

BORSA ISTANBUL MARKETS MONTHLY

February 2015



BORSA
İSTANBUL

Benchmark for Investment

What's inside

Consolidated Data

Total Traded Value, Breakdown by Markets, BIST Main Indices

Equity Market

Traded Value, Breakdown by Instruments, Traded Volume, Market Cap., Monthly Top 10s

Fixed Income Market

Traded Value, Breakdown by Instruments, FI Indices, Repo Rate, Benchmark Bond Rate

Derivatives Market

Total Traded Value, Breakdown by Underlying Asset, Open Interest, Number of Trades, Top 10 Members

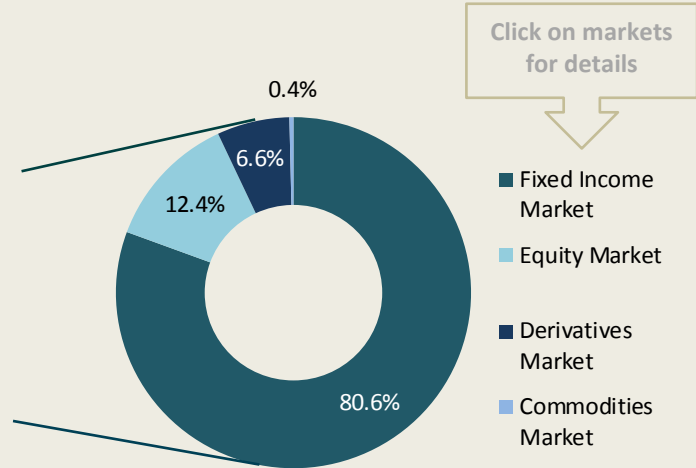
Commodities Market

Total Traded Value, Breakdown by Instruments, Traded Volume, Member Distribution

BORSA ISTANBUL CONSOLIDATED

Total Value of All Trading (USD billions)

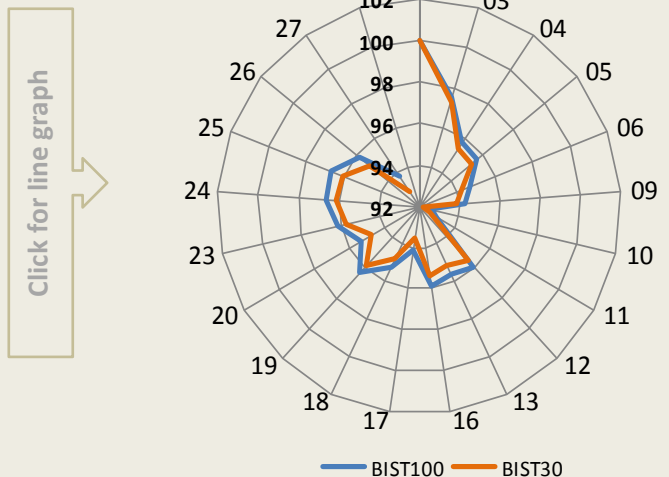
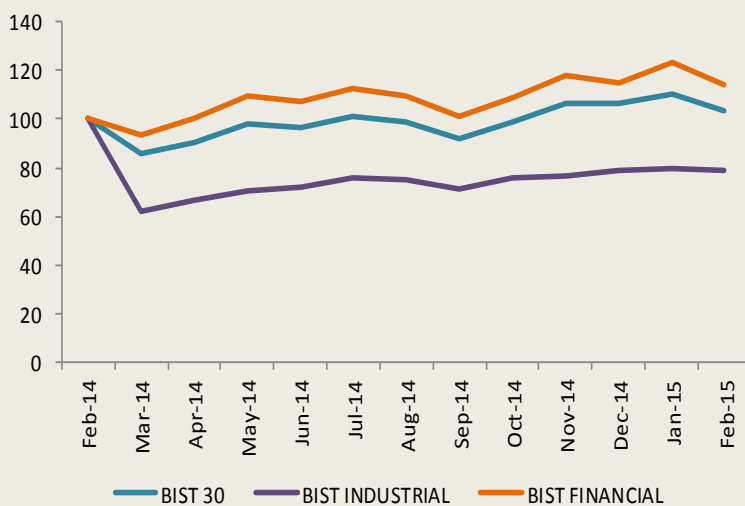
Monthly Traded Value
Market Breakdown, February 2015



