ALMAWARED BROKERAGE
الموارد للوساطة المالية
A subsidiary of INVESTBANK

ASE Weekly Report

30 April 2018

Regional Markets	Index	WTD	MoM	YTD
Amman SE (ASE)	2,195.2	0.4%	-1.2%	3.2%
Dubai FM (DFM)	3,042.8	-1.3%	-2.0%	-9.7%
Abu Dhabi SE (ADX)	4,697.2	-0.2%	1.0%	6.8%
Saudi SE (TASI)	8,248.5	-0.3%	5.0%	14.1%
Kuwait SE (KSE)	4,882.5	0.2%	-2.4%	-2.4%
Qatar SE (QSE)	9,088.0	-1.2%	4.3%	6.6%
Bahrain SE (BAX)	1,263.1	-2.9%	-4.7%	-5.2%
Muscat SM (MSM)	4,722.5	-0.8%	-0.8%	-7.4%

Source: Reuters

Sector Indices	Value Traded (JOD)	No. of Shares	Close	Change
Financial	22,457,883	14,315,756	2,993	0.00%
Banks	14,041,039	3,849,893	4,601	0.15%
Insurance	409,243	710,053	1,896	-0.18%
Diversified Fin. S	3,311,113	3,985,531	1,435	-0.55%
Real Estate	4,696,488	5,770,279	1,588	-1.41%
Services	5,292,901	4,663,257	1,506	0.32%
Industrial	3,246,393	2,530,039	2,167	2.00%

Source: ASE

News and Updates

- Figures released by the Department of Statistics showed that Jordan's total exports during the first two months of 2018 contracted by 4.5% to stand at JD 780.8 million, compared to JD 817.3 million recorded during the same period of 2017. Total imports stood at JD 2,333.2 million during the first two months of 2018, compared to JD 2,244.6 million recorded during the same period of 2017. Accordingly, Jordan's trade deficit stood at JD 1,552.4 million at the end of the first two months of 2018, compared to a trade deficit of JD 1,427.3 million recorded during the same period of 2017.

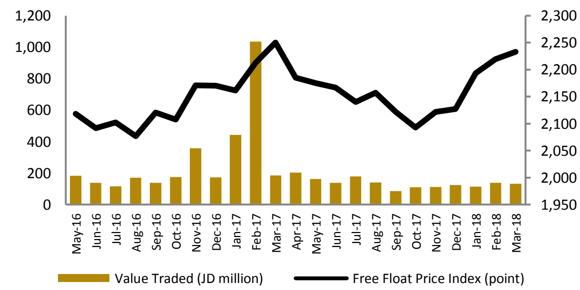
- The Central Bank of Jordan announced that Jordan Mobile Payment platform (JoMoPay) registered 65,914 transactions worth JD 3.24 million in March 2018, compared to 76,407 transactions worth JD 2.60 million recorded in February 2018.

- INVESTBANK (INVB) General Assembly approved the distribution of 10% cash dividends.

- The Jordan Worsted Mills Company (JOWM) General Assembly approved the distribution of 22.5% cash dividends.

- Specialized Trading & Investments Company (SPTI) General Assembly approved the distribution of 8% cash dividends.

ASE General Index



Market Breadth		
Gainers	Losers	Unchanged
39	68	40

Top Gainers	Price	% Change
Comprehensive Multiple Project Company	0.47	17.50%
Arab Bank	7.06	13.14%
Jordan Trade Facilities	1.27	9.48%

Source: ASE

Top Losers	Price	% Change
Akary For Industries and Real Estate Investments	2.86	-13.33%
Masafat for Specialized Transport	0.46	-13.21%
Arab Electrical Industries	0.35	-10.26%

Source: ASE

Most Active	Price	Number of Shares Traded
Specialized Investment Compounds	1.01	1,809,556
Arab Bank	7.06	1,482,624
Rum Group for Transportation and Tourism Investment	0.70	1,194,529

Source: ASE

Top Value Traded	Price	Value Traded (JOD)
Arab Bank	7.06	10,014,406
Jordan Petroleum Refinery	2.85	2,107,139
Specialized Investment Compounds	1.01	1,816,010

Source: ASE

Trading by Investor Type (22 April 2018– 26 April 2018)	Buy	Sell
Retail	79.3%	82.1%
Institutional	20.7%	17.9%

Source: SDC

Trading by Nationality (22 April 2018– 26 April 2018)	Buy	Sell
Jordanian	84.7%	78.3%
Arab	9.4%	11.2%
International	5.9%	10.4%

Source: SDC

- Cairo Amman Bank (CABK) General Assembly approved the distribution of 12% cash dividends.
- Jordanian for Management and Consultancy (JOMC) General Assembly approved the distribution of 10% cash dividends.

