

### Amman Stock Exchange Weekly Report Mar 5 – Mar 9, 2017

## Market Summary

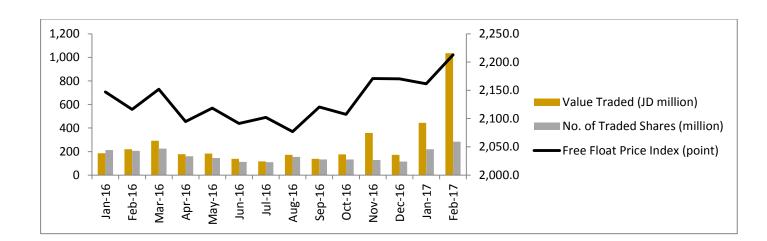
- Amman Stock Exchange (ASE) Share Price Index closed the week at 2,203.88 decreasing 0.40% month to date and decreasing 0.52% week to date
- Total market capitalization at market close on 9<sup>th</sup> of March 2017 was JD 17.8 billion increasing 0.05% month to date and decreasing 0.43% week to date
- USD/JD peg range (0.7097 0.7100)

Weekly Trading Statistics			
Total Trading Volume (JD)	31,609,043	Number of Advancers	70
Total Market Capitalization (JD)	17,794,576,893	Number of Decliners	62
Number of Shares Traded	29,478,063	Number of Unchanged	34
Number of Transaction	16,593	Advancers/Decliners	1.13

# **Index Performance**

Index	YTD	1 Year	2 Year
ASE	1.55%	3.57%	1.23%
DJ MENA	0.14%	7.77%	-18.51%

#### **ASE Share Price Index and Volumes Traded**





# Weekly Market Movers in Terms of Value Traded

Company	Ticker	Closing Price JD/Share	Value Traded (JD)
Arab Bank	<u>ARBK</u>	6.51	2,850,373
Jordan Petroleum Refinery	<u>IOPT</u>	3.48	1,951,799
Sura Development & Investment	<u>SURA</u>	0.60	1,786,998
Specialized Investment Compounds	<u>SPIC</u>	1.16	1,703,912
Rum Group for Transportation & Tourism Investment	<u>RUMM</u>	0.85	1,633,753

### Weekly Best and Worst Performers

Best Performers	Ticker	Weekly Price Change	Value Traded (JD)
Specialized Investment Compounds	<u>SPIC</u>	18.37%	1,703,912
Contempro for Housing Projects	<u>COHO</u>	13.33%	187,010
The Jordanian Pharmaceutical Manufacturing	<u>JPHM</u>	12.73%	14,540
Union Tobacco & Cigarette Industries	<u>UTOB</u>	11.40%	947,939
Noor Capital Markets for Diversified Investments	<u>NCMD</u>	11.11%	857
Worst Performers	Ticker	Weekly Price Change	Value Traded (JD)
Worst Performers Jordan Steel	Ticker <u>JOST</u>		Value Traded (JD) 761,537
		Change	· · ·
Jordan Steel	<u>JOST</u>	Change 13.04%	761,537
Jordan Steel Al-Eqbal Investment Company	<u>JOST</u> <u>EICO</u>	Change 13.04% 8.20%	761,537 309,504

## Market News and Updates

- Standard & Poor's report on Jordan stated that credit rating of the banking system is stable. It
  indicated a decrease in non-performing loans in 2016 and warned that this might increase this
  year given the rough economic conditions in the region and the increase in interest rates. S&P
  anticipated a GDP growth for Jordan around 3.2% exceeding the 2016 growth of 2.8%. The
  report touched on challenges facing the Jordanian economy such as the decrease in exports,
  the high unemployment and the pressure of hosting 1.3 million Syrian refugees.
- During the month of February, Non-Jordanian Investors on ASE acquired JD 521 million and sold JD 905.4 million resulting in a decrease in net Non-Jordanian investments of JD 384.4 For the months of January and February 2017, Non-Jordanian Investors acquired a total of JD 704 million and sold a total of JD 1100 million resulting in a decrease in net investments for Non-Jordanian investors of JD 396 million compared to a net increase of JD 40.2 for the same



period last year. Total Non-Jordanian ownership in companies listed on Amman Stock Exchange amounted to 47.7% as of end of February 2017.

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CEO - Ms. Hana Harasis	Ministry of Planning & International Cooperation
www.almawaredbrokerage.com	Central Bank of Jordan
	Jordan Times
	INVESTBANK

#### About Us

Al Mawared is an investment banking firm active in brokerage, asset management and corporate finance. We are a wholly owned subsidiary of INVESTBANK, with a paid up capital of JD 10 million. Since our establishment in 2006, Al Mawared has become a leading provider of financial services in the Jordanian market.

Al Mawared is a member in the Amman Stock Exchange and the Jordan Securities Depository Center. We are regulated by the Jordan Securities Commission and are also subject to Central Bank of Jordan supervision. We are licensed to offer Brokerage, Custody, Investment Management, Financial Advisory, Investment Trusteeship, and Underwriting services.

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