

Feb.15.2015

Amman Stock Exchange Weekly Monitor



بنك القاهرة عمان
CairoAmmanBank

Custody Team
CAIRO AMMAN BANK

ASE Weekly Report

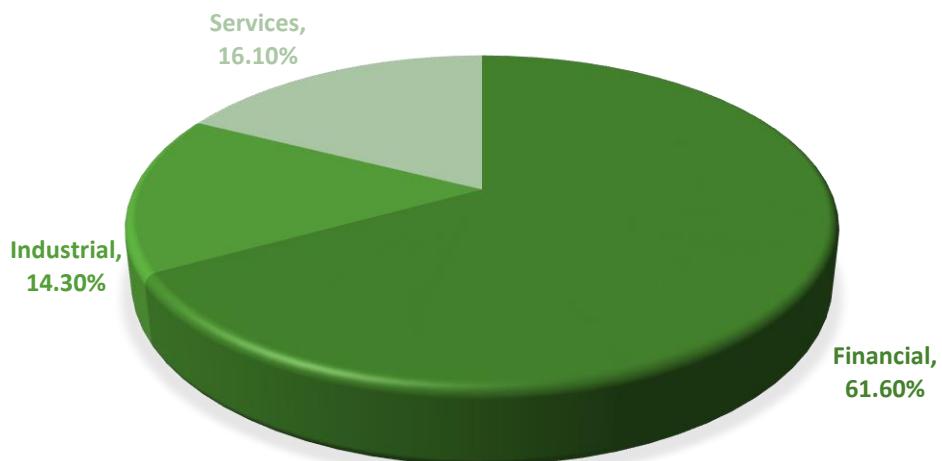
A. Share price Index

The shares price index closed at (2186.2) points, compared to (2220.8) points for last week, a decrease of (1.56%). The Financial index decreased by (1.25%), the Services index decreased by (2.89%), and the Industrial index decreased by (1.1%).

B. Stock Market

The average daily trading volume for the period from 08/02 until 12/02 reached JD (13.4) million compared to JD (16.6) million for last week, a decrease of (19.2%). The total trading volume during the week reached JD (67.2) million compared to JD (83.1) million during last week. Trading a total of (66.2) million shares through (24994) transactions.

The Financial sector led the trading with JD (41.4) million or (61.6%) of the total trading volume. The Services sector followed with a JD (16.1) million or (24%). Finally, the Industrial sector with a JD (9.6) million representing (14.3%) of the total trading volume.



ASE Weekly Report

The shares of (176) companies were traded, the shares prices of (46) companies rose, and the shares prices of (100) declined.

The top five gainers during the week were, the El-zay Ready Wear Manufacturing by (9.09%), Arab Electrical Industries by (7.46%), The United Insurance by (7.35%), Jordan Loan Guarantee Corporation by (6.78%), and United Cable Industries by (6.67%).

The top five losers were, the Real Estate Development by (16.00%), Middle East Pharma. & Chmical Ind. & Medical Appliances by (13.55%), The Jordan Pipes Manufacturing by (12.99%), Taameer Jordan Holdings Public Shareholding Company by (12.50%), and Darkom Investment by (12.00%).

C. Sub-sector Analysis

At the sectorial level, the financial sector decreased by 1.25% compared with the last week due to the decrease in the Real estate, diversified financial services and banking sectors by 2.37%, 1.66% and 1.16% respectively: while the insurance sector increased by 0.24%.

The Services sector index decreased by 2.89% due to the decrease of sub sectors; utilities & energy, Transportation, Media, health care services, Hotels and Tourism, educational services and Commercial Services by 5.6%, 5.1%, 3.98%, 1.21%, 0.6%, 0.32% and 0.16% respectively: while the technology and communication didn't change.

Finally the industrial sector decreased by 1.1% due to the decrease in the Pharmaceutical and Medical Industries, Paper and Cardboard Industries, Chemical Industries, Mining and Extraction, printing and packaging, Engineering and Construction and Food and Beverages by 3.32%, 2.76%, 2.65%, 1.98%, 1.96%, 0.99% and 0.73% respectively: while the electric industries, Glass and Ceramic Industries, Textiles, Leather and Clothing's and tobacco by 4.45%, 4.48%, 0.96% and 0.31% respectively.

REFERENCES:

* Source: ASE.com.jo

➤ Disclaimer:

- ❑ Information provided in this report are technical information based on what we believe reliable sources, they do not reflect any financial advice or reference in taking any investment decisions, and shall not be deemed as financial opinion or advisory service of any kind, therefore, Cairo Amman Bank is not liable for any decision or interpretation of the information stated in this report.
- ❑ The materials of this report may contain inaccuracies and typographical errors. Cairo Amman Bank does not warrant the accuracy or completeness of the materials or the reliability of any advice, opinion, statement or other information displayed or distributed through this report. You acknowledge that any reliance on any such opinion, advice, statement, memorandum, or information shall be at your sole risk. Cairo Amman Bank reserves the right, in its sole discretion, to correct any error or omission in any portion of the report without notice. Cairo Amman Bank may make any other changes to the report, its materials described in the report at any time without notice.
- ❑ The information and opinions contained in this report have been obtained from public sources believed to be reliable, but no representation or warranty, express or implied, is made that such information is accurate or complete and are provided "As Is" without any representation or warranty and it should not be relied upon as such. This report does not constitute a prospectus or other offering document or an offer or solicitation to buy any securities or other investment and\or to be relied on for any act whatsoever.
- ❑ Information and opinions contained in the report are published for the assistance of recipients "As Is", but are not to be relied upon as authoritative or taken in substitution for the exercise of judgment by any recipient; they are subject to change without notice and not intended to provide the sole basis of any evaluation of the instruments discussed herein. Any reference to past performance should not be taken as an indication of future performance. Cairo Amman Bank does not accept any liability whatsoever for any direct, indirect, or consequential loss arising from any use of material contained in this report.
- ❑ All estimates, opinions, analysis and/or any content for whatsoever nature included in this report constitute Cairo Amman Bank's sole judgments and opinions without any liability and/or representation as of the date of this report and it should not be relied upon as such.
- ❑ Cairo Amman Bank reserves the right to change any part of this report or this legal Disclaimer at any time without notice. Any changes to this legal Disclaimer shall take effect immediately. Notwithstanding the above, Cairo Amman Bank shall not be obliged to keep this report up to date.
- ❑ The Recipient agree to defend, indemnify and hold harmless Cairo Amman Bank and its subsidiaries & affiliate companies and their respective officers, directors, employees, agents and representatives from any and all claims arising directly or indirectly out of and in connection of the recipient activities conducted in connection with this report.