

## Amman Stock Exchange Weekly Report Feb 26 – Mar 2, 2017

### Market Summary

- Amman Stock Exchange (ASE) Share Price Index closed the week at 2,215.32 **increasing 0.12%** month to date and **increasing 0.78%** week to date
- Total market capitalization at market close on 2<sup>nd</sup> of March 2017 was JD 17.8 billion **increasing 0.48%** month to date and **increasing 0.96%** week to date
- USD/JD peg range (0.7097 – 0.7100)

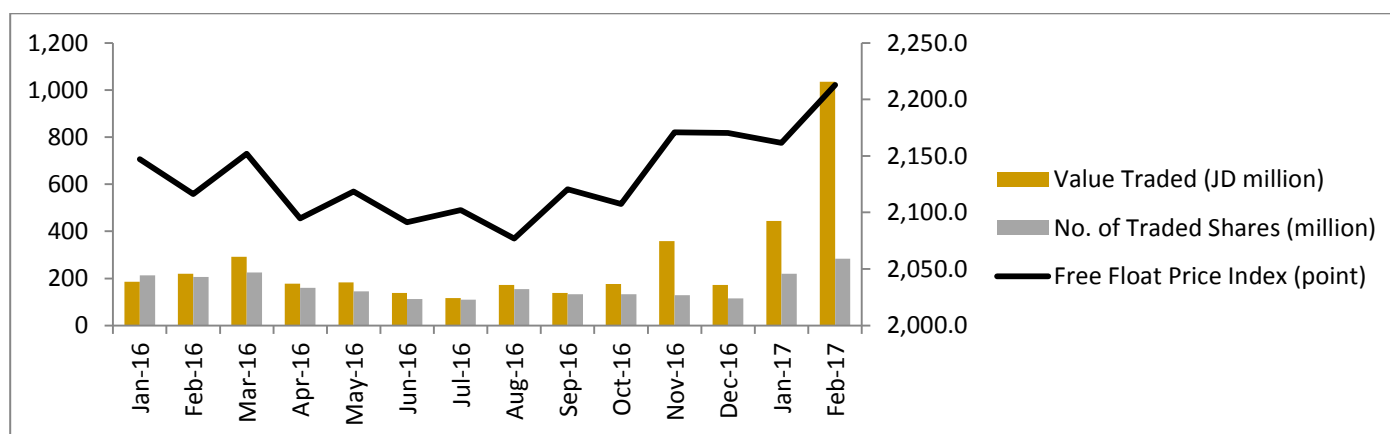
#### Weekly Trading Statistics

Total Trading Volume (JD)	47,908,283	Number of Advancers	59
Total Market Capitalization (JD)	17,871,172,045	Number of Decliners	65
Number of Shares Traded	35,650,384	Number of Unchanged	33
Number of Transaction	16,811	Advancers/Decliners	0.91

### Index Performance

Index	YTD	1 Year	2 Year
ASE	2.07%	3.67%	1.00%
DJ MENA	1.54%	12.55%	-16.80%

### ASE Share Price Index and Volumes Traded



## Weekly Market Movers in Terms of Value Traded

Company	Ticker	Closing Price JD/Share	Value Traded (JD)
Al-Eqbal Investment Company	<a href="#">EICO</a>	25.00	16,048,319
Jordan Steel	<a href="#">JOST</a>	0.46	2,018,257
Union Investment Corporation	<a href="#">UINV</a>	1.18	1,978,318
Arab Bank	<a href="#">ARBK</a>	6.49	1,856,390
Union Land Development Corporation	<a href="#">ULDC</a>	2.32	1,591,470

## Weekly Best and Worst Performers

Best Performers	Ticker	Weekly Price Change	Value Traded (JD)
United Iron & Steel Manufacturing Co.	<a href="#">MANS</a>	23.86%	305,053
Jordan Clothing Company	<a href="#">CICC</a>	20.34%	365,237
Al-Tajamouat for Catering and Housing Co.	<a href="#">INTH</a>	11.63%	621,506
Bindar Trading & Investment Co.	<a href="#">BIND</a>	11.27%	22,547
Delta Insurance	<a href="#">DICL</a>	9.57%	7,890

Worst Performers	Ticker	Weekly Price Change	Value Traded (JD)
Specialized Investment Compounds	<a href="#">SPIC</a>	16.95%	596,736
Al-Qaria Food & Vegetable Oil Industries Co.	<a href="#">UCVO</a>	16.95%	21,968
Al-Rou'ya for Investments	<a href="#">ROYA</a>	11.63%	192,259
Arab Investors Union Co. for Real Estates Developing	<a href="#">UNAI</a>	11.63%	3,985
Arab Company for Investment Projects	<a href="#">APCT</a>	11.29%	8,580

## Market News and Updates

- The Amman Stock Exchange finalized its transition to a Public Shareholding Company last week with a paid up capital of JD 4.77 million fully owned by the Government of Jordan. ASE's CEO said this step will enhance the efficiency, profitability and liquidity of the exchange, and that it is aligned with international direction that allows for decreasing bureaucracy, increasing efficiency of transactions and better corporate governance.
- The Chairman of the Jordan Securities Commission announced that the JSC has adopted a new electronic disclosure system known as "Extensible Business Reporting Language XBRL" that will enhance the level of disclosure and transparency in the market. The system allows for financial and non-financial disclosures in both English and Arabic and allows for timely and efficient data availability.
- INVESTBANK announced its 2016 preliminary results in which the bank generated a net revenue of JD 47 million and reported a net income after tax of JD 15.6 million, increasing 20% and 9% respectively from 2015 levels. INVESTBANK reported total assets of JD 950 million increasing from JD 845 million in 2015, while capital adequacy reached 17.3% at yearend 2016.

The bank's Board of Directors decided to propose a 10% dividend distribution to its General Assembly. Al Mawared is a wholly owned subsidiary of INVESTBANK.

- Moody's investor's service announced that total deposits in Jordanian banks in 2016 amounted to 120% of the Kingdom's GDP, dropping from 170% in 2015 and 175% in 2014. As per the Central Bank of Jordan, Jordan came in fourth place in terms of total banks' deposits to country's GDP after Qatar, Lebanon and United Arab Emirates.

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	<a href="#">Jordan Times</a>
	<a href="#">INVESTBANK</a>

## About Us

Al Mawared is an investment banking firm active in brokerage, asset management and corporate finance. We are a wholly owned subsidiary of INVESTBANK, with a paid up capital of JD 10 million. Since our establishment in 2006, Al Mawared has become a leading provider of financial services in the Jordanian market.

Al Mawared is a member in the Amman Stock Exchange and the Jordan Securities Depository Center. We are regulated by the Jordan Securities Commission and are also subject to Central Bank of Jordan supervision. We are licensed to offer Brokerage, Custody, Investment Management, Financial Advisory, Investment Trusteeship, and Underwriting services.

Al Mawared is fully compliant with all relevant laws, regulations and directives issued by its regulatory bodies including AML regulations.

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