

Summary of amended regulations: securities listing and the specification of minimum par value

1. Summary of amended regulations on the securities listing

| Significant Regulations | SET | | mai | |
|--|--|--|---|--|
| | Profit Test | Market Cap Test | Profit Test | Market Cap Test |
| Minimum Par Value | \geq THB 0.50 / share | | \geq THB 0.50 / share | |
| Paid-up Capital (ordinary shares only) | \geq THB 300 million | | \geq THB 50 million | |
| Equity | \geq THB 300 million + Equity > 0 before IPO | | \geq THB 50 million + Equity > 0 before IPO | |
| Profit / Market Cap | <ul style="list-style-type: none"> \geq THB 50 million (last 2 or 3 years combined) $>$ THB 30 million (latest year) Accumulated net profit in the latest period > 0 | \geq THB 7,500 million + EBIT of the latest year and accumulated EBIT in the latest period > 0 | <ul style="list-style-type: none"> \geq THB 10 million (latest year) Accumulated net profit in the latest period > 0 | \geq THB 1,000 million + EBIT of the latest year and accumulated EBIT in the latest period > 0 |
| Track Record | 3 years | | 2 years | 2 years |
| % Offering | 15% of paid-up capital (10% if paid-up capital \geq THB 500 million) | | 15% of paid-up capital | |
| Free Float | 25% + 1,000 minority ordinary shareholders (20% if paid-up capital \geq THB 3,000 million) | | 25% + 300 minority ordinary shareholders (20% if Paid-up $>$ THB 3,000 million) | |

2. Summary of the minimum par value specification for the listed companies

| Details | Regulations |
|----------------------------------|---|
| Current listed company | Par \geq THB 0.50 |
| Exceptions for minimum par value | <ol style="list-style-type: none"> The company has closing price for each trading day not less than THB 100 for 6 consecutive months or The company is in the process of a business rehabilitation or has a debt-restructuring plan with the financial institutions or The restructured company, in which such exception has been approved by SET. <p>For case no. 2 and no. 3, the company must revise the par value to be equal or more than THB 0.50 (Par \geq THB 0.50) within 12 months after completing the process or before resuming trading.</p> |

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*** The amended criteria are stated in bold characters.**

The Stock Exchange of Thailand
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