Total Value of Trading February 2015-February 2014= 52,35 (USD billions)
% Change YoY= 20 %

BIST30 vs BIST Industrial vs BIST Financial Indices
2/28/2014=100

BIST100 Versus BIST30
Cobweb Battle, 2/2/2015=100

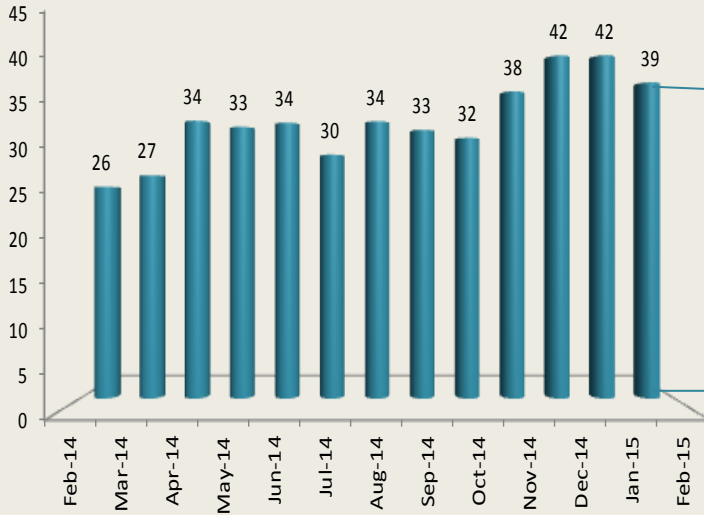


Click for line graph

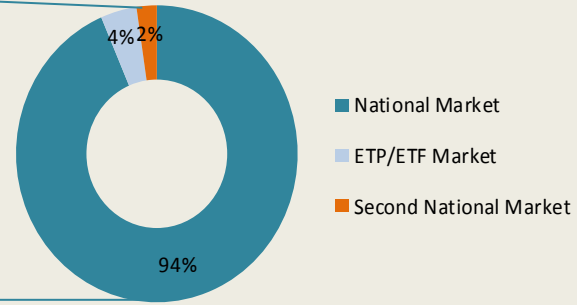
| | BIST100 | BIST30 |
|--------------|---------|---------|
| February 27 | 84,148 | 103,383 |
| % Change MoM | -5.39 ↓ | -6.16 ↓ |

EQUITY MARKET

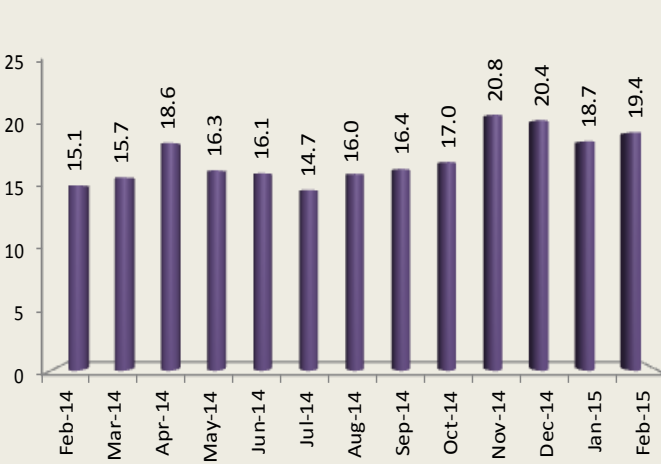
Total Value of Trading (USD billions)



