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Amman Stock Exchange Weekly Monitor



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ASE Weekly Report

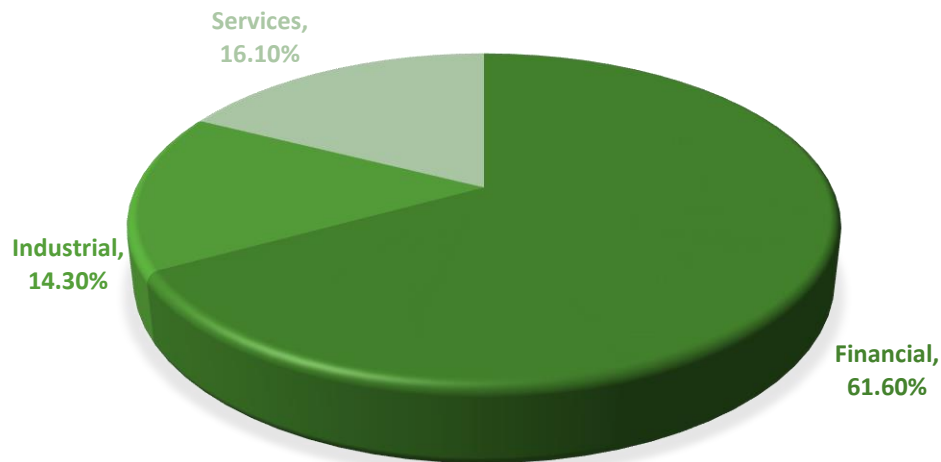
A. Share price Index

The shares price index closed at (2186.2) points, compared to (2220.8) points for last week, a decrease of (1.56%). The Financial index decreased by (1.25%), the Services index decreased by (2.89%), and the Industrial index decreased by (1.1%).

B. Stock Market

The average daily trading volume for the period from 08/02 until 12/02 reached JD (13.4) million compared to JD (16.6) million for last week, a decrease of (19.2%). The total trading volume during the week reached JD (67.2) million compared to JD (83.1) million during last week. Trading a total of (66.2) million shares through (24994) transactions.

The Financial sector led the trading with JD (41.4) million or (61.6%) of the total trading volume. The Services sector followed with a JD (16.1) million or (24%). Finally, the Industrial sector with a JD (9.6) million representing (14.3%) of the total trading volume.



ASE Weekly Report

The shares of (176) companies were traded, the shares prices of (46) companies rose, and the shares prices of (100) declined.

The top five gainers during the week were, the El-zay Ready Wear Manufacturing by (9.09%), Arab Electrical Industries by (7.46%), The United Insurance by (7.35%), Jordan Loan Guarantee Corporation by (6.78%), and United Cable Industries by (6.67%).

The top five losers were, the Real Estate Development by (16.00%), Middle East Pharma. & Chmical Ind. & Medical Appliances by (13.55%), The Jordan Pipes Manufacturing by (12.99%), Taameer Jordan Holdings Public Shareholding Company by (12.50%), and Darkom Investment by (12.00%).

C. Sub-sector Analysis

At the sectorial level, the financial sector decreased by 1.25% compared with the last week due to the decrease in the Real estate, diversified financial services and banking sectors by 2.37%, 1.66% and 1.16% respectively: while the insurance sector increased by 0.24%.

The Services sector index decreased by 2.89% due to the decrease of sub sectors; utilities & energy, Transportation, Media, health care services, Hotels and Tourism, educational services and Commercial Services by 5.6%, 5.1%, 3.98%, 1.21%, 0.6%, 0.32% and 0.16% respectively: while the technology and communication didn't change.

Finally the industrial sector decreased by 1.1% due to the decrease in the Pharmaceutical and Medical Industries, Paper and Cardboard Industries, Chemical Industries, Mining and Extraction, printing and packaging, Engineering and Construction and Food and Beverages by 3.32%, 2.76%, 2.65%, 1.98%, 1.96%, 0.99% and 0.73% respectively: while the electric industries, Glass and Ceramic Industries, Textiles, Leather and Clothing's and tobacco by 4.45%, 4.48%, 0.96% and 0.31% respectively.

REFERENCES:

* Source: ASE.com.jo

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