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- Injaz for Development & Projects (ATCO) General Assembly approved the distribution of 5.5% cash dividends.
- Arab Potash (APOT) General Assembly approved the distribution of 100% cash dividends.
- Zara Investment Holding (ZARA) General Assembly approved the distribution of 2% cash dividends.
- Societe Generale De Banque - Jordanie (SGBJ) General Assembly approved the distribution of 7.5% cash dividends.
- Jordan Hotels and Tourism Company (JOHT) General Assembly approved the distribution of 25% cash dividends.
- Al Dawliyah for Hotels and Malls (MALL) General Assembly approved the distribution of 5% cash dividends.
- Jordan Telecommunications Company (JTEL) General Assembly approved the distribution of JD 24 million cash dividends.
- The Consultant and Investment Group (CICO) General Assembly approved increasing the company's capital from JD 13.50 million to JD 14.445 million through the distribution of free shares.
- First Insurance Company (FINS) General Assembly approved the distribution of 5% cash dividends.
- The Arab Financial Investment Company (AFIN) General Assembly approved the distribution of 6% cash dividends.
- Jordan Diary Company (JODA) General Assembly approved the distribution of 7.5% cash dividends.
- National Chlorine Industries Company (NATC) General Assembly approved increasing the company's capital from JD 9 million to JD 20 million though private placement.
- Jordan Electric Power Company (JOEP) General Assembly approved the distribution of 5% cash dividends and 3% stock dividends3
- Safwa Islamic Bank (SIBK) General Assembly approved the distribution of 5% cash dividends.
- Bank Al Eithad (UBSI) General Assembly approved the distribution of 10% cash dividends.
- Northern Cement Company (NCCO) General Assembly approved the distribution of JD 9.075 million cash dividends.
- Euro Arab Insurance Company (AMMI) General Assembly approved the distribution of 5% cash dividends.
- Afaq Energy (MANE) General Assembly approved the distribution of 15% cash dividends.
- Arab Banking Corporation (ABCO) General Assembly approved the distribution of 5% cash dividends.
- The Arab International Food Factories & Investments Company (AIFF) General Assembly approved the distribution of 12.5% cash dividends.
- Royal Jordanian (RJAL) General Assembly approved increasing the company's capital by JD 28.2 million to JD 274.6 million through a private placement to the Government's Contributions Company at a par value of JD 1 per share with a discount of 610 fils per share.
- First Finance (FFCO) General Assembly approved the distribution of 4% cash dividends.
- Bank of Jordan (BOJX) General Assembly approved the distribution of 18% cash dividends.
- Arab Jordan Investment Bank (AJIB) General Assembly approved the distribution of 9% cash dividends.
- Jordan Islamic Bank (JOIB) General Assembly approved the distribution of 15% cash dividends.
- Jordan International Trading Center (JITC) General Assembly approved the distribution of 9% cash dividends.

- Arab Bank PLC (ARBK) announced its 2018 first quarter results showing net profits of JD 77.34 million, compared to net profits of JD 90.37 million recorded in the first quarter of 2017.

- Arab Potash (APOT) announced its 2018 first quarter results showing net profits of JD 25.74 million, compared to net profits of JD 25.27 million posted in the first quarter of 2017.

- Jordan Duty Free Shops (JDFS) announced its 2018 first quarter results showing net profits of JD 8.24 million, compared to net profits of JD 5.78 million recorded in the first quarter of 2017.

- The Islamic Insurance Company (TIIC) announced its 2018 first quarter showing net profits of JD 1.30 million, compared to net profits of JD 1.15 million recorded in the same period of 2017.

- United Cable Industries (UCIC) announced its 2018 first quarter results showing net profits of JD 0.319 million compared to net profits of JD 0.090 million recorded during the same period of 2017.

- Jerusalem Insurance (JERY) announced its 2018 first quarter results showing net profits of JD 0.413 million, compared to net profits of JD 0.267 million recorded during the same period of 2017

- Philadelphia International Educational Investment Company (PIEC) announced its 2018 first quarter results showing net profits of JD 1.40 million, compared to net profits of JD 1.70 million recorded during the same period of 2017.

- Jordan Kuwait Bank (JOKB) announced its 2018 first quarter results showing net profits of JD 10.21 million, compared to net profits of JD 8.65 million recorded during the same period of 2017

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