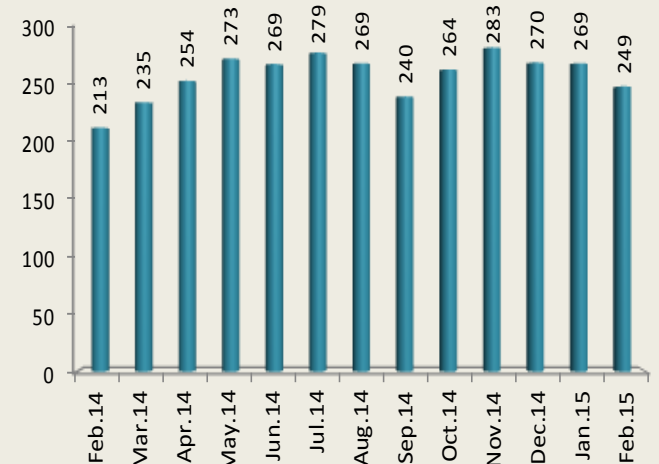
Breakdown of Traded Value



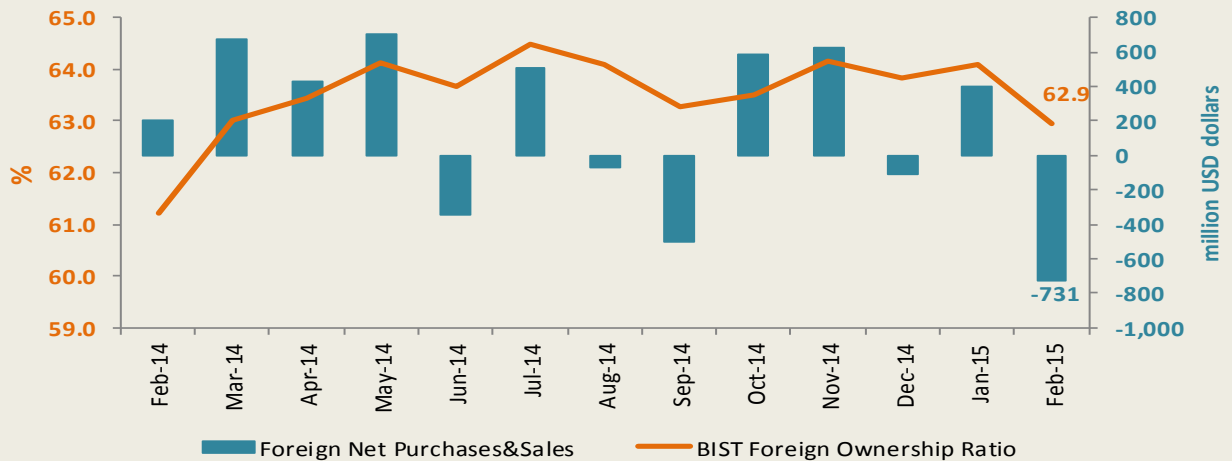
Traded Volume (in billions share)



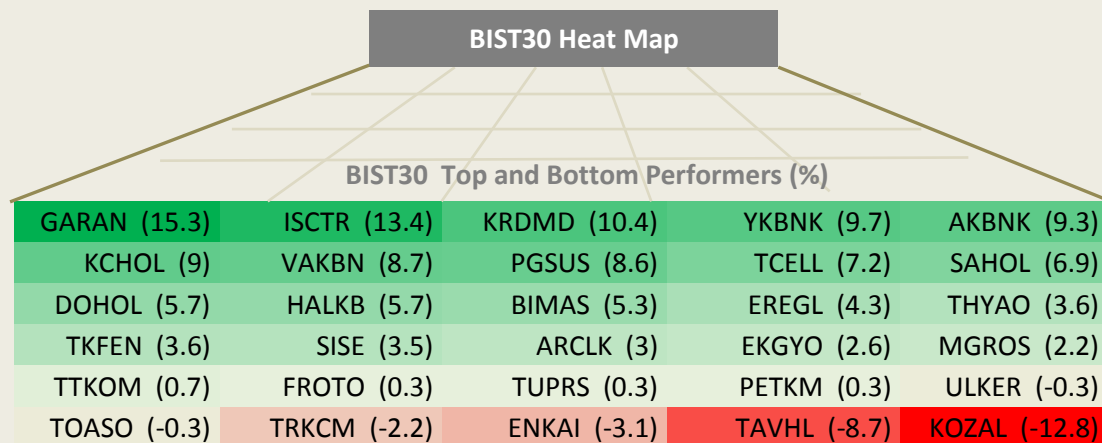
Market Capitalization (USD billions)



