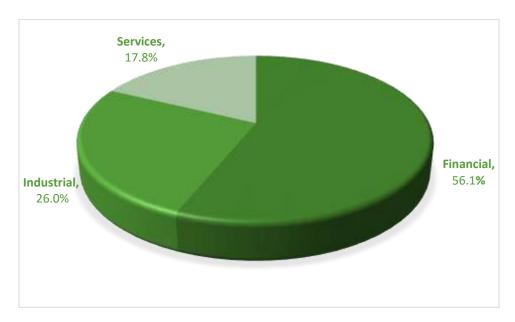
### A. Share price Index

The shares price index closed at (2129.1) points, compared to (2126.6) points for the last week, an increase of (0.12%). The Financial index decreased by (0.26%), the Industrial index increased by (1.55%), and the Services index increased by (0.08%).

### B. Stock Market

The average daily trading volume for the period 07/02 - 11/02 reached JD (7.8) million compared to JD (18.9) million for the last week, a decrease of (58.5%). The total trading volume during the week reached JD (39.2) million compared to JD (94.5) million during the last week. Trading a total of (44.2) million shares through (20092) transactions.

Financial led the trading with JD (22.0) million or (56.1%) of the total trading volume. The Industrial followed with a JD (10.2) million or (26.0%). Finally, the Services with a JD (7.0) million representing (17.8%) of the total trading volume.



The shares of (158) companies were traded, the shares prices of (52) companies rose, and the shares prices of (79) declined.



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The top five gainers during the week were the Jordan Clothing Company P.I.c by (103.33%), Babelon Investments Co. P.I.c by (20.00%), National Oil And Electricity Production Frpm Oil Shale Company by (15.79%), Arab Electrical Industries by (13.10%), and Al-qaria Food & Vegetable Oil Industries Co. P.I.c by (10.81%).

The top five losers were the Sura Development & Investment Plc by (13.64%), The Jordan Pipes Manufacturing by (10.57%), Comprehensive Land Development and Investment by (9.80%), The Professional Company For Real Estate Investment and Housing by (8.62%), and Assas for Concrete Products Co.ltd by (8.00%).

### C. Sub-sector Analysis

At the sectorial level, the financial sector decreased by -0.50%compared with the last week due to the decrease in sub sectors, Financial Services and Banks, Real Estates and Insurance by -2.15% -0.38%, -0.31% and -0.20%respectively.

The Services sector index decreased by -0.05% due to the decrease in sub sectors; Media, Health Care Services, Utilities & Energy, Technology and communications, Hotels and Tourism, Hotels and Tourism, by -5.94%, -3.20%, -0.64%, 0.53%, -0.21%, -1.12%, -1.07% and -0.59% respectively, While Educational Services, Commercial Services and Transportation increased by 1.35%, 0.91% and 0.56% respectively.

Finally, the industrial sector increased by 1.16% due to the increase of sub sectors; Tobacco and Mining and Extraction Industries by 3.45%, 1.64% respectively, while Electric Industries, Chemical Industries, Pharmaceutical and Medical Industries Beverages, Textiles, Leather and Clothing's, , Engineering and Construction decreased by - 3.93%, -2.25%, -0.55, -0.44% and -0.35% respectively, While Printing and Packaging and Paper and Cardboard Industries remained the same.

### **REFERENCES:**

<sup>\*</sup> Source: ASE.com.jo



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