Foreign Ownership Ratio & Net Purchases and Sales



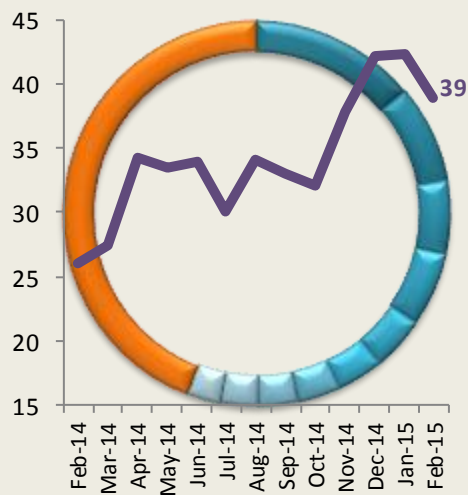
BLUE CHIPS
(Index Constituents Monthly % Returns)



Leaders: 24
Laggers: 6

Monthly Top 10s in Equity Market

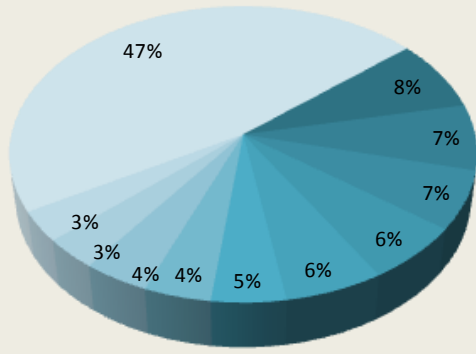
Monthly Trading Leaders
Top 10 Equities by Traded Value
(USD billions)



Contribution of Top 10 Shares to
Total Value of Trading is 56%

| Top 10 Equities by Traded Value | % | Top 10 Equities by Traded Value | % |
|---------------------------------|-----|---------------------------------|-----|
| GARAN | 14% | KARSN | 4% |
| VAKBN | 8% | HALKB | 3% |
| ISCTR | 6% | ZOREN | 3% |
| KRDMD | 6% | AKBNK | 3% |
| THYAO | 5% | OTHERS | 44% |
| YKBNK | 4% | | |

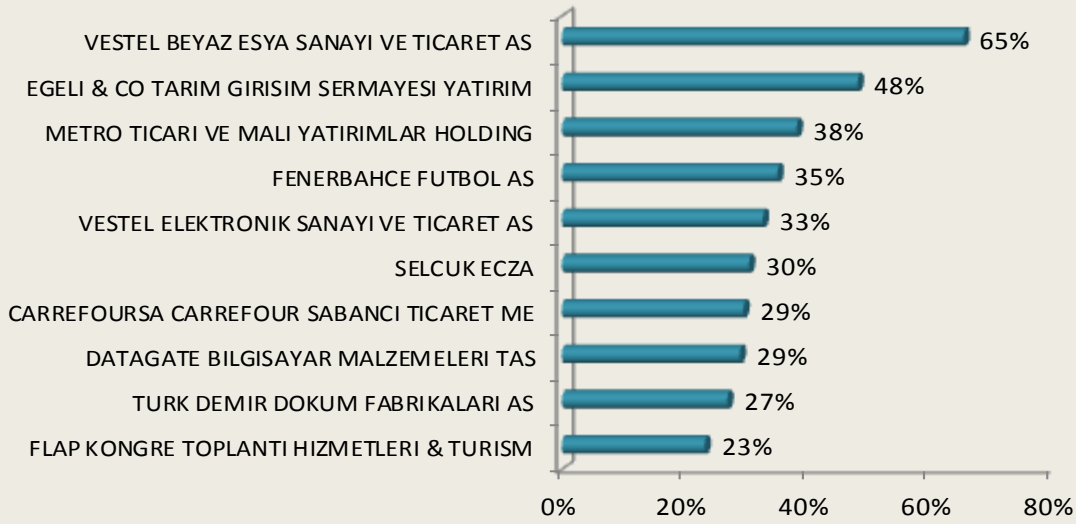
Top 10 Brokers by Traded Value



- IS YATIRIM MENKUL DEGERLER A.S.
- YAPI KREDI YATIRIM MENKUL DEGERLER A.S.
- GARANTI YATIRIM MENKUL KIYMETLER A.S.
- GEDIK YATIRIM MENKUL DEGERLER A.S.
- TEB YATIRIM MENKUL DEGERLER A.S.
- AK YATIRIM MENKUL DEGERLER A.S.
- MEKSA YATIRIM MENKUL DEGERLER A.S.
- DENIZ YATIRIM MENKUL KIYMETLER A.S.
- FINANS YATIRIM MENKUL DEGERLER A.S.
- BURGAN YATIRIM MENKUL DEGERLER A.S.
- OTHERS

Top 10 brokers' share in total traded value is 53%

Top 10 Performers By Monthly Returns



Click on sub-markets to see top performers

National Market

Second National Market

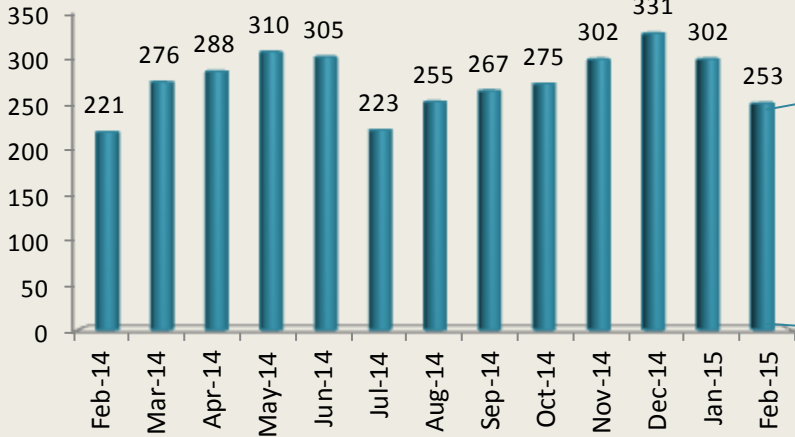
Exchange Traded Products/Funds Market

Emerging Companies Market

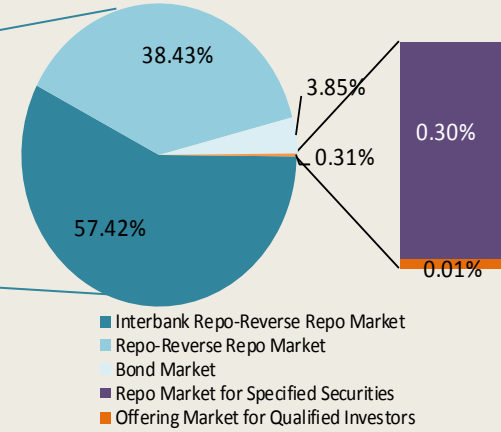
Equity Market Sub-markets

FIXED INCOME MARKET

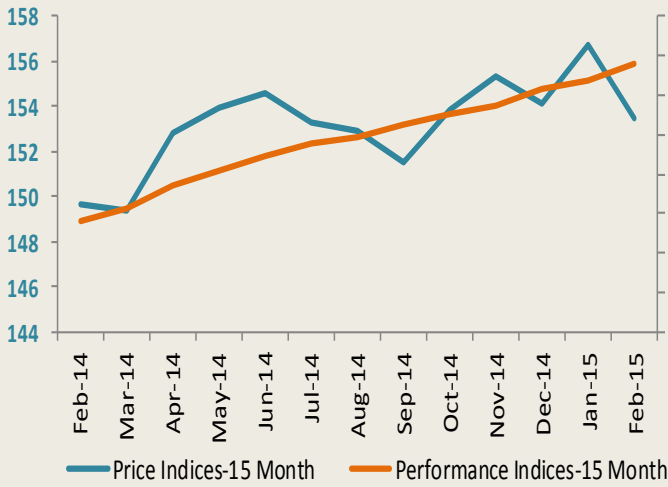
Total Value of Trading
(USD billions)



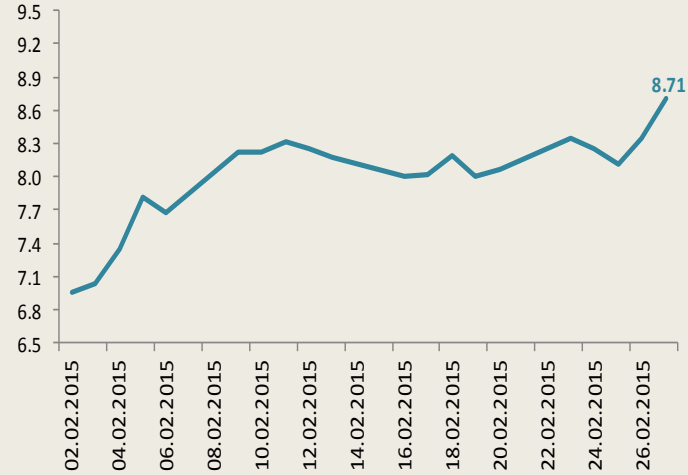
Breakdown of Traded Value by Instruments



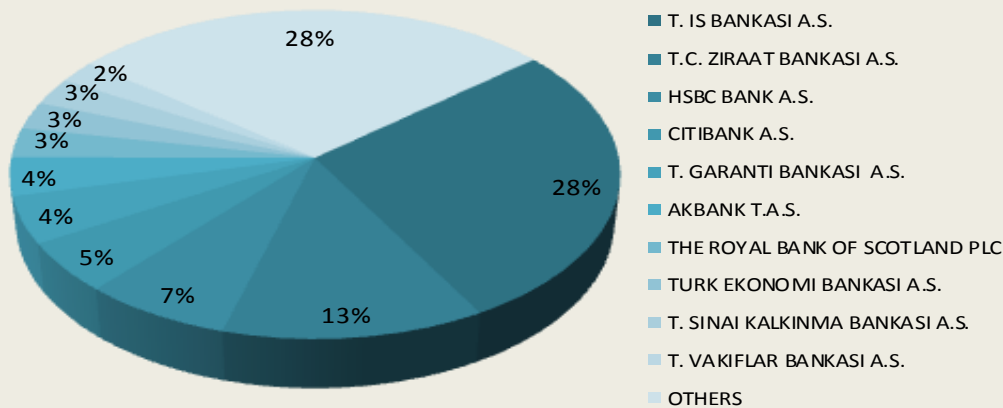
Fixed Income Market Indices



Benchmark Bond Rate

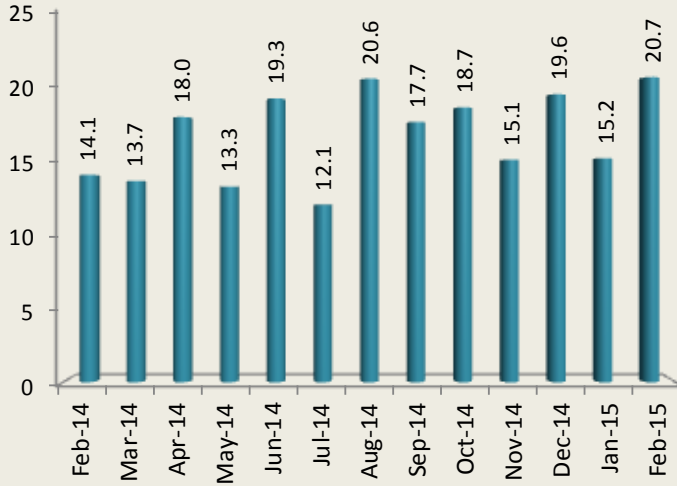


Top 10 Members by Traded Value



DERIVATIVES MARKET

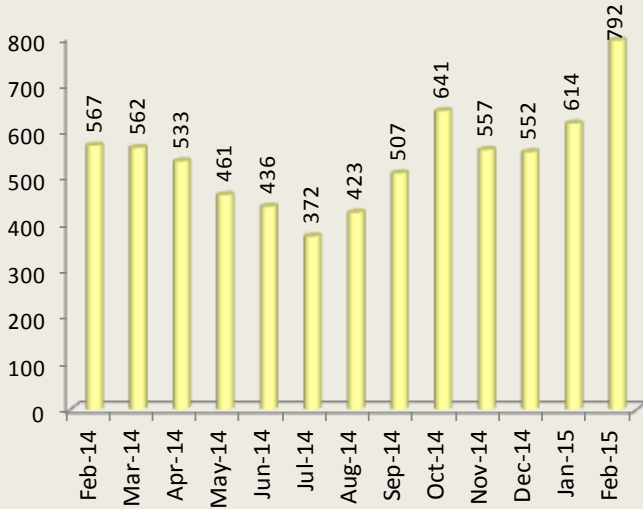
Total Notional Value of Derivatives Trading (USD billions)



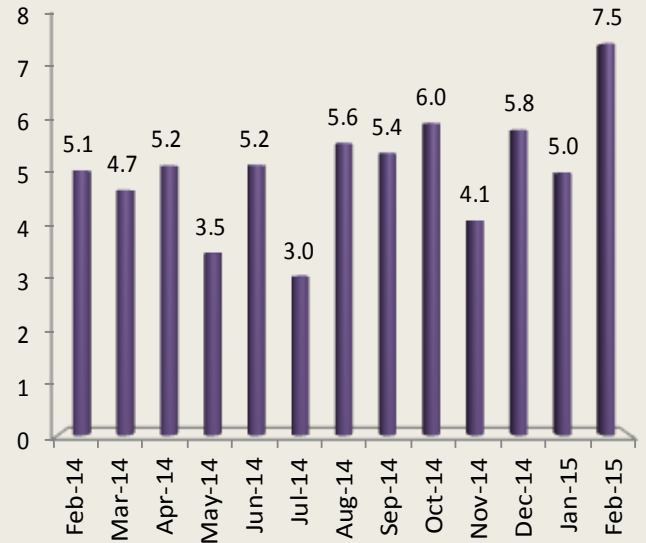
Breakdown of Traded Value

| Underlying Asset | Value Traded (USD) | Share (%) |
|-------------------------|-----------------------|------------|
| Equity Index Futures | 17,461,825,380 | 84.18 |
| Currency Futures | 3,048,079,992 | 14.70 |
| Precious Metals Futures | 59,555,074 | 0.29 |
| Equity Futures | 73,584,859 | 0.35 |
| Commodity Futures | 0 | 0.00 |
| Power Futures | 0 | 0.00 |
| Equity Index Options | 84,842,574 | 0.41 |
| Currency Options | 7,236,587 | 0.03 |
| Equity Options | 7,118,543 | 0.03 |
| Total | 20,742,243,009 | 100 |

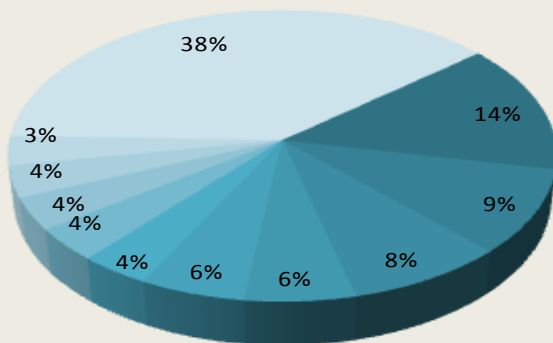
Open Interest (in thousands)



Traded Volume (in millions)



Top 10 Members by Traded Value

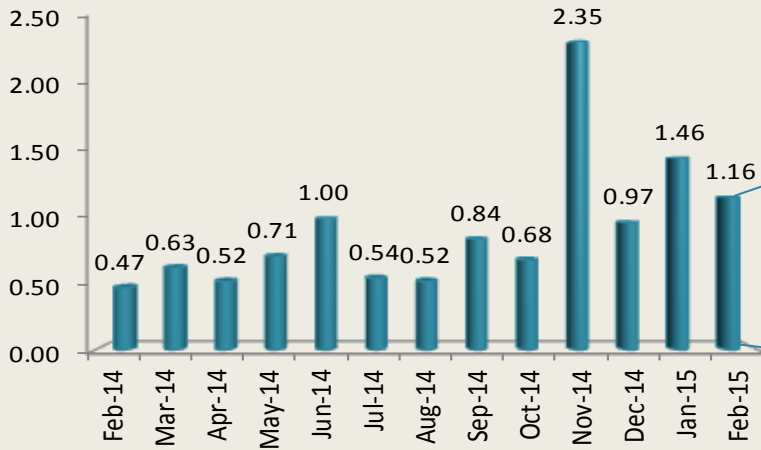


- TEB YATIRIM MENKUL DEGERLER A.S.
- IS YATIRIM MENKUL DEGERLER A.S.
- GARANTI YATIRIM MENKUL KIYMETLER A.S.
- YAPI KREDI YATIRIM MENKUL DEGERLER A.S.
- SANKO MENKUL DEGERLER A.S.
- GEDIK YATIRIM MENKUL DEGERLER A.S.
- CREDIT SUISSE ISTANBUL MENKUL DEGERLER A.S.
- YATIRIM FINANSMAN MENKUL DEGERLER A.S.
- DEUTSCHE SECURITIES MENKUL DEGERLER A.S.
- A1 CAPITAL MENKUL DEGERLER A.S.
- OTHERS

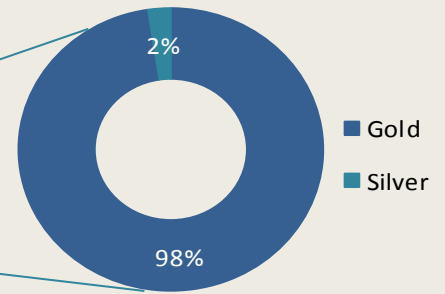
Top 10 members' share in traded value is 62%

COMMODITIES MARKET

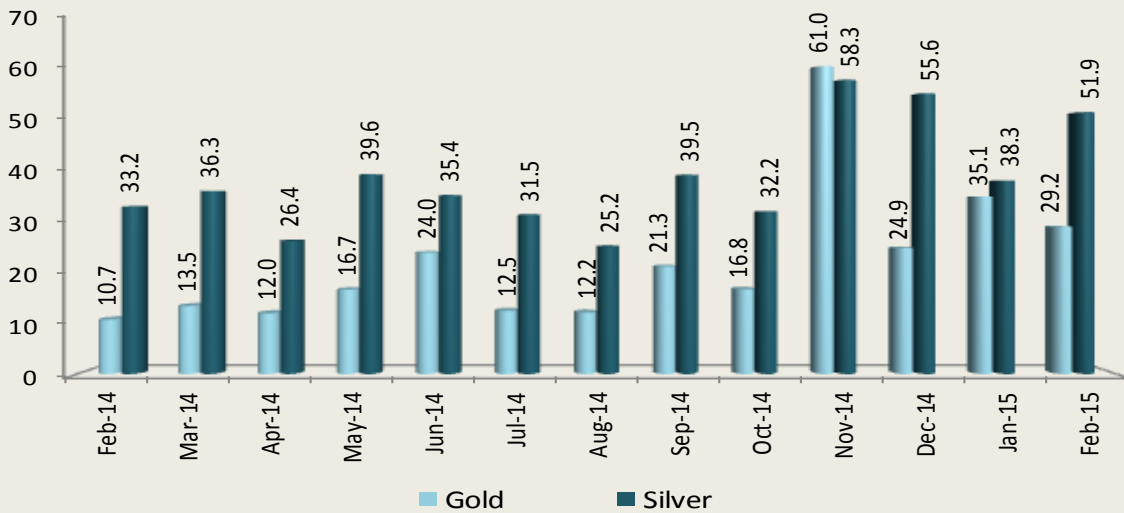
Total Value of Commodities Trading
(USD billions)



Breakdown of Traded Value



Traded Volume (tons)



Number